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Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For calendar year 2011 or tax year beginning JUN 1, 2011 , and ending MAY 31, 2012 A Employer identification number Name of foundation ROBERT J GREENE IRREV TRUST 26-6433719 Number and street (or P O box number if mail is not delivered to street address) B Telephone number 5245 MAIN ST. PO BOX 1015 1-802-367-1200 City or town, state, and ZIP code C If exemption application is pending, check here MANCHESTER CENTER, VT 05255 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test 2. check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: X Cash Accrual F If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here (from Part II, col. (c), line 16) ▶\$ 8,912,061. (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch B XLOBE 4.1000 T. S Interest on savings and temporary cash investments 258,693. 217,295 STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 147 4.1.11.21.22.2 SANCEL TO SELECT · ~~;; <119,226.Þ 41 68 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 1,831,257. 0. 中国的环境的 4.1 7 Capital gain net income (from Part IV, line 2) **建**原品等11. 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances 7.30°38'30'10'1 b Less Cost of goods sold ्रे क्राइटें c Gross profit or (loss) 11 Other income 139,467. 217,295 u diri 12 Total. Add lines 1 through 11 Ō, Ο. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees 2,580. 2,580 STMT 2 0. c Other professional fees and Administrative 17 Interest Ō. STMT 3 2,254. 934. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings. 22 Printing and publications 42,380. 42,380 0. 23 Other expenses 24 Total Operating and administrative expenses. Add times 18 through 23 47,214. 0. 45,894 444,988. 444,988. 1 6 128 25 Contributions, gifts, grants paid 26 Total expense and distincements. 492,202. 45,894 444,988. Add times 24 and 25 27 Subtract line 26 from line 12: <352,735. 8 Excess of revenue over expenses and disbursements 171,401 b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-) 123501 12-02-11 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2011)

1 Cash - non-interest-bearing	Part	Balance Sheets Attached schedules and amounts in the description column should be for and-of-year amounts only	Beginning of year		of year
2 Swings and temporary cash investments 3 Accounts receivable ► Less allowance for doubtful accounts ► 4 Pledgus receivable ► Less allowance for doubtful accounts ► 5 Grants receivable 1 Service and the followance for doubtful accounts ► 5 Grants receivable 2 Service and the followance for doubtful accounts ► 1 Service and the followance for doubtful accounts ► 2 Service and the followance for doubtful accounts ► 2 Service and the followance for doubtful accounts ► 2 Service and the followance for doubtful accounts ► 2 Service and the followance for doubtful accounts ► 2 Service and the followance for doubtful accounts ► 2 Service and the followance for doubtful accounts ► 2 Service and the followance for doubtful accounts ► 2 Service and the followance for doubtful accounts ► 2 Service and the followance followa	Pari	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
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	<u>U 101</u>	ar not assets or rund balances at end of year time 4 minus line 3) - Part II, Co	namin (u), iille ou	. 10	Form 990-PF (2011)

