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# .... 990-EZ

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150 2013

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

A For the 2013 calendar year, or tax year beginning 01 Jul , 2013, and e				30 Jun	, 20 14			
B Check if applicable			C Name of organization D Em	D Employer identification numbe				
	Address ch	hange	Peacham Historical Association	04-3389268				
=	lame char	-	Number and street (or P O. box, if mail is not delivered to street address)  Room/suite  E Tel	E Telephone number				
=	nitial retun Terminateo		PO Box 101  City or town, state or province, country, and ZIP or foreign postal code  F Gr	80	2-592-3051			
=	Vmended i		oup Exe	•				
	pplication	n pending	ımber 🕨	n/a				
G A	ccount	ing Method:	✓ Cash Accrual Other (specify) ► H Check	: <b>▶</b> ☑ ı	f the organization is <b>not</b>			
I M	ebsite:	:► <u>www</u> .			ach Schedule B			
J Ta	990, 990	)-EZ, or 990-PF).						
			☐ Corporation ☐ Trust ☑ Association ☐ Other					
			7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total asse	ts _				
_			v) are \$500,000 or more, file Form 990 instead of Form 990-EZ	\$	131137			
Pa	art I		e, Expenses, and Changes in Net Assets or Fund Balances (see the instr the organization used Schedule O to respond to any question in this Part I					
	1		ons, gifts, grants, and similar amounts received	1	127723			
	2	Program s	ervice revenue including government fees and contracts	2	717			
	3	Membersh	ip dues and assessments	3	29			
	4	Investment	t income	4	51			
	5a		ount from sale of assets other than inventory	0				
	b	Less: cost	의 _					
	6 6	Gain or (los Gaming an	5c	0				
	а	Gross inc						
ž		\$15,000)	0					
Revenue	b	Gross inco	1 1					
Be		from fundr						
		sum of such gross income and contributions exceeds \$15,000)						
	С	Less: direc	et expenses from gaming and fundraising events 6c 51					
	d		e or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract	1 1	_			
<b>&gt;</b>	_	line 6c)		6d	0			
3	7a		s of inventory, less returns and allowances	I				
-	b			7c	1539			
	С 8		it or (loss) from sales of inventory (Subtract line 7b from line 7a)	8	1535			
/	9		nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	130059			
<u> </u>	10		t similar amounts paid (list in Schedule O)	10	300			
**	11	Benefits pa	aid to or for members	11	0			
ري	12	Salarios o	ther compensation, and employee henefits	12	0			
nses .	13	Profession	al fees and other payments to independent contractors . OCT 27 2014	13	100			
Exper	14	Occupanc	y, rent, utilities, and maintenance	14	3900			
ă	15		ublications, postage, and shipping	15	549			
	16		enses (describe in Schedule O) OGDEN, UT · · ·	16	5021			
	17	Total expe	enses. Add lines 10 through 16	17	9870			
ģ	18	Excess or	(deficit) for the year (Subtract line 17 from line 9)	18	120189			
Net Assets	19		or fund balances at beginning of year (from line 27, column (A)) (must agree with					
		•	ar figure reported on prior year's return)	19	82456			
et	20	Other char	20	0				
_	21	Net assets	21	202645				

