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Form 990-PF

Internal Revenue Service

Name of foundation

For calendar year 2013 or tax year beginning

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

and ending

OMB No 1545-0052

A Employer identification number

TERRY F. ALLEN FAMILY CHARITABLE TRUST 04-6837908 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 256 FULLER MOUNTAIN ROAD (802)877-8330 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here FERRISBURG, VT 05456 G Check all that apply Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test check here and attach computation Address change Name change H Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section $507(b)(1)(\Lambda)$, check here 1 Fair market value of all assets at end of year | J | Accounting method. F If the foundation is in a 60-month termination Other (specify) (from Part II, ol ¢), the 6) under section 507(b)(1)(B), check here 24,628. (Part , I olumn of) mist be on ash basis) ▶\$ Part I | Analysis of Revenue and Expenses (d) Disbursements (b) Net investment (a) Revenue and (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income ıncome 4,809 N/A 1 Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. 8 SCANNEL OCT 2 1 2014 Interest on savings and temporary cash investments 1 STATEMENT Dividends and interest from securities 5a Gross rents b Net rental income or (loss) -80,098 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 610,584. b assets on line 6a RECEIVED 0. Capital gain net income (from Part IV, line 2) TIS S Net short-term capital gain Income modifications OCT 1 4 2014 Ó 10a Gross sales less returns and allowances b Less Cost of goods sold OGDEN c Gross profit or (loss) 11 Other income -75,288 Total Add lines 1 through 11 0 . Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees b Accounting fees c Other professional fees 1,320 0 0. and Administrative 17 Interest 18 Depreciation and depletion 19 Occupancy Travel, conferences, and meetings 22 Printing and publications 935 0 0. STMT 2 23 Other expenses Operating 24 Total operating and administrative 2,255 0

LHA For Paperwork Reduction Act Notice, see instructions

expenses Add lines 13 through 23

Total expenses and disbursements

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

Contributions, gifts, grants paid

25

Form 990-PF (20

576.

13,576.

13,576

15,831

-91,119

N/A

0

1

Add lines 24 and 25

27 Subtract line 26 from line 12:

1 01	m 99	90-PF (2013) TERRY F. ALLEN FAMILY C			5837908 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-west amounts only	Beginning of year	End of	
•			(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	6,712.	1,846.	1,846.
	1	Savings and temporary cash investments	132,700.	22,782.	22,782.
	3	Accounts receivable -			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7				
		Less: allowance for doubtful accounts			
ets	_	Inventories for sale or use			
Assets	ŀ	Prepaid expenses and deferred charges			
Q	l	Investments - U S. and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
		Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	139,412.	24,628.	24,628.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ja d		Mortgages and other notes payable			
_	22	Other liabilities (describe)			
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
S		and complete lines 24 through 26 and lines 30 and 31			
Fund Balances	24	Unrestricted			
alai	25	Temporarily restricted			
d B	26	Permanently restricted	-		
Ë		Foundations that do not follow SFAS 117, check here			
P.		and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds	0.	0.	
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
¥.	29	Retained earnings, accumulated income, endowment, or other funds	139,412.	24,628.	
Net	30	Total net assets or fund balances	139,412.	24,628.	
			120 412	24 620	
_	31	Total liabilities and net assets/fund balances	139,412.	24,628.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	lota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mu	st agree with end-of-year figure reported on prior year's return)		1	139,412.
2	Ente	r amount from Part I, line 27a		2	-91,119.
3	Othe	er increases not included in line 2 (itemize)		3	0.
4	Λdd	lines 1, 2, and 3		4	48,293.
5	Deci	reases not included in line 2 (itemize)	SEE STA	TEMENT 3 5	23,665.
6	Lota	l net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	24,628.
					Form 990-PF (2013)

