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50rm 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2013

OMB No 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

A	or the	2013 calenda	ar year, or tax year beginning , 2013, a	nd ending	_		, 20		
В	Check If ap	applicable C Name of organization D Emp					on number		
	Address c	Barre Historical Society, Inc					15		
\Box	Name cha	nge	Number and street (or P O box, if mail is not delivered to street address)	Room/suite	E Teleph	none number			
=	Initial retur		PO Box 496			802-479-56	600		
=	Terminate Amended		City or town, state or province, country, and ZIP or foreign postal code		F Grou	p Exemption			
=	Application		Barre, VT 05641-0496			ber ▶	0000		
_		ing Method	✓ Cash	н	Check ▶	if the ora	anization is not		
	Vebsite	•	oldlaborhall.com			to attach Sche			
J T	ax-exen	npt status (che	ck only one) — ✓ 501(c)(3)		•	0, 990-EZ, or			
			✓ Corporation ☐ Trust ☐ Association ☐ Other		•				
			7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or m	nore, or if tota	al assets				
			v) are \$500,000 or more, file Form 990 instead of Form 990-EZ.		1	▶ \$	90,571		
P	art I	Revenu	e, Expenses, and Changes in Net Assets or Fund Balance	s (see the	instruc	tions for Pa			
-			the organization used Schedule O to respond to any question in						
8	1		ons, gifts, grants, and similar amounts received			1	72,018		
	2		ervice revenue including government fees and contracts		_	2	18,553		
her."	3	_	ip dues and assessments		• •	3	10,333		
\Box	4	Investment	•		· ·	4			
二	5a		unt from sale of assets other than inventory 5a			-			
~	l _		or other basis and sales expenses						
ĬĬ.	C		ss) from sale of assets other than inventory (Subtract line 5b from line)	ne 5a)		5c			
Z,	6								
Ź	a	Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than							
Çģ.	-								
Revenue ANNEU	ь	•	<u> </u>	contribution	าร				
ě			aising events reported on line 1) (attach Schedule G if the		10				
ш			th gross income and contributions exceeds \$15,000) 6b						
	С		t expenses from gaming and fundraising events 6c		1				
	d		e or (loss) from gaming and fundraising events (add lines 6a and	6b and su	btract		•		
		line 6c) .				6d			
	7a	Gross sale	s of inventory, less returns and allowances		Ì				
	b		of goods sold						
	C		it or (loss) from sales of inventory (Subtract line 7b from line 7a) .			7c			
	8	•	nue (describe in Schedule O)		-	8			
	9		nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8			9	90,571		
_	10					10	00,0,1		
	11		I similar amounts paid (list in Schedule O)		[11			
S	12		ther compensation, and employee benefits	\	[12			
nse	13		al fees and other payments to independent contractors 1 . 1 2	0.14 \		13	10,312		
Expenses	14		y, rent, utilities, and maintenance	الميار الأما		14	29,827		
Ж	15		ublications postage and shipping	117	İ	15	8,288		
	16		enses (describe in Schedule O)	Ul	\	16			
	17		and a second of the second of		. ▶ ↑	17	48,427		
	18		(1.0.1)(1.1)			18	42,144		
ë	19		or fund balances at beginning of year (from line 27, column (A))		e with	-	12,144		
155			r figure reported on prior year's return)			19	354,862		
Net Assets	20	•	nges in net assets or fund balances (explain in Schedule O)		}	20	337,002		
ž	21				. г	21	387,025		
For				No 10642I	1		990-EZ (2013)		

