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Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements OMB No 1545-0052

		dar year 2012 or tax year beginning Jan.	1 , 201	2, and		Dec. 31	, 20
Na	me of for	undation			A Employer	identification number	
		ght Foundation				06-1482991	
Nu	mber and	d street (or P O box number if mail is not delivered to street address)	Room	√suite	B Telephone	number (see instruction	s)
79	Rings E	End Road				203-655-9025	
Cit	y or towr	n, state, and ZIP code			C If exempt	ion application is pendi	ng, check here ▶ 🗌
		T 06820					
G	Check		of a former public	charity	D 1. Foreigi	n organizations, check t	nere ►
		✓ Final return			2. Foreigi	n organizations meeting	the 85% test,
		Address change Name char	<u> </u>			here and attach compu	
Н		type of organization: Section 501(c)(3) exempt p				foundation status was t 07(b)(1)(A), check here	erniinated under ►
\Box		n 4947(a)(1) nonexempt charitable trust					_
ı	Fair market value of all assets at J Accounting method.					ndation is in a 60-monti	
		f year (from Part II, col. (c), Other (specify)			unaer sec	ction 507(b)(1)(B), check	here ►
	line 16	5/55/55/	on cash basis)	T			(4) Dishimon and a
P	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per	(b) Net	investment	(c) Adjusted net	(d) Disbursements for charitable
		the amounts in column (a) (see instructions))	books	"	ncome	ıncome	purposes (cash basis only)
	1 4	Contributions, gifts, grants, etc., received (attach schedule)			,		
	2	Check ► ☐ If the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments		T			
	4	Dividends and interest from securities	127,132		127,132	127,132	
	5a	Gross rents	127,102	1	127,102	127,102	
a	b	Net rental income or (loss)					
	6a	Net gain or (loss) from sale of assets not on line 10					
2	ь	Gross sales price for all assets on line 6a		!			
Revenue	7	Capital gain net income (from Part IV, line 2)			0		
æ	8	Net short-term capital gain				0	
	9	Income modifications					
	10a	Gross sales less returns and allowances					į.
	Ь	Less: Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					materia and a resident of the second control of the
	12	Total. Add lines 1 through 11	127,132	:	127,132	127,132	
S	13	Compensation of officers, directors trustees etc.		ļ			
nse	14	Other employee salaries and wages		 			-
Expenses	15 16a	Pension plans, employee benefits	F.O.			50	E0
Ж	b	Legal lees (altagli scriedule).	50	'	50	50	50
tive	C	Accounting fees (attach schedule) Other professional fees (attach schedule)		†			· · · · · · · · · · · · · · · · · · ·
äŧi	1	Interest	15,431	 	15,431	15,431	15,431
str	18	Taxes (attach schedule) (see instructions)	888		888		888
Ξ.	19	Depreciation (attach schedule) and depletion					
퉏	20	Occupancy					
▼	21	Travel, conferences, and meetings					
anc	22	Printing and publications					
ğ	23	Other expenses (attach schedule)		ļ			
aţir	24	Total operating and administrative expenses.					
Operating and Administra		Add lines 13 through 23	16,369		16,369	16,369	
o	25	Contributions, gifts, grants paid	130,000	_			130,000
_	26	Total expenses and disbursements. Add lines 24 and 25	146,369	} 	16,369	16,369	146,369
	27	Subtract line 26 from line 12:	40.55				
	a	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-) .	-19,237		110 700		
	b	Adjusted net income (if negative, enter -0-)			110,763	110,763	
For		work Reduction Act Notice, see instructions.	Cat N	lo 11289	X	Fr	orm 990-PF (2012)