323511

	Y F. ALLEN FAMI			TRI	JST	0	4-683	7908	Page 3
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					(c) Date acquired (mo., day, yr)		(d) Dato (mo , da		
1a STOCKS & OPTION			*			VARI	ous	06/30)/13
b)								,
С			·						
d	····			<u> </u>					
_e			 	<u> </u>				<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			(h) G (e) plus	ain or (loss s (f) minus	(g)	
a 610,584.			<u>690,68</u>	2.				<u>-80</u>	098.
b									
C									
d	·								
e Complete only for assets showing	gain in column (b) and owned by t	he foundation	on 12/31/60			Coino (C	ol. (h) gain	minus	
(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i)		col	(k), but r	not less tha (from col	n -0-) or	
	as 01 12/3 1/09		cor (j), ii arry				·	0.0	000
<u>a</u>									098.
<u>b</u>									
d d									
e						· · ·-			
	∫ If gain, also enter			J				0.0	0.00
2 Capital gain net income or (net capi3 Net short-term capital gain or (loss)	, ((),		7	1	2			-80	098.
If gain, also enter in Part I, line 8, co if (loss), enter -0- in Part I, line 8		u (o).		}	2		N/A		
Part V Qualification Un	der Section 4940(e) for	Reduced	Tax on Net	Inv	estment Inc	ome	IV/ E		
(For optional use by domestic private for									
If section 4940(d)(2) applies, leave this	•	.o (o(a) tax o		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-,				
11 Section 4540(d)(2) applies, leave this	part vialik.								
Was the foundation liable for the section				rıod?				Yes	X No
If "Yes," the foundation does not qualify									
1 Enter the appropriate amount in ea		istructions be	fore making any e		-			(d)	
(a) Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying dist	tributions	Net value of no	(c) nchar	ıtable-use assets		Dıstrı (col (b) dı	bution ratio vided by col	(c))
2012		7,024.			110,204			. 42	26700
2011	2	1,901.			83,087				<u> 3591</u>
2010	2	5,001.			331,494				75419
2009	1	<u>0,900.</u>			561,040				L9428
2008	2	<u>4,367.</u>			<u>555,750</u>	•		.04	<u> 13845</u>
2 Total of line 1, column (d)						2_	ļ	. 82	28983
3 Average distribution ratio for the 5-		on line 2 by 5,	or by the number	of ye	ars				
the foundation has been in existence	e if less than 5 years					3_		.16	55797
4 Enter the net value of noncharitable	-use assets for 2013 from Part X,	line 5				4		67	,231.
5 Multiply line 4 by line 3						5		11	,147.
6 Enter 1% of net investment income	(1% of Part I, line 27b)					6			0.
7 Add lines 5 and 6	·					7		11	,147.
	Deat VIII has d								
8 Enter qualifying distributions from I		استمالك	lata that acut		1/ tov roto	8	l	13	<u>,576.</u>
If line 8 is equal to or greater than li See the Part VI instructions	me 7, check the box in Part VI, line	io, and comp	nete mat part usin	iya F	o idx fale.				
323521 10-10-13					. <u>.</u>			Form 990- l	PF (2013)

