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990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2012

OMB No 1545-1150

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

Open to Public

Inspection Department of the Treasury at the end of the year may use this form. Internal Revenue Service ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. . 20 , 2012, and ending A For the 2012 calendar year, or tax year beginning Check if applicable C Name of organization D Employer identification number Address change 03-6010615 Barre Historical Society, Inc. Room/suite Name change Number and street (or P O box, if mail is not delivered to street address) E Telephone number Initial return 802-479-5600 Terminated City or town, state or country, and ZIP + 4 F Group Exemption Amended return Number ▶ 0000 Barre, VT 05641-0496 Application pending H Check ► ✓ If the organization is not G Accounting Method: ✓ Cash ☐ Accrual Other (specify) ▶ Website: ► www.oldlaborhall.com required to attach Schedule B **527** (Form 990, 990-EZ, or 990-PF) J Tax-exempt status (check only one) — ✓ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or If the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions) But if the organization chooses to file a return, be sure to file a complete return L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ 66,617 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I Contributions, gifts, grants, and similar amounts received 1 39.402 2 2 Program service revenue including government fees and contracts 27,216 3 3 4 4 Investment income 5a 5a Gross amount from sale of assets other than inventory 5b Less: cost or other basis and sales expenses SCAMMED DEC @ 2 2014 Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . 5c 0 Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than 6a b Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 6b Less: direct expenses from gaming and fundraising events . . . 6c Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d 0 Gross sales of inventory, less returns and allowances . 7a Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 8 8 Other revenue (describe in Schedule O) 9 9 **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 66.617 10 10 Grants and similar amounts paid (list in Schedule O) 11 Benefits paid to or for members 11 12 Salaries, other compensation, and employee benefits. 12 Professional fees and other payments to independent contract 13 13 14,397 14 Occupancy, rent, utilities, and maintenance . . . 14 15,659 15 15 Printing, publications, postage, and shipping . . . 7,481 16 16 Other expenses (describe in Schedule O) . . . 17 **Total expenses.** Add lines 10 through 16. 17 45,347 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 18 21,320 **Net Assets** Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 19 372,473 20 Other changes in net assets or fund balances (explain in Schedule O) . . . 20 Net assets or fund balances at end of year. Combine lines 18 through 20 21 354,862

For Paperwork Reduction Act Notice, see the separate instructions.

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Cat No 106421

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Form 990-EZ (2012)

Part II							
	Check if the organization used Schedule	O to respond to a	ny question in this			<u> </u>	
				(A) Beginning of year		(B) End of year	
22 Ca	sh, savings, and investments			22,319	22	2,219	
23 La	nd and buildings			350,154		352,643	
24 Ot	her assets (describe in Schedule O)				24		
	tal assets			372,473	25	354,862	
26 To	tal liabilities (describe in Schedule O)			· · ·	26		
27 Ne	et assets or fund balances (line 27 of column	n (B) must agree wit	h line 21)	372,473	27	354,862	
Part III	Statement of Program Service Accom	plishments (see th	ne instructions for			•	
	Check if the organization used Schedule	O to respond to a	ny question in this	Part IÍI 🗌	/Pog	Expenses juired for section	
What is th	ne organization's primary exempt purpose?					c)(3) and 501(c)(4)	
					orga	nizations and section	
as measu	the organization's program service accompli ired by expenses. In a clear and concise menefited, and other relevant information for ea	nanner, describe the	e services provide	d, the number of		7(a)(1) trusts, optional thers.)	
	history education programs: Celebrations of P nders about local history and American folk mus	:_	ody Guthrie's Birtho				
/C+0	nto C	ingludes foreign are			000		
	nts \$ 1,000) If this amount				28a	5,156	
29 <u>local</u>	history education: 5,000 illustrated brochures v	vere produced explai	ning the history of t	ne Labor Hall			
				•••••			
/0					00-		
<u> </u>	nts \$ 1,000) If this amount				29a	1,131	
30 <u>com</u>	munity facility: efficient new propane boiler inst	alled in facility					
/Cro	nto C \ If this amount	unaludas foreign gra	nto chock horo		30a	33,605	
<u>, , , , , , , , , , , , , , , , , , , </u>	(Grants \$) If this amount includes foreign grants, check here ▶ □ Other program services (describe in Schedule O)						
					31a		
	nts \$) It this amount	includes foreign gra			32		
Part IV	List of Officers, Directors, Trustees, and Key					39,892	
I GIL IV	Check if the organization used Schedule			•		· · · · □	
	Officer if the organization adda contocale	i i	(c) Reportable	(d) Health benefits,		•	
	(a) Name and title	(b) Average hours per week	compensation	contributions to employ			
	• •	devoted to position	(Forms W-2/1099-MISO (if not paid, enter -0-			ther compensation	
Chaster A	Briggs, Jr.				+		
President	Dilyys, Jr.	30.00		o			
Ruth Rutte	arbera	30.00			-		
Vice Presi		10.00		o			
Edward St		10.00		<u> </u>	-+-	<u> </u>	
Secretary	dilah	15.00		o			
Karen Lan	Δ	13.00		_	-		
Treasurer	<u> </u>	15.00		o			
John Bloc		10.00	-		1		
Director	······································	2.00					
Giuliano C	ecchinelli	2.00			1		
Director	eccimient	2.00		o			
Miriam Co	nlon	12.00			\top		
Director		2.00		o			
Bruce Cou	urtot			1			
Director		2.00		o			
Thomas C	Davis				_		
Director	. 	2.00		o	-		
Mark Gree	nberg		-				
Director	:::::::a	2.00		o			
Paul Heller	r		<u> </u>		<u> </u>	-	
Director	······································	2.00		o			
Joelen Mu	Ivanev			1			
Director		2.00		o			

