

#### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



### Form **990-EZ**

## Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-1150

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

Open to Public Inspection

Department of the Treasury at the end of the year may use this form. Internal Revenue Service ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. A For the 2012 calendar year, or tax year beginning 2012, and ending DECEMBER . 20 JANUARY 1, C Name of organization D Employer identification number B Check if applicable Address change 03-0345648 VERMONT LIONS CHARITIES, INC Boom/suite E Telephone number Name change Number and street (or P O box, if mail is not delivered to street address) Initial return 802-674-5046 C/O JOHN E SPRAGUE 328 BOWEN HILL ROAD Terminated City or town, state or country, and ZIP + 4 F Group Exemption Amended return Number > Application pending WEATHERSFIELD, VT 05156-9257 H Check ► ☐ If the organization is not G Accounting Method Other (specify) ▶ required to attach Schedule B I Website: ► (Form 990, 990-EZ, or 990-PF) 527 if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000 A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions) But if the organization chooses to file a return, be sure to file a complete return L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 74,072 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Part I Check if the organization used Schedule O to respond to any question in this Part I . . . Contributions, gifts, grants, and similar amounts received . . . . . . \$73,976 2 2 Program service revenue including government fees and contracts 3 3 Membership dues and assessments . 4 Investment income . . . . . 4 \$96 Gross amount from sale of assets other than inventory 5a 5b Less: cost or other basis and sales expenses . . . . . . 5c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue \$15,000) . . . . . of contributions Gross income from fundraising events (not including \$ from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 60 Less: direct expenses from gaming and fundraising events . . . Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d Gross sales of inventory, less returns and allowances 7a 7a 7b Less: cost of goods sold . . . . . . . . 7c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 8 Other revenue (describe in Schedule O) . . . 8 9 \$74.072 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 10 10 Grants and similar amounts paid (list in Schedule O) \$75,139 Benefits paid to or for members . . 11 11 12 Salaries, other compensation, and employee benefits 12 13 13 Professional fees and other payments to independent contractors 14 14 Occupancy, rent, utilities, and maintenance . . . . (O) -2013 15 15 Printing, publications, postage, and shipping. . . \$976 16 Other expenses (describe in Schedule O) . . 16 <u>. Okuden.</u> Ut 17 17 Total expenses. Add lines 10 through 16 . . . . \$76,115 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 (\$2,043)19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 \$276,464 20 20 Other changes in net assets or fund balances (explain in Schedule O). 21 Net assets or fund balances at end of year. Combine lines 18 through 20 21 \$274,421

or Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2012)

Cat No 106421

Form 9	990-EZ (2012)					Bass 2
_	rt II Balance Sheets (see the instructions	for Part II)		<del></del>		Page 2
· a	Check if the organization used Schedu	•	ny guestion in this	Part II		П
	Check if the organization used Schedu	ie O to respond to a		(A) Beginning of year	<del>``</del>	(B) End of year
22	Cash, savings, and investments			\$276,464	22	\$274,421
23	Land and buildings			\$270,404	23	<b>VET 1,121</b>
24	Other assets (describe in Schedule O)				24	
25	Total assets			\$276,464	25	\$274.421
26	Total liabilities (describe in Schedule O)			\$270,101	26	
27	Net assets or fund balances (line 27 of colum	nn (B) <b>must</b> agree wit	h line 21)	\$276,464	27	\$274,421
Par					1	Expenses
	Check if the organization used Schedu	le O to respond to a	ny question in this	Part III 🔒 🗌	(Req	juired for section
Wha	t is the organization's primary exempt purpose?	FINANCIAL AID TO	T CLUBS RE CHARI	TABLE ACTIVITIE		c)(3) and 501(c)(4)
as m	cribe the organization's program service accompleasured by expenses. In a clear and concise ons benefited, and other relevant information for	manner, describe the	of its three largest po e services provided	rogram services, , the number of	4947	inizations and section 7(a)(1) trusts, optional others.)
	AUSTIN GREEN MOUNTAIN LIONS CAMP FOR YOU		NG IMPAIRED			
	·	nt includes foreign gra		🕨 🗆	28a	\$31,761
29	GRANTS FOR SIGHT AND HEARING CONSERVATI	ON FOR NEEDY INDIV	IDUALS			
	(Grants \$ 26,073) If this amoun	nt includes foreign gra	and about hose	▶ 🗇	29a	400.077
30	VT ASSOC FOR THE BLIND AND HEARING IMPAIR	<del></del>		<del></del>	29a	\$26,073
		nt includes foreign gra	ants, check here .	▶ □	30a	\$1,500
31	Other program services (describe in Schedule O (Grants \$ \$15,805) If this amount				31a	*45.005
32	Total program service expenses (add lines 28a	a through 31a)	ants, check here .	· · · <u> </u>	32	
Par						4.07.00
	Check if the organization used Schedu				Siruc	
	Officer in the organization used Schedu	· · · · · · · · · · · · · · · · · · ·	(c) Reportable	(d) Health benefits,	<del>一</del>	· · · · <u> </u>
	(a) Name and title	(b) Average hours per week devoted to position	compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	contributions to employ		Estimated amount of other compensation
KEN	EMERY, PRESIDENT					
DEBI	RA BUSHEY, VICE PRESIDENT	2-3	-0-		0-	-0
H.H.	NA DOSTIET, VIOLENCESIDENT		-0-	_	0-	-0-
STEV	/E SIMPSON, SECRETARY				_	
		1	-0-	_	0-	-0
JOHN	N SPRAGUE, TREASURER	·				
		2-3	-0-		0-	-0
LYLE	REMICK, DIRECTOR		<u> </u>			
		1	-0-	-(	)	-0
PHYL	LIS PORIO, DIRECTOR			· · · · ·		
		·  <sub>1</sub>	-0-		0-	-0
MICH	IAEL KNORAS, DIRECTOR					
		1	-0-	-	0-	-0
MAR	Y DENIO, DIRECTOR		-0-	_	0-	-0
			-0-		<u> </u>	
			ļ		+	
		1	1	1	- 1	