Disconting foundations dissembed in section 4940(d)(2), check here		990-PF (2013) TERRY F. ALLEN FAMILY CHARITABLE TRUST rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4		6837 • see i			Page 4 1 s)
Dates to foundations that meet the section 4940(e) requirements in Part V, check here X X X X X X X X X	1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigs\) and enter "N/A" on line 1.					
b Domestic foundations that most the section 4940(e) requirements in Part V, check here ■	•						
of Part I, line 27b • All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, cot (b) 2 Tax under section 511 (domestic section 4947(a)(1) firusts and taxable foundations only. Others enter -0-) 3 And filnes 1 and 2 3 O	ь		1				0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 3 0 3 Add lines 1 and 2 0 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 0 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 0 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 0 6 Credistrapprents: a 2015 estimated tax payments and 2012 overpayment credited to 2013 6							
3	C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
4 Subtitle A (neome) bx (domestic section 4947(p)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Circetis(**pyments): 2 2013 estimated tax payments and 2012 overpayment credited to 2013 6 bx (and the paid of the pai	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
5 Tax based on investment income: Subtract line 4 from line 3 if zero or less, enter-0-6 2 O'CredissPayments: 2 0'10 estimated tax payments and 20'12 overpayment credited to 20'13 5 Except foreign organizations - tax withheld all source 1 Exp and with application for extension of time to the (Form 8868) 6 Each gradient application for extension of time to the (Form 8868) 6 Each gradient application for extension of time to the (Form 8868) 6 Each gradient application for extension of time to the (Form 8868) 7 Iodial credits and payments, Add lines 6 at through 6 d 8 Enter any penalty for underpayment of estimated tax. Check here in if Form 2220 is attached 9 Tax dee: If this total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If lines 5 and 8 is more than line 7, enter amount owed 11 Enter the amount of lines 5 and 8 is more than line 7, enter amount owed 12 Depart VII-A Statements Freegarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inforement in 2 Depart VII-A Statements Regarding Activities 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inforement in 3 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inforement in 3 During the tax year, did the foundation attempt to mitience any national, state, or local legislation or did it participate or inforement in 3 During the text year, did the foundation of the manufacture and prices (see instructions for the definition)? 1 In the carwer is "Ye" of a orth, adach a effailed description of the abovities and cipies of an materials published or distribution of the form 1120-POL for this year? 1 In the loundation have an political expenditures (see don'48) propended during the year? 2 If Yes," asach a adaled discription of the adovities 3 Is the foundation made any changes, not previously	3	Add lines 1 and 2	3				0.
6 CrediscPayments: a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8668) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 8a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due If the total of lines 5 and 8 is more than the 104 of lines 5 and 8 is more than the 104 of lines 5 and 8 is more than the 104 of lines 5 and 8, enter the amount over a 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Dart VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to mitience any national, state, or local legislation or did it participate or intervien in any political campaign? 1a but dis spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b did spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b A Statements Penalty and the sealed description of the advities and opies of an materials polished or distributed by the foundation in connection with the advities and opies of an materials polished or distributed by the foundation in an opie of the advities and opies of an materials polished or distributed by the foundation in an activities that have not previously been reported to the IRS? 1 (1) on the foundation Ps \$ 0	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				
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7 0.0 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Ut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b Ut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b Ut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b Ut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b Ut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1c Did the foundation file form \$120.00 or indirectly) for political purposes (see instructions for the definition)? 1c Did the foundation file form \$120.00 or indirectly) for foundation did purposes (see instructions or indirectly) for foundation and purposes during the year? 2 It is the foundation engaged in any activities that have not previously imposed during the year? 2 It is the foundation have unrelated business pross income of \$1,000 or more during the year? 2 It is the foundation have unrelated business	C	lax paid with application for extension of time to file (Form 8868)					
8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached	d	Backup withholding erroneously withheld 6d					
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10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities Statements Regarding Activities A During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? bird it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the asswer is "Ye" of a orth, abach a advised discription of the advities and opies of an imaterials published or distributed by the foodation in onnection with the advities C Did the foundation file Form 1120-POL for this year? C Did the foundation S O. (2) On foundation managers. ▶ \$ O. E Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O. Has the foundation manager is S O. (2) On foundation managers. ▶ \$ O. Has the foundation manager is Ye, "abach a divities that have not previously been reported to the IRS? Ye, "abach a divities of incorporation, or bylaws, or other similar instruments? If "Ye," abach a conformed opy of the banges X	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9				0.
Part VII-A Statements Regarding Activities	10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_10_				
1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? If the aswer is "\si of a orlib, abach a edialed discription of he abvities aid opies of an materials published or distributed by the foundation in onnection with the abvities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \(\bar{\infty}\) \(\infty\) of xix on political expenditures (section 4955) imposed during the year. (1) On the foundation \(\bar{\infty}\) \(\infty\) of xix on political expenditures (section 4955) imposed during the year. (1) On the foundation \(\bar{\infty}\) \(\infty\) of xix on political expenditures (section 4955) imposed during the year. (1) On the foundation \(\bar{\infty}\) \(\infty\) of xix on political expenditures (section 4955) imposed during the year. (1) On the foundation have an infty paid by the foundation during the year for political expenditure tax imposed on foundation managers. \(\bar{\infty}\) \(\bar{\infty}\) \(\frac{\infty}{\infty}\) and a distribution of the advities. 3 Has the foundation made any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "\(\bar{\infty}\)," adach a canformed opy of the banges. 4a Did the foundation have unrelated businesses gross income of \$1,000 or more during the year? If "\(\bar{\infty}\)\), as the foundation, termination, dissolution, or substantial contraction during the year? If "\(\bar{\infty}\)\), as the satement required \(\bar{\infty}\) Gerall instruction T 6 Arc the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: (a) By state legislation that effectiv			11				
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If the aswer s "Ye" of a orf b, abach a edaled discription of the abvities and opies of an materials published or distributed by the foodadation in connection with the advities c Did the foundation File Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year* (1) On the foundation ► \$ O. (2) On foundation managers. ► \$ O. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ O. 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Ye," abach a advited discription of the abvities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Ye," abach a antiformed opy of the banges 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," abach he statement required by Geeral instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By language in the governing instrument in the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? The foundation have at least \$5,000 in assets at any time during the year? If "Ye," omplete fait It of (t), and fait XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NONE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General instruction G?# "No," batch explanation 9 is the foundation claiming st		any political campaign?			1a		
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	10				10		X