Par	t II	Balance Sheets (see the instructions	s for Part II)				
		'Check if the organization used Schedu	le O to respond to a	ny question in this	Part II		<u> </u>
					(A) Beginning of year	<u> </u>	(B) End of year
22	Cas	h, savings, and investments			2,219	22	4,273
23		d and buildings			352,643	23	382,752
24	Othe	er assets (describe in Schedule O)				24	
25	Tota	al assets			354,862	25	387,025
26	Tota	al liabilities (describe in Schedule O) .				26	
27	Net	assets or fund balances (line 27 of colun			354,862	27	387,025
Part		Statement of Program Service Acco	mplishments (see th	ne instructions for	Part III)		Expenses
		Check if the organization used Schedu				(Re	quired for section
What	is the	e organization's primary exempt purpose?	local history educati	on and community	facility		(c)(3) and 501(c)(4)
as m	easur	he organization's program service accomp ed by expenses. In a clear and concise enefited, and other relevant information for	manner, describe the			494	anizations and section 7(a)(1) trusts, optional others.)
28	local h	history education programs: Bread & Puppet	Theater, Primo Maggio	featuring Barre aut	hors, Brian Jones		
		ned over 500 audience members about local	• .				
	(Gran	ts\$) If this amou	nt includes foreign gra	ants, check here .	▶ □	288	700
29		nunity facility: improvements include restored					
						ł	
	(Gran	ts \$) If this amou	nt includes foreign gra	ants, check here .	▶ □	298	39,031
30	1					1	
	(Gran		nt includes foreign gra			30a	a
31	<u> </u>	r program services (describe in Schedule C				1	-
•	(Gran	·	nt includes foreign gra			318	,
32		program service expenses (add lines 28				32	
Par		List of Officers, Directors, Trustees, and K					
مسميا		Check if the organization used Schedu					•
		Chook ii the enganization acca contac		(c) Reportable	(d) Health benefits,	Ť	
		(a) Name and title	(b) Average hours per week devoted to position	compensation (Forms W-2/1099-MIS (if not paid, enter -0-	C) benefit plans, and) Estimated amount of other compensation
Ches	ter A E	Briggs, Jr					
Presi	dent		30.00		0		
Ruth	Rutter	nberg					
Vice	Presid	ent	10.00		0		
Scott	Skinn	ner					
Reco	rding S	Secretary	15.00		o		
Karei	n Lane	•					_
Treas	surer		15.00		o		
Mırıa	m Con	ılon					·-
Corre	espond	ding Secretary	10.00		o		
	Bloch						<u></u>
Direc			2.00		o		
Thon	nas C I	Davis					
Direc			2.00		0		
	Green	nbera					
Direc			2.00		o	l	
	rie Po	ower					:
Direc		11172	10.00		o		
	Sivret						
Direc			2.00		o		
	ese Ta	vlor	1		-	\neg	
Direc		L'X:	2.00		0		
Direc			12.00			\dashv	

Part				<u> </u>
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part		\Box
33 `	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a		Yes	No
33	detailed description of each activity in Schedule O	33		1
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed			
	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the	١		_ ا
35a	change on Schedule O (see instructions) Did the organization have unrelated business gross income of \$1,000 or more during the year from business	34		✓
SSA	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		- -
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
26	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		✓
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37b		<u> </u>
38a	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	./	4-4.
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b 27,036			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9			
b 40a	Gross receipts, included on line 9, for public use of club facilities			
40a	section 4911 ► ; section 4912 ► ; section 4955 ►			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit			
	transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	401		
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on	40b		✓
·	organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	£		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c			
	reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed ▶ VERMONT			<u> </u>
42a		802-47		
h	Located at ► PO Box 496, Barre, Vermont ZIP + 4 ► At any time during the calendar year, did the organization have an interest in or a signature or other authority over	05641	-0496	No
5	a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country:	42b	res	√
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		. 1	▶ □
	The same and same of the configurations of the same and t		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		√
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
С	Did the organization receive any payments for indoor tanning services during the year?	44b		✓
ď	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			
	explanation in Schedule O	44d		<u> </u>
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	L	✓
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45h		./

P	aa	e	4

							Yes	No
	Did the organization engage, directly or in to candidates for public office? If "Yes," o						ı	
•			, raili	· · · ·	<u> </u>	46		✓
Part V	All section 501(c)(3) organization		stions 47–49b and	L52, and co	omplete th	e tables	for lin	es
	50 and 51.	o maor anomor que	oliono II lob una	oz, and o	omplote m	0 145,00		
	Check if the organization used Sci	hedule O to respond	I to any question in	this Part VI				. П
		•	<u> </u>	-			Yes	No
	Did the organization engage in lobbying		section 501(h) election	on in effect	during the	tax		
	year? If "Yes," complete Schedule C, Par		· · · · · ·			. 47		✓
48	Is the organization a school as described in	n section 170(b)(1)(A)(i	i)? If "Yes," complete	Schedule E		. 48		1
	Did the organization make any transfers t							✓
	If "Yes," was the related organization a se					. 491		<u> </u>
	Complete this table for the organization's							
	employees) who each received more than		Tsation from the orga	· ·	h benefits,	e, enter	none.	
	(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	contribution benefit plans	s to employee s, and deferred ensation	(e) Estima other co		
				Comp	Silation			
None								
		-						
···							-	
		<u> </u>	<u></u>					
	Total number of other employees paid ov							
	Complete this table for the organization \$100,000 of compensation from the organization			t contractor	s wno eacr	received	more	tnan
		*** 1,00						
	(a) Name and business address of each independ	dent contractor	(b) Type of ser	rvice	(c)	Compensa	tion	
None								

