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Form **990-T**

Department of the Treasury
Internal Revenue Service

Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))

For calendar year 2012 or other tax year beginning July 1, 2012, and
ending June 30, 2013. See separate instructions.

OMB No 1545-0687

2012

Open to Public Inspection for
501(c)(3) Organizations Only

A Check box if address changed B Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)		Print or Type Name of organization (Check box if name changed and see instructions.) University of Vermont and State Agricultural College Number, street, and room or suite no. If a P.O. box, see instructions. 85 So. Prospect Street City or town, state, and ZIP code Burlington, VT 05405	D Employer identification number (Employees' trust, see instructions) 03-0179440
C Book value of all assets at end of year 1,191,859,000			E Unrelated business activity codes (see instructions) 811000 541380
F Group exemption number (see instructions)		G Check organization type <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust	

H Describe the organization's primary unrelated business activity. Testing and repair of hospital equipment

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ☐ Yes ☒ No
If "Yes," enter the name and identifying number of the parent corporation.

J The books are in care of Claire Burlingham, Controller Telephone number 802-656-8356

Part I Unrelated Trade or Business Income				(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales	6,025,742				
b	Less returns and allowances	96,087	c Balance	1c	5,929,655.00	
2	Cost of goods sold (Schedule A, line 7)			2	576,320.00	
3	Gross profit. Subtract line 2 from line 1c			3	5,353,335.00	5,353,335.00
4a	Capital gain net income (attach Schedule D)			4a	5,018	5,018.00
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)			4b	(1,215)	(1,215.00)
c	Capital loss deduction for trusts			4c		0.00
5	Income (loss) from partnerships and S corporations <i>Statement 1</i>			5	(25,454)	(25,454.00)
6	Rent income (Schedule C)			6		0.00
7	Unrelated debt-financed income (Schedule E)			7		0.00
8	Interest, annuities, royalties, and rents from controlled organizations (Schedule F)			8		0.00
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)			9		0.00
10	Exploited exempt activity income (Schedule I)			10		0.00
11	Advertising income (Schedule J)			11		0.00
12	Other income (see instructions; attach statement)			12		0.00
13	Total. Combine lines 3 through 12			13	5,331,684.00	0.00 5,331,684.00

Part II Deductions Not Taken Elsewhere (see instructions for limitations on deductions) (except for contributions, deductions must be directly connected with the unrelated business income)

14	Compensation of officers, directors, and trustees (Schedule K)		14	
15	Salaries and wages		15	2,164,329
16	Repairs and maintenance		16	1,374,316
17	Bad debts		17	
18	Interest (attach statement)		18	
19	Taxes and licenses		19	11,703
20	Charitable contributions (see instructions for limitation rules)		20	
21	Depreciation (attach Form 4562)		21	
22	Less depreciation claimed on Schedule A and elsewhere on return		22a	
23	Depletion		22b	0.00
24	Contributions to deferred compensation plans		23	
25	Employee benefit programs		24	
26	Excess exempt expenses (Schedule I)		25	924,700
27	Excess readership costs (Schedule J)		26	
28	Other deductions (attach statement) <i>Statement 2</i>		27	
29	Total deductions. Add lines 14 through 28		28	1,142,158
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13		29	5,617,206.00
31	Net operating loss deduction (limited to the amount on line 30) <i>Statement 3</i>		30	(285,522.00)
32	Unrelated business taxable income before specific deduction. Subtract line 31 from line 30		31	
33	Specific deduction (generally \$1,000, but see line 33 instructions for exceptions)		32	(285,522.00)
34	Unrelated business taxable income. Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32		33	
			34	(285,522.00)

For Paperwork Reduction Act Notice, see instructions.

Form **990-T** (2012)

Part III Tax Computation

35 Organizations taxable as corporations (see instructions for tax computation). Controlled group members (sections 1561 and 1563) check here ☐ **See instructions** and:

a Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):
 (1) \$ (2) \$ (3) \$

b Enter organization's share of: (1) Additional 5% tax (not more than \$11,750) \$
 (2) Additional 3% tax (not more than \$100,000) \$

c Income tax on the amount on line 34 **35c**

36 Trusts taxable at trust rates (see instructions for tax computation). Income tax on the amount on line 34 from: ☐ Tax rate schedule or ☐ Schedule D (Form 1041) **36**