Pa	t II Balance Sheets (see the instructions	for Part II)	-			
	Check if the organization used Schedule	O to respond to a	ny question in this	Part II		<u> </u>
	-			(A) Beginning of year		(B) End of year
22	Cash, savings, and investments			36420	22	156609
23	Land and buildings			46036	23	46036
24	Other assets (describe in Schedule O)				24	0
25	Total assets			82456		202645
26					26	0
27	Net assets or fund balances (line 27 of column			82456	27	202645
Par	<del></del>					Expenses
	Check if the organization used Schedule					quired for section
Wha	is the organization's primary exempt purpose?	Preserve, document	and present Peacha	ım's heritage		(c)(3) and 501(c)(4) anizations and section
as m	ribe the organization's program service accompline in the control of the control	nanner, describe the ach program title.	services provide	d, the number of	494	7(a)(1) trusts; optional others.)
28	Historical Collections: PHA collects and preserves	documents, images a	nd artifacts from Pe	acham's past and		
	presents them within a rich interpretive context via	hanging themed exh	bits at the Historica	l House and via		
	our research room. Special projects anchored by th					
		includes foreign gra			282	231
29	Historical Sites: PHA preserves, maintains and prov					
	1820 Goodenough Blacksmith Shop, and the mid-19					
	physical links to a vanished past and the very difference				~~-	
20		includes foreign gra			298	733
30	Education: PHA offers permanent and rotating exhi					
	demonstrations at the 1820 Goodenough shop, twice					
	in Peacham's cemetery, an annual meeting speaker, (Grants \$ ) If this amount	includes foreign gra			30a	1247
31	Other program services (describe in Schedule O)				302	1217
٥,		includes foreign gra			318	
32	Total program service expenses (add lines 28a				32	<del></del>
Par						
	Check if the organization used Schedule			•		
	(a) Name and trtle	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISO (if not paid, enter -0-	(d) Health benefits, contributions to employ benefit plans, and		Estimated amount of other compensation
Joha	nna Branson-Gill	- President, 10 hrs				
	ox 101, Peacham, VT 05862	- President, 10 hrs		o	0	0
Susa	n Chandler	- Vice-President		,		
PO B	ox 101, Peacham, VT 05862	hours as needed		o	0	0
Jane	Alper	Secretary, 1/2 hrs				
PO B	ox 101, Peacham, VT 05862	Secretary, 172 1113		0	0	0
Beatr	ice Ring	- Treasurer, 2 hrs				
<u>PO B</u>	ox 101, Peacham, VT 05862			0	0 0	
Rusty	Barber	- Trustee	Ì			
PO B	ox 101, Peacham, VT 05862	hours as needed		0	0	0
	na Bodenweber	- Trustee				
	ox 101, Peacham, VT 05862	hours as needed		0	0	0
	n Magnus	- Trustee				
	ox 101, Peacham, VT 05862	hours as needed		0	0	0
	Stauffer	- Trustee		_[		_
	ox 101, Peacham, VT 05862	hours as needed	· · · · · · · · · · · · · · · · · · ·	0	0	0
	[halman	Trustee				_
	ox 101, Peacham, VT 05862	hours as needed		0	0	0
	Quimby	- Curator, 15 hrs		ام		•
-	ox 101, Peacham, VT 05862	<del> </del>		0	<u> </u>	0
	Senturia ox 101, Peacham, VT 05862	Tech Specialist				^
ru B	DA 101, Fedulatti, VI USODZ	2 hrs		0	0	0
		-[	1			

Part	Other Information (Note the Schedule A and personal benefit contract statement requirements instructions for Part V) Check if the organization used Schedule O to respond to any question in this			
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Fait	Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		<b>√</b>
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		<b>√</b>
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		<b>√</b>
b b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35b 35c		<b>√</b>
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a b 38a	Enter amount of political expenditures, direct or indirect, as described in the instructions Did the organization file Form 1120-POL for this year?	37b 38a		1
b 39 a b 40a	If "Yes," complete Schedule L, Part II and enter the total amount involved			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		1
c d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed ▶			
42a	The organization's books are in care of ▶ Beatrice Ring  Telephone no. ▶	802-59	2-305	1
	Located at ► PO Box 101, Peacham, VT ZIP + 4 ►	05862	2-0101	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	Yes	No ✓
	If "Yes," enter the name of the foreign country:   n/a  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c	<u> </u>	✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the tax year		Yes	► □ n/a No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	103	<b>√</b>
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
c d	Did the organization receive any payments for indoor tanning services during the year?	44c 44d		1
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		1
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		1