(a) List and des	cribe the k	or common stock, 200 shs	, real estate,	· moonic	(b) Hov P - P D - D	v acquired urchase Jonation	(c) Date acc (mo., day,	quired , yr.)	(d) Date sold (mo., day, yr.)
1a									
b SEE ATTACHEL	STA	TEMENTS	•						
C									
d		<u>-</u>			<u> </u>				
е	,				<u> </u>				
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain (e) plus (f	or (loss)) minus (
a b				•					
C									
d	ļ			1 050 40	_				
e 1,831,257.				1,950,48	13.				<119,226.
Complete only for assets show						•	(I) Gains (Col. ol. (k), but not	(h) gain	minus
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any			Losses (fro	om col. (I	h))
<u>a</u>									
b									
<u>C</u>	-				_	_			
<u>d</u>	 				-+				110 006
<u>e</u>					-				<119,226.
2 Capital gain net income or (net c	apıtal loss) $ \begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter -0-} \end{cases} $			}	2			<119,226.
3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8			d (6):						
If (loss), enter -0- in Part I, line 8					<u> </u>	3		N/A	
Part V Qualification U	Jnder S	Section 4940(e) for	Reduced	Tax on Net	Inves	tment Ir	come		
Was the foundation liable for the set If "Yes," the foundation does not qua 1 Enter the appropriate amount in	alify under	section 4940(e). Do not con	mplete this pa	rt.			-		Yes X No
(a) Base period years Calendar year (or tax year beginn	ina in)	(b) Adjusted qualifying dist	ributions	Net value of no	(c) ncharital	ole-use asset	ts (co	Dıstrib I. (b) divi	(d) ution ratio ded by col. (c))
2010	,	73	1,135.		8,9	37,16		(-,-	.081808
2009			8,757.			85,46			.028641
2008		30	2,468.		8,4	07,72	0.	-	.035975
2007									
2006									
2 Total of line 1, column (d)				•			2		.146424
3 Average distribution ratio for the the foundation has been in existe	-		n line 2 by 5,	or by the number	of years		3		.048808
4 Enter the net value of noncharita	ble-use as	sets for 2011 from Part X, I	ine 5				4		8,725,987.
5 Multiply line 4 by line 3							5		425,898.
6 Enter 1% of net investment inco	me /1% of	Part I line 27h)		•		•	6	· <u> </u>	1,714.
7 Add lines 5 and 6	(170 0	r arcijimo Eroj		-					427,612.
							7		
8 Enter qualifying distributions fro If line 8 is equal to or greater tha			1b, and comp	lete that part usin	g a 1% t	ax rate.	8		444,988.
See the Part VI instructions.					_				000 DE (0044)

Form 990-PF (2011) ROBERT J GREENE IRREV TRUST [Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), c		-6433		Ction	Page 4
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line 1.	7370	1 300 11	Stru	CHOI	13)
1 1 1	l				
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%			 .	1,7	11
	<u> </u>	 		L , / .	
of Part I, line 27b		1			1
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	<u> </u>	-			0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	+	——.	1,7	
3 Add lines 1 and 2	3	 		1,/	$\frac{14\cdot}{0\cdot}$
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	 -		1,7	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			L , /.	14.
6 Credits/Payments: a 2011 estimated tax payments and 2010 overpayment credited to 2011 6a 1,41	0.		ŧ		<u>'</u>
	<u>U • [] [] </u>			•	
b Exempt foreign organizations - tax withheld at source	— [? · · '	'			
c Tax paid with application for extension of time to file (Form 8868) 6c	— ⁺				(1
d Backup withholding erroneously withheld		-	·····		لي
7 Total credits and payments. Add lines 6a through 6d	7	 		1,4	
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	. 8	<u> </u>			11.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	 		3.	<u> 15.</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<u>10</u>				
11 Enter the amount of line 10 to be: Credited to 2012 estimated tax Refunded	<u>▶ 11</u>				
Part VII-A Statements Regarding Activities					
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inter-	/ene in	٤		Yes	
any political campaign?		L	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition		L	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials pub	lished or	**			
distributed by the foundation in connection with the activities.				النائد	
c Did the foundation file Form 1120-POL for this year?			1c		<u> </u>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	_	1	.	''	
(,,	<u>0.</u>	į	, .	٠	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		- 1]
managers. ► \$0 .		_]
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		L	2		<u>X</u>
If "Yes," attach a detailed description of the activities.			, 1		, ;]
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	on, or		<u> </u>		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		. [3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		L	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N	1/A [4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		L	5		X
If "Yes," attach the statement required by General Instruction T.		1	377	J &	经期
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			. ` · ¨	', ¸,	
By language in the governing instrument, or		ľ	, -	,	14.4
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the 	state law				لزيسيم
remain in the governing instrument?		L	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
If "Yes," complete Part II, col. (c), and Part XV					1
8a Enter the states to which the foundation reports or with which it is registered (see instructions)					٠
VT			[,		٠ ا
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			<u>`</u> [·		
of each state as required by General Instruction G? If "No," attach explanation		ľ	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	calendar	Ţ		٠ , ا	£(D)
year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV		ľ	9		X
10 Did any persons become substantial contributors during the tax year? if "yes," attach a schedule listing their names and addresses			10		X

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

Yes X No

b If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011.)