			<u> </u>					
			<u> </u>					
			-					
						 .		
			1					
d	Total number of other independent contra	actors each receiving	over \$100,000 .	. ▶				
	Did the organization complete Schedule			s and 4947	(a)(1)			
	nonexempt charitable trusts must attach					► 🗸 Ye	s 🗌 I	No
Under pe	enalties of perjury, I declare that I have examined this	return, including accompar	lying schedules and staten	nents, and to th	e best of my kr	nowledge ar	id belief,	, it is
true, corr	ect, and complete Declaration of preparer (other than	n officer) is based on all info	ormation of which preparer	has any knowl	edge			
C:	Kara Elace	-			<u>, , , , , , , , , , , , , , , , , , , </u>	O Ze	14	
Sign	Signature of officer			Da	ate			
Here	Karen E Lane, Treasurer Type or print name and title							
	Print/Type preparer's name	Preparer's signature		ate		PTIN		
Paid	CELE DOEDADED DETUDAL				Check L	l If [
Prepa				Fir	Firm's EIN ▶			
Use C	Firm's address >				none no			
May the	a IPS discuss this return with the prepare	r shown above? See	instructions			▶ 7 Va		No

SCHÉDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2013

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ.
► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization Employer identification number												
	Barre Historical Society, Inc					03-6010615						
Par			rity Status (All orga						<u>nstructio</u>	ons.		
1 2 3	☐ A church, cond☐ A school desc☐ A hospital or a☐ A medical rese	vention of church ribed in section a cooperative hos earch organization	ntion because it is: (Fo hes, or association of 170(b)(1)(A)(ii). (Attac spital service organiza on operated in conjunc	churches ch Sched ation desc	s describe ule E.) cribed in s	ed in sec section 1	tion 170	(b)(1)(A)(i (A)(iii).		(iii). Ente	er the	
5	☐ An organization		the benefit of a colle	ge or uni	versity ov	wned or	operated	by a go	vernmen	tal unit c	lescribe	ed in
	☐ A federal, state	n that normally	plete Part II.) nment or government receives a substantia (A)(vi). (Complete Par	I part of					nit or fron	n the gei	neral pu	ablic
8	☐ A community t	rust described in	n section 170(b)(1)(A))(vi). (Cor	nplete Pa	ırt II.)						
	An organization receipts from support from	n that normally activities related gross investme	receives: (1) more that d to its exempt funct int income and unrel fter June 30, 1975. Se	an 331/3% ions—sul lated bus	6 of its su bject to d siness ta:	upport fro certain ex xable inc	ceptions	s, and (2) ss sectio	no more	e than 3	31/3% c	of its
	An organization	on organized an ne or more pub	operated exclusively of operated exclusive licly supported organ describes the type of	ely for th	ne benefit described	t of, to p	perform ion 509(a	the funct a)(1) or se	tions of, ection 50	9(a)(2). S		
e	other than fou or section 509 If the organiza	ndation manage (a)(2). ation received a	that the organization ers and other than one a written determination	is not co e or more on from	ntrolled depublicly	irectly or support	indirectl ed organ	y by one izations o	described	disqualıfi I in sectio	ied person 509(sons a)(1)
9	,		ne organization acce				 on from a					
	(i) A person v	who directly or in the governing bo	ndirectly controls, eitlody of the supported	her alone organizat	or togeti	her with	persons	describe	d in (ii) aı	nd [11g(i)		No
h	(ii) A family mo	ember of a persontrolled entity of	on described in (i) abo a person described in on about the support	ove? n (ı) or (ii) a	 above? .					11g(ii 11g(iii)	
(i) (Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the c	organization sted in your document?	the organ col (i)	ou notify nization in of your port?	organizat (i) organi	Is the tion in col zed in the S?	(vii) Amou	nt of mon	etary
				Yes	No	Yes	No	Yes	No			
(A)												
(B)												
(C)												
(D)						-						
(E)	*											
Total								-	1			

