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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

2011

Department of the Treasury Internal Revenue Service

benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

10545 05/22/2012 4 42 PM OMB No 1545-0047

	Α	For the 2011 c	alendar year, or tax year beginning , and ending		
	В	Check if applicable	C Name of organization ADVENT CHRISTIAN RETIREMENT	D Emplo	yer identification number
		Address change	COMMUNITIES INC.		
	\Box	Name change	Doing Business As		-3580256
	\equiv	•	Number and street (or P O box if mail is not delivered to street address) Room/suite		one number
	Η,	Initial return	61 GREENWAY DRIVE	80:	2-257-6041
		Terminated	City or town, state or country, and ZIP + 4		
		Amended return	VERNON VT 05354	G Gross red	eipts \$ 280,483
	\Box	Application pending	F Name and address of pnncipal officer	hio a accusa rotura for	affiliates? Yes X No
	· ·	, , , , , , , , , , , , , , , , , , ,	LAWRENCE KNOWLES - PRESIDENT	his a group return for	
			01 010011111111111111111111111111111111	all affiliates include	
			VERNON VT 05354	If "No," attach a list	(see instructions)
	1	Tax-exempt status	X 501(c)(3) 501(c) () ◀ (insert no) 4947(a)(1) or 527		
	J	Website· ► W		oup exemption numb	er 🕨
	*******	Form of organization	X Corporation Trust Association Other ► L Year of formation	1920	M State of legal domicile
	P		ımmary		
			scribe the organization's mission or most significant activities		
	မွ	FUND	RAISING AND MANAGEMENT OF 501(c)(3)		
	an				
	ern				
	Governance	2 Check the	s box $ ightharpoonup$ if the organization discontinued its operations or disposed of more than 25% of its net $lpha$	ssets	
	ಶ	3 Number	of voting members of the governing body (Part VI, line 1a)	3	10
	ies	4 Number	of independent voting members of the governing body (Part VI, line 1b)	4	9
	Activities &	5 Total nun	nber of individuals employed in calendar year 2011 (Part V, line 2a)	5	1
	Act	6 Total nun	nber of volunteers (estimate if necessary)	6	0
		7a Total unr	elated business revenue from Part VIII, column (C), line 12	7a	0
		b Net unrel	ated business taxable income from Form 990-T, line 34	7b	0
		O Contribut		or Year 226, 359	280,483
	ne		ions and grants (Part VIII, line 1h)	0	200,403
	Revenue	· ·	service revenue (Part VIII, line 2g)	0	0
	æ		nt income (Part VIII, column (A), lines 3, 4, and 7d) enue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0	0
			enue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)	226,359	280,483
			nd similar amounts paid (Part IX, column (A), lines 1–3)	0	0
			paid to or for members (Part IX, column (A), line 4)	0	0
	10		other compensation, employee benefits (Part IX, column (A), lines 5–10)	111,989	118,595
-	nses		nal fundraising fees (Part IX, column (A), line 11e)	0	0
N	Exper		draising expenses (Part IX, column (D), line 25) ▶ 2,960		
2012	Ж		penses (Part IX, column (A), lines 11a-11d, 11f-24e)	119,767	161,515
		18 Total exp	enses Add lines 13–17 (must equal Part IX, column (A), line 25) 1. V	231,756	280,110
03		19 Revenue	less expenses Subtract line 18 from line 12	-5,397	373
	Assets or Balances	·	S JUN 1 3 2012 S Beginning	of Current Year	End of Year
JUL	ssets	20 Total ass	ets (Part X, line 16)	19,912	36,012
	20		lities (Part X, line 26)	16,808	32,535
Ĭ	<u> </u>		s or fund balances Subtract line 21 from line 20	3,104	3,477
Z	P:		gnature Block		
A	Ur tru		perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the implete Declaration of preparer (other than officer) is based on all information of which preparer has any know	•	wledge and belief, it is
SCANNED	}		L R		Tulis
30	, Sig	ın Pē	ignature of officer	Date	7/10
	Hei	1 .	LAWRENCE KNOWLES PRESIDENT		
1			ype or print name and title		
		Print/Type	preparer's name Preparer's signature Da	e Check	if PTIN
	Paid	DANA K	ITTELL 05	/22/12 self-em	ployed P01343032
	Pre	parer Firm's nar	70 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Firm's EIN	03-0302296
	Use	Only	154 N. Main St.		
	_	Firm's add	C+ 315 170 0F470	Phone no	802-524-9531
	Мау		this return with the preparer shown above? (see instructions)		Yes No
	For	Paperwork Re	duction Act Notice, see the separate instructions.		Form 990 (2011)

orm 990 (201) ADVENT CHRISTIAN	N RETIREMENT	04-3580256		Page 2
Rart III	Statement of Program Sei	vice Accomplishments	ion in this Dort III		
	Check if Schedule O contai	ns a response to any quest	ion in this Part III		
	scribe the organization's mission AISING AND MANAGEM	ENT OF 501(c)(3)			
2 Did the o	rganization undertake any significant	program services during the year	which were not listed on the		
•	n 990 or 990-EZ? describe these new services on Sche	edule O.			Yes X No
3 Did the o	rganization cease conducting, or ma	ke significant changes in how it co	nducts, any program		Yes X No
	describe these changes on Schedule				
expenses	the organization's program service as Section 501(c)(3) and 501(c)(4) or allocations to others, the total expendignment of the service of the	ganizations and section 4947(a)(1)) trusts are required to report the		
FUNCT I ADVENT)(Expenses \$ CRATE EXCLUSIVELY CONS OF, OR TO CAR CHRISTIAN HOME, RATION AND VERNON MPSHIRE NON-PROFI	RY OUT THE PURPOS INC., A MASSACHUS CONTINUING CARE I	OF, TO PERFORM T SES OF VERNON SETTS NON-PROFIT		280,483)
4b (Code) (Expenses \$	including grants o	of \$) (Revenue \$)
4c (Code) (Expenses \$	including grants o	of \$) (Revenue \$)
4d Other pro	gram services (Describe in Schedu	<u> </u>			
(Expense		cluding grants of \$) (Revenue \$)
	ogram service expenses ▶	277,150			