C, N/A 3b 4a

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?

Form **990-PF** (2011)

Form **990-PF** (2011)

Total number of other employees paid over \$50,000

Form 990-PF (2011) ROBERT J GREENE IRREV TRUST		6433719 Page 7
Part:VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(-),	
Nonz	-	
		
·		
	_	
	_	
<u> </u>		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers prod	ical information such as the	Expenses
27/2	2000, 010.	
1 N/A		
		
2		
	<u> </u>	
3 <u> </u>		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	•	0.

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	***	
a	Average monthly fair market value of securities	1a	8,115,709.
	Average of monthly cash balances	1b	743,161.
	Fair market value of all other assets	1c	-
d	Total (add lines 1a, b, and c)	1d	8,858,870.
е	Reduction claimed for blockage or other factors reported on lines 1a and	p-187-15	
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,858,870.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	132,883.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,725,987.
6	Minimum investment return. Enter 5% of line 5	6	436,299.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	436,299.
2a	Tax on investment income for 2011 from Part VI, line 5 2a 2, 714.	[Ball	
b	Income tax for 2011. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,714.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	434,585.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	434,585.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	434,585.
P	Qualifying Distributions (see instructions)	T	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	4	444 000
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	444,988.
	Program-related investments - total from Part IX-B	1b	
2 3	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
-	Amounts set aside for specific charitable projects that satisfy the:	×	
	Suitability test (prior IRS approval required) Sook distribution test (ottook the required exhaults)	3a	
_	Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	3b	444,988.
4 5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	4	444,700.
J	income. Enter 1% of Part I, line 27b		1 711
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,714. 443,274.
Ü	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of		
	4940(e) reduction of tax in those years.	Anguines for	nie section

Form **990-PF** (2011)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2010	(¢) 2010	(d) 2011
1 Distributable amount for 2011 from Part XI, line 7				434,585.
2 Undistributed income, if any, as of the end of 2011				
a Enter amount for 2010 only			0.	
b Total for prior years:	,	0.		
3 Excess distributions carryover, if any, to 2011:	.1	U •		
a From 2006	,,	, ,		
b From 2007	1	,		
c From 2008			. , ,	
d From 2009		· .		
eFrom 2010 5,012.	• •			
f Total of lines 3a through e	5,012.	4 5 4 1	· \$ 18p.	
4 Qualifying distributions for 2011 from	1	; , ,		•
Part XII, line 4: \triangleright \$ 444,988.	17, 1	* * * *		
a Applied to 2010, but not more than line 2a	, ,	, , , ,	0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)	,	0.	· ''', '''', '''', ''', ''', ''', ''',	
c Treated as distributions out of corpus		and the second second		
(Election required - see instructions)	0.			
d Applied to 2011 distributable amount	,		₹ **•	434,585.
e Remaining amount distributed out of corpus	10,403.	т ,	* * * * * * * * * * * * * * * * * * * *	高度 "中国通过
Excess distributions carryover applied to 2011 (if an amount appears in column (d), the same amount	0.	r, ,	. ,	0.
must be shown in column (a))	D 1			
6 Enter the net total of each column as indicated below:		, ,		
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	15,415.	1	, , , , , , , , , , , , , , , , , , , ,	
b Prior years' undistributed income. Subtract	, , , , , , , , , , , , , , , , , , ,			- 'ta'
line 4b from line 2b	· ·	0.	* * .	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.	1 m	
d Subtract line 6c from line 6b. Taxable			,	
amount - see instructions		0.		
e Undistributed income for 2010. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2011. Subtract			,	
lines 4d and 5 from line 1. This amount must		,		
be distributed in 2012				0.
7 Amounts treated as distributions out of		,	•	
corpus to satisfy requirements imposed by	0.	<u>, , </u>		AN I
section 170(b)(1)(F) or 4942(g)(3)	0.			, <u>, , , , , , , , , , , , , , , , , , </u>
8 Excess distributions carryover from 2006 not applied on line 5 or line 7	0.			* * * *
9 Excess distributions carryover to 2012.	0.			
Subtract lines 7 and 8 from line 6a	15,415.			* • • • • • • • • • • • • • • • • • • •
10 Analysis of line 9:	13,413.		3	
a Excess from 2007				, `
b Excess from 2008		ı.	*	
c Excess from 2009			• •	, , , , , , , , , , , ,
d Excess from 2010 5,012.				
e Excess from 2011 10, 403.	,		, 3	17 25 65
0 L A U G G G G G G G G G G G G G G G G G G				<u> </u>