orm 990-PF (2013) TERRY F. ALLEN FAMILY CH			04-68379	<u>08 Page 6</u>
Part VII-B Statements Regarding Activities for Which I	rorm 4/20 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to.	10.457. \\0	Г	(.	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No	
(2) Influence the outcome of any specific public election (see section 4955); o	or to carry on, directly or indire		s X No	
any voter registration drive?	2		S X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		L 1 t	S LAJ NO	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	ii described iii section		s X No	
509(a)(1), (2), or (3), or section 4940(d)(2)?	or advectional purposas, or f		S [A] NO	
(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?	or educational purposes, or i		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	dar tha avaantions described i		S LALINO	
section 53 4945 or in a current notice regarding disaster assistance (see instru		iii negulations	N/A	ib
Organizations relying on a current notice regarding disaster assistance check h	·			-
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ınad		
expenditure responsibility for the grant?		I/A	s No	
If "Ye," atach the satement required by Regulations setion 5 494:		I/A 16	18 C 180	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	pay premiums on	v	s X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	parennal hanafit contract?			ib X
If "Ye" \(\delta \) form 8970	ici sonai ucheni contract.		<u> </u>	A A
7a At any time during the tax year, was the foundation a party to a prohibited tax s	haltar transaction?	v.	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attributed to a promoted to a second and the foundation receive any proceeds or have any net income attributed to a second attributed attribut		L1 16	. 1—	'b
Part VIII Information About Officers, Directors, Trust		nagers Highly		
Paid Employees, and Contractors	ccs, roundation ma	inagers, riigini		
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
TERRY F. ALLEN	DIR.			
256 FULLER MTN RD				
FERRISBURG, VT 05456	0.00	0.	0.	0.
	_			
O O O O O O O O O O O O O O O O O O O	huded on line 4) If none	ontor IINONE II		
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
NONE	devoted to position		compensation	allowalices
NONE	-			
	†			
	1			
		 		 -
	1			
	-			··
	<u></u>			
Total number of other employees paid over \$50,000			>	0
			Form	990-PF (2013)

orm 990-PF (2013) TERRY F. ALLEN FAMILY CHARITABLE TRUST	04-6837908 Pa	age 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	ce (c) Compens	sation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses	
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total, Add lines 1 through 3	>	0.
	Form 990-PF ((2013)

Dody	081 $04-68$	33/908 Page 8
Part X Minimum Investment Return (All domestic foundations must complete this	part Foreign foundations, see	instructions)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	68,255.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	68,255.
e Reduction claimed for blockage or other factors reported on lines 1a and		-
1c (attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	68,255.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,024.
Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	67,231.
6 Minimum investment return Enter 5% of line 5	6	3,362.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private oper	ating foundations and certain	
foreign organizations check here and do not complete this part.)		·
1 Minimum investment return from Part X, line 6	1	3,362.
2a Tax on investment income for 2013 from Part VI, line 5		
b Income tax for 2013. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	3,362.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	3,362.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		3,362.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	13,576.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)		
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	<u>13,576.</u>
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	13,576.
Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whe	ther the foundation qualifies for the	section

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4940(e) reduction of tax in those years.