Form 99	0-EZ (2	013)			_					Page 4
46		ne organization engage, directly or in								No No
Part	VI	ndidates for public office? If "Yes," of Section 501(c)(3) organizations All section 501(c)(3) organization 50 and 51.  Check if the organization used Science 1.	s only s must answer que	stions 47-49b an	d 52, and	l con			s for li	nes
47	Did t	he organization engage in lobbying	activities or have a				uring the t	- 1	Yes	No No
48 49a b 50	Is the Did th If "Ye Comp	organization a school as described in ne organization make any transfers t is," was the related organization a se plete this table for the organization's byees) who each received more than	n section 170(b)(1)(A)(ii o an exempt non-cha ection 527 organizatio s five highest compen	)? If "Yes," complet ritable related orga in?	nization? other than	office	ers, directo	ors, tru	9a 9b stees a	
	(a)	Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	contribut	ions to	enefits, employee nd deferred ation		nated am compens	
none										
f 51	Comp	number of other employees paid ovolete this table for the organization 000 of compensation from the orga	s five highest compe		<u> </u>	tors	who each	receiv	red mor	e than
		Name and business address of each independ		(b) Type of s	ervice		(c)	Comper	sation	
none								···		
52	Did th	number of other independent contra ne organization complete Schedule A kempt charitable trusts must attach	A? Note. All section 5	01(c)(3) organizatio	. ▶ ns and 49	47(a)(	(1) 	<u> </u>	ſes 🗌	No
Under po	enaities rect, an	of penjury, I declare that I have examined this id complete. Declaration of preparer (other than	return, including accompany officer) is based on all info	ying schedules and state rmation of which prepar	ements, and t er has any kn	o the b	est of my kno	owledge	and belie	f, it is
Sign Here	Signature of officer Date									
Paid Prepa Use (		Print/Type preparer's name  Firm's name  Firm's address ▶	Preparer's signature		Date	Firm's	Check ☐ self-employ	if PT	IN	
May th	e IRS	discuss this return with the prepare	shown above? See i	nstructions				· [ ]	/ac 🗆	No

#### SCHEDULE A (Form 990 or 990-EZ)

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-EZ.
► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization Employer Identification number											
Peacham Historical Association							04-3389268				
		ity Status (All organ						nstructio	ons.		
<ol> <li>A church, convent</li> <li>A school describe</li> <li>A hospital or a cod</li> <li>A medical researc hospital's name, c</li> <li>An organization o</li> </ol>	<ul> <li>☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)</li> <li>☐ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).</li> <li>☐ A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:</li> <li>☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in</li> </ul>										
<ul><li>6  A federal, state, or</li><li>7  An organization th</li></ul>	section 170(b)(1)(A)(iv). (Complete Part II.)  A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)										
9 An organization the receipts from actle support from gro	A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)										
509(a)(3). Check t	organized and or more publi he box that d	d operated exclusive licly supported organ lescribes the type of s	ely for the izations of supportin	e benefit described g organiz	t of, to position of the contract of the contr	perform to on 509(and comple	the funct (1) or se te lines 1	ions of, ection 50 1e throu	9(a)(2). See s gh 11h.	ection	
e By checking this to other than foundat or section 509(a)(2	tion manager 2).	that the organization is and other than one	is not cor e or more	ntrolled d publicly	irectly or supporte	indirectly ed organi	y by one izations o	or more lescribed	in section 50	ersons 09(a)(1)	
organization, chec	k this box .	written determination							oe III support	ting . 🗌	
g Since August 17, following persons		ne organization accep	oted any	gift or co	ontributio	n from a	ny of the	•			
		ndirectly controls, eith					described	d in (ii) a	nd Yes	No No	
		on described in (i) abo							11g(ii)	1	
		a person described in on about the supporte							11g(iii)		
(i) Name of supported (ii) EIN (iii) Type of org (described on I above or IRC		(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) is the organization in col (i) listed in your governing document? (v) Did you not the organization col (i) of your support?		ization in of your	(vi) is the organization in col. (i) organized in the U.S.?		(vii) Amount of monetary support			
			Yes	No	Yes	No	Yes	No			
(A)											
(B)											
(C)				-	,						
(D)											
(E)											
							1				

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support (a) 2009 (d) 2012 (e) 2013 Calendar year (or fiscal year beginning in) **(b)** 2010 (c) 2011 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . 7339 8192 11419 12452 127723 167125 revenues levied organization's benefit and either paid to or expended on its behalf 0 0 0 0 n 0 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . 0 Total. Add lines 1 through 3. . . . 8192 7339 11491 12452 127723 167125 The portion of total contributions by 5 each person (other than governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . 61500 Public support. Subtract line 5 from line 4. 105625 Section B. Total Support (a) 2009 Calendar year (or fiscal year beginning in) ▶ **(b)** 2010 (c) 2011 (d) 2012 (e) 2013 (f) Total Amounts from line 4 . . . . . . 7339 8192 11491 12452 127723 167125 Gross income from interest, dividends, payments received on securities loans. rents, royalties and income from similar sources . . . . . . . . . . . 206 122 75 54 508 Net income from unrelated business activities, whether or not the business is regularly carried on . . . . . 2652 75 1102 95 92 4016 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . . . . . 2783 3413 4289 5787 2761 19033 Total support. Add lines 7 through 10 190682 12 18211 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) ▶ □ Section C. Computation of Public Support Percentage Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f)) . . . . 55.39 % 14 15 15 % 331/3% support test-2013. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization . . . . . . . . . . . . . . . . . . 331/3% support test-2012. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported b 10%-facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see 18