orm 990-PF (2011) ROBERT J Part XIV Private Operating Fou		REV TRUST	I.A. guartian (I)	N/A	33719 Pag
1 a If the foundation has received a ruling or d			1-A, question 9)	N/A	
foundation, and the ruling is effective for 2					
b Check box to indicate whether the foundati	=	-	in agetion	4942(j)(3) or 49	40(1)(5)
		T TOURIDATION DESCRIBED		4942(J)(3) OF 49	42(j)(5)
a Enter the lesser of the adjusted net	Tax year (a) 2011	(b) 2010	Prior 3 years	(d) 2008	(a) Tatal
income from Part I or the minimum	(a) 2011	(0) 2010	(c) 2009	(u) 2006	(e) Total
investment return from Part X for			,		
each year listed					
b 85% of line 2a		L			
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					· · · · · · · · · · · · · · · · · · ·
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly	· · · · · · · · · · · · · · · · · · ·			 	
· ·					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			Ü		
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					-
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from			<u> </u>	·	
an exempt organization					
<u> </u>			 	-	
(4) Gross investment income art XV Supplementary Inform	nation (Comple	to this part only	if the foundatio	n had \$5 000 or ma	ro in occato
at any time during the			ii tile loulidatio	n nau \$5,000 or mo	ie in assets
Information Regarding Foundation	<u> </u>	•			-
List any managers of the foundation who h year (but only if they have contributed mor	ave contributed more		ributions received by th	e foundation before the clos	e of any tax
ONE		(-/(-/-/			
b List any managers of the foundation who o	wn 10% or more of th	ne stock of a corporation	(or an equally large nor	tion of the ownership of a na	rtnershin or
other entity) of which the foundation has a			(or an oqually large por	son or the owner only or a pa	anoromp or
ONE					
Information Regarding Contribution	. Grant. Gift I can	. Scholarship, etc. P	rograms:		
Check here ► X if the foundation only the foundation makes gifts, grants, etc. (se	makes contributions	to preselected charitable	organizations and does		
a The name, address, and telephone number	· · · · · · · · · · · · · · · · · · ·				
b The form in which applications should be s	submitted and informa	tion and materials they s	hould include;		
c Any submission deadlines:					
LANY SUDMISSION DEAUMIES.					
Any restrictions or limitations on awards, s	uch as by geographic	al areas, charitable fields,	kınds of institutions, or	other factors:	

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor a Paid during the year DARTMOUTH MEDICAL SCHOOL 501(C)3 UNRESTRICTED 6066 DEVELOPMENT OFFICE HANOVER NH 03755 111,247. SECOND CHANCE ANIMAL CENTER 501(C)3 UNRESTRICTED PO BOX 620 SHAFTSBURY, VT 05262 22,249. SHRINERS HOSPITALS FOR CHILDREN 501(C)3 UNRESTRICTED POST OFFICE BOX 31356 TAMPA, FL 33631 266,993. SOUTHWESTERN VERMONT HEALTH CARE CORP 501(C)3 UNRESTRICTED 100 HOSPITAL DRIVE BENNINGTON, VT 05201 44,499. 444,988. ➤ 3a b Approved for future payment NONE