37 Proxy tax (see instructions) **37**

38 Alternative minimum tax **38**

39 Total. Add lines 37 and 38 to line 35c or 36, whichever applies **39** 0.00

Part IV Tax and Payments

40a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) **40a**

b Other credits (see instructions) **40b**

c General business credit. Attach Form 3800 (see instructions) **40c**

d Credit for prior year minimum tax (attach Form 8801 or 8827) **40d**

e Total credits. Add lines 40a through 40d **40e** 0.00

41 Subtract line 40e from line 39 **41** 0.00

42 Other taxes. Check if from: ☐ Form 4255 ☐ Form 8611 ☐ Form 8697 ☐ Form 8866 ☐ Other (attach statement) **42**

43 Total tax. Add lines 41 and 42 **43** 0.00

44a Payments: A 2011 overpayment credited to 2012 **44a** 0

b 2012 estimated tax payments **44b** 0

c Tax deposited with Form 8868 **44c** 0

d Foreign organizations: Tax paid or withheld at source (see instructions) **44d**

e Backup withholding (see instructions) **44e**

f Credit for small employer health insurance premiums (Attach Form 8941) **44f**

g Other credits and payments: ☐ Form 2439 ☒ Form 4136 319.40 ☐ Other Total **44g** 319.40

45 Total payments. Add lines 44a through 44g **45** 319.40

46 Estimated tax penalty (see instructions). Check if Form 2220 is attached ☐ **46**

47 Tax due. If line 45 is less than the total of lines 43 and 46, enter amount owed **47** 0.00

48 Overpayment. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid **48** 319.40

49 Enter the amount of line 48 you want: Credited to 2013 estimated tax 0 Refunded **49** 319.40

Part V Statements Regarding Certain Activities and Other Information (see instructions)

1 At any time during the 2012 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here **Yes** **No**

2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file. **Yes** **No**

3 Enter the amount of tax-exempt interest received or accrued during the tax year **\$** 18,003

Schedule A—Cost of Goods Sold. Enter method of inventory valuation **Retail Method**

1 Inventory at beginning of year	1 1,473	6 Inventory at end of year	6 787
2 Purchases	2 575,634	7 Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2	7 576,320.00
3 Cost of labor	3	8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes No
4a Additional section 263A costs (attach statement)	4a		
b Other costs (attach statement)	4b		
5 Total. Add lines 1 through 4b	5 577,107.00		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer *Shy Joseph*Date *5/19/14*Title *Controller*May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name

SHY JOSEPH

Preparer's signature *Shy Joseph*Date *5/19/14*Check ☐ if self-employed

PTIN

P01085371

Firm's name **KPMG, LLP**Firm's EIN **13-5565207**Firm's address **60 SOUTH STREET, BOSTON, MA 02111**Phone no **617-988-1000**

Schedule C—Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1. Description of property

(1)	
(2)	
(3)	
(4)	

2. Rent received or accrued

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach statement)
(1)		
(2)		
(3)		
(4)		
Total	Total	

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ▶**(b) Total deductions.** Enter here and on page 1, Part I, line 6, column (B) ▶**Schedule E—Unrelated Debt-Financed Income (see instructions)**

1. Description of debt-financed property	2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
		(a) Straight line depreciation (attach statement)	(b) Other deductions (attach statement)
(1)			
(2)			
(3)			
(4)			
4. Amount of average acquisition debt on or allocable to debt-financed property (attach statement)	5. Average adjusted basis of or allocable to debt-financed property (attach statement)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 × column 6)
			8. Allocable deductions (column 6 × total of columns 3(a) and 3(b))
(1)		%	
(2)		%	
(3)		%	
(4)		%	
			Enter here and on page 1, Part I, line 7, column (A).
			Enter here and on page 1, Part I, line 7, column (B).

Totals ▶**Total dividends-received deductions** included in column 8 ▶**Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)**

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B).

Totals ▶

Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
Totals	Enter here and on page 1, Part I, line 9, column (A).			Enter here and on page 1, Part I, line 9, column (B).

Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols. 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals	Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10, col (B)				Enter here and on page 1, Part II, line 26

Schedule J—Advertising Income (see instructions)**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3). If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5))						

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I						
Totals, Part II (lines 1-5)	Enter here and on page 1, Part I, line 11, col. (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27.

Schedule K—Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14			

**SCHEDULE D
(Form 1120)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► Information about Schedule D (Form 1120) and its separate instructions is at www.irs.gov/form1120.