		_
D - 4 31 /	Object 1: 4 of Department Calcadistan	
Part IV	Checklist of Required Schedules	

			Yes	No_
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3_		X_
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)		İ	
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors		}	
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			İ
	"Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X_
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		X
0	Did the organization, directly or through a related organization, hold assets in temporarily restricted			
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
1	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			}
	complete Schedule D, Part VI	11a		X
þ	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
đ	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	_X_	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		- 1	
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	_X_	
2a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII	12a	_X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if	- 1		
	the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		<u> </u>
3	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		<u> </u>
4a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		_ <u>X</u> _
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate	}	i	
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		<u> </u>
5	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any	1		
	organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		<u>X</u>
6	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
_	to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		<u> </u>
7	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		<u> </u>
8	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			**
^	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		<u> </u>
9	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	.		v
۸-	If "Yes," complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
מ	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Pa	art IV Checklist of Required Schedules (continued)			
04	Colds are a second as a second and a second		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization	24		x
	· · · · · · · · · · · · · · · · · · ·	21		^
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States	-		x
		22		
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
		23		X
24a				
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
		24a		X
b		24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
		24c		
d		24d		
25a				
		25a		X
þ	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?	ļ		
	If "Yes," complete Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled	-		
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)		1	
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete	1	ĺ	ĺ
	Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		<u> </u>
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		<u> </u>
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"	1		
	· · · · · · · · · · · · · · · · · · ·	32		<u> </u>
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations		Ì	
	rangan kalangan kala	33		<u> </u>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,			
	_	34	X	
35a	· · · · · · · · · · · · · · · · · · ·	35a		<u> </u>
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
		35b		<u>X</u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
		36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,	- 1	}	
		37		<u>X</u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and		_	
	19? Note. All Form 990 filers are required to complete Schedule O	38	X	

Pa	art V Statements Regarding Other IRS Filings and Tax Compliance			_
	Check if Schedule O contains a response to any question in this Part V		_	ᆚ
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b. 0			
b	Effect the fluidible of forms 44.20 molecular limits to Effect of it flot approaches			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and		x	f
	reportable gaming (gambling) winnings to prize winners?	1c	1	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.			I
	Statements, med for the calcidar year criding with or within the year covered by this retain.		x	ŧ
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	1	<u> </u>
_	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	3-		x
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	 	<u> </u>
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	 	\vdash
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial	4-		x
	account)?	<u>4a</u>	 	_^
b	If "Yes," enter the name of the foreign country			
_	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<u>5a</u>	-	X
ь	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b 5c	 	<u> </u>
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	30	\vdash	—
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	60		x
	organization solicit any contributions that were not tax deductible?		 	
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	6b		
~	gifts were not tax deductible?	00		
7	Organizations that may receive deductible contributions under section 170(c). Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
а	- · · · · · · · · · · · · · · · · · · ·	7a	1	x
.	and services provided to the payor? If "Yes," did the organization notify the donor of the value of the goods or services provided?	7a 7b	\vdash	-
b	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	10	 	
С	required to file Form 8282?	7c		х
а	If "Yes," indicate the number of Forms 8282 filed during the year	- 10		
d e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	1 1	x
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as rec	 • • • • •	1	х
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form			X
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting			
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			Ė
	organization, have excess business holdings at any time during the year?	8		ĺ
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter	•		ĺ
а	Initiation fees and capital contributions included on Part VIII, line 12			į
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			Ē
11	Section 501(c)(12) organizations. Enter.			Ė
а	Gross income from members or shareholders			Ė
b	Gross income from other sources (Do not net amounts due or paid to other sources			į
	against amounts due or received from them)			Ė
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		-
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			É
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		 	
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O			Ė
b	Enter the amount of reserves the organization is required to maintain by the states in which			
_	the organization is licensed to issue qualified health plans Enter the amount of recover an head			:
C 1/12	Enter the amount of reserves on hand Did the organization receive any payments for indeed tanging services during the tax year?	44-		x
14a h	Did the organization receive any payments for indoor tanning services during the tax year? If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14a 14b	 	
u	na ree, mae it med a remi ree to report incee payments, it mo, provide all explanation in oulleduie O	1 140	, I	

-orm	1990 (2011) ADVENI CHRISIIAN REITREMENI 04-5580256			age o
Pa	Int VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below	, and f	or a	
	"No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in S	Schedu	ıle	
	O See instructions. Check if Schedule O contains a response to any question in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 10			
	If there are material differences in voting rights among members of the governing body, or			
	If the governing body delegated broad authority to an executive committee or similar			
	committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 9	_		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			1
	one or more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			
	stockholders, or persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
<u>Sec</u>	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Co	ide.)		
			Yes	No
10a	·	10a		_X_
Ь	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a		11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990	4.0	.	
12a		12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	•	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"	40-	х	
42	describe in Schedule O how this was done	12c		X
13 14	Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy?	13		X
15	Did the process for determining compensation of the following persons include a review and approval by	14		
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	1	X
b	Other officers or key employees of the organization	15b		X
~	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			- -
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a	Ī	X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
٠	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the			
	organization's exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶ MA			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)			
	available for public inspection. Indicate how you made these available. Check all that apply			
	Own website X Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy,			
	and financial statements available to the public during the tax year			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the			
	organization ▶ David Welenc 61 Greenway Drive			