Total

Enter gross amounts unless otherwise indicated.		ed business income		ed by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c			\perp		
d			4		
e			\bot		
f					
g Fees and contracts from government agencies		-	+		
2 Membership dues and assessments			+		
3 Interest on savings and temporary cash					
investments 4 Dividends and interest from securities			14	258,693.	
5 Net rental income or (loss) from real estate:			E MANUE	230,033.	
a Debt-financed property	## ## 7 # 7 # 1 # 1 # 1 # 1 # 1 # 1 # 1	CONTRACTOR	21 N.C. (1997)		The state of the s
b Not debt-financed property			+ +		<u> </u>
6 Net rental income or (loss) from personal	•		+ +		
property		ļ.			
7 Other investment income			+ +		
8 Gain or (loss) from sales of assets other			1 1		
than inventory		n	18	<119,226.	>
9 Net income or (loss) from special events			1 1	·	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:			1 1		
a					
b				<u>-</u>	
C					•••
d					
e					
12 Subtotal. Add columns (b), (d), and (e)	\$ 10 Alle] 0	. WWW	139,467.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13_	139,467.
(See worksheet in line 13 instructions to verify calculat	ions.)			.	. .
Part:XVI-B Relationship of Activi	ities to the Acc	omplishment of E	xempt	Purposes	
Line No. Explain below how each activity for whi	ich income ic reported	un column (e) of Part VI/I-	A contribu	ited importantly to the accord	nnlichment of
the foundation's exempt purposes (oth			A CONTINU	ned importantly to the accom	infusument of
	у ресегоно д				
		· · · · · ·			
					
					 -
		•	·		
		·			
				·	

Form 990-PF (2011) ROBERT J GREENE IRREV TRUST 26-6433719 Part XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	•	irectly engage in any of the following			Yes	NO
		c)(3) organizations) or ın section 5		ations?		
a Tra	insfers from the reporting found	lation to a noncharitable exempt or	ganization of:			X
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1)						
(2)	Other assets				1a(2)	X
b Oth	ner transactions:				25.27	D.
(1)	Sales of assets to a noncharita	able exempt organization			1b(1)	X
(2)	Purchases of assets from a no	oncharitable exempt organization			1b(2)	X
	Rental of facilities, equipment,				1b(3)	X
	Reimbursement arrangements			•	1b(4)	Х
	Loans or loan guarantees				1b(5)	X
		embership or fundraising solicitation	nne		1b(6)	X
٠,		ailing lists, other assets, or paid em		•	10	$\frac{1}{X}$
	•		• •	ys show the fair market value of the goods,		
	-	The state of the s		in any transaction or sharing arrangement, s		
		, other assets, or services received.		in any dansaction of snaring arrangement, s	onow m	
		(c) Name of noncharitable		(d) Secondary of transfers transactions and		
(a)Line n	6 (b) Amount involved		e exempt organization	(d) Description of transfers, transactions, and	snaring arrangeme	ents
		N/A				
	_					
	14.40.5					
		-				
_						
		· · · · · · · · · · · · · · · · · · ·	_			
						
2a lc t	the foundation directly or indirec	ctly affiliated with, or related to, one	or more tay-eyempt organiza	tions described		
		•			Yes X] No
	• • • • • • • • • • • • • • • • • • • •	er than section 501(c)(3)) or in sec	11011 327 !		1 165	□ M0
D II	Yes," complete the following sch (a) Name of or		(b) Type of organization	(c) Description of relations	hin	
		yanization	(b) Type of organization	(c) description of relations		
	N/A			 		
	<u>. </u>					
				atements, and to the best of my knowledge tion of which preparer has any knowledge retired.	y the IRS discuss	this
Sign	1 / 7/1	P A		sho	urn with the prepar	er it)î
Here	May 6.	Sharry A. Ru	efken	Via President	X Yes 🗀	□No
	Signature of officer or truste	e for Trust Co. of Ver	mantDate 7/2/12	Title	_	
	Print/Type preparer's n			Date Check if PTIN		
	ROBERT A.	DRISLANE,		self- employed		
Paid	CPA	1 Wal	- at lhushing	L 6 -/28/12 P0	0648899	
Prepa		AL, BECKER & CHI	ARAMONTE CPAS			
Use	i i					
-55		WASHINGTON SQUA	RE			
		LBANY, NY 12205	an vari	Phone no. 518-	456-666	3
	1	JD1311, 111 1220J			rm 990-PF	
				FC	33U-PF	(2011)