OMB No. 1545-0123

2012

Name

University of Vermont and State Agricultural College

Employer identification number

03-0179440

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

Complete Form 8949 before completing line 1, 2, or 3. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price) from Form(s) 8949, Part I, line 2, column (d)	(e) Cost or other basis from Form(s) 8949, Part I, line 2, column (e)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
1 Short-term totals from all Forms 8949 with box A checked in Part I .				
2 Short-term totals from all Forms 8949 with box B checked in Part I .				
3 Short-term totals from all Forms 8949 with box C checked in Part I .				(111)
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37			4	
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824			5	
6 Unused capital loss carryover (attach computation) <i>Schedule D Stmt.</i>			6	(142)
7 Net short-term capital gain or (loss). Combine lines 1 through 6 in column h.			7	(253.00)

Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year

Complete Form 8949 before completing line 8, 9, or 10. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price) from Form(s) 8949, Part II, line 4, column (d)	(e) Cost or other basis from Form(s) 8949, Part II, line 4, column (e)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 4, column (g)	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
8 Long-term totals from all Forms 8949 with box A checked in Part II .				
9 Long-term totals from all Forms 8949 with box B checked in Part II .				
10 Long-term totals from all Forms 8949 with box C checked in Part II .				5,271
11 Enter gain from Form 4797, line 7 or 9			11	0
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37			12	
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824			13	
14 Capital gain distributions (see instructions)			14	
15 Net long-term capital gain or (loss). Combine lines 8 through 14 in column h			15	5,271.00

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	0.00
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	5,018.00
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	18	5,018.00

Note. If losses exceed gains, see **Capital losses** in the instructions.

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) (2012)

Sales and Other Dispositions of Capital Assets

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.
► File with your Schedule D to list your transactions for lines 1, 2, 3, 8, 9, and 10 of Schedule D.

OMB No 1545-0074

2012
Attachment
Sequence No **12A**

Name(s) shown on return

University of Vermont and State Agricultural College

Social security number or taxpayer identification number

03-0179440

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I Short-Term. Transactions involving capital assets you held one year or less are short term. For long-term transactions, see page 2.

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS
☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate Instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	Income pass-through from partnership investments							(111)
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1 (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►							(111.00)

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1

You **must** check Box A, B, or C below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS
- ☐ (B) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- ☒ (C) Long-term transactions not reported to you on Form 1099-B

3	(a) Description of property (Example. 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	Income pass-through from partnership investments							5,271
4	Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8 (if Box A above is checked), line 9 (if Box B above is checked), or line 10 (if Box C above is checked) ►							5,271.00

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Credit for Federal Tax Paid on Fuels

► Information about Form 4136 and its instructions is at www.irs.gov/form4136.

OMB No 1545-0162

2012

Attachment
Sequence No **23**

Name (as shown on your income tax return)

University of Vermont and State Agricultural College

Taxpayer identification number

03-0179440

Caution. Claimant has the name and address of the person who sold the fuel to the claimant and the dates of purchase. For claims on lines 1c and 2b (type of use 13 and 14), 3d, 4c, and 5, claimant has not waived the right to make the claim. For claims on lines 1c and 2b (type of use 13 and 14), claimant certifies that a certificate has not been provided to the credit card issuer.

The alternative fuel mixture credit cannot be claimed on this form or on Schedule 3 (Form 8849). It must be taken as a credit against your taxable fuel liability (gasoline, diesel fuel, and kerosene) reported on Form 720.

1 Nontaxable Use of Gasoline

Note. CRN is credit reference number.

	(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a	Off-highway business use	\$ 183		\$	362
b	Use on a farm for farming purposes	183			
c	Other nontaxable use (see Caution above line 1)	183			
d	Exported	184			411

2 Nontaxable Use of Aviation Gasoline

	(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a	Use in commercial aviation (other than foreign trade)	\$ 15		\$	354
b	Other nontaxable use (see Caution above line 1)	193			324
c	Exported	194			412
d	LUST tax on aviation fuels used in foreign trade	001			433

3 Nontaxable Use of Undyed Diesel Fuel

Claimant certifies that the diesel fuel did not contain visible evidence of dye

Exception. If any of the diesel fuel included in this claim did contain visible evidence of dye, attach an explanation and check here ☐

	(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a	Nontaxable use	13	\$.243	1,314.4	\$ 319.40
b	Use on a farm for farming purposes		.243		
c	Use in trains		.243		
d	Use in certain intercity and local buses (see Caution above line 1)		17		350
e	Exported		244		413

4 Nontaxable Use of Undyed Kerosene (Other Than Kerosene Used in Aviation)

Claimant certifies that the kerosene did not contain visible evidence of dye

Exception. If any of the kerosene included in this claim did contain visible evidence of dye, attach an explanation and check here ☐

	(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a	Nontaxable use taxed at \$ 244	\$ 243		\$	346
b	Use on a farm for farming purposes	243			
c	Use in certain intercity and local buses (see Caution above line 1)	.17			347
d	Exported	244			414
e	Nontaxable use taxed at \$ 044	043			377
f	Nontaxable use taxed at \$ 219	.218			369

For Paperwork Reduction Act Notice, see the separate instructions.