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of	<u>-i</u>
نکم	إلحم	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	0	964,102	964,102
	2	Savings and temporary cash investments			
:	3	Accounts receivable ►		: 	
		Less: allowance for doubtful accounts ▶			_
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U.S. and state government obligations (attach schedule)			·
-	b	Investments—corporate stock (attach schedule)	2,808,222	2,204,139	2,204,139
	c	Investments—corporate bonds (attach schedule)	2,000,222	2,204,133	2,204,133
	11	Investments—land, buildings, and equipment: basis ▶			
	••	Less: accumulated depreciation (attach schedule) ►			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis			
	1-4	Less: accumulated depreciation (attach schedule) ►			
	15				
	16	Other assets (describe Total assets (to be completed by all filers—see the			
	10	instructions. Also, see page 1, item l)			
	17		2,808,222	3,168,241	3,168,241
		Accounts payable and accrued expenses			
S	18	Grants payable			
Liabilities	19	Deferred revenue			
<u>io</u>	20	Loans from officers, directors, trustees, and other disqualified persons			
Lia	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ► margin)	208,142	165,385	
	23	Total liabilities (add lines 17 through 22)	208,142	165,385	
Ś		Foundations that follow SFAS 117, check here			
und Balances		and complete lines 24 through 26 and lines 30 and 31.			
lan	24	Unrestricted			
Bal	25	Temporarily restricted		·	
힏	26	Permanently restricted			
5		Foundations that do not follow SFAS 117, check here ▶ □			
Ē		and complete lines 27 through 31.			
s or	27	Capital stock, trust principal, or current funds			
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds			
t A	30	Total net assets or fund balances (see instructions)	2,600,080	3,002,857	
Ne	31	Total liabilities and net assets/fund balances (see			
		instructions)			
	rt III	Analysis of Changes in Net Assets or Fund Balances			
1		Il net assets or fund balances at beginning of year-Part II, colu			
		of-year figure reported on prior year's return)		· · · 1	2,600,080
2		er amount from Part I, line 27a		2	-19,237
3		er increases not included in line 2 (itemize) gains on investments		3	422,014
4		lines 1, 2, and 3		4	3,002,857
5	Deci	reases not included in line 2 (itemize) ►		5	0
6	Tota	reases not included in line 2 (itemize) ► Il net assets or fund balances at end of year (line 4 minus line 5)—I	Part II, column (b), line	e 30 6	3,002,857

Part	V Capital Gains and	Losses for Tax on Investm	ent Income			
		e kind(s) of property sold (e g , real estate se; or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	see attached					
<u>b</u>						
<u>C</u>						
d						
<u>е</u>				<u> </u>	#10	L
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis inse of sale		n or (loss) (f) minus (g)
a					.,	
<u> </u>			··· -			
c d						·
<u>e</u>	Complete only for assets show	wing gain in column (h) and owned	by the foundation	on 12/31/69	(I) Gauge (Co	l (h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	s of col (i) (j), if any	col (k), but no	t less than -0-) or from col (h))
a						
b						
c						
d						
e					ļ	
2	Capital gain net income or		also enter in Pa , enter -0- in Pa		2	0
3	If gain, also enter in Part	n or (loss) as defined in sections I, line 8, column (c) (see instruc	ctions). If (loss)			
				lat lavantanan	3	0
Part		er Section 4940(e) for Reduvate foundations subject to the				
Was t		section 4942 tax on the distribu			base period?	☐ Yes 🗸 No
		qualify under section 4940(e). D			-1.1	
1		ount in each column for each ye	ar; see the instr	uctions before m	laking any entries	
Cal	(a) Base period years endar year (or tax year beginning in)	(b) Adjusted qualifying distribution	s Net value o	(c) of nonchantable-use a		(d) stribution ratio divided by col (c))
	2011					
	2010					
	2009					
	2008					
	2007					
_						
2	Total of line 1, column (d)					
3		for the 5-year base period—div dation has been in existence if k				
4	Enter the net value of non-	charitable-use assets for 2012 t	from Part X, line	5	. 4	
5	Multiply line 4 by line 3				. 5	
6	Enter 1% of net investmen	nt income (1% of Part I, line 27t	o)		. 6	
7	Add lines 5 and 6				. 7	
8	Enter qualifying distribution If line 8 is equal to or great Part VI instructions.	ons from Part XII, line 4 ater than line 7, check the box i	 n Part VI, line 1	b, and complete	that part using a	1% tax rate. See the