Part IV Capital Gains and Lo	isses for lax on investment income			
	d describe the kind(s) of property soli rick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a APACHE CORP	P	04/28/1103/26/12		
b FREEPORT MCMOR	AN COPPER & GO	LD INC CL B	P	04/28/1103/26/12
c JP MORGAN CHAS	E & CO		P	03/26/1205/14/12
d AFLAC INCORPOR	ATED		P	06/13/0703/26/12
e BANK OF AMERIC	A CORP		P	06/04/0907/01/11
f BANK OF AMERIC			P	04/22/1007/01/11
g BECTON DICKINS			P	06/13/0703/26/12
h BERKSHIRE HATH		B NEW	P	04/22/1012/08/11
DISNEY WALT CO	MPANY		P	04/23/0912/08/11
j ECOLAB INC			P	06/13/07/12/08/11
k EXXON MOBIL CO				06/13/0711/17/11
GEN ELECTRIC C				07/02/0908/22/11
m GENERAL ELECTR				09/24/0907/01/11
n GENERAL ELECTR				09/24/0907/01/11
o GOLDMAN SACHS	Ţ···			06/04/0907/01/11
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)
a 50,389.		65,058.	<u> </u>	<14,669.>
b 38,709.		54,838.		<16,129.>
c 35,879.		46,080.		<10,201.>
d 46,799.		66,785.		<19,986.>
e 10,940.		11,890.		<950.>
f 10,940.		18,600.		<7,660.>
g 61,927.		65,584.		<3,657.>
h 38,650.		39,300.		<650.>
36,220.		19,540.		16,680.
45 004		27,360. 58,442.		5,934.
$\frac{k}{1}$ 150,000.		153,750.	, -	<11,348.> <3,750.>
20 100		33,059.		5,140.
m 38,199. n 38,199.		33,059.		5,140.
0 40,640.		44,693.		<4,053.>
	ng gain in column (h) and owned by t	-	/I) I os	ses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o	f col. (h) gain over col. (k), ot less than "-0-")
a			- ****	<14,669.>
b				<16,129.>
С	"			<10,201.>
d	-			<19,986.>
е				<950.>
f				<7,660.>
9				<3,657.>
h				<650.>
1				16,680.
1				5,934.
k				<11,348.>
1				<3,750.>
<u>m</u>				5,140.
n				5,140.
0				<4,053.>
2 Capital gain net income or (net ca	apital loss) { if gain, also enter if (loss), enter i-0	in Part I, line 7 -" in Part I, line 7	2	
3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line	ss) as defined in sections 1222(5) an , column (c).	, I	3	