Form **4136** (2012)

5 Kerosene Used in Aviation (see Caution above line 1)

	(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a	Kerosene used in commercial aviation (other than foreign trade) taxed at \$ 244	\$ 200		\$	417
b	Kerosene used in commercial aviation (other than foreign trade) taxed at \$ 219	175			355
c	Nontaxable use (other than use by state or local government) taxed at \$.244	243			346
d	Nontaxable use (other than use by state or local government) taxed at \$.219	218			369
e	LUST tax on aviation fuels used in foreign trade	001			433

6 Sales by Registered Ultimate Vendors of Undyed Diesel Fuel

Registration No. ►

Claimant certifies that it sold the diesel fuel at a tax-excluded price, repaid the amount of tax to the buyer, or has obtained the written consent of the buyer to make the claim. Claimant certifies that the diesel fuel did not contain visible evidence of dye.

Exception. If any of the diesel fuel included in this claim did contain visible evidence of dye, attach an explanation and check here ► ☐

	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a Use by a state or local government	\$ 243		\$	360
b Use in certain intercity and local buses	17			350

7 Sales by Registered Ultimate Vendors of Undyed Kerosene (Other Than Kerosene For Use in Aviation)

Registration No. ►

Claimant certifies that it sold the kerosene at a tax-excluded price, repaid the amount of tax to the buyer, or has obtained the written consent of the buyer to make the claim. Claimant certifies that the kerosene did not contain visible evidence of dye.

Exception. If any of the kerosene included in this claim did contain visible evidence of dye, attach an explanation and check here ► ☐

	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a Use by a state or local government	\$ 243			
b Sales from a blocked pump	.243		\$	346
c Use in certain intercity and local buses	.17			347

8 Sales by Registered Ultimate Vendors of Kerosene For Use in Aviation

Registration No. ►

Claimant sold the kerosene for use in aviation at a tax-excluded price and has not collected the amount of tax from the buyer, repaid the amount of tax to the buyer, or has obtained the written consent of the buyer to make the claim. See the instructions for additional information to be submitted.

	(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a	Use in commercial aviation (other than foreign trade) taxed at \$.219	\$ 175		\$	355
b	Use in commercial aviation (other than foreign trade) taxed at \$ 244	200			417
c	Nonexempt use in noncommercial aviation	.025			418
d	Other nontaxable uses taxed at \$ 244	243			346
e	Other nontaxable uses taxed at \$ 219	218			369
f	LUST tax on aviation fuels used in foreign trade	001			433

9 Reserved

Registration No. ►

	(b) Rate	(c) Gallons of alcohol	(d) Amount of credit	(e) CRN
a Reserved				
b Reserved				

10 Biodiesel or Renewable Diesel Mixture Credit

Registration No. ►

Biodiesel mixtures. Claimant produced a mixture by mixing biodiesel with diesel fuel. The biodiesel used to produce the mixture met ASTM D6751 and met EPA's registration requirements for fuels and fuel additives. The mixture was sold by the claimant to any person for use as a fuel or was used as a fuel by the claimant. Claimant has attached the Certificate for Biodiesel and, if applicable, the Statement of Biodiesel Reseller. **Renewable diesel mixtures.** Claimant produced a mixture by mixing renewable diesel with liquid fuel (other than renewable diesel). The renewable diesel used to produce the renewable diesel mixture was derived from bio mass process, met EPA's registration requirements for fuels and fuel additives, and met ASTM D975, D396, or other equivalent standard approved by the IRS. The mixture was sold by the claimant to any person for use as a fuel or was used as a fuel by the claimant. Claimant has attached the Certificate for Biodiesel and, if applicable, the Statement of Biodiesel Reseller, both of which have been edited as discussed in the Instructions for Form 4136. See the instructions for line 10 for information about renewable diesel used in aviation.