Part XIII

Undistributed	Income (s	ee instructions)
Olluisii Duleu	IIICOIIIC IS	ee manuchonsi

1 Distributable amount for 2013 (from Part XI, line 7 2 Usasterbuild amount for 2013 (from Part XI, line 7 2 Usasterbuild amount for 2012 only 5 lotal for principals 2 (0.09 3 Sexess distributions carryover, if any, to 2013; a from 2008 6 From 2009 6 From 2010 7 For 2010 7 F	•	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
2 Understoekenscent, aan, as of he end of 2019	1 Distributable amount for 2013 from Part XI,				2 260
1.0					3,362.
19 19 19 19 19 19 19 19	· · · · · · · · · · · · · · · · · · ·			0	
2009 719 . 3 Excess distributions carryover, if any, to 2013: a From 2008 b From 2009 c From 2011 4, 369 . c From 2011 43, 014 f Total of lines 3a through 4 A 7, 383 . 47, 38				U •	
3 Exercise distributions carryover, if any, to 2013: a From 2008 b From 2019 c From 2011	•		719.		
a From 2008 b From 2010 d From 2011 d 4, 369 . e From 2011 d 43, 0.14 . f Total of lines 3 at through e Oualdying distributions for 2013 from Part XII, Ime 4, ▶ ≤ 13, 576 . Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to 2013 distributions of orgons (Election required - see instructions) 0 . d retrained as 6 from the see instructions 0 . d Applied to 2013 distributions and or orgus (Election required - see instructions) 0 . d Applied to 2013 distributions and or orgus (Election required - see instructions) 0 . d Applied to 2013 distributions and orgus (Election required - see instructions) 10 . d Applied to 2013 distributions and orgus (Election required - see instructions) 0 . d Applied to 2013 distributions and orgus (Election required - see instructions) 10 . 214 . 5 Excess distributions earryove applied to 3013 file in a round all applied in file 2b 0 . d Effect the amount of proryears' undistributed income. Subtract line 4b from line 2b 0 . d Effect the amount of proryears' undistributed income for which the section 494/2 lay has been prevously assessed 3 destinate time 6c from line 6b Taxable amount - see instructions 4 from line 2 2 . Undistributed income for 2012 Subtract line 4 from line 2 3 . Taxable amount - see instructions 1 Undistributed income for 2012 Subtract line 4 from line 2 3 . Taxable amount - see instructions 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 .			, 15		
e From 2010 d From 2012 d From 2013 d Fro					
dFrom 2011	b From 2009				
e From 2012	c From 2010				
1 Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, Inv. 4. ▶ \$ 13,576. a Applied to 2012, but not more than line 2a b Applied to 10 Instituted encome of pror years (Election required - see instructions) c I reated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaming amount distributed out of corpus 5 Excess distributions converse exercise to 201 (for amount) express in occlimar floy. 5 Excess from 2011 d Applied to 2013 distributable amount indicated below 2 Corpus Add lines at, 4c, and se Substrate line 5 b Prior years' undistributed income. Subtract lines 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deticincing his been issued, or on which this section 494(2a) tax has been previously assessed 3 Subtract line 6c from line 6b Taxable amount - see instructions Undestributed income for 2012. Subtract line 4a from line 2a. Taxable amount must be distributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(1)(1)(1)(7) or 494(20)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 0. 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10, 243, 0.14. Excess from 2010 € Excess from 2011 € Excess from 2013 10, 2.14.					
4 Qualifying distributions for 2013 from Part XII, Intel 4. PS 13,576. a Applied to 2012, but not more than line 2a b Applied to undistributed income of priory years (Election required - see instructions) c I ricated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Escoss distributions caregiver applied to 2013 and 2014 to 2014 and 201	e i rom 2012 43,014.				
Part XII, Ine 4 ► S 13,576. a Appled to 2012, but not more than line 2a b Appled to undistributed income of pror years (Election required - see instructions) c I readed as distributions out of corpus (Election required - see instructions) d Appled to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions early ever applied to 2013 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0		47,383.			
a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c I readed as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 ticoses distributions carryover applies to 2013 different incolumn (s); the same amount must be above, in column (s); the same amount must be above, in column (s); the same amount must be above, in column (s); the same amount must be above, in column (s); the same amount must be above, in column (s); the same amount must be above, in column (s); the same amount must be above, in column (s); the same amount must be above, and the Subtract line 3 to Prior years' undistributed amome. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed imome for which a notice of discincions years are suited, or on which the section 494(s) lax has been previously assessed distribution from the 5b Taxable amount - see instructions e Undistributed imome for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed imome for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed imome for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in sort of 2014. Subtract lines 2 and 8 from line 6a. 7. Amounts treated as distributions out of corpus to sasky requirements imposed by section 170(b)(1)(f) or 4942(g)(3) 8. Excess from 2014 9. Excess from 2019 10. Analyses of line 9 10					
b Applied to undistributed income of prior years (Election required - see instructions) c 1 related as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount a Remaining amount distributed out of corpus 5 Excess from 2011 d 10, 2114.	· · · · · · · · · · · · · · · · · · ·				
Votars (Election required - see instructions) C Incated as distributions out of corpus (Election required - see instructions) O O				U .	
C Treated as distributions out of corpus (Election required - see instructions)			0		
Citection required - see instructions 0			0.		
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e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (it an amount appears in oblimic fluth the same amount fluth of shown in column (it)) 6 Entert the net total of each column as indicated below a Corpus Add lines 3f, 4c, and 4e Subtract line 5 bring years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prory years' undistributed income for which a notice of deficiency has been issued, or on which this section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount - see instr. I Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed m 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 494(2(0)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2011 d Excess from 2011 d Excess from 2011 d Excess from 2013 e Excess from 2013 10 , 214 -		- 0.			3.362.
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### ### ### ### ### ### ### ### ### ##	(If an amount appears in column (d), the same amount must be shown in column (a))				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b Toxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions to distributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 c Excess from 2012 c Excess from 2012 c Excess from 2013 10,214.					
Inite 4b from line 2b	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	57,597.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 66 from line 6b Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 e Excess from 2013 10 , 214.	b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8. Excess distributions carryover from 2008 not applied on line 5 or line 7 9. Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 577,597. 10. Analysis of line 9 a Excess from 2010 c Excess from 2011 d. 4,369. d Excess from 2012 e Excess from 2013 10,214.	line 4b from line 2b		719.		
d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2010 c Excess from 2011 d 4, 369. d Excess from 2012 e Excess from 2013 10 , 214.	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 10 , 214.					
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f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 10 , 214 .	e Undistributed income for 2012. Subtract line				
lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 d Excess from 2013 10 , 214.	4a from line 2a. Taxable amount - see instr.			0.	
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 10 , 214.					0
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8					<u> </u>
section 170(b)(1)(F) or 4942(g)(3) 8					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 10 , 214.		0			
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Subtract lines 7 and 8 from line 6a 57,597. 10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 10,214.		- 0.			
10 Analysis of line 9 a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 10,214.	_	57.597.			
a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 10,214.		3,,33,,			
b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013 10,214.	· · · · · · · · · · · · · · · · · · ·				
c Excess from 2011 4,369. d Excess from 2012 43,014. e Excess from 2013 10,214.					
d Excess from 2012 43,014. e Excess from 2013 10,214.					
e Excess from 2013 10, 214.	d Excess from 2012 43,014.				
- AAA DE	e Excess from 2013 10,214.				