Part '	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	8-s	ee inst	ructic	ns)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		2,215	26		
	here ▶ ☐ and enter 1% of Part I, line 27b						
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0			
3	Add lines 1 and 2	3		2,215	26		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0	+		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	5		2,215	26		
6	Credits/Payments:						
a	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 888 00						
b	Exempt foreign organizations—tax withheld at source						
d d	Tax paid with application for extension of time to file (Form 8868) . 6c 0 Backup withholding erroneously withheld 6d 0						
7	Total credits and payments. Add lines 6a through 6d	7		000	00		
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8		888 39	1		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		1367	 		
10		10		1307	00		
11		11			+		
Part '	/II-A Statements Regarding Activities				'		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation of	or dic	l it	Yes	No		
	participate or intervene in any political campaign?			1	✓		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos Instructions for the definition)?		11	,	/		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any m	nateria	als				
	published or distributed by the foundation in connection with the activities.						
C	Did the foundation file Form 1120-POL for this year?		10	;	✓		
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:						
_	(1) On the foundation. ► \$ (2) On foundation managers. ► \$						
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax im on foundation managers. ▶ \$						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		_ ✓		
3	If "Yes," attach a detailed description of the activities. Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, are						
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.				✓		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				 		
b 5	If "Yes," has it filed a tax return on Form 990-T for this year?				√		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
Ū	By language in the governing instrument, or						
	 By state legislation that effectively amends the governing instrument so that no mandatory direction 	ons th	nat				
	conflict with the state law remain in the governing instrument?		6				
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and	Part X			 		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)						
	СТ						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney	Gene	ral				
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		81) 1			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 494			إكب			
	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)?	If "Ye	-		1		
40	complete Part XIV		9	\bot	_		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listi names and addresses	ing th					
	names and addresses	• •	10	<u>) </u>	_ ✓		

Part	/II-A Statements Regarding Activities (continued)			
11	· · · · · · · · · · · · · · · · · · ·	11		✓
12	<u> </u>	12		✓
13	Old the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
14		922.8	507	
		0839		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year		. 1	▶ □
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority		Yes	No
		16		✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required		Yes	No
4	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		162	No
1a	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	· · · · · · · · · · · · · · · · · · ·	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
_	<u> </u>	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2012?			
_	If "Yes," list the years ► 20 , 20 , 20 , 20			
D	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
		2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	20 , 20 , 20 , 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer penod approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b		
4a	<u> </u>	4a		1
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4b		1

Part	VII-3 Statements Regarding Activities	for W	hich Form	4720 l	May Be R	equire	d (continu	ıed)		
5a	During the year did the foundation pay or incur a	-					_	_		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? .									
	directly or indirectly, any voter registration dri		on (see secti 			-	□Yes	√ No		
	(3) Provide a grant to an individual for travel, stu							V No		
	(4) Provide a grant to an organization other than									
	section 509(a)(1), (2), or (3), or section 4940(d						☐ Yes	 ✓ No	1.00	·
	(5) Provide for any purpose other than religious,				-					
h	purposes, or for the prevention of cruelty to c							✓ No		
D	b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5									
	Organizations relying on a current notice regarding	_	-					▶ □	0.5	
С	If the answer is "Yes" to question 5a(4), does t							_		
	because it maintained expenditure responsibility		=			• •	☐ Yes	☐ No		
6a	If "Yes," attach the statement required by Regula Did the foundation, during the year, receive any					miums				
Ju				-				✓ No		
b	Did the foundation, during the year, pay premiun	ns, dire	ctly or indire	ctly, on	a personal	benefit	contract?		6b	
_	If "Yes" to 6b, file Form 8870.	_								'
	At any time during the tax year, was the foundation of "Yes," did the foundation receive any proceeds							✓ No 2	7b	
	Information About Officers, Direc									<u> </u>
	and Contractors	-								
1	List all officers, directors, trustees, foundation								<u> </u>	
	(a) Name and address	hou	e, and average rs per week ed to position	(lf r	mpensation ot paid, ter -0-)	emplo	Contributions yee benefit p erred compen	lans	(e) Expense a other allow	
see th	e attached.	devot	au to position	911	ter -0-)	and dere	arred compen	Sallon		
							·			
		L		L					<u></u>	
2	Compensation of five highest-paid employee "NONE."	es (oth	er than tho	se incli	uded on li	ne 1—:	see instru	ction	s). If none	, enter
	(a) Name and address of each employee paid more than \$50,00	00	(b) Title, and a hours per v devoted to p	veek	(c) Comper	nsation	(d) Contribut employee b plans and de compensa	enefit eferred	(e) Expense a other allow	
none										
							<u> </u>			
				_						
									1	
Total	number of other employees paid over \$50,000 .		· · · ·		<u> </u>		<u> </u>	. ▶	0	
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3	and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONI	= "
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
one		
ota	I number of others receiving over \$50,000 for professional services	
Par	t IX-A Summary of Direct Charitable Activities	
_		
	st the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ganizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	none	
2		
3		
3		
4		
_	t IX-B Summary of Program-Related Investments (see instructions)	
	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	none	
2		
2		
2		;
	other program-related investments. See instructions	
	other program-related investments. See instructions	
Al	other program-related investments. See instructions	