VT 05354

<u>Ver</u>non

orm 990 (2011)	ADVENT	CHRISTIAN	RETIREMENT

04-3580256

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order: individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organizations compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (describe	x, unte ficer a	Pos check ess pe	erson	than o	an	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the	
	hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-21033-WI3C)	organization and related organizations
(1) LAWRENCE KNOWLES		 				<u> </u>	 -			
PRESIDENT	50.00	x		X				69,531	0	2,086
(2) PETER GEDNEY	i									
CHAIRMAN	0.00	X						0	0	0
(3) DAVID BOHY	į				ĺ					
VICE CHAIRMAN	0.00	X			<u> </u>		_	0	0	0
(4) SCOTT TOWLE		l								_
TREASURER	0.00	X		_		ļ	_	0	0	0
(5) REV. BRUCE BURKS	1									•
(6) JOAN COOPER	0.00	X				├-	_	0	0	0
(6) DOMN COOPER	0.00	x						o	o	0
(7) ALFRED GOODWIN	0.00				-	\vdash				
(.,	0.00	x						o	0	0
(8) REV. WILLIAM MONR										
	0.00	x						ol	0	0
(9) JUDY JEWETT										
	0.00	X						0	0	0
(10) JON TABER				:						
(11)	0.00	X						0	0	0
(11)										
(12)										
(13)										
(14)				-	_					

	······································	(A) e and title	(B) Average hours per week (describe	(d	o not e	Pos check ess pe	C) sition more rson i	than o s both r/truste	ne an	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the	
			hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee .	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(<u>2</u> 1660 miles)	organization and related organizations	
(15)													
(16)		-,-,-											
(17)			:									,	
(18)							-					, 	
(19)								,					
(20)		.,,,,										,	
(21)													
(22)		,											
(23)												- , , , , , , , , , , , , , , , , , , ,	
(24)													
(25)													
1b c	Sub-total	continuation shee	ate to Part VII. S	octic	n Δ				>	69,531		2,0	86
d_	Total (add	lines 1b and 1c)							<u> </u>	69,531		2,0	86
2		er of individuals (incompensation from	•		to th	ose I	listed	abo	ve)	who received more than \$10	00,000 in	··· • • • • • • • • • • • • • • • • • •	
3									ploy	ee, or highest compensated		" "	No
4	For any ind	on line 1a? If "Yes," on line 1a? If "Yes," on line in and related organic	1a, is the sum of	repo	ortab	le co	mpe	nsat	ion a	and other compensation from	n the	3	X
5	ındıvıdual									unrelated organization or ind	lividual	4	X
Sec		rendered to the org		s," c	ompl	ete S	Sche	dule	J fo	r such person		5	X
1	Complete t	his table for your five	e highest comper							ctors that received more than		, , , , , , , , , , , , , , , , , , , 	
			(A) business address								(B) ion of services	(C) Compensation	n
									_				
													
	·		····										
	· · · · · ·								ļ 				
	Table							4 - 11		Later de la constant			
2 DAA		er of independent co ore than \$100,000 o								listed above) who	0	Form 990 /	

Pa	rt V	III Statement of Reve	nue					·	·
						(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
SS	40	Federated campaigns	1a				10101100		
Trait		· •	1b						1
Contributions, Gifts, Grants and Other Similar Amounts		Membership dues							‡
		Fundraising events	1c		222 741				
<u> </u>		Related organizations	1d		232,741				
S.E	е	Government grants (contributions)	1e						
랷	f	All other contributions, gifts, grants,							1
혈		and similar amounts not included above	1f		47,742				1
E G	g	Noncash contributions included in lines 1a-	lf	\$					ŧ
SE	h	Total. Add lines 1a-1f			▶	280,483			
g					Busn. Code				
-G	2a								
Program Service Revenue	b								
	С								
	d								
E	e				,				
E 6		All other program service rever	ue						
۳.		Total. Add lines 2a-2f			•		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
\neg	3	Investment income (including d	ividend	ds. interes	t.				
	•	and other similar amounts)		,	" ▶				
ì	4	Income from investment of tax-	ovemn	t hand are	· }			******	
	5	Royalties	CACIIIP	t bond pit					
- 1	3	(i) Real		(u) E	Personal				
	6-			(, .	0.00.10.				
	6a	Gross rents							•
	b	Less rental exps							
	C	Rental inc or (loss)				3		1	
	d 7a	Net rental income or (loss) Gross amount from							
		sales of assets (i) Secunties		(")) Other				
		other than inventory		<u> </u>					
	þ	Less cost or other							1
		basis & sales exps		-					.
		Gain or (loss)		L		1			Ī
		Net gain or (loss)	1		>				
e l	8a	Gross income from fundraising ever	ts						
崩		(not including \$.
ě		of contributions reported on line 1c).							
P.		See Part IV, line 18	а						
Other Revenue		Less direct expenses	b						1
Ĭ		Net income or (loss) from fundr	- 1	events	<u> </u>				
	9a	Gross income from gaming activities	•						Į.
		See Part IV, line 19	а						
		Less direct expenses	ь						
		Net income or (loss) from gami	ng acti	vities	•				
	10a	Gross sales of inventory, less							
		returns and allowances	а						
	b	Less cost of goods sold	ь						
	С	Net income or (loss) from sales	of inve	entory	▶				11. 3
		Miscellaneous Revenue			Busn Code				
	11a								
·	b								
	С								
	đ	All other revenue							
	е	Total. Add lines 11a-11d			▶				
	12_	Total revenue. See instruction	S		>	280,483	0	0	0