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	. ALLEN FAM				337908 Page 10
Part XIV Private Operating Fo			·A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for			. •	1040()(0)	0.40(.)(1.)
b Check box to indicate whether the found		ig foundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	/b) 2012	Prior 3 years	(4) 2010	- (a) Total
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					<u></u>
b 85% of line 2a			<u> </u>		
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities				,	
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Fotal support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	<u> </u>				<u> </u>
Part XV Supplementary Info			if the foundation	on had \$5,000 or m	iore in assets
at any time during t	he year-see inst	ructions.)			
1 Information Regarding Foundation					
a List any managers of the foundation wh	o have contributed more	than 2% of the total con	tributions received by	the foundation before the cl	ose of any tax
year (but only if they have contributed r	nore than \$5,000) (See s	section 507 (u)(2).)			
NONE					
b List any managers of the foundation who other entity) of which the foundation ha	io own 10% or more of th is a 10% or greater intere	ne stock of a corporation ist	(or an equally large po	ortion of the ownership of a	partnership or
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan	, Scholarship, etc., P	rograms:		
Check here ► X if the foundation of the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable	organizations and doe	es not accept unsolicited red s, complete items 2a, b, c, ai	quests for funds If nd d
a The name, address, and telephone num					
a The hame, address, and telephone ham	ison or a main assistance or				
b The form in which applications should	be submitted and informa	ation and materials they s	should include	·····	
c Any submission deadlines:					
d Any restrictions or limitations on award	ls, such as by geographic	al areas, charitable fields	, kınds of ınstitutions,	or other factors	
			,		F 000 DE (00.10)
222501 10 10 12					Form 990-PF (2013)