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreit see instructions.)	gn tound	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
_	purposes:	4-	
a b	Average monthly fair market value of securities	1a 1b	<u>2,948,294</u>
C	Fair market value of all other assets (see instructions)	1c	142,921
d	Total (add lines 1a, b, and c)	1d	<u>0</u> 3,091,215
e	Reduction claimed for blockage or other factors reported on lines 1a and	10	3,091,213
•	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,091,215
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see		0,00 1,210
	instructions)	4	46,368
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,044,847
6	Minimum investment return. Enter 5% of line 5	6	152,242
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)		-
1	Mınımum investment return from Part X, line 6	1	152,242
2a	Tax on investment income for 2012 from Part VI, line 5		
b	Income tax for 2012. (This does not include the tax from Part VI.) 2b 0		
С	Add lines 2a and 2b	2c	2,215
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	150,027
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	150,027
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	150,027
Part	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	146,369
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	·
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	146,369
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	
^	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	146,369
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whethe	r the foundation
	<u> </u>		000 DE (0010)

Part	XIII Undistributed Incom	e (see instruction	ons)			
1	Distributable amount for 2012		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
_	line 7					150,027
2	Undistributed income, if any, as of				_	
а	Enter amount for 2011 only .				0	
b	Total for prior years: 20,20			0		
3	Excess distributions carryover,	-				
а	From 2007	454,666				
b	From 2008	197,119				
С	From 2009	196,384				
d	From 2010	0				
е	From 2011	17,043				
f	Total of lines 3a through e .		865,212			
4	Qualifying distributions for 201	2 from Part XII,				
	line 4: ► \$ 146,369					
а	Applied to 2011, but not more t				. 0	
b	Applied to undistributed incom					
	(Election required—see instruct	-	_	0		
С						
	required—see instructions) .		0			
d	Applied to 2012 distributable as					146,369
е	Remaining amount distributed	out of corpus	0			
5	Excess distributions carryover a	• •	3658			3658
	(If an amount appears in colum amount must be shown in colum					
6	Enter the net total of eac indicated below:	ch column as				
а	Corpus. Add lines 3f, 4c, and 4e	. Subtract line 5	861,554			
b	Prior years' undistributed incline 4b from line 2b			0	•	
С	Enter the amount of prior years	s' undistributed				
	income for which a notice of	deficiency has				
	been issued, or on which the	section 4942(a)				
	tax has been previously assess	ed		0		
d	Subtract line 6c from line	6b. Taxable				
	amount-see instructions .			0		
е	Undistributed income for 201	1. Subtract line				
	4a from line 2a. Taxable	amount-see				
	instructions				0	
f	Undistributed income for 2012	. Subtract lines		"		
	4d and 5 from line 1. This ar	mount must be				
	distributed in 2013					0
7	Amounts treated as distribution	s out of corpus				
	to satisfy requirements impos	sed by section				
	170(b)(1)(F) or 4942(g)(3) (see in	structions) .	0			
8	Excess distributions carryover	from 2007 not				
	applied on line 5 or line 7 (see i	nstructions) .	451,008			
9	Excess distributions carryo	· ·				
	Subtract lines 7 and 8 from line		410,546			
10	Analysis of line 9:		,540			
а	Excess from 2008	197,119				
b	Excess from 2009	196,384				
c	Excess from 2010	0				
d	Excess from 2011	17,043				
e	Excess from 2012	410,546				
		,. 10		to the second second	eren i violgi i ki i gjelo e promese	The second secon

Part	XIV Private Operating Founda	t <mark>ions</mark> (see instru	ctions and Part	VII-A, question 9)	
1a	If the foundation has received a ruling	or determination	letter that it is a	private operating		
	foundation, and the ruling is effective for	2012, enter the da	ate of the ruling .	🕨		
b	Check box to indicate whether the four	ndation is a private	operating foundat	ion described in se	ection 🗌 4942(j)((3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(6) 10121
	each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test-enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
ь	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter		,			
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part		n (Complete th	is part only if th	ne foundation h	ad \$5,000 or m	ore in assets at
	any time during the year-					
1	Information Regarding Foundation	Managers:	•			
а	List any managers of the foundation to before the close of any tax year (but of					by the foundation
b	List any managers of the foundation					rge portion of the
	ownership of a partnership or other er	ntity) of which the	foundation has a	10% or greater int	erest.	
2	Information Regarding Contribution	, Grant, Gift, Loa	n, Scholarship, e	tc., Programs:		
	Check here ▶ ✓ if the foundation unsolicited requests for funds. If the fother conditions, complete items 2a, leading to the conditions of the conditions o	oundation makes				
а	The name, address, and telephone nu	imber or e-mail of	the person to who	om applications sh	ould be addresse	d:
b	The form in which applications should	be submitted and	d information and	materials they sho	uld include:	······································
С	Any submission deadlines:					
d	Any restrictions or limitations on av factors:	vards, such as b	y geographical ar	eas, charitable fi	elds, kinds of ins	titutions, or other