П

Part							
	(Complete only if you checked the						der Part II.
	If the organization fails to qualify	under the te	sts listed bel	ow, please co	omplete Part	11.)	
	on A. Public Support	4 ) 0000	710010	1 1 2011	(-D-0040	T (-) 0040	(A Total
	dar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")			Ì			i
2	Gross receipts from admissions, merchandise	<del></del>	<del> </del>		<del> </del>		
-	sold or services performed or facilities			Ì			
	furnished in any activity that is related to the						
3	organization's tax-exempt purpose						
3	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities				1		
	furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year		ļ			ļ	
C	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6.)						
	on B. Total Support						
	dar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	<b>(e)</b> 2013	(f) Total
9	Amounts from line 6		ļ <del></del>	<b></b>	<del>                                     </del>	<b></b>	
10a	Gross income from interest, dividends,						ĺ
	payments received on securities loans, rents, royalties and income from similar sources .						
b	Unrelated business taxable income (less					1	
	section 511 taxes) from businesses			i		1	
	acquired after June 30, 1975						
C	Add lines 10a and 10b					ļ	
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or					}	
	loss from the sale of capital assets						
40	(Explain in Part IV.)					<del> </del>	
13	Total support. (Add lines 9, 10c, 11,						
44	and 12.)		n's first sees	d third fourth	or fifth toy w	oar as a section	n 501(c)(3)
14	organization, check this box and stop he						
Scatt	ion C. Computation of Public Suppor				· · · · ·		· · · • [
	Public support percentage for 2013 (line 8			13 column (fl)	<del></del>	15	%
15 16	Public support percentage for 2013 (line of Public support percentage from 2012 Sch		•			16	<del>/</del> 0
	on D. Computation of Investment In			<del></del>	<u> </u>	. 101	
17				ov line 13 colu	imn (fl)	. 17	%
18	Investment income percentage for <b>2013</b> (line 10c, column (f) divided by line 13, column (f))						
19a	The state of the s						
130	17 is not more than 331/3%, check this box	and stop here	. The organizat	ion qualifies as	a publicly supr	orted organizat	ion . ▶ 🗆
ь	331/3% support tests—2012. If the organiz						
	line 18 is not more than 331/3%, check this	box and stop	here. The organ	nization qualifie	s as a publicly	supported organ	nization
20	Private foundation. If the organization di						

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions). Part II, Line 10: Other Income 2009-2010 2010-2011 2011-2012 2012-2013 2013-2014 
 Collections Use Fee
 95
 260
 113
 254

 Membership Dues (base)
 375
 333
 188
 152
 29
 Program Service Revenue: Events Income 924 450 1017 413 717 Program Service Revenue: Gift Shop Sales 56 58 227 20 0 Program Service Revenue: Publications Sales 1332 2312 2744 4948 2015 Total 2783 3413 4289 5787 2761

#### **SCHEDULE 0** (Form'990 or 990-EZ)

Department of the Treasury Internal Revenue Service

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Name of the organization	Employer identification number
Peacham Historical Association	04-3389268
Part 1, Line 10: Grants and similar amounts paid	
Carrie Thresher Award David Fickes, 300	
Part I, Line 16: Other expenses	
Building, Office & Equipment Expense: Computers & electronics, 352	
Building, Office & Equipment Expense: Photocopies & supplies, 146	
Building, Office & Equipment Expense: Postage, 72	
Events Expense: Fall Foliage Fee, 6	
Historical Collections: Archival supplies, -121 (refund)	
New Facility (ARC): Licensing & Recording Fees, 1001	
New Facility (ARC): Survey, 1356	
New Facility Working Group: Architect & Planning costs, 210	
New Facility Working Group: Project supplies, 250	
Other Operating Expenses: Capital Campaign, 708	
Other Operating Expenses: Misc: Meetings (venue, refreshments), 48	
Other Operating Expenses: Misc, 549	
Other Operating Expenses: Publicity, 240	
Other Operating Expenses: Subscriptions & Memberships, 105	
Speaker, annual meeting, 100	
Total, 5022	