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Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)
All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000
at the end of the year may use the form at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2011

**Open to Public** Inspection

Α	For the	2011 calendar year, or tax year beginning July 1 , 20	11, and ending	j	une 3	0 , 20 12
В	Check if a	pplicable C Name of organization	D Empl	oyer id	lentification number	
	Address o	change Avalon Triumvirate Academy				03-0365107
	Name cha	ange Number and street (or P O box, if mail is not delivered to street address)	Room/suite	E Telep		
	In:tial retu	,				02-849-2488
닏	Terminate	City or town, state or country, and ZIP + 4		-		
님	Amended	Feirfow NT 05454 0740				emption
<u>_</u>					nber I	
		ting Method: ✓ Cash ☐ Accrual Other (specify) ►	Н			if the organization is <b>not</b>
	Websit					ach Schedule B
		mpt status (check only one) — ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no.) ☐ 4947(a)(				0-EZ, or 990-PF)
	Check ▶	- The transfer of the transfer	tion 527 organizatı	on <b>an</b> d t	s gros	s receipts are normally
		re than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990	-N (e-postcard) ma	ay be req	juired (	(see instructions) But if
		anization chooses to file a return, be sure to file a complete return.				
		s 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or m		-		
	line 25, c	column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ			<b>▶</b> \$	<b>;</b>
1	Part I	Revenue, Expenses, and Changes in Net Assets or Fund Bala	ances (see the	instruc	tions	for Part I.)
		Check if the organization used Schedule O to respond to any questi	on in this Part I			п
· ·	1	<u> </u>			1	3000
	2	Program service revenue including government fees and contracts			2	81337
	3	Membership dues and assessments			3	0
	4	Investment income			4	0
	5a		5a		-	
	b		5b	- 0		
	C	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from			5c	•
	6	Gaming and fundraising events	in line Jaj		30	0
	a	Gross income from gaming (attach Schedule G if greater than				ı
<u>o</u>		<b>645</b> 000)	o_			
Revenue			6a	0		
Š	B	Gross income from fundraising events (not including \$	_of contribution	ns		
œ	:	from fundraising events reported on line 1) (attach Schedule G if the	1			
	-	sum of speh gross income and contributions exceeds \$15,000)	6b	0		
	С		6c	0		
	d	Net income or (loss) from gaming and fundraising events (add lines 6a	and 6b and su	btract		
		line 6c)   SEP 1 8 2012   SS	· • • • • •		6d	0
	7a	Gross sales of inventory, less returns and allowances	7a	0		
	b		7b	0		
	C	Gross prof: of like from sales of inventory (Subtract line 7h from line /a			7c	0
	8	Other revenue (describe in Schedule O)		[	8	
	9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8		. ▶	9	84337
	10	Grants and similar amounts paid (list in Schedule O)			10	0
	11	Benefits paid to or for members			11	0
S	12	Salaries, other compensation, and employee benefits			12	0
Expenses	13	Professional fees and other payments to independent contractors			13	15600
De	14	Occupancy, rent, utilities, and maintenance			14	29240
ŭ	15	Printing, publications, postage, and shipping		• •	15	1104
	16	Other expenses (describe in Schedule O)		}	16	33780
	17	Total expenses. Add lines 10 through 16				
_	10	Excess or (deficit) for the year (Subtract line 17 from line 9)	· · · · · ·	. •	17	79724
ets.	19	Net assets or fund balances at beginning of year (from line 27, column	(A)) (much access		18	4613
SSE	'3	end-of-year figure reported on prior year's return)	(~)) (Illust agree	⇒ with		<b></b>
Net Assets	00				19	-1103
Š	20	Other changes in net assets or fund balances (explain in Schedule O)			20	
_	21	Net assets or fund balances at end of year. Combine lines 18 through 20		. ▶	21	3510