Part XV Supplementary Information (cont	inuea)	-;; -		
3 Grants and Contributions Paid During t			ture Payment	<u> </u>
Recipient	If recipient is an individual, show any relationship to any foundation manager	Olates of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	0011010011011	
a Paid during the year				
Yale-New Haven Hospital - Virginia Alden Wright Fund for Early Detection PO Box 1849, New Haven, CT 06508				
PO Box 1849, New Haven, CT 06508			medical research	80,000
Person-to-Person		504(-)(0)	0040 4	50,000
1864 Post Road, Darien, CT 06820		501(c)(3)	2012 Annual Appeal	50,000
				i
				Į
Total		· · · · ·	<u> ▶ ;</u>	3a 130,000
b Approved for future payment				
Total		<u> </u>	· · · · · · · · · · · · · · · · · · ·	3h

	t XV	Analysis of Income-Producing Acts amounts unless otherwise indicated.		siness income	Excluded by secti	on 512, 513, or 514	
ine	r gros	is amounts unless otherwise indicated.	(a) Business code	(b)	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1	Prog	ram service revenue:					(000 mon donono.)
		/a					
	b _						
	С						
	d _						
	e _						·
	T =						
		ees and contracts from government agencies					
_		bership dues and assessments					
3		est on savings and temporary cash investments					
4		lends and interest from securities					
5		rental income or (loss) from real estate:					
		Debt-financed property					
_		Not debt-financed property					
_		rental income or (loss) from personal property					
7		er investment income					
8		or (loss) from sales of assets other than inventory					
9		ncome or (loss) from special events	-				
10		ss profit or (loss) from sales of inventory					
11	_	er revenue: a					
	b _						
	C _		-	-			
	d _						
10	e _						
	e _ Subt	total. Add columns (b), (d), and (e)			Walistana and Santa and America	42	
13	e _ Subt	total. Add columns (b), (d), and (e)			The state of the s	13	
13 See	e _ Subt Tota work	total. Add columns (b), (d), and (e) al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation				13	
13 See Pa	e _ Subt Tota work	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		monetantly to the
13 See Pa	e _ Subt Tota work	total. Add columns (b), (d), and (e) al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculation	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the
13 See Pa	e Subt Tota work rt XV	total. Add columns (b), (d), and (e)	 ns.) Accomplishm	ent of Exemp	t Purposes		mportantly to the

Dart	XVII	Information	n Boggrding Tra	nsfers To and Tran	eactions and I	Polationshi	ne With	Monobar	itable	
rart	VAII		ganizations	iloleio io aliu itali	sactions and i	relationsiii	he Mini	Nonchar	itable	
1	in sec organ	ne organization oction 501(c) of the hizations?	directly or indirectly e Code (other than	engage in any of the section 501(c)(3) orga	inizations) or in s	ection 527, r			Y	es No
а	Trans	sfers from the rep	porting foundation t	to a noncharitable exe	mpt organization	of:				
	(1) C	ash							1a(1)	✓
	(2) O	ther assets .							1a(2)	✓
b	Othe	r transactions:								
									1b(1)	
				table exempt organiza					1b(2)	✓
				er assets					1b(3)	✓
	(4) R	eımbursement aı	rrangements						1b(4)	✓
	(5) L	oans or loan gua	rantees						1b(5)	✓
				hip or fundraising solu					1b(6)	
С				ists, other assets, or p					1c	
d				es," complete the follo						
				rices given by the repo						
				gement, show in colun						
(a) Line	no (b) Amount involved	(c) Name of none	chantable exempt organization	on (d) Descr	ription of transfe	rs, transaction	ons, and shar	ing arrang	ements
	- 1									
		-	· · · · · · · · · · · · · · · · · · ·							
			-,							
										