	(continued)			
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid diring the year				
SEE ATTACHED	NONE	501C3	CHARITABLE	
SEE ATTACHED	HONE	50103	CHARTIABLE	13,576.
		·		
Tota!		<u> </u>	▶ 3a	13 576
b Approved for fure payment				
NONE				
		 		
Total			► 3b_	0

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelate	ed business income		ided by section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
	COUC		0000		
a					
b					
C					
d			ļ	<u> </u>	
e			<u> </u>		
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					1.
4 Dividends and interest from securities	·				
5 Net rental income or (loss) from real estate.			T		
a Debt-financed property					
b Not debt-financed property	-				
6 Net rental income or (loss) from personal					
property					
7 Other investment income			ļ		
8 Gain or (loss) from sales of assets other					
than inventory					-80,098.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
	-			· · · · · · · · · · · · · · · · · · ·	
			 		
e (h) (d) and (a)		0.	 	0	-80,097.
12 Subtotal. Add columns (b), (d), and (e)			Ц		
13 Total Add line 12, columns (b), (d), and (e)				13	-80,097.
(See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities t	o the Acc	omplishment of F	vemr	ot Purnoses	
Line No Explain below how each activity for which incomplete the foundation's exempt purposes (other than			A contri	buted importantly to the accor	nplishment of
the foundation's exempt purposes (other than	by providing it	mus for such purposes)			
		·			
	-				
-	••	· 			
					
					····
		<u> </u>			·····
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Part XV	II Information Re Exempt Organ	egarding Transfe	rs To and Tra	nsactions a	ind Relations	hips With Noncl	naritable	9	<u>go 10</u>
1 Did the	organization directly or indi		ne following with any	other organization	n described in sect	ion 501(c) of		Yes	No
	de (other than section 501(c			=		1011 30 1(0) 01			
					112410113				
 a Transfers from the reporting foundation to a noncharitable exempt organization of. (1) Cash 									
							1a(1)		X
	her assets						1a(2)		X
	ransactions:	KI							
	lles of assets to a noncharita						<u>1b(1)</u>		_X
	rchases of assets from a no	· · ·	nization				<u>1b(2)</u>	<u> </u>	X
	ental of facilities, equipment,						1b(3)		<u>X</u>
	imbursement arrangements						1b(4)		_X
	ans or loan guarantees						1b(5)		_X
	rformance of services or me	-					1b(6)		<u>X</u>
	g of facilities, equipment, ma						1c		_X
	nswer to any of the above is							sets,	
	ices given by the reporting for a color in the color in (d) the value of the goods,			n fair market valu	ie in any transaction	or sharing arrangemer	ıt, show ın		
(a) Line no	(b) Amount involved	(c) Name of non	icharitable exempt o	rganization	(d) Description	of transfers, transactions a	and sharing ar	rangeme	nts
			N/A	• • •					
			· ·						
									-
							-		
						·			
							•		
ın secti	oundation directly or indirection 501(c) of the Code (othe complete the following sch	r than section 501(c)(3))		ıx-exempt organı	zations described		Yes	X] No
	(a) Name of org		(b) Type	of organization	,	(c) Description of relation	nship		
	N/A						•		
				-					
Sign Here	der penalties of perjury, I declare d belief, it is true, correct, and cor	mplete Declaration of prepare	er (other than taxpayer) is	s based on all inform $15/19$	turale	best of my knowledge has any knowledge	May the IRS return with the shown below	e prepare (see ins	er
8			Dat	៥	Title	Check X If PI	INI		
	Print/Type preparer's na	allie T	ep rer's signature		Date	self- employed	IIV		
Paid	7/16.11	/ (//		00/10/1	· -	00150	4 4 ~	
	J-1/5m4		// 		08/12/14		00158		
Prepare Use Onl	1 111110 1101110 2 0 222	FERY D. SM	CPA/AI	BV, CVA		Firm's EIN ► 03-	03123	41	
	Firm's address ▶ 72	PINE STREE	et						
		RLINGTON, V				Phone no 802-	864-5	779	