	(b) Rate	(c) Gallons of biodiesel or renewable diesel	(d) Amount of credit	(e) CRN
a Biodiesel (other than agri-biodiesel) mixtures	\$1.00		\$	388
b Agri-biodiesel mixtures	\$1.00			390
c Renewable diesel mixtures	\$1.00			307

11 Nontaxable Use of Alternative Fuel

Caution. There is a reduced credit rate for use in certain intercity and local buses (type of use 5) (see instructions)

	(a) Type of use	(b) Rate	(c) Gallons or gasoline gallon equivalents (GGE)	(d) Amount of credit	(e) CRN
a Liquefied petroleum gas (LPG)		\$ 183		\$	419
b "P Series" fuels		183			420
c Compressed natural gas (CNG) (GGE = 126.67 cu. ft.)		183			421
d Liquefied hydrogen		183			422
e Fischer-Tropsch process liquid fuel from coal (including peat)		.243			423
f Liquid fuel derived from biomass		.243			424
g Liquefied natural gas (LNG)		.243			425
h Liquefied gas derived from biomass		.183			435

12 Alternative Fuel Credit

Registration No. ►

	(b) Rate	(c) Gallons or gasoline gallon equivalents (GGE)	(d) Amount of credit	(e) CRN
a Liquefied petroleum gas (LPG)	\$ 50		\$	426
b "P Series" fuels	50			427
c Compressed natural gas (CNG) (GGE = 121 cu. ft.)	50			428
d Liquefied hydrogen	50			429
e Fischer-Tropsch process liquid fuel from coal (including peat)	50			430
f Liquid fuel derived from biomass	50			431
g Liquefied natural gas (LNG)	50			432
h Liquefied gas derived from biomass	50			436
i Compressed gas derived from biomass (GGE = 121 cu. ft.)	50			437

13 Registered Credit Card Issuers

Registration No. ►

	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a Diesel fuel sold for the exclusive use of a state or local government	\$.243		\$	360
b Kerosene sold for the exclusive use of a state or local government	.243			346
c Kerosene for use in aviation sold for the exclusive use of a state or local government taxed at \$.219	.218			369

14 Nontaxable Use of a Diesel-Water Fuel Emulsion

Caution. There is a reduced credit rate for use in certain intercity and local buses (type of use 5) (see instructions).

	(a) Type of use	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a Nontaxable use		\$.197		\$	309
b Exported		.198			306

15 Diesel-Water Fuel Emulsion Blending

Registration No. ►

	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
Blender credit	\$.046		\$	310

16 Exported Dyed Fuels and Exported Gasoline Blendstocks

	(b) Rate	(c) Gallons	(d) Amount of credit	(e) CRN
a Exported dyed diesel fuel and exported gasoline blendstocks taxed at \$.001	\$.001		\$	415
b Exported dyed kerosene	.001			416

17 Total income tax credit claimed. Add lines 1 through 16, column (d). Enter here and on Form 1040, line 70, Form 1120, Schedule J, line 19b, Form 1120S, line 23c; Form 1041, line 24g; or the proper line of other returns. ►

17

\$

319.40

University of Vermont and State Agricultural College

03-0179440

FYE 6/30/2013

Schedule D Statement

Part I, Line 3: Short-Term Capital Gains and Losses

<u>Partnership Name</u>	<u>EIN</u>	<u>Gain / (Loss)</u>
Commonfund Capital Private Equity Partners VII, L.P. #266	20-8306306	(111)
Total		(111)

Part I, Line 6: Unused Capital Loss Carryover

Short-term capital loss (6/30/2012)	(6)
Long-term capital loss (6/30/2012)	(136)
	(142)

Part II, Line 10: Long-Term Capital Gains and Losses

<u>Partnership Name</u>	<u>EIN</u>	<u>Gain / (Loss)</u>
Commonfund Capital Private Equity Partners VI, L.P. #212	16-1720029	5493
Commonfund Capital Private Equity Partners VII, L.P. #266	20-8306306	776
Dover Street V L.P.	98-0373064	(998)
Total		5,271