Part	Other Information (Note the Schedule A and personal benefit contract statement requirements instructions for Part V) Check if the organization used Schedule O to respond to any question in this			
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Tart	Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	103	<u>√</u>
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		<u> </u>
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		<b>✓</b>
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		<b>\</b>
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a	4		
b	Did the organization file Form 1120-POL for this year?	37b		<b>✓</b>
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	38a		<b>✓</b>
	If "Yes," complete Schedule L, Part II and enter the total amount involved	-		
39	Section 501(c)(7) organizations. Enter:	7		·
a	Initiation fees and capital contributions included on line 9	-		,
b 400		-		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:  section 4911 ▶			,
Ь	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit			
	transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40h		,
_		40b		<b>V</b>
С	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958	/ × §	\$ \$	1
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		<b>✓</b>
41	List the states with which a copy of this return is filed ▶			
42a	The organization's books are in care of ▶ JOHN E SPRAGUE  Telephone no. ▶	802-67	4-504	6
	ocated at ► 328 BOWEN HILL ROAD, WEATHERSFIELD VT ZIP + 4 ► 0			_
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No ✓
	If "Yes," enter the name of the foreign country: ▶	1	-	'
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		_	
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c	<u> </u>	<b> </b>
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the tax year <b>\Delta</b> 43	•	ا	▶ □
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		1
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
С	Did the organization receive any payments for indoor tanning services during the year?	44c		1
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			
	explanation in Schedule O	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-FZ (see instructions)	45h	1	1