Par	t II	Balance Sheets. (see the instruction					
		Check if the organization used Sched	lule O to respond to a	iny question in this			<u> </u>
				1	(A) Beginning of year		(B) End of year
22		n, savings, and investments		· · · · ·	-1103	$\rightarrow$	
23		l and buildings				23	
24		r assets (describe in Schedule O)				24	<del></del>
25		l assets				25	
26		I liabilities (describe in Schedule O) . assets or fund balances (line 27 of colu		· · · · · · !		26	
27 Post		Statement of Program Service Acce				27	3510
Part	ш	Check if the organization used Sched					Expenses
What	is the	organization's primary exempt purpose?		ary question in this	ranı L	(Red	quired for section (c)(3) and 501(c)(4)
				<del></del>			anizations and section
as m	easure ins bei	e organization's program service accomed by expenses. In a clear and concise nefited, and other relevant information fo	e manner, describe the reach program title.	ne services provide	d, the number of		7(a)(1) trusts; optional others)
28		ling education to students in grades 4 thro					
	and m	ore. 16 students completed the year, 1 gra	duated, 1 was accepted	l to a special progran	n, 14 were promot		
	(Grant	s\$) If this amo	unt includes foreign gi	ants, check here .	🕨 🔲	288	19982
29		trian program providing services in physic		ic speaking, persona	l development,		
	life sk	ills, leadership, more to approximately 50 y	outh,				
	(Grant	s\$ ) If this amo	unt includes foreign gi	ants, check here .	▶ 🗆	298	13,798
30			••				
	<b>-</b>						
	(Grant	s \$ ) If this amo	unt includes foreign g			30a	1
		program services (describe in Schedule					
	(Grant	s \$ ) If this amo program service expenses (add lines 2	unt includes foreign gi	ants, cneck nere .	╌╌╴┡╶┊┤	318	<del></del>
Part		List of Officers, Directors, Trustees, and				32	
rei	177	Check if the organization used Sched					<u> </u>
		Officer if the organization used oched		(c) Reportable	Part IV	<del>.</del> T	· · · · · · · ·
		(a) Name and address	(b) Title and average hours per week devoted to position	compensation (Forms W-2/1099-MISO (if not paid, enter -0-)	contributions to employed benefit plans, and	1.	) Estimated amount of other compensation
Amai	nda F.	Gifford	Chair/Administrato	r			-
1841	Main S	t.; Fairfax, VT 05454	40+ hours per		0	0	0
Paul	J. Bea	umier	Treasurer/				
		St.; Fairfax, VT 05454	Maintenance 20	<u> </u>	0	0	0
		rusone	Secretary less than	1		-	
		d.; Milton, VT 05468	1 hour per wee		0	0	0
	in McN		Director less than	1	_		
		er Rd.; St. Albans, VT 05478	hour per week	<del> </del>	D	<u> </u>	0
	e Tour	ville Rd.; Georgia, VT 05468	Financial Advisor		o	0	0
1137	NUSUIII	Rd., Georgia, VI 03400	less than 1 flour	<del></del>		4	
				<del></del>	<del></del>	╁	
				1		1	
					<del> </del>	十	
				<del> </del>		+	
						$\top$	

# Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

<u> </u>	if the organization falls to quality	under the te	ists listed beli	ow, please co	omplete Part	II.)	
	on A. Public Support	( ) 0007	71.000	T	T	····	
	dar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees						
2	received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise						
2	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513		1				
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5	· · · · · · · · · · · · · · · · · · ·	<del> </del>				
7a	Amounts included on lines 1, 2, and 3		<del>                                     </del>				
	received from disqualified persons .						
b	Amounts included on lines 2 and 3		·				
_	received from other than disqualified					<u> </u>	
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b	· <del>-</del> · · · · · · · · · · · · · · · · · · ·					
8	Public support (Subtract line 7c from						
	line 6.)						
Secti	on B. Total Support		<u> </u>	1	l · · · ·	L	
	dar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6	(-)		(0, 2000	(4, 2010	(6) 20	(i) Total
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties and income from similar sources .						
b	Unrelated business taxable income (less	· · ·					
	section 511 taxes) from businesses						
	acquired after June 30, 1975					1	
С	Add lines 10a and 10b		<del></del>				
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on			l			
12	Other income. Do not include gain or		-				
	loss from the sale of capital assets						
	(Explain in Part IV.)					j .	
13	Total support. (Add lines 9, 10c, 11,			-			
	and 12.)						
14	First five years. If the Form 990 is for th	e organizatio	n's first, secon	d. third. fourth	or fifth tax v	ear as a sectio	n 501(c)(3)
	organization, check this box and stop her						
Secti	on C. Computation of Public Suppor						
15	Public support percentage for 2011 (line 8	B, column (f) d	ivided by line 1	3, column (f))		15	%
16	Public support percentage from 2010 Sch						<del>%</del>
Secti	on D. Computation of Investment Inc	come Perce	ntage	<u>,</u>		_ 1	,,,
17	Investment income percentage for 2011 (I			y line 13, colui	mn (f))	17	%
18	Investment income percentage from 2010						<del></del>
19a	331/3% support tests—2011. If the organi						
	17 is not more than 331/3%, check this box						
b	331/3% support tests-2010. If the organiz						
-	line 18 is not more than 331/3%, check this b						
20	Private foundation. If the organization did				-	• • •	_

