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Form **990-EZ**

Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2011

Open to Public Inspection

Α	For the	2011 calendar year, or tax year beginning July 1 , 2011, and ending	June 3	0 , 20 12					
В	Check if ap	eck if applicable C Name of organization D Emp		lentification number					
	Address c		26-1418145						
	Name cha	Number and street (or P O box, if mail is not delivered to street address) Room/suite E Tel	E Telephone number						
	Initial retu	m P.O. Box 17	802-259-2176						
┝	Terminate	If City or town, state or country, and ZIP + 4	Group Exemption						
누	Amended Applicatio	ımber	•						
<u>ا</u>	Account	<u> </u>	if the organization is not						
ı	Websit		tach Schedule B						
٠.			0-EZ, or 990-PF).						
									
K	Check •		_	•					
		re than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be n	equirea	(see instructions). But if					
	-	anization chooses to file a return, be sure to file a complete return. s 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part							
		· · · · · · · · · · · · · · · · · · ·	··,						
_		column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ	- 4						
	Part I	Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instr							
_		Check if the organization used Schedule O to respond to any question in this Part I							
	1	Contributions, gifts, grants, and similar amounts received	1	800.45					
	2	Program service revenue including government fees and contracts	2	0					
	3	Membership dues and assessments	3	2205.00					
	4	Investment income	4	215.97					
	5a	Gross amount from sale of assets other than inventory							
	b	Less: cost or other basis and sales expenses							
	C	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	0					
	6	and fundraising events							
	a	Gross income from garning (attach Schedule G if greater than	ļ						
9	<u> </u>	\$15,000)	0						
	ь	Gross income from fundraising events (not including \$ 10185.43 of contributions	7						
Š		from fundraising events reported on line 1) (attach Schedule G if the							
U	-	sum of such gross income and contributions exceeds \$15,000) 6b 10185.4	3						
	c	Less: direct expenses from gaming and fundraising events 6c 6595.1	0						
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract	7						
		line 6c)	6d	3590.33					
	7a	Gross sales of inventory, less returns and allowances	_						
	b	Less: cost of goods sold	히						
		Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	Ť 7c	286.50					
	္င	Other revenue (describe in Schedule O)	8	250.00					
	8	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	7098.25					
, –	10		10	0					
,		Grants and similar amounts paid (list in Schedule 0)	11	0					
	11	Benefits paid to or for members	12	0					
Ş	g 12	Salaries, other compensation, and employee benefits							
•	12 13 14 15	Professional fees and other payments to independent contractors	13	0					
5	14	Occupancy, rent, utilities, and maintenance	14	9555.97					
U	1 .0	Printing, publications, postage, and shipping	15	0					
	16	Other expenses (describe in Schedule O)	16	11999.43					
_	17	Total expenses. Add lines 10 through 16	17	21555.40					
9	g 18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-14457.15					
Net Assets	គ្គ 19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with							
	₹	end-of-year figure reported on prior year's return)		448154.00					
	<u>5</u> 20	Other changes in net assets or fund balances (explain in Schedule O)	20						
2	⁻ 21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	433696.85					

Pa	til Balance Sheets. (see the instructions	for Part II.)				
	Check if the organization used Schedule	O to respond to ar	ny question in this	Part II		
				(A) Beginning of year		(B) End of year
22	Cash, savings, and investments			60467	22	50009.85
23	Land and buildings			387687		387687
24	Other assets (describe in Schedule O)				24	
25	Total assets				25	······································
26					26	
27	Net assets or fund balances (line 27 of column			448154	27	433696.85
Par	-	-		•		Expenses
	Check if the organization used Schedule	·		Part III 🗹		quired for section
Wha	t is the organization's primary exempt purpose?	A community histori	ical museum			(c)(3) and 501(c)(4) anizations and section
	ribe the organization's program service accompli					7(a)(1) trusts; optional
as m	leasured by expenses. In a clear and concise mons benefited, and other relevant information for each	nanner, describe the	e services provide	d, the number of	for o	others.)
28	Continued restoration of historic buildings that serv		ional programs		-	T
			p			
		includes foreign gra			28a	8606.15
29	Newsletter, website, program expenses - providing i	nformation about the	museum's, collection	on, town history		
	and town history.					
					ĺ	
	(Grants \$) If this amount	ıncludes foreign gra	ints, check here .	▶ □	29 a	3393.28
30						
	 	ıncludes foreign gra			30a	<u> </u>
31	Other program services (describe in Schedule O)					
		includes foreign gra			31a	
	Total program service expenses (add lines 28a	<u></u>			32	
Par				•		•
	Check if the organization used Schedule	I	(c) Reportable	Part IV		· · · · <u> </u>
	(a) Name and address	(b) Title and average hours per week	compensation	contributions to employ		
	(a) Name and address	devoted to position	(Forms W-2/1099-MISC (if not paid, enter -0-)			other compensation
C A	llan Bamforth		(_	
	At. Holly Museum PO Box 17, Belmont VT 05730	Chairman / 2			0	0
	nis Devereux		<u> </u>	`	╨	
	At. Holly Museum PO Box 17, Belmont VT 05730	Vice Chairman /2	İ		اه	n
	cis DeVine	T			-	<u>_</u>
	At. Holly Museum PO Box 17, Belmont VT 05730	Treasurer / 4			0	0
	paret Blane	Secretary / 1		1	╁	
	At. Holly Museum PO Box 17, Belmont VT 05730	Secretary / 1	[<u>,</u>	o	0
	n Eatmon	Curator / 1			+	
	At. Holly Museum PO Box 17, Belmont VT 05730	Curator		o	o	0
	Anderson	Membership			Ť	
	At. Holly Museum PO Box 17, Belmont VT 05730	Director / 1			o	0
	r Smith	Director / -1			+	
	At. Holly Museum PO Box 17, Belmont VT 05730	Director 7-1	ĺ	o l	o	0
	e Finerty	Director / -1			\neg	
	At. Holly Museum PO Box 17, Belmont VT 05730				0	0
	а Guerrera	Director / -1			1	
	At. Holly Museum PO Box 17, Belmont VT 05730			o	0	0
	d Hoeh	Director / -1			十	· · · · · · · · · · · · · · · · · · ·
	At. Holly Museum PO Box 17, Belmont VT 05730	101100017-1	1	o	0	0
	Nevin	Director / -1			" -	
	At. Holly Museum PO Box 17, Belmont VT 05730			o	0	0
			<u> </u>		\top	
		1	1	Ī		