Capital Gaille aile Eo	sses for tax on investment income			
(a) List and 2-story bi	P - Purchase D - Donation	c) Date acquired (d) Date sold (mo., day, yr.)		
1a HEWLETT PACKAR		6/13/0708/22/11		
b JP MORGAN CHAS	P 0	4/23/0912/08/11		
c MATTHEWS CHINA	FUND			9/10/0912/12/11
d MATTHEWS CHINA				9/24/0912/12/11
e MATTHEWS CHINA		 		3/19/10/12/12/11
f MATTHEWS CHINA	FUND			2/09/1012/12/11
g NIKE INC CL B				6/13/0712/30/11
h PENTAIR INC	TO DUTO ATTIMIT			6/13/0703/26/12
, PUERTO RICO EL	INC			6/13/07 07/01/11 6/13/07 11/17/11
k QUALCOMM INC	INC			6/13/0712/08/11
QUEST DIAGNOST	ICS INC			6/13/0703/26/12
m REPSOL YPF SA				6/13/0703/26/12
n STRYKER CORP				6/13/0703/26/12
o SYSCO CORP				6/13/0703/26/12
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		ain or (loss) s (f) minus (g)
a 17,192.		33,310.		<16,118.>
b 32,460.		32,210.		250.
c 23,604.		25,000.		<1,396.>
d 23,906.		25,000.		<1,094.>
e 41,125.		50,000.		<8,875.>
f 62.		86.		<24.>
g 38,668.		27,362.		11,306.
h 39,689.		34,620.		5,069.
i 25,000.		25,000.		0.
j 19,159. k 38,227.		27,073.		<7,914.>
$\frac{k}{1}$ 38,227.		34,563. 30,177.		3,664. 6,098.
m 30,273.		49,854.		<19,551.>
n 55,349.		64,010.		<8,661.>
0 11,960.		11,988.		<28.>
Complete only for assets shown	ng gain in column (h) and owned by		(I) Losses	s (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of c but not l	col. (h) gain over col. (k), less than "-0-")
a				<16,118.>
<u>b</u>				250.
С			<u> </u>	<1,396.>
d				<1,094.>
e				<8,875.>
<u>f</u>				<24.>
g h				11,306. 5,069.
1				5,069.
<u></u>				<7,914.>
k				3,664.
1			· · · · · · · · · · · · · · · · · · ·	6,098.
m			·	<19,551.>
n				<8,661.>
0				<28.>
2 Capital gain net income or (net ca	apital loss) { If gain, also enter 1f (loss), enter -0	in Part I, line 7	2	
,		, I	_	
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c).	d (0).	3	

ROBERT J GREENE IRREV TRUST

Part IV: Capital Gains and Losses for Tax on Investment Income

Lair i Ail Cabital Gains and ro	sses for tax on investment income		
(a) List and 2-story bi	(b) How acquired P - Purchase (mo., day, yr.)		
1a SYSCO CORP	P 12/17/0903/26/12		
b TELEFONICA SA	SPNSD ADR		P 06/13/0703/26/12
c TEVA PHARMACEU			P 02/10/0911/17/11
d UNIV VT & ST A	G COLL		P 06/13/0710/01/11
e VANGUARD MSCI	EAFE ETF		P 11/19/0912/08/11
f VERMONT G/O			P 06/13/0707/15/11
9	R A		P 06/13/07 08/01/11
h VERMONT ST G/O			P 06/13/0708/01/11
VT ED & HLTH B	LDGS		P 06/13/07/12/01/11
VT HSG FIN AGY			P 06/13/07/05/01/12
k VT HSG FIN AGY			P 06/13/07/11/01/11
TITE ACTUAL DOLLD D	A NTV		P 06/13/0705/01/12 P 06/13/0712/01/11
	ANK		P 06/13/07/12/01/11
O VT MUNI BOND B		 	P 06/13/0712/01/11
	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)
(e) Gross sales price	(or allowable)	plus expense of sale	(e) plus (f) minus (g)
a 11,960.		11,084.	876.
b 42,032.		68,267.	<26,235.
c 19,415.		21,105.	<1,690.
d 100,000.		100,000.	0.
e 47,627.		52,469.	<4,842.
f 100,000.		100,000.	0.
g 100,000.		100,000.	0.
h 100,000.		100,386.	<386.
25,000.		24,370. 4,869.	630. 131.
k 5,000.		4,887.	113.
5,000.		4,887.	113.
m 20,000.		19,868.	132.
n 30,000.		30,000.	0.
0 100,000.		100,000.	0.
Complete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			876.
b			<26,235.
С			<1,690.
<u>d</u>			0.
e			<4,842.
f	~. ~.~.		0.
g h			<386.
!			630.
		***	131.
k		-	113.
1		-	113.
m			132.
n			0.
0			0.
2 Capital gain net income or (net ca	pital loss) { If gain, also enter for the following for the follow	in Part I, line 7	2
, ,		, I	-
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8	column (c).	}	3