Form 990 (2011) **Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D)

<u> </u>	Check if Schedule O contains a response	to any question in this Part IX			
Do	not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and				
•	organizations in the U.S. See Part IV, line 21			· I	
2	Grants and other assistance to individuals in				
-	the U.S See Part IV, line 22			1	
3	Grants and other assistance to governments,				
·	organizations, and individuals outside the			1	
	U S See Part IV, lines 15 and 16			1	
4	Benefits paid to or for members				······································
5	Compensation of current officers, directors,		· ·		
•	trustees, and key employees	69,531	69,531	i	
6	Compensation not included above, to disqualified		-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
•	persons (as defined under section 4958(f)(1)) and			•	
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				·
8	Pension plan accruals and contributions (include				***************************************
•	section 401(k) and 403(b) employer contributions)	2,086	2,086		
9	Other employee benefits	37,427	37,427		-
10	Payroll taxes	9,551	9,551		
11	Fees for services (non-employees)				
а	Management				
b	Legal				
С	Accounting	3,150	3,150		
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				· · · · ·
f	Investment management fees				
g	Other				
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy	19,960	19,960		<u> </u>
17	Travel	8,538	8,538		
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest	1,695	1,695		
21	Payments to affiliates	37,837	37,837		
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses Itemize expenses not covered			1	
	above (List miscellaneous expenses in line 24e. If	1		1	
	line 24e amount exceeds 10% of line 25, column			‡	
	(A) amount, list line 24e expenses on Schedule O.)	50 510	F0 F10		
а	PROFESSIONAL FEES	70,719	70,719		
b	INSURANCE	8,098	8,098		
C	OFFICE EXPENSE	7,608	7,608		2.060
d	PUBLICITY	2,960	050		2,960
e	All other expenses	950	950		2 060
25	Total functional expenses. Add lines 1 through 24e	280,110	277,150	0	2,960
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs				
	from a combined educational campaign and				
	fundraising solicitation Check here ►				
DAA	Ollowing SOF 30-2 (ASC 300-120)				Form 990 (2011)

		(A)	(B)
		Beginning of year	End of year
1	Cash—non-interest bearing	13,940 1	25,768
2	Savings and temporary cash investments	2	
3	Pledges and grants receivable, net	3	-
4	Accounts receivable, net	4	
5	Receivables from current and former officers, directors, trustees, key		
	employees, and highest compensated employees. Complete Part II of		
-	Schedule L.	5	
6	Receivables from other disqualified persons (as defined under section		
	4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing		
	employers and sponsoring organizations of section 501(c)(9) voluntary		
3	employees' beneficiary organizations (see instructions)	6	
7 ASSE	Notes and loans receivable, net	7	
₹ 8	Inventories for sale or use	8	
9	Prepaid expenses and deferred charges	5,972 9	77:
10	a Land, buildings, and equipment cost or		
	other basis Complete Part VI of Schedule D 10a		
1	b Less accumulated depreciation 10b		
11	Investments—publicly traded securities	11	
12	Investments—other securities. See Part IV, line 11	12	
13	Investments—program-related See Part IV, line 11	13	
14	Intangible assets	14	
15	Other assets See Part IV, line 11	15	9,471
16	Total assets. Add lines 1 through 15 (must equal line 34)	19,912 16	36,012
17	Accounts payable and accrued expenses	3,119 17	7,249
18	Grants payable	18	
19	Deferred revenue	19	
20	Tax-exempt bond liabilities	20	
21	Escrow or custodial account liability. Complete Part IV of Schedule D	21	
22	Payables to current and former officers, directors, trustees, key		
	employees, highest compensated employees, and disqualified persons		
	Complete Part II of Schedule L	22	
23	Secured mortgages and notes payable to unrelated third parties	23	
24	Unsecured notes and loans payable to unrelated third parties	24	
25	Other liabilities (including federal income tax, payables to related third		
	parties, and other liabilities not included on lines 17-24) Complete Part X		
	of Schedule D	13,689 25	25,286
26		16,808 26	32,535
	Organizations that follow SFAS 117, check here ▶ 🗓 and complete		
ξ	lines 27 through 29, and lines 33 and 34.		
27	Unrestricted net assets	3,104 27	3,477
28	Temporarily restricted net assets	28	
29	•	29	•••••
	Organizations that do not follow SFAS 117, check here ▶ ☐ and		
5	complete lines 30 through 34.		
30	• • •	30	
31	Paid-in or capital surplus, or land, building, or equipment fund	31	····
27 28 29 30 31 32	Retained earnings, endowment, accumulated income, or other funds	32	
33	Total net assets or fund balances	3,104 33	3,477
34	Total liabilities and net assets/fund balances	19,912 34	36,012

Form 990 (2011)

Fo <u>rn</u>	n 990 (2011) ADVENT CHRISTIAN RETIREMENT 04	-3580256		Pa	ige 12
Pa	art XI Reconciliation of Net Assets				
	Check if Schedule O contains a response to any question in this Part XI				
	T		2	٥٨	483
1	Total revenue (must equal Part VIII, column (A), line 12)	1			
2	Total expenses (must equal Part IX, column (A), line 25)	2			110
3	Revenue less expenses Subtract line 2 from line 1	3			373
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		<u> </u>	<u> 104</u>
5	Other changes in net assets or fund balances (explain in Schedule O)	5			
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line	33,		_	
	column (B))	6		<u>3,</u>	<u>477</u>
Pa	art XII Financial Statements and Reporting				_
	Check if Schedule O contains a response to any question in this Part XII			,	
1 2a	Accounting method used to prepare the Form 990 Cash X Accrual If the organization changed its method of accounting from a prior year or checked "Other," explication of the organization of the computation of the organization of		- 2a	Yes	No X
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for of the audit, review, or compilation of its financial statements and selection of an independent of the organization changed either its oversight process or selection process during the tax year Schedule O.	accountant?	2c	х	
		Managemen			
	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the issued on a separate basis, consolidated basis, or both. X Separate basis Consolidated basis Both consolidated and separate basis As a result of a federal award, was the organization required to undergo an audit or audits as s	•			
va	the Single Audit Act and OMB Circular A-133?	Ot Office and	3a		x
ь	If "Yes," did the organization undergo the required audit or audits? If the organization did not un	ndergo the	Ja		
5	required audit or audits, explain why in Schedule O and describe any steps taken to undergo si		3b		
	required addit or addits, explain why in Schedule O and describe any steps taxen to undergo st	JOH AUGUS		- 991) (2011)
			ron	m JJ(J (2011)