Schędule A (F	Form 990 or 990-EZ) 2011	Page 4
Part IV	Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).	
. <b></b>		
<b></b>		

### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047
2011

Inspection

Name of the organization

Avalon Triumvirate Academy

Employer identification number

		iviiate Acat							<del></del>	03-030	35107	
Par				rity Status (All orga						nstructio	ns.	
The o				tion because it is: (Fo								
1	_	•		nes, or association of			ed in <b>sec</b> t	tion 170(	b)(1)(A)(i)			
2	☑ A so	chool desci	rıbed ın <b>section</b>	170(b)(1)(A)(ii). (Attac	h Schedu	ıle E.)						
3				spital service organiza								
4	☐ A m	edical rese	earch organization	on operated in conjunc	ction with	a hospita	al describ	oed in <b>se</b> e	ction 170	)(b)(1)(A)(	<b>iii).</b> Entei	r the
	hos	pıtal's nam	ie, city, and state	e:								
5	_	•	on operated for the ope	the benefit of a collect plete Part II.)	ge or uni	versity ov	vned or o	operated	by a gov	vernment	al unit di	escribed in
6 7	An,	organizatio	n that normally	nment or governmenta receives a substantia (A)(vi). (Complete Par	I part of					it or from	n the ger	neral public
8	□ A d	( ommunity t	trust described i	n <b>section 170(b)(1)(</b> A)	)( <b>vi).</b> (Cor	nplete Pa	rt II.)					
9	_	•				· · ·		m contri	hutione	mamhare	hin fees	and aross
ŭ	9 An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)											
10	☐ An-	organizatıo	n organized and	l operated exclusively	to test fo	or public s	safety. Se	e sectio	n 509(a)(	4).		
11	☐ And	organization	on organized ar one or more pub	nd operated exclusive blicly supported organ describes the type of	ely for th	ie benefit described	t of, to p	perform to ion 509(a	he funct )(1) or se	ons of, ection 509	9(a)(2). S	
		☐ Type I				III-Functi					Type II	I-Other
e				that the organization			•	•	v by one		• • •	
·				ers and other than one								
	1 1	ection 509	_	no and other than on	0 01 111010	publicity	oupport	, , , , , , , , , , , , , , , , , , ,			000	ا بردان
f	1!	1		a written determination	on from t	tha IDC t	that it io	a Type	I Type I	l or Two	a III sur	norting
	1 1	_					mai ii is	a Type	i, Type i	ii, or Typ	e iii sup	porting
	۲	1								• •		· · ⊔
g		ce August owing pers		he organization acce <sub>l</sub>	pted any	gift or co	ontributio	n from a	ny of the	•		
				ndirectly controls, eith							nd	Yes No
		(III) below,	the governing bo	ody of the supported	organizat	ion?					11g(ı)	
				on described in (i) abo							11g(ii)	
	(iii)	A 35% cor	ntrolled entity of	a person described in	ı (ı) or (ıi) a	above?.					11g(iii	
h	Pro	vide the fo	llowing informat	on about the support	ed organi	ization(s).						
(1)	Name of	supported ation	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see Instructions))	in col (i) lis	organization sted in your document?	the organ	ou notify nization in of your port?	organizat (i) organi	s the sion in col zed in the S ?		mount of
_			_		Yes	No	Yes	No	Yes	No	]	
(A)												
(B)												
(C)												
(D)	1											
(E)												
Tota							,					··· <u> </u>