Part				r
	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this	s Part	Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	163	√
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		1
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
b c	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35b 35c		√
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a b 38a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a Did the organization file Form 1120-POL for this year?	37b 38a		1
b 39 a b 40a	If "Yes," complete Schedule L, Part II and enter the total amount involved			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
c đ	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
е	reimbursed by the organization	40-		
44	transaction? If "Yes," complete Form 8886-T	40e	ŀ	<u> </u>
41 42a	The organization's books are in care of ▶ Telephone no. ▶			
420				
b	Located at At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
-	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		1
	If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		.	▶ □
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	Yes	No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
c d	Did the organization receive any payments for indoor tanning services during the year?	44c 44d		1
45a 45b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a 45b		1
	•			· · · ·

Form 99	90-EZ (20	011)						P	age 4
46		ne organization engage, directly or in undidates for public office? If "Yes," o						Yes	No
Part	VI	Section 501(c)(3) organizations 501(c)(3) organizations and section and 52, and complete the tables Check if the organization used Scheme 1.501(c)(3) organizations	and section 4947 on 4947(a)(1) none for lines 50 and 51	(a)(1) nonexemp xempt charitable	t charitab trusts mus	le trusts on t answer qu	ly. All sec		b
47 48 49a b 50	year? Is the Did th If "Ye Comp	he organization engage in lobbying I if "Yes," complete Schedule C, Part organization a school as described in the organization make any transfers to s," was the related organization a sepolete this table for the organization's oyees) who each received more than	t II	ii)? If "Yes," complet aritable related orga on?	e Schedule nization?	E	47 48 49a 49b tors, truste		✓ ✓ ✓ d key
	(a) Na	ame and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	contribution benefit pla	alth benefits, ons to employee ns, and deferred opensation	(e) Estimate other con		
f 51	Total	number of other employees paid ovolete this table for the organization',000 of compensation from the orga	s five highest compo	ensated independe	nt contract	ors who each	n received	more	than
(a)	Name a	nd address of each independent contractor pa	ed more than \$100,000	(b) Type of s	ervice	(c) Compensati	on	
N/A N	Vone								
52	Did tl none	number of other independent contra he organization complete Schedule A xempt charitable trusts must attach	A? Note : All section 5 a completed Schedu	501(c)(3) organization			► ☐ Yes		No
Sign Here		of perjury, I declare that I have examined this is decomplete. Declaration of preparer (9ther than Signature of officer Francis P. DeVine Jr. Treasurer Type or print name and title		rying schedules and state ormation of which prepar		the best of my kindledge 2 - 5 - 1 Date	3	u pellet	, 11 15
Paid Print/Type preparer's name Preparer's signature Date Check self-empter Use Only Firm's name ► Firm's EIN ► Firm's address ► Phone no.				yed					
May t	he IRS	discuss this return with the preparer	r shown above? See	instructions			► □ Yes	. 🗆 1	No

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Name of the organization Employer identification number **Mount Holly Community Historical Museum** 26-1418145 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975, See section 509(a)(2), (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 \(\sum \) An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. c Type III-Functionally integrated **b** Type II e 🔲 By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? . 11g(lii) Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vii) Amount of (vi) Is the e organization in organization (described on lines 1-9 in col. (i) listed in your organization in col. col. (i) of your above or IRC section governing document? (ii) organized in the U.S? support? (see instructions)) Yes No Yes No Yes No (A) (B) (C) (D) (E)