SCHEDULE-A (Form 990 or 990-EZ)

Department of the Treasury

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

OMB No. 1545-0047

2011

Open to Public

Inspection

Internal Revenue Service

Name of the organization

ADVENT CHRISTIAN RETIREMENT COMMUNITIES INC.

Employer identification number 04–3580256

P	art i	Keas	on for Public Charity	Status (All organizations	must co	mpiete	ınıs pa	n.) se	e insu	uctions.			
The	orga	nızatıon is not	a private foundation because	it is. (For lines 1 through 11, ch	eck only o	ne box)							
1		A church, cor	nvention of churches, or asso	ciation of churches described in	section '	170(b)(1)(A)(i).						
2		A school des	cribed in section 170(b)(1)(A	A)(ii). (Attach Schedule E.)									
3	П			e organization described in sec	tion 170(b)(1)(A)(iii)).						
4	П	A medical res	search organization operated	in conjunction with a hospital de	escribed in	section	170(b)(1)(A)(iii).	Enter t	he hospita	l's name,		
	_	city, and state	- ·	,						·			
5	\Box	•		a college or university owned o	or operated	by a gove	ernment	al unit de	escribed	ın t			
•	ш	-	(b)(1)(A)(iv). (Complete Part			.,							
6	П			···, vernmental unit described in se	ction 170	(b)(1)(A)(v	<i>(</i>).						
7			•	ubstantial part of its support from			•	n the ae	neral n	ublic			
•	لــا	-	section 170(b)(1)(A)(vi). (Co		a gara			90					
8	\Box			70(b)(1)(A)(vi). (Complete Part	II Y								
9	H	•		more than 33 1/3% of its supply	· -	ntributions	memb	ershin fa	es an	l aross			
3	ш	=		ot functions—subject to certain						-			
		•	·	d unrelated business taxable inc	-								
		• •	•	, 1975 See section 509(a)(2).			i i tun, i	om bas	1100000				
10			•	xclusively to test for public safet	•	· ·	a)(A)						
11	X	-	•	xclusively for the benefit of, to p	-			catty of	ıt the				
• •		•	•	d organizations described in se				•		ction			
				e type of supporting organization						J.1.011			
		a Type		c Type III–Function			ď		 e IIIO1	hor			
е	X			nization is not controlled directly									
C		-		than one or more publicly supp									
		or section 50	=	than one of more pasher, capp	onou orgu		30001.00	u 000.		(σ)(τ)			
f			` ' ' '	mination from the IRS that it is a	Type I Ty	voe II. or T	voe III s	upportin	α				
•		•	check this box		, po ., . ,	, po 11, 01 1	, po c	арроп	9				\Box
g		•		on accepted any gift or contribut	tion from a	nv of the							Ш
9		following per		on acceptance any give or community		,							
		• .		ntrols, either alone or together w	ath person	s describe	d in (ii) :	and				Yes	No
			w, the governing body of the s		nui person	3 40301100	Q () .	2110			11g(i)		X
			member of a person describe	••							11g(ii)		X
		•	ontrolled entity of a person de	**							11g(iii)		X
h			ollowing information about the	***							(118/11/	لـــــــــــــــــــــــــــــــــــــ	
) Nam	e of supported	(II) EIN	(ill) Type of organization	(IV) Is the	organization	(v) Did	ou notify	(vi)	Is the	(vii) Amo	ount of	
٠,		janization	(.,,	(described on lines 1–9	1 ' '	sted in your	the orga	nization in	organiza	tion in col	supp		
				above or IRC section	governing	document?		of your oort?		ized in the S?			
				(see Instructions))	Yes	No	Yes	No	Yes	No			
A)	VE	RNON CO	NTINUING CARE	HOMES, INC.	1								
,			02-0427450	7 '	x		x		x			18,	918
B)	VE	RNON AL	VENT CHRISTIAN	HOMES, INC.				i			1		
			03-0190658	7 '	x		X	ļ	x			18,9	919
C)						-							
•													
D)													
E)											· · · · · · · · · · · · · · · · · · ·		
									1				
[ota			ļ		1	1 1			l	1 1		37 5	227