Part				
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part	$\overline{}$	
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		1
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed			
	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			
	change on Schedule O (see instructions)	34		✓
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		✓
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
C	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		· √
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	√	
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	:		
39	Section 501(c)(7) organizations. Enter:	:		
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	-		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶	:		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit			
	transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been			,
	reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		_ ✓
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c			
_	reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed ► VERMONT			
42a		802-47	9-5600	D
	Located at ▶ PO Box 496, Barre, VT 05641 ZIP + 4 ▶	05641	-0496	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶	42b	-	✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		. 1	▶ □
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		_ √
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		✓
С	Did the organization receive any payments for indoor tanning services during the year?	44c		√
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		1
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45h		J

40 [adirectly in political	ammaian activities a	a babalf of a	r in annasi	ion	Yes	No	
	Did the organization engage, directly or in o candidates for public office? If "Yes," o							/	
Part V	Section 501(c)(3) organizations All section 501(c)(3) organization		estions 47-49b and	52, and co	mplete th	e tables	for lin	es	
	50 and 51							_	
	Check if the organization used Sc	hedule O to respond	d to any question in	this Part VI_	<u> </u>	<u> </u>			
	Old the organization engage in lobbying rear? If "Yes," complete Schedule C, Par		section 501(h) electi		during the	tax 47	Yes	No	
48 ls	the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E								
	old the organization make any transfers to an exempt non-charitable related organization?								
	Yes," was the related organization a section 527 organization?								
	Complete this table for the organization's employees) who each received more thar								
	(a) Name and title of each employee paid more than \$100,000	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health	benefits, to employee and deferred	(e) Estimate other cor	ed amo	unt of	
			-						
				<u> </u>					
	Total number of other employees paid ov Complete this table for the organization			t contractor	a wha aaah	rocciused		, tha	
	5100,000 of compensation from the organization			Contractors	willo eaci	received	more	; urai	
(a) Na	ame and address of each independent contractor pa	ud more than \$100,000	(b) Type of ser	vice	(c)	Compensat	ion		
					<u> </u>	-	-		
			-						
d T	otal number of other independent contra	actors each receiving	over \$100.000	>					
	Did the organization complete Schedule	_		s and 4947(a	a)(1)				
	nonexempt charitable trusts must attach			<u> </u>		► 🗸 Yes	<u> </u>	No	
Under pen	halties of perjury, I declare that I have examined this act, and complete Declaration of preparer (other that	return, including accompar	nying schedules and statem	ents, and to the	best of my kr	owledge and	d belief,	it is	
	V.C. Carlo Complete Sectoration of property (cure that	Tomosiy io based on all line				. 701	11		
Sign	Signature of officer Date						7		
Here	Karen E Lane, Treasurer								
	Type or print name and title	Droparario organitura		ato.	- 1	PTIN	_		
Paid	Print/Type preparer's name	Preparer's signature	ا	ate	Check Self-emplo	ıf			
Prepai	l =			Firm's EIN ▶					
Use O	nly Firm's name ►				one no	· · · · · · · · · · · · · · · · · · ·			
May the	IRS discuss this return with the prepare	r shown above? See	instructions			► ✓ Yes	.	No	