323622

Form **990-PF** (2013)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990.

OMB No 1545-0047

2013

Name of the organization

Employer identification number

	TERRY F. ALLEN FAMILY CHARITABLE TRUST 04-6837908
Organization type (chec	:k one)
Filers of:	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990 PF	X 501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
Note. Only a section 50	on is covered by the General Rule or a Special Rule. 1(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions
General Rule	
	ation filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one emplete Parts I and II
Special Rules	
509(a)(1) and 1	01(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 70(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, ine 1 Complete Parts I and II
total contribution	01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, ons of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or of cruelty to children or animals. Complete Parts I, II, and III
contributions for If this box is ch purpose Do no	01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, or use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 lecked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., of complete any of the parts unless the General Rule applies to this organization because it received nonexclusively table, etc., contributions of \$5,000 or more during the year
but it must answer "No	on that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to neet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).
LHA For Paperwork R	Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013

Name of organization

Employer identification number

TERRY F. ALLEN FAMILY CHARITABLE TRUST

04-6837908

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	al space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TERRY ALLEN 256 FULLER MOUNTAIN ROAD FERRISBURG, VT 05456	\$ 4 ,809.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Employer identification number

TERRY F. ALLEN FAMILY CHARITABLE TRUST

04-6837908

art II	Noncash Property (see instructions) Use duplicate copies of P.	art II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	
		\$	
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received (d) Date received (d) Date received (d) Date received (d) Date received
. 		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	
	13	\$	000 000 57 000 55

Name of orga	ınızation	Employer identification number				
TERRY	F. ALLEN FAMILY CHARIT	ABLE TRUST	04-6837908			
Part III	Exclusively religious, charitable, etc., indiv year Complete columns (a) through (e) and the the total of exclusively religious, charitable, etc Use duplicate copies of Part III if additions	idual contributions to section 501(c)(7 he following line entry. For organizations , contributions of \$1,000 or less for the), (8), or (10) organizations that total more than \$1,000 for the			
(a) No.	Ose duplicate copies of Fart III ii addition	ar space is fieeded				
from Part I	(b) Purpose of gift	(c) Use of grft	(d) Description of how gift is held			
		(e) Transfer of gift				
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
-	Transferee's name, address, ar	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of grft	(d) Description of how gift is held			
	Transferee's name, address, ar	(e) Transfer of gift	Relationship of transferor to transferee			
(a) No.						
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
		(e) Transfer of gift				
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee			

FORM 990-PF INTEREST ON SAV	INGS AND TEM	PORARY	CASH II	NVESTMENTS	STATEMENT	1
SOURCE	REVE	(A) REVENUE PER BOOKS 1.		(B) NVESTMENT NCOME	(C) ADJUSTED NET INCOME	
INTEREST INCOME	 			1.		
TOTAL TO PART I, LINE 3				1.		
FORM 990-PF	OTHER E	XPENSES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS		S) IVEST- INCOME			
LEGAL & ACCOUNTING FEES	900.		0.			0.
TO FORM 990-PF, PG 1, LN 23	935.	: =	0.			0.
FORM 990-PF OTHER DECREASI	ES IN NET AS	SETS OR	FUND	BALANCES	STATEMENT	3
DESCRIPTION					AMOUNT	
INCREASE (DECREASE) IN VALUE	OF INVESTME	NTS			23,6	65.
TOTAL TO FORM 990-PF, PART III, LINE 5				23,6	65.	