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support							
Caler	ndar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011		(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")							
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						\downarrow	
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3							
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)							
6	Public support. Subtract line 5 from line 4	-						
	tion B. Total Support	· · · · · · · · · · · · · · · · · · ·				·····	1	
	ndar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011		(f) Total
7	Amounts from line 4							
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources							
9	Net income from unrelated business activities, whether or not the business is regularly carried on						\downarrow	
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)							
11	Total support. Add lines 7 through 10					<u> </u>		 -
12	Gross receipts from related activities, etc. (see instructions)				L	12	
13	First five years. If the Form 990 is for the o	organization's first,	second, third, four	h, or fifth tax year a	as a section 501(c)	(3)		
	organization, check this box and stop here				··			<u> </u>
Sec	tion C. Computation of Public Su							
14	Public support percentage for 2011 (line 6,			(f))		ļ	14	%
15	Public support percentage from 2010 Scheen					L	15	<u>%</u>
16a	33 1/3% support test—2011. If the organic				1/3% or more, che	ck this		
	box and stop here. The organization qualifi	•						▶ [_]
b	33 1/3% support test—2010. If the organiz				is 33 1/3% or more	· .		
	check this box and stop here. The organization					_		▶ □
17a	10%-facts-and-circumstances test—201							
	10% or more, and if the organization meets							
	Part IV how the organization meets the "fac organization		-					▶ []
þ	10%-facts-and-circumstances test—201					ine		
	15 is 10% or more, and if the organization in					.1		
	Explain in Part IV how the organization mee	ts the "facts-and-c	rcumstances" test	The organization of	qualifies as a public	cly		⊾ □
	supported organization		1 - 40 40 45	47 471 1	Abor basses de			▶ ∐
18	Private foundation. If the organization did instructions	not check a box or	i iine 13, 16a, 16b,	1/a, or 1/b, check	tnis dox and see			▶ 🗍

Part III Suppor	rt Schedule	for Organizations	s Described in Section	n 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

	If the organization fails to	qualify under th	ne tests listed b	elow, please co	omplete Part II	<u>.)</u>	
Sec	tion A. Public Support					,	_
Caler	ndar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5					 	<u> </u>
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6)						
	tion B. Total Support	,		r		т	
Caler	ndar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9	Amounts from line 6					ļ	
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b					1	<u> </u>
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13	Total support. (Add lines 9, 10c, 11, and 12)						
14 _	First five years. If the Form 990 is for the organization, check this box and stop here	_	second, third, fourt	h, or fifth tax year a	is a section 501(c)	(3)	- □
Sec	tion C. Computation of Public Su		ade				
15	Public support percentage for 2011 (line 8,			<u> </u>		15	%
16	Public support percentage from 2010 Sche	* * *	=	(1)		16	+
	tion D. Computation of Investme						_1 <u>/</u> *
17	Investment income percentage for 2011 (lir			olumn (f))		17	%
18	Investment income percentage from 2010 S					18	
19a	33 1/3% support tests—2011. If the organ			4, and line 15 is m	ore than 33 1/3%,		
	17 is not more than 33 1/3%, check this box	x and stop here. T	he organization qua	alifies as a publicly	supported organiz	ation	▶ [
b	33 1/3% support tests—2010. If the organ	nization did not che	ck a box on line 14	or line 19a, and lin	e 16 is more than	33 1/3%, and	_
	line 18 is not more than 33 1/3%, check this		=				
20	Drivata foundation If the economication did	not chock a how as	lina 14 10a ar 10	h shook this have a	ad acc instructions		N 1

Schedule A (Form 990 or 990-EZ) 2011 ADVENT CHRISTIAN RETIREMENT

04-3580256

Page 4

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► See separate instructions.

2011 Open to Public

OMB No. 1545-0047

Employer Identification number Name of the organization ADVENT CHRISTIAN RETIREMENT 04-3580256 COMMUNITIES INC. Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the Part I organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year 2 Aggregate contributions to (during year) 3 Aggregate grants from (during year) 4 Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose Yes 🗌 conferring impermissible private benefit? Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7 Part II Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of an historically important land area Preservation of land for public use (e.g., recreation or education) Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements 2a 2b b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Yes No violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year 7 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) Yes No (i) and section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenues included in Form 990, Part VIII, line 1 Assets included in Form 990, Part X

Sche	dule D (Form 990) 2011 ADVENT CE	HRISTIAN :	RETIR	EMENT		04-358	30256	Page 2
Pa	ert III Organizations Maintaining	g Collections	of Art, H	listorical Ti	reasures,	or Other Si	milar Assets	(continued)
3	Using the organization's acquisition, accessio collection items (check all that apply)	n, and other recor	ds, check a	any of the follow	wing that are	a significant us	se of its	
а	Public exhibition	d [Loan or	exchange pro	grams			
b	Scholarly research	e \	Other					
С	Preservation for future generations							
4	Provide a description of the organization's col	lections and expla	in how they	further the or	ganization's e	exempt purpose	e in Part	
	XIV							
5	During the year, did the organization solicit or	receive donations	of art, hist	orical treasure	s, or other sir	milar		(
	assets to be sold to raise funds rather than to							Yes No
Pa	ert IV Escrow and Custodial Arr	_	•	_	nization an	swered "Ye	s" to Form 990), Part IV,
	line 9, or reported an amou							
1a	Is the organization an agent, trustee, custodia	in or other interme	diary for co	entributions or o	other assets i	not		п, п.
	included on Form 990, Part X?							☐ Yes ☐ No
D	If "Yes," explain the arrangement in Part XIV a	and complete the f	ollowing ta	ble				Amarint
_	Decimina balance							Amount
C	Beginning balance						1c	
	Additions during the year Distributions during the year						1d 1e	
f	Ending balance						1f	·
2a	Did the organization include an amount on Fo	rm 990 Part X lin	e 212				<u> </u>	Yes No
	If "Yes," explain the arrangement in Part XIV.	, 555, 1 3.177, 1111	· • ·					
	ert V Endowment Funds. Comp	lete if the orga	nization	answered "	Yes" to Fo	rm 990, Par	t IV, line 10.	
		(a) Current year		(b) Pnor year	(c) Two ye		(d) Three years back	(e) Four years back
1a	Beginning of year balance							
b	Contributions							
С	Net investment earnings, gains, and							
	losses							
đ	Grants or scholarships							
е	Other expenditures for facilities and					ł		
	programs				<u> </u>		 _	
	Administrative expenses				<u> </u>			
	End of year balance				<u> </u>			
2	Provide the estimated percentage of the curre	•	ce (line 1g,	column (a)) he	eld as			
a	Board designated or quasi-endowment	%						
0	Permanent endowment ▶ % Temporarily restricted endowment ▶	%						
·	The percentages in lines 2a, 2b, and 2c should	•						
3a	Are there endowment funds not in the possess	•	ation that a	re held and ad	lministered fo	or the		
-	organization by	orom or the organiz						Yes No
	(i) unrelated organizations							3a(i)
	(ii) related organizations							3a(ii)
ь	If "Yes" to 3a(II), are the related organizations	listed as required	on Schedu	le R?				3b
4	Describe in Part XIV the intended uses of the	organization's end	owment fu	nds				
<u>Pa</u>	rt VI Land, Buildings, and Equi	<u>pment. See Fo</u>	orm 990,	Part X, line	10			
	Description of property	(a) Cost or oth		(b) Cost or		(c) Accun	1	(d) Book value
		(investme	ent)	(oth	er)	depreci	ation	
	Land	<u> </u>		 				
	Buildings							
	Leasehold improvements	-		 				
	Equipment							
	Other Add lines 1a through 1e (Column (d) must eq	ual Form 990 Por	t Y. columi	(R) line 10(a)		L		·
		radi i Oilli 330, Pal	CA, COIGITI	· (D), mie TO(C)	1 /		<u></u>	