orm 900	)-EZ (20 <sup>-</sup>	12)						P	age <b>4</b>
Oilli 550	J-LZ (20		<del></del> -					Yes	
46	Did the	e organization engage, directly or in-	directly, in political c	ampaign activities	on behalf of or i	n oppositio	n		
		didates for public office? If "Yes," co				<u> </u>	46	<u> </u>	<b>✓</b>
Part \		Section 501(c)(3) organizations							
		All section 501(c)(3) organizations	s must answer que	stions 47–49b an	d 52, and com	plete the	tables t	or line	es
	-	50 and 51 Check if the organization used Sch	adula O ta raspana	l to any question in	this Part VI				П
		brieck if the organization used Sci	edule O to respond	to any question in	Tuns Fait VI	<del></del>	<u> </u>	Yes	No
	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II							<b>√</b>	
48	Is the	organization a school as described in	section 170(b)(1)(A)(i	i)? If "Yes," complet	e Schedule E		48		<b>√</b> _
		e organization make any transfers to	•		nization? .		49a		✓_
		s," was the related organization a se					49b	00.00	d kov
50	comp	lete this table for the organization's yees) who each received more than	ston nignest compens	isated employees (constitution of the constitution from the constitution from the constitution of the cons	otner than office	ers, airecto ere is none.	rs, truste enter "N	lone."	u ney
	CITIPIO	yees, who each received more than			(d) Health b				
	(a) N	lame and title of each employee paid more than \$100,000	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	contributions to benefit plans, ar compens	nd deferred	e) Estimate other con		
		IONE							
		IONE	<del></del>					,,	
f	Totalı	number of other employees paid over	er \$100,000 .	▶					
51	Comp	lete this table for the organization's 200 of compensation from the orga	s five highest comp		ent contractors	who each	received 	more	than
(a)	Name an	d address of each independent contractor pa	d more than \$100,000	(b) Type of s	service	(c) (	Compensat	ion	
				-					
	NO	ONE		+					
		****							
				1					
		number of other independent contra			. •				
52		e organization complete Schedule A empt charitable trusts must attach				.¹) <b>.</b> ▶	► ☑ Yes	s 🗆	No
Under p	enalties o	of perjury, I declare that I have examined this r I complete Declaration of preparer (other than	eturn, including accompar	rving schedules and state	ements, and to the tree has any knowled	est of my kno	wledge an	d belief	, it is
		John E Sprague							
Sign		Signature of officer	140		Date	4181	1/3		
Here		Type or print name and title	NC.			1101	1 /	_	
Paid	—-	Print/Type preparer's name	Preparer's signature		Date	Check	PTIN		
Pala Dron	aror	<del>-</del>				self-employ			

Paid

Preparer Use Only

Firm's name ►

Firm's address ►

May the IRS discuss this return with the preparer shown above? See instructions

► ✓ Yes □ No

Firm's EIN ▶

Phone no

#### **SCHEDULE A**

(Form 990 or 990-EZ)

#### **Public Charity Status and Public Support**

OMB No 1545-0047 20**12** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public

Department of the Treasury ▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions. Inspection Internal Revenue Service Employer identification number **VERMONT LIONS CHARITIES, INC** 03-345648 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. d ☐ Type III–Non-functionally integrated a 🗌 Type I **b** Type II **c** Type III–Functionally integrated e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III supporting  $\Box$ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No (iii) below, the governing body of the supported organization? . . . . . . . . . 11g(i) 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? . 11g(III) Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vi) Is the (vii) Amount of monetary in col (i) listed in your the organization in organization (described on lines 1-9 organization in col support governing document? col (i) of your (i) organized in the US? above or IRC section support? (see instructions)) Yes No Yes No Yes (A) (B) (C) (D) (E)