Part	II Support Schedule for Organiza	ations Descr	ibed in Sect	ions 170(b)(1)(A)(iv) and 1	70(b)(1)(A)(v	<u> </u>
•	(Complete only if you checked the						alify under
<u>C4</u>	Part III. If the organization fails to	quality unde	er the tests lis	sted below, p	lease comple	ete Part III.)	
$\overline{}$	on A. Public Support dar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(4) 2010	(a) 2012	(6 Tabel
1	Gifts, grants, contributions, and	(a) 2009	(3) 2010	(6) 2011	(d) 2012	(e) 2013	(f) Total
•	membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.						
	on B. Total Support dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(a) 2011	(4) 2012	(a) 0010	(6 Total
7	Amounts from line 4	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)				i		
11 12 13	Total support. Add lines 7 through 10 Gross receipts from related activities, etc First five years. If the Form 990 is for the	="	· ·			12	on 501(a)(3)
	organization, check this box and stop he	-					` ' : '
Secti	on C. Computation of Public Suppor						
14	Public support percentage for 2013 (line			11, column (f))		14	%
15	Public support percentage from 2012 Sch					15	%
16a	331/3% support test—2013. If the organi box and stop here. The organization qua	lifies as a pub	licly supported	l organization			🕨 📋
b	33 ¹ / ₃ % support test—2012. If the organ check this box and stop here. The organ					15 is 331/3%	or more, ► □
17a	10%-facts-and-circumstances test—2010% or more, and if the organization me Part IV how the organization meets the "forganization	ets the "facts-	and-circumsta	inces" test, ch	eck this box ar	nd stop here. I	Explain in
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organiza Explain in Part IV how the organization m supported organization	tion meets the neets the "fact	e "facts-and-ci	ircumstances" stances" test. T	test, check th	nis box and st	top here. a publicly
18	Private foundation. If the organization di				a, or 17b, chec	k this box and	see

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.) If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support	411407 1110		, p	pioto i are i		
	dar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")	7,412	21,672	42,827	30,387	19,111	121,409
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	17,,052	22,387	24,833	25,166	18,553	107,991
3	Gross receipts from activities that are not an unrelated trade or business under section 513						0
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
5	The value of services or facilities furnished by a governmental unit to the organization without charge						0
6 7a	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons.	24,464	44,059	67,660	55,553	37,664	229,400
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0
С	Add lines 7a and 7b						0
8	Public support (Subtract line 7c from line 6.)						229,400
Secti	on B. Total Support						
Calen	dar year (or fiscal year beginning in) 🕨	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9	Amounts from line 6	24,464	44,059	67,660	55,553	37,664	229,400
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	120	550	o	o	0	670
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	o	0	0	0	0	
С	Add lines 10a and 10b	120	550	0	0	0	670
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	24,464	44,609	67,660	55,553	37,664	229,400
14	First five years. If the Form 990 is for the organization, check this box and stop he	-	's first, secon	d, third, fourth,	-		n 501(c)(3)
	on C. Computation of Public Suppor						
15	Public support percentage for 2013 (line 8					15	100 %
16	Public support percentage from 2012 Sch			<u> </u>	<u></u>	16	99 %
	on D. Computation of Investment In						
17	Investment income percentage for 2013 (• • •			17	.2 %
18 19a	Investment income percentage from 2012 331/3% support tests—2013. If the organ					18 ore than 331/29	1 %
134	17 is not more than 331/3%, check this box						
b	331/3% support tests—2012. If the organize line 18 is not more than 331/3%, check this line 18 is not more than 331/3%.	ation did not cl	neck a box on	line 14 or line 1	9a, and line 16	is more than 3	3 ¹ / ₃ %, and
20	Private foundation. If the organization di	_	_				

	• Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).
-	
,	
	•
•••	