Schedule D (Form 990) 2011 ADVENT CHRISTIAN RETI	REMENT	04-3580256	Page
Part VII Investments—Other Securities. See Form 990), Part X, line 12.		
(a) Description of security or category	(b) Book value	(c) Method of v	raluation
(including name of secunty)		Cost or end-of-year	market value
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
(1)		•	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments—Program Related. See Form 99	0, Part X, line 13		
(a) Description of investment type	(b) Book value	(c) Method of v	ratuation
		Cost or end-of-year	market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)			
Part IX Other Assets. See Form 990, Part X, line 15			
(a) Description			(b) Book value
(1) Due from Affiliate			9,471
(2) FIXED ASSETS			
(3)			
(4)			
(5)			·
(6)			
(7)			
(8)			
(9)			
(10)			
Total. (Column (b) must equal Form 990, Part X, col (B) line 15)	 	<u> </u>	9,471
Part X Other Liabilities. See Form 990, Part X, line 25	1		
1. (a) Description of liability	(b) Book value		
(1) Federal income taxes	15 005		
(2) ANNUITY LIABILITY	15,095 10,191		
(3) DUE TO AFFILIATE	10,191		
(4)			
(5)			
(6)	 		
(7)			
(8)			
(9)	 		
(10)	 		
(11)	1 00 C		
Total. (Column (b) must equal Form 990, Part X, col (B) line 25)	25,286	AA Ab 4	
2 FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to	tne organization's financial sta	tements that reports the	

organization's liability for uncertain tax positions under FIN 48 (ASC 740)

Sche	dule D (Form 990) 2011 ADVENT CHRISTIAN RETIREMENT		4-3580256	Page 4
Pa	rt XI Reconciliation of Change in Net Assets from Form 990) to Audited Fina	ncial Statements	
1	Total revenue (Form 990, Part VIII, column (A), line 12)		1	280,483
2	Total expenses (Form 990, Part IX, column (A), line 25)		2	280,110
3	Excess or (deficit) for the year Subtract line 2 from line 1		3	373
4	Net unrealized gains (losses) on investments		4	
5	Donated services and use of facilities		5	
6	Investment expenses		6	
7	Prior penod adjustments		7	
8	Other (Describe in Part XIV.)		8	
9	Total adjustments (net) Add lines 4 through 8		9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and	19	10	373
_	rt XII Reconciliation of Revenue per Audited Financial State		enue per Return	
1	Total revenue, gains, and other support per audited financial statements		1	280,483
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12.			
а	Net unrealized gains on investments	2a		
ь	Donated services and use of facilities	2b		
С	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIV)	2d		
е	Add lines 2a through 2d	<u> </u>	2e	
3	Subtract line 2e from line 1		3	280,483
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
Ь	Other (Describe in Part XIV)	4b		
c	Add lines 4a and 4b	<u> </u>	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)		5	280,483
	rt XIII Reconciliation of Expenses per Audited Financial Stat	ements With Exp	enses per Return	•
1	Total expenses and losses per audited financial statements	<u> </u>	1	280,110
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
а	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
С	Other losses	2c		
d	Other (Describe in Part XIV)	2d		
е	Add lines 2a through 2d	\	2e	
3	Subtract line 2e from line 1		3	280,110
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIV.)	4b		
	Add lines 4a and 4b		4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)		5	280,110

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Part X - FIN 48 Footnote

Part XIV Supplemental Information

Consideration has been given to uncertain tax positions. The federal income tax returns for the years ended after December 31, 2008, remain open for potential examination by major tax jurisdictions, generally for three years after they were filed.

Part XIV Supplemental Information (continued)

Page 5

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ▶ Attach to Form 990 or 990-EZ.

Open to Public Inspection

OMB No 1545-0047

Internal Revenue Service Name of the organization

ADVENT CHRISTIAN RETIREMENT COMMUNITIES INC.