Total

Part		tions Descri	ibed in Secti	ons 170(b)(1	)(A)(iv) and 1	70(b)(1)(A)(v	i)		
	(Complete only if you checked the Part III. If the organization fails to	ne box on line	5, 7, or 8 of	Part I or if the	e organizatioi	n failed to qu	ality under		
Socti	on A. Public Support	quality unde	er the tests iis	ited below, pi	ease comple	te Part III.)	<del></del>		
	dar year (or fiscal year beginning in) ▶	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total		
1	Gifts, grants, contributions, and	(a) 2006	(6) 2009	(6) 2010	(4) 2011	(6) 2012	(i) iolai		
•	membership fees received. (Do not								
	include any "unusual grants.")	86698	106245	109443	122407	73976	498769		
2	Tax revenues levied for the	00030	100243	109443	122407				
_	organization's benefit and either paid								
	to or expended on its behalf								
3	The value of services or facilities	· -			-				
_	furnished by a governmental unit to the								
	organization without charge								
4	Total. Add lines 1 through 3	86698	1062445	109443	122407	73976	498769		
5	The portion of total contributions by								
	each person (other than a								
	governmental unit or publicly		, "						
	supported organization) included on						1		
	line 1 that exceeds 2% of the amount	*				\$			
	shown on line 11, column (f)								
6	Public support. Subtract line 5 from line 4.		*				498769		
	on B. Total Support	(-) 0000	(h) 0000	(c) 2010	(d) 2011	(e) 2012	(f) Total		
Calen 7	dar year (or fiscal year beginning in)  Amounts from line 4	(a) 2008	(b) 2009	109443		73976			
		86698	106245	109443	122407	73370	430703		
8	Gross income from interest, dividends, payments received on securities loans,								
	rents, royalties and income from similar								
	sources	2588	2542	923	11502	96	17651		
9	Net income from unrelated business	2300	2542	323	11302				
•	activities, whether or not the business						1		
	is regularly carried on								
10	Other income. Do not include gain or								
	loss from the sale of capital assets								
	(Explain in Part IV.)								
11	Total support. Add lines 7 through 10		š				516,420		
12	Gross receipts from related activities, etc					12			
13	First five years. If the Form 990 is for the	ne organizatior	n's first, secon	id, third, fourth	n, or fifth tax y	ear as a section	on 501(c)(3)		
	organization, check this box and stop he			<u> </u>	<u> </u>		<u>•</u> _		
Secti	on C. Computation of Public Suppor					,			
14	Public support percentage for 2012 (line	, ,	=			14	97 %		
15	Public support percentage from 2011 Scl	hedule A, Part	II, line 14 .			15	95.5 %		
16a	331/3% support test—2012. If the organi								
	box and <b>stop here.</b> The organization qua						_		
b	331/3% support test—2011. If the organ check this box and stop here. The organ					15 15 33 73 70	or more,		
		•							
17a	10%-facts-and-circumstances test—2	<b>012.</b> If the orga	anization did n	ot check a box	on line 13, 16	ia, or 16b, and	line 14 is		
	10% or more, and if the organization me	ets the "tacts-	and-circumsta	ances" test, cn	eck tris box ai	as a publicly of	explain in		
	Part IV how the organization meets the "f	iacis-and-circi	instances te	St The Organiz	ation qualifies	as a publicly s			
	organization	044 154				 Sa 16b a= 17:	· · · _		
b	10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.								
	Explain in Part IV how the organization m								
	supported organization	ieets the Tact		itariosa teat. I			. , <b>&gt;</b> _		
18	Private foundation. If the organization d				a. or 17b. chec	k this box and	L see		
	instructions						. ▶ □		

# FORM 990 2012 VERMONT LIONS CHARITIES, INC. EIN 03-0345648 PART III LINE 4D PAGE 2

VERMONT MUSIC EDUCATORS ASSN. (A 501©)(3). A MUSIC EDUCATION EVENT(VERMONT MUSIC FESTIVAL) FOR HIGH SCHOOL STUDENTS. CLIENTS SERVED ESTIMATED TO BE 400. GRANT \$2000. SERVICE EXPENSE \$2000.

COLLEGE AWARD FOR NEEDY STUDENTS WHO SUFFER FROM DISABILITIES, THE NELSON HART AWARD. CLIENTS SERVED ONE. GRANT \$1139 SERVICE EXPENSE \$1139

LIONS QUEST PROGRAM CONDUCTED AT RUTLAND VT SCHOOL. TEACHES STUDENTS HOW TO AVOID DRUGS AND ALCOHOL. GRANT \$4764 SERVICE EXPENSE \$4764.

BIG DINEOUT FUND RAISER WHERE THE CLUB BUYS A \$50 CERTIFICATE FROM A RESTURANT AND THEY DONATE BACK A \$50 CERTIFICATE AND TWO(2) \$25 CERTIFICATES. SERVED 48 RESTURANTS. GRANT \$2433. SERVICE EXPENSE \$2433.

SHARED VISION FUND SET UP TO ASSIST ANY CLUB WITH A LARGE EYE CONSRVATION EXPENSE. GRANT \$250. SERVICE EXPENSE \$250.

WALK-A-THON FUND RAISER WHERE CLUBS FROM DISTRICT 45 CAN PARTICIPATE TO RAISE FUNDS FOR THEIR OWN CLUBS AND FOR VERMOMNT LIONS CHARITIES, INC. GRANT \$1969. SERVICE EXPENSE \$1969.

MORGAN STANLEY DONATION TO JERICHO-UNDERHILL LIONS CLUB TO BE USED FOR SIGHT AND HEARING EXPENSES. GRANT \$250. SERVICE EXPENSE \$250.

PATRICK FAMILY FOUNDATION DONATION TO ESSEX JCT LIONS CLUB TO BE USED FOR SIGHT AND HEARING EXPENSES OF THE CLUB. GRANT \$3000. SERVICE EXPENSE \$3000.

**TOTAL: \$15,805**