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name of the organization Employer identification number Barre Historical Society, Inc. 03-6010615 Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. **b** Type II **c** Type III–Functionally integrated **d** Type III–Non-functionally integrated e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and Yes No 11g(i) 11g(iı) (iii) A 35% controlled entity of a person described in (i) or (ii) above? . 11g(iii) Provide the following information about the supported organization(s). (iii) Type of organization (iv) Is the organization (i) Name of supported (ii) EIN (v) Did you notify (vi) Is the (vii) Amount of monetary organization (described on lines 1-9 in col (i) listed in your the organization in organization in col support governing document? col (i) of your (i) organized in the above or IRC section US? (see instructions)) support? Yes Yes No No Yes No (A) (B) (C) (D) (E)

•	(Complete only if you checked the Part III. If the organization fails to						alify under	
Secti	ion A. Public Support	<u></u>			·			
	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total	
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3							
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)							
6	Public support. Subtract line 5 from line 4.			:		,		
Secti	ion B. Total Support							
Caler	ndar year (or fiscal year beginning in) 🕨	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total	
7	Amounts from line 4							
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources							
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)							
11 12	Total support. Add lines 7 through 10 Gross receipts from related activities, etc.					12		
13	First five years. If the Form 990 is for the organization, check this box and stop he	re	<u> </u>					
Sect	ion C. Computation of Public Suppor							
14	Public support percentage for 2012 (line 6					14	%	
15 16a	Public support percentage from 2011 Sch 33 ¹ /3% support test—2012. If the organization qual box and stop here. The organization qual	zation did not	check the box	on line 13, an	d line 14 is 33¹			
b	33 ¹ / ₃ % support test—2011. If the organ check this box and stop here. The organic	nization did no	t check a bo	x on line 13 o	r 16a, and line		or more,	
17a								
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organizat Explain in Part IV how the organization m	tion meets the	facts-and-c	ircumstances"	test, check th	nis box and st	op here.	
18	supported organization	d not check a			 a, or 17b, chec	k this box and	. ► [see . ► [

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support						
Calen	dar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1	Gifts, grants, contributions, and membership fees						
_	received. (Do not include any "unusual grants.")	3,388	7,412	21,672	42,827	30,387	105,686
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose	9,275	17,052	22,387	24,833	25,166	98,713
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						0
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						<u> </u>
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						0
6 7-	Total. Add lines 1 through 5	12,663	24,464	44,059	67,660	55,553	204,399
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						•
	· · · ·						0
b	Amounts included on lines 2 and 3 received from other than disqualified						
	persons that exceed the greater of \$5,000					1	
	or 1% of the amount on line 13 for the year						02
С	Add lines 7a and 7b						204,399
8	Public support (Subtract line 7c from		general lighter in the second		4		20.,000
	line 6.)	:					
Secti	on B. Total Support						
Calen	dar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9	Amounts from line 6	12,663	24,464	44,059	67,660	55,553	204,399
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties and income from similar sources .	629	120	550	0	0	1,299
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses acquired after June 30, 1975						
_	·	200	400	550			4 000
_	Add lines 10a and 10b	629	120	550	0	0	1,299
11	activities not included in line 10b, whether		-		Ì		
	or not the business is regularly carried on						0
12	Other income. Do not include gain or						
•	loss from the sale of capital assets	İ					
	(Explain in Part IV.)	1					0
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)	13,292	24,464	44,609	67,660	55,553	205,698
14	First five years. If the Form 990 is for the	-	's first, second	d, third, fourth,	or fifth tax ye	ear as a section	n 501(c)(3)
	organization, check this box and stop he			<u> </u>	<u></u>	<u> </u>	▶ □
	on C. Computation of Public Suppor			0 1 (0)	- -	1451	0/
15	Public support percentage for 2012 (line					15	99 %
16 Sooti	Public support percentage from 2011 Sci	·		· · · · · · · ·	<u> </u>	1 10	98.98 %
<u>3ecu</u> 17	on D. Computation of Investment In Investment income percentage for 2012 (v line 13 colun	nn (fl)	17	1.0 %
	Investment income percentage for 2012 (18	1.02 %
18 19a	331/3% support tests—2012. If the organ	ization did not	check the box	on line 14. an	 nd line 15 is m		
130	17 is not more than 331/3%, check this box						
b	331/3% support tests—2011. If the organization						
	line 18 is not more than 331/3%, check this						
20	Private foundation. If the organization d						
			-				