ROBERT J GREENE	TRREV VRIIST		INUATI 433719		R 990-PF, PAGE 4	
	sses for Tax on Investment Income	20 0	233,13		11011 3	01 4
(a) List and	I describe the kind(s) of property sol rick warehouse; or common stock, 2	d, e.g., real estate,	(D)	low acquired - Purchase - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
12 CAPITAL GAIN DISTRIBUTIONS				P Donation	VARIOUS	VARIOUS
						VARIOUS
b					<u>-</u> -	
d d		.			 	
e		·				
f ·					<u> </u>	
g					 	
h						
1					<u> </u>	
						
k				-,	·	
I						
m						
n						
0				_		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a 9,365.			1			9,365.
b			1			
С						
d					-	
е		-				
f						
9						
h						
<u>i</u>						
J						
k			_			
<u> </u>						
m			 			
n			+			
Complete only for accets chown	g gain in column (h) and owned by	the foundation on 12/31/60	+	(1) 1	(f (h-\)	
Complete only for assets shown			- d Ga	I) LOS ins (excess)	sses (from col. (h)) of col. (h) gain ove	r cal. (k).
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		but r	ot less than "-0-")	
<u>a</u>			_			9,365.
<u>b</u>	<u> </u>		 			
C			1			
d		-	 			
f			+			
g h			 			
1		<u> </u>	+			
<u>'</u>			 			
k			1			
			1		 	
<u>'</u> m			1			
n		<u>-</u>	1	-		
0	·		1			

 $\{\begin{array}{l} \mbox{If gain, also enter in Part I, line 7} \\ \mbox{If (loss), enter "-0-" in Part I, line 7} \end{array}\}$

2

<119,226.>

N/A

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

FORM 990-PF DIVIDENDS AND	INTEREST FROM	SECURITIES	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ACCRUED INTEREST PAID DIVIDEND INCOME INTEREST INCOME	<2,229.> 75,464. 144,060.	0.	<2,229.> 75,464. 144,060.
MUNICIPAL BOND INTEREST	41,398.	0.	41,398.
TOTAL TO FM 990-PF, PART I, LN 4	258,693.	0.	258,693.

FORM 990-PF C	OTHER PROFES	SIONAL FEES	STATEMENT 2		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PROFESSIONAL FEES	2,580.	2,580.		0.	
TO FORM 990-PF, PG 1, LN 16C	2,580.	2,580.		0.	

FORM 990-PF	TAX	ES	STATEMENT 3		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES WITHHELD EXCISE TAXES	934. 1,320.			0.	
TO FORM 990-PF, PG 1, LN 18	2,254.	934.		0.	

FORM 990-PF	OTHER E	XPENSES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	42,380.	42,380.		0.	
TO FORM 990-PF, PG 1, LN 23	42,380.	42,380.		0.	

FORM 990-PF U.S. AND STATE	E/CITY GOV	ERNMENT	OBLIGATIONS	STATEMENT	5
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
MUNICIPAL BONDS US GOVT AGENCY OBLIGATIONS	х	x	676,032. 269,270.	717,133	
TOTAL U.S. GOVERNMENT OBLIGATIONS	5	•	269,270.	292,924	4.
TOTAL STATE AND MUNICIPAL GOVERNM	MENT OBLIG	ATIONS	676,032.	717,131	1.
TOTAL TO FORM 990-PF, PART II, LI	INE 10A		945,302.	1,010,055	5.

FORM 990-PF CORPORATE STOC	К	STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS CORPORATE STOCKS ETF - EQUITIES	84,811. 2,288,725. 241,211.	95,656. 2,804,441. 267,604.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,614,747.	3,167,701.

FORM 990-PF CORPORATE BONI	os	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET	ני
CORPORATE BONDS ETF - FIXED INCOME FOREIGN BONDS	2,619,703. 53,740. 319,569.	2,761,04 48,43 342,74	30.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,993,012.	3,152,21	15.

FORM 990-PF OTHER	INVESTMENTS		STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
LONG TERM CERTIFICATES OF DEPOSIT	COST	953,513.	977,911	
TOTAL TO FORM 990-PF, PART II, LINE	13	953,513.	977,911	