Part I, Line 5: Income/<Loss> From Partnerships

<u>Partnership Name</u>	<u>EIN</u>	<u>Income / (Loss)</u>
Acadian Emerging Markets Equity Fund	20-0166430	0
Apollo SRI, LLC	01-0776976	0
Clarlon Lion Properties Fund, LLC	13-4087331	0
Commonfund Capital International Partners V, L.P. #174	16-1720038	0
Commonfund Capital International Partners VI, LP #252	20-8306365	110
Commonfund Capital Natural Resources Partners IX, LP #133	37-1656529	(210)
Commonfund Capital New Leaders, LP #15	06-1543744	(274)
Commonfund Capital Private Equity Partners VI, L.P. #212	16-1720029	1,177
Commonfund Capital Private Equity Partners VII, L.P. #266	20-8306306	(1,657)
Commonfund Capital Venture Partners VI, L.P. #181	06-1605325	(500)
Commonfund Capital Venture Partners VII, L.P. #199	16-1720044	(2,606)
Commonfund Capital Venture Partners VIII, L.P. #253	11-3814030	(977)
Davidson Kempner Institutional Partners (#204)	13-3597020	29
Dover Street V L.P.	98-0373064	(1,957)
Dover Street VII Cayman Fund L.P.	98-0552716	0
Dover Street VIII Cayman Fund L.P.	98-1009373	0
Eaton Vance Small Cap Core Fund, LLC	20-4928835	0
Endowment Private Equity Partners II L.P. #57	06-1399053	0
Endowment Private Equity Partners III, L.P. #52	06-1503290	139
Endowment Private Equity Partners III, L.P. #51	06-1503290	419
Endowment Venture Partners IV, LP #84	06-1526536	0
Endowment Venture Partners IV, LP #95	06-1526536	0
Garrison Real Estate Fund II LP	27-4629054	0
Genesis Limited LLC	n/a	0
International Private Equity Partners III, LP #66	06-1563329	0
International Private Equity Partners III, LP #67	06-1563329	0
Invesco Core Real Estate - USA, LP #116	20-1667094	0
MacKay Shields High Yield Active Core Fund LP	26-4248749	0
Metropolitan Real Estate Partners V, LP	20-8395095	(18,093)
Mondrian International Equity Fund	36-7205063	0
Plomics Inc (emailed Dkrag 8/30/2013)	26-0508932	0
Siguler Guff Distressed Opportunities Fund III, LP	26-1412407	326
Telemedtest, LLC	20-5547790	0
The Tap Fund, LLC (Gresham)	20-4410108	0
The Varde Fund, L.P.	41-1861907	(1,439)
Truebridge-Kauffman Fellows Endowment Fund II (Cayman) LP	98-0698947	59
		<u>(25,454)</u>

University of Vermont and State Agricultural College

03-0179440

June 30, 2013

Statement 2Other deductions (Form 990-T, line 28):

Other Operating	537,419
Credit Card Fees	5,641
IC - Audio/Visual Services	1,348
IC - CAES WO - Wages	2,758
IC - CAES WO - Benefits	1,167
IC - PPD WO - Wages	709
IC - PPD WO - Benefits	300
IC - Work Order Labor	716
IC - Work Order Fringe	303
IC - Police Services	1,096
IC - Davis Custodial Fees	500
IC - Parking Services	2,007
IC - Athletic Services	150
IC - Davis Center Services	4,932
Supplies & Materials	28
Laboratory & Research Supplies	161,923
IC - Printing & Publishing Services	40
IC - Other UVM Services	1,080
Postage & Shipping	2,675
Conference Registration	459
Hospitality & Business Meals	92,400
Insurance	727
Consulting & Professional Services	3,843
IC - Rental of Facility	170,533
IC - Equipment Rental	4,940
IC - Overhead	144,464

Other deductions - subtotal - Line 28

1,142,158

University of Vermont and State Agricultural College

03-0179440

Statement 3

Year ending 6/30/2013

Net operating loss carryover (Form 990-T Line 31):

Year Generated	Net Operating Loss	Used	Expired	Amount Available
6/30/2005	(78,999)	(78,999)		-
6/30/2007	(125,391)	(125,391)		-
6/30/2009	(568,807)	(438,565)		(130,243)
6/30/2013	(285,522)	-		(285,522)
Total NOL available				(415,765)
NOL used in 6/30/2013 - line 31				-
Total NOL available to carryforward to future years				(415,765)

FY2005 NOL Used:

FY2006 (78,999.00) 990-T, amended 11/8/2007
(78,999.00)

FY2007 NOL Used:

FY2006 (119,734.00) 990-T, amended 11/8/2007
FY2008 (5,657.00) 990-T
(125,391.00)

FY2009 NOL Used:

FY2004 (10,467.50) Form 1139 (limited to 50%)
FY2008 (172,764.00) Form 1139
FY2010 (98,855.00) 990-T
FY2011 (11,169.00) 990-T
FY2012 (145,309.00) 990-T
(438,564.50)