Total

							, ugo =
Part							
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under							
Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)							
	on A. Public Support					·····	
Calen	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	51329	85961	24064	7023	3005	171382
2	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge	51329	85961	24064	7023	3005	171382
4	Total. Add lines 1 through 3						
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that excéeds 2% of the amount						
	shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.	L				<u>.</u>	171382
	on B. Total Support		#10000		4.5.0040		
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7	Amounts from line 4	51329	85961	24064	7023	3005	171382
8	Gross income from interest, dividends,		•			ļ	
	payments received on securities loans,					į	
	rents, royalties and income from similar	2000	4.40				
_	sources	2202	146	339	30	216	2933
9	Net income from unrelated business						
	activities, whether or not the business is regularly carried on				·		
`40	• •						
10	Other income. Do not include gain or loss from the sale of capital assets						
	(Explain in Part IV.)						
							474245
11 12	Total support. Add lines 7 through 10 Gross receipts from related activities, etc.	(see instruction	ne)			12	174315
13	First five years. If the Form 990 is for the						n 501(a)(3)
13	organization, check this box and stop he						
Socti	on C. Computation of Public Suppor					 	<u> </u>
14	Public support percentage for 2011 (line 6			1 column (fl)		14	98 %
15	Public support percentage from 2010 Sch		-			15	98 %
16a	331/3% support test—2011. If the organiz	•	•				
	box and stop here. The organization qua						
b	331/3% support test-2010. If the organ	nization did no	t check a box	on line 13 or	16a. and line	15 is 33¹ო%	
_	check this box and stop here. The organi						
17a	10%-facts-and-circumstances test—20	11. If the orga	nization did no	nt check a hox	on line 13 16:	a or 16b and	
174	10% or more, and if the organization me						
	Part IV how the organization meets the "f						
	organization			_			. ▶ 🗆
ь	10%-facts-and-circumstances test—20					a. 16b. or 17a	
-	15 is 10% or more, and if the organizat						
	Explain in Part IV how the organization m						
	supported organization						
18	Private foundation. If the organization di						
	instructions						

Part III

Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

	on A. Public Support dar year (or fiscal year beginning in)	4 1 0007					
	dar vear (or tiscal vear beginning in) 🕨 📗		(h) 0000	(-) 0000	(A) 0040	(-) 0011	(4) T-1-1
	Gifts, grants, contributions, and membership fees	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
	received. (Do not include any "unusual grants.")						
	Gross receipts from admissions, merchandise						
	sold or services performed or facilities						
	furnished in any activity that is related to the			1			
	organization's tax-exempt purpose						
	unrelated trade or business under section 513						
	Tax revenues levied for the organization's benefit and either paid				•		
	to or expended on its behalf			1			
	The value of services or facilities	·	ļ		·····		
	furnished by a governmental unit to the						
	organization without charge		1]			
	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and 3		1		· · · · · · · · · · · · · · · · · · ·		
	received from disqualified persons .					1	
	Amounts included on lines 2 and 3						
	received from other than disqualified				•		
	persons that exceed the greater of \$5,000				İ		
	or 1% of the amount on line 13 for the year					<u> </u>	
_	Add lines 7a and 7b						
	Public support (Subtract line 7c from				•	İ	
	line 6.)		l	<u> </u>	<u> </u>	<u> L</u>	L
	on B. Total Support	4 1 222	1 01000		1 1 0010	1 () 0044	
	dar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
_	Amounts from line 6						
	Gross income from interest, dividends, payments received on securities loans, rents,						
	royalties and income from similar sources .				•		
	Unrelated business taxable income (less				 		
b	section 511 taxes) from businesses		ŀ				1
	acquired after June 30, 1975						
_	Add lines 10a and 10b			 			
	Net income from unrelated business			t		 	
••	activities not included in line 10b, whether		1			1	
	or not the business is regularly carried on			ł			
12	Other income. Do not include gain or				 	 	
	loss from the sale of capital assets			1	i		
	(Explain in Part IV.)		<u></u>				
13	Total support. (Add lines 9, 10c, 11,		Ī				
	and 12.)			<u></u>			
14	First five years. If the Form 990 is for the						
	organization, check this box and stop her		· · · · ·				🕨 🗀
Section	on C. Computation of Public Suppor						
15	Public support percentage for 2011 (line 8						%
16	Public support percentage from 2010 Sch			<u> </u>	· · · · · · · · · · · · · · · · · · ·	16	%
	on D. Computation of Investment Inc				(6)	147	04
17	Investment income percentage for 2011 (I						<u>%</u>
18	Investment income percentage from 2010 331/s% support tests—2011. If the organi	Schedule A,	rart III, line 17		 nd line 15 is	18	% and line
19a	17 is not more than 331/2%, check this box						
b	331/s% support tests—2010. If the organiz line 18 is not more than 331/s%, check this t						
20	Private foundation. If the organization di						

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

fic questions on

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Name of the organization	Employer identification number
Mount Holly Community Historical Museum	26-1418145
Part 1 - line 16 Other expenses - Museum program expense \$3,393.28	
Part 1 - line 16 Other Expenses - Total Capital Fund Expense \$8,606.15	

	·····