Employer identification number 04-3580256

Form 990, Part VI, Line 2 - Related Party Information Among Officers PETER GEDNEY - BOARD MEMBER

JON TABOR - BOARD MEMBER

CHAIRMAN

BOARD MEMBER

COUSINS

Form 990, Part VI, Line 11b - Organization's Process to Review Form 990 THE RETURN IS REVIEWED BY THE CFO AND BOARD OF DIRECTORS PRIOR TO FILING.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy Each director is required to complete and sign an "Officer and Director Annual Conflict of Interest Statement" on an annual basis. Committee of the board reviews and assesses these statements on an annual Actions are taken as deemed appropriate and necessary for effective oversight of the policy's standards.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation Governing documents and financial statements are made available to the public upon written request to the President of ACRC.

Schedule R (Form 990) 2011 Open to Public Inspection (g) Section 512(b)(13) controlled entity? × × (f) Direct controlling 2011 OMB No 1545-0047 Employer Identification number entity Yes Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) 04-3580256 (1) Direct controlling entity (e) End-of-year assets N/A N/A (e)
Public chanty status
(if section 501(c)(3)) 11b Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) ▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ^ (d) Total income Related Organizations and Unrelated Partnerships (d) Exempt Code section 509 (A) 170(B) ▶ See separate instructions. (c)
Legal domicile (state or foreign country) (c) Legal domicile (state or foreign country) Ę 뜆 (b) Primary activity CONT. CARE NURS. HOME (b) Primary activity ▶ Attach to Form 990. 04-3880256 02-0427450 For Paperwork Reduction Act Notice, see the Instructions for Form 990. ADVENT CHRISTIAN RETIREMENT Name address, and EIN of related organization 05354 03904 (a) Name, address, and EIN of disregarded entity VERNON ADVENT CHRISTIAN HOMES COMMUNITIES INC. VERNON CONTINUING CARE HOMES 爿 61 GREENWAY DRIVE 143 ROGERS ROAD Department of the Treasury Internal Revenue Service SCHEDULE R Name of the organization KITTERY VERNON (Form 990) Part II Part ! Ξ Ξ (2) 4 3 <u>.</u>© 3 3 $\widehat{\mathbb{C}}$ 3

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ADVENT CHRISTIAN RETIREMENT

Schedule R (Form 990) 2011

Schedule R (Form 990) 2011 (k) Percentage ownership Percentage ownership (j) General or managing partner? Yes No Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) end-of-year assets Share of (h)
Disproportionate Yes No Share of total income (g) Share of end-of-year assets (C corp, S corp, Type of entity or trust) (f) Share of total INCOMB Direct controlling (e)
Predominant
income (related,
unrelated,
excluded from
tax under
sections
512-514) (d) Direct controlling Legal domicile foreign country) (state or entity (state or foreign country) (c) Legal domicile Primary activity Primary activity Name, address, and EIN of related organization Name, address, and EIN related organization Part III Part IV ĕ A E 13 100 € lΞ 3 3 **€**

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.)

		1				L
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule					Yes	2
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	organizations listed in Pai	ts II–IV?				
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity				1a		×
b Gift, grant, or capital contribution to related organization(s)				1b	×	
				,	×	
				:	>	
 Loans or loan guarantees to or for related organization(s) 				B	(
e Loans or loan guarantees by related organization(s)				1 e	×	
						
f Sale of assets to related organization(s)				14		×
g Purchase of assets from related organization(s)				19		×
				£		×
Lease of facilities, equipment, or other assets to related organization(s)				Ę		×
J Lease of facilities, equipment, or other assets from related organization(s)				=		×
k Performance of services or membership or fundraising solicitations for related organization(s)				ᆠ		×
I Performance of services or membership or fundraising solicitations by related organization(s)				=		×
m Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				13		×
n Sharing of paid employees with related organization(s)				1r		×
 Reimbursement paid to related organization(s) for expenses 				9	×	
p Reimbursement paid by related organization(s) for expenses				10		×
				,,,,,,		,
q Other transfer of cash or property to related organization(s)				P ;		< ×
If the answer to any of the above is "Yes," see the instructions for information on who	including covered relatio	must complete this line, including covered relationships and transaction thresholds	resholds			
	(a)	(2)	(p)			
Name of other organization	Transaction	Amount involved	Method of determining	<u> </u>		
	type (a-r)		amount involved			
(1)						
(2)						
(3)						
(4)					ı	
(5)						
(9)						
			Schedule R (Form 990) 2011	R (Forn	1 990) 2011

ADVENT CHRISTIAN RETIREMENT

Schedule R (Form 990) 2011

Part VI

04-3580256

Unrelated Organizations Taxable as a Partnership (Complete of the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EiN of entity	(b) (c) Primary activity Legi	(d) al Predominant cile income (related,	(e) Are all partners section	(1) Share of total mcome	(g) Share of end-of-year	(h) Disproportionate allocations?	(I) Code V—UBI amount in box 20	(I) General or managing	(k) Percentage ownership
	(state or foreign country)	gn trom tax under from tax under (ry) section 512-514)	0/2			Ves No		partner?	
							-		
-,.									

Schedule R (Farm 990) 2011

ADVENT CHRISTIAN RETIREMENT

04-3580256

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Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see

instructions).

•			<u>.</u>		 	 		
5/22/2012 4:42 PM	•	Fund Raising	V ₂	ν _ν				
		Management & General	w.	φ				
ements	All Other Expenses	Program Service	\$ 587 200 93 70	\$				
Federal Statements	Form 990, Part IX, Line 24e - All Other Expenses	Total Expenses	\$ 587 200 93 70	\$				
RETIREMENT	Form 99							
10545 ADVENT CHRISTIAN RETIREMENT 04-3580256 FYE: 12/31/2011		Description	TELEPHONE EDUCATION AUTO MAINTENANCE DUES & SUBSCRIPTIONS	Total				
1054 04-35 FYE:			TELE EDUC AUTO DUES					