-										
	-						-		-	
			<u>-</u> -						•	
	-					·				
				17.1						
										
					-		 -			
2a	Is the	foundation dire	ectly or indirectly a	ffiliated with, or relate	ed to one or mo	re tax-exemi	nt organiz	rations		
	desci	ribed in section 5	501(c) of the Code (other than section 501	(c)(3)) or in section	on 527?			l Vec [71 No
b			e following schedule		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				, 103 (_ 110
-		(a) Name of organ	iization	(b) Type of org	anization		(c) Descripti	on of relation	ship	
			 				•		•	
			- · · ·							
							•			
							_			
	Unde	r penalties of perjury, I	declare that I have examin	ned this return, including accord	npanying schedules and	statements, and	to the best of	f my knowled	ge and beli	ef, it is true,
Sign	corre	ct, and complete. Decl	aration of preparer (other t	han taxpayer) is based on all in	tormation of which prep	parer has any knov	wiedge	May the IR	S discuss	this return
Here	19	X HOUNCUN	C'MXX	18/15/13	Treasurer, Dire	ector		with the pi	reparer sho	wn below
	Sign	ature of officer or trus	stee ()	Date	Title			(see instruc	aurs)!	.az∏u0
Paid		Print/Type preparer	's name	Preparer's signature		Date	Che	ck if P	TIN	
Prep	arer							employed		_
Use (Firm's name ►					Firm's EIN	<u> </u>		
	y	Firm's address ▶					Phone no			

Part II - Asset Holdings Alden-Wright Foundation Year End 2012

		Fair Market Value
Name of Asset	No. of Shares	Dec. 31, 2009
American Tower REIT	3,000	231,810
Baker Hughes Inc	2,000	81,695
Devon Energy Corp New	3,000	156,120
EMC Corp Mass	9,000	227,700
IPG Photonics Corp Del	3,000	199,950
MGM Resorts	5,000	58,200
Mako Surgical Corp	7,000	89,950
Monster Beverage Corp	7,000	369,880
Microsoft	4,000	106,839
Sun Power Corp	61	343
Transocean Ltd.	1,000	44,660
Uvumobile Inc	22,000	2
Westinghouse Solar Inc.	5,500	248
Wells Fargo & Co New Del	5,000	170,900
Assets		1,738,296
Cash and Money Funds		285,843
Total		2,024,139

Part IV - Capital Gains and Losses for Tax on Investment Income Alden-Wright Foundation 2012

(h) Gain or (loss) (e) plus (f) mınus (g)	59,653 61	9,302 61	(34,055 94)	(3,577 26)	(18,176 44)	420,716 52	951 01	(136,216 66)	(55,161 92)	32,997 00	(291,563 41) (15,130 88)
(g) Cost or other (he basis plus (e expense of sale	209,315.41	57,717 65	529,039 90	127,292 04	105,505.15	87,504 90	130,747 95	259,761 90	160,508 95	126,902 23	291,768 00
(f) Depreciation (allowed (or allowable)	0	0	0	0	0	0	0	0	0	0	0
(e) Gross sales price	268,969 02	67,020 26	494,983 96	123,714 78	87,328 71	508,221 42	131,698 96	123,545 24	105,347 03	159,899 23	204 59
(d) Date sold (mo , day, yr)	3/28/2012	8/15/2012	5/3/2012	6/15/2012	6/15/2012	7/16/2012	2/10/2012	5/9/2012	6/14/2012	6/15/2012	
(c) Date acquired (mo , day, yr)	10/24/2011	11/3/2011	7/25/2011	2/2/2011	3/9/2012	11/7/2008	10/24/2011	2/2/2011	3/9/2012	11/4/2011	1/7/2008
(b) How acquired P—Purchase D—Donation	a .	a .	. a.	. م	. a.	. a.	. а.	. a	. a.	. a.	. 0.
s) of property sold											
(a) List and describe the kind(s) of property sold	Alexon Pharms Inc	American Tower REIT Inc	Appaly Cap Mmomt Inc	FMC Corp Mass	Hallibuton Company	Monster Beverage Corp	Nigoce Comminications Inc	Riverhed Technology Inc	Select Comfort Com	Wells Fardo & Co New Del	Westinghouse Solar Inc Total

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Alden-Wright Foundation Board of Directors As of 12/31/2012

990PF, Part VIII

(a) Name and address	(b) Title, and average hours ner week devoted	(c) Compensation	ions	(e) Expense account.
	to position	(If not paid, benefit plans	benefit plans and	other
	•	enter -0-)	deferred	allowances
			compensation	
	President, Director	0	0	0
333 Christian Street, Wallingford, CT 06492				
Steven A. Wright	Vice President,	0	0	0
	Director			
Ann G. Franke	Secretary, Director	0	0	0
Sandra C. Wright	Treasurer, Director	0	0	0
Philip T. Wright	Director	0	0	0