Schedul	e A (Form 990 or 990-EZ) 2011						Page <b>2</b>
Part	Support Schedule for Organiza (Complete only if you checked th Part III. If the organization fails to	e box on line	5, 7, or 8 of	Part I or if the	e organizatio	n failed to qua	)
	on A. Public Support				,		
Calen	dar year (or fiscal year beginning in) 🕨 🛭	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")		<u> </u>		<u></u>		
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3			ļ			
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.						
Secti	ion B. Total Support						
Calen	ndar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4 [						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10					1	
12	Gross receipts from related activities, etc.	•	•			12	
13	First five years. If the Form 990 is for th	ie organizatioi	n's first, secon	id, third, fourth	, or fifth tax y	ear as a section	on 501(c)(3)
	organization, check this box and stop her				<u></u>	<u></u>	<u> ▶ □</u>
Secti	ion C. Computation of Public Suppor	t Percentag	e				
14	Public support percentage for 2011 (line 6	6, column (f) di	ivided by line 1	1, column (f))		14	%
15	Public support percentage from 2010 Sch					15	%
16a	331/3% support test—2011. If the organiz	zation did not	check the box	on line 13, and	d line 14 is 331	/3% or more, o	heck this
	box and stop here. The organization qual						
b	331/3% support test—2010. If the organ						
	check this box and stop here. The organi	zation qualifie	s as a publicly	supported org	janization .		🕨 📋

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## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

	in the organization rand to quality	andor the to	oto notou bort	on, piodos oc	7111 <del>  710 10 1 011 1</del>	··· <del>/</del>	
	on A. Public Support	4 3 0007	# > 0000	43000	( 1) 0040	(-) 0044	/6 T-4-1
_	dar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	<b>(e)</b> 2011	(f) Total
1	Gifts, grants, contributions, and membership fees						
2	received. (Do not include any "unusual grants.")  Gross receipts from admissions, merchandise						
4	sold or services performed, or facilities						
	furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513					_	
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3					-	
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
_	Add lines 7a and 7b	<del></del>					
8	Public support (Subtract line 7c from						
01	line 6.)	<u> </u>	<u> </u>		J	<u> </u>	<u> </u>
	on B. Total Support	( ) 0007	1 (1) 0000	4 ) 0000	1 (1) 0010	( ) 0044	107.1
	dar year (or fiscal year beginning in)	(a) 2007	<b>(b)</b> 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6			<del> </del>	<del> </del>	<del> </del>	
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for the organization, check this box and stop he	_	n's first, secon		=		
Secti	on C. Computation of Public Suppo						
15	Public support percentage for 2011 (line	8, column (f) d	ivided by line 1	3, column (f))		15	%
16	Public support percentage from 2010 Sc	hedule A, Part	III, line 15 .	<u> </u>		16	%
Secti	on D. Computation of Investment In		entage				
17	Investment income percentage for 2011 (						%
18	Investment income percentage from 2010						%
19a	331/3% support tests—2011. If the organ						
	17 is not more than 331/3%, check this box		=	-		-	
b	331/3% support tests—2010. If the organization 18 is not more than 331/3%, check this						
20	Private foundation. If the organization d		=		-		_

	_	_	Λ
ra	0	е	4

Part IV	<b>Supplemental Information.</b> Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).
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	<b>¿</b>   
	13
<del></del>	<u> </u>    1
	···

#### **SCHEDULE E** (Form 990 or 990-EZ)

Schools

► Complete if the organization answered "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990 or Form 990-EZ.

Avalon Triumvirate Academy

Employer identification number

0-0365107 Part I YES NO Does the organization have a racially nondiscriminatory policy toward students by statement in its charter. bylaws, other governing instrument, or in a resolution of its governing body? Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? 2 v Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program. in a way that makes the policy known to all parts of the general community it serves? If "Yes." please describe. If "No," please explain. If you need more space, use Part II 3 J In the largest "local" paper as per requirements \_\_\_\_\_ Does the organization maintain the following? Records indicating the racial composition of the student body, faculty, and administrative staff? . . . Records documenting that scholarships and other financial assistance are awarded on a racially 4b Copies of all catalogues, brochures, announcements, and other written communications to the public dealing 4c d Copies of all material used by the organization or on its behalf to solicit contributions? . . . . . V 4d If you answered "No" to any of the above, please explain. If you need more space, use Part II. Does the organization discriminate by race in any way with respect to: 5a J Admissions policies? . 5b Employment of faculty or administrative staff? . . . . . . . . . . . 5c Scholarships or other financial assistance? . . . 5d Educational policies? . 5e Use of facilities? 5f Athletic programs? . . . . 5g Other extracurricular activities? 5h If you answered "Yes" to any of the above, please explain. If you need more space, use Part II. Does the organization receive any financial aid or assistance from a governmental agency? . . . . . 6a Has the organization's right to such aid ever been revoked or suspended? 6b If you answered "Yes" to either line 6a or line 6b, explain on Part II. Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," explain on Part II.