Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation ISAIAH 61 FOUNDATION	**A** Employer identification number 14-1827942
Number and street (or P O box number if mail is not delivered to street address) PO BOX 5505 — Room/suite	**B** Telephone number (see instructions) (518) 563-6327
City or town, state or province, country, and ZIP or foreign postal code BURLINGTON, VT 05402-5505	**C** If exemption application is pending, check here ▶ ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	**D** 1 Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 16,127,261. — **J** Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*	**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	100.			
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	350,533.	350,533.		ATCH 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,019,633.			
	b	Gross sales price for all assets on line 6a 2,857,013.				
	7	Capital gain net income (from Part IV, line 2)		1,019,633.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,370,266.	1,370,166.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) ATCH 2	4,668.			4,668.
	c	Other professional fees (attach schedule) *	86,545.	85,829.		716.
	17	Interest ATCH 4	42.	42.		
	18	Taxes (attach schedule) (see instructions) ATCH 5	45,160.	9,979.		26,431.
	19	Depreciation (attach schedule) and depletion	216,924.			
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 6	8,712.	364.		4,927.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	362,051.	96,214.		36,742.
	25	Contributions, gifts, grants paid	576,400.			576,400.
	26	**Total expenses and disbursements** Add lines 24 and 25	938,451.	96,214.	0	613,142.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	431,815.			
	b	**Net investment income** (if negative, enter -0-)		1,273,952.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	68,958.	87,184.	87,184.
	2	Savings and temporary cash investments	181,427.	280,909.	280,909.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges ATCH 7	4,788.		
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 8	10,597,247.	13,078,614.	13,078,614.
	c	Investments - corporate bonds (attach schedule) ATCH 9	306,837.	192,534.	192,534.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 3,807,886.			
		Less accumulated depreciation (attach schedule) ▶ 1,344,866.	2,674,749.	2,463,020.	2,463,020.
	15	Other assets (describe ▶ ATCH 10)	25,000.	25,000.	25,000.
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	13,859,006.	16,127,261.	16,127,261.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	13,859,006.	16,127,261.	
	30	**Total net assets or fund balances** (see instructions)	13,859,006.	16,127,261.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	13,859,006.	16,127,261.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,859,006.
2	Enter amount from Part I, line 27a	2	431,815.
3	Other increases not included in line 2 (itemize) ▶ ATCH 11	3	1,836,440.
4	Add lines 1, 2, and 3	4	16,127,261.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	16,127,261.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,019,633.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	560,534.	10,714,594.	0.052315
2011	593,408.	10,025,742.	0.059188
2010	402,324.	9,264,194.	0.043428
2009	459,227.	8,567,547.	0.053601
2008	442,555.	8,198,334.	0.053981

2 **Total** of line 1, column (d)	2	0.262513
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052503
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	12,210,902.
5 Multiply line 4 by line 3	5	641,109.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,740.
7 Add lines 5 and 6	7	653,849.
8 Enter qualifying distributions from Part XII, line 4	8	613,142.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter _______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	25,479.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	25,479.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	25,479.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 3,625.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 28,425.		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	32,050.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	116.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	6,455.
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 6,455. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY,VT,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ PAULA ANDERSON Telephone no ▶ 802-383-2676

Located at ▶ PO BOX 5505 BURLINGTON, VT ZIP+4 ▶ 05402-5505

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____ , ____ , ____ , ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a	Average monthly fair market value of securities	1a	12,087,616.
b	Average of monthly cash balances	1b	309,239.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	12,396,855.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	12,396,855.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	185,953.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,210,902.
6	**Minimum investment return.** Enter 5% of line 5	6	610,545.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	610,545.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	25,479.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	25,479.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	585,066.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	585,066.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	585,066.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	613,142.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	613,142.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	613,142.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				585,066.
2	Undistributed income, if any, as of the end of 2013				
a	Enter amount for 2012 only				
b	Total for prior years 20 11 ,20 10 ,20 09				
3	Excess distributions carryover, if any, to 2013				
a	From 2008 ... 36,576.				
b	From 2009 ... 34,850.				
c	From 2010 ...				
d	From 2011 ... 98,607.				
e	From 2012 ... 33,010.				
f	Total of lines 3a through e	203,043.			
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 613,142.				
a	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2013 distributable amount				585,066.
e	Remaining amount distributed out of corpus	28,076.			
5	Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	231,119.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	36,576.			
9	**Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	194,543.			
10	Analysis of line 9				
a	Excess from 2009 ... 34,850.				
b	Excess from 2010 ...				
c	Excess from 2011 ... 98,607.				
d	Excess from 2012 ... 33,010.				
e	Excess from 2013 ... 28,076.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

ANDREW J. SCHONBEK

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 13				
Total . . . . ▶ 3a				576,400.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	350,533.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,019,633.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,370,166.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 1,370,166.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 11/12/14 | Title TRUSTEE

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	KAREN J DANAHER		10-23-14		P00717296
	Firm's name ▶ DANAHER ATTIG & PLANTE PLC			Firm's EIN ▶ 20-3682035	
	Firm's address ▶ 150 KENNEDY DR, PO BOX 2166 SOUTH BURLINGTON, VT 05407-2166			Phone no 802-383-0399	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MORGAN STANLEY SMITH BARNEY - DIVIDENDS	333,005.	333,005.
MORGAN STANLEY SMITH BARNEY - INTEREST	14,573.	14,573.
JPM ALERIAN MPL COUPON PAYMENT	2,955.	2,955.
TOTAL	350,533.	350,533.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING	4,668.			4,668.
TOTALS	4,668.			4,668.

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT FEES	85,829.	85,829.	
COMPUTER CONSULTANT	716.		716.
TOTALS	86,545.	85,829.	716.

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MORGAN STANLEY SMITH BARNEY - MARGIN INTEREST	42.	42.
TOTALS	42.	42.

ATTACHMENT 5

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PROPERTY TAXES	26,431.		26,431.
EXCISE TAXES	8,750.		
FOREIGN TAXES	9,979.	9,979.	
TOTALS	45,160.	9,979.	26,431.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BANK SERVICE CHARGES	21.		21.
POSTAGE & DELIVERY	118.		118.
GENERAL LIABILITY INSURANCE	4,788.		4,788.
OTHER EXPENSES	3,785.	364.	
TOTALS	8,712.	364.	4,927.

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
PREPAID INSURANCE		
TOTALS		

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED STATEMENT B	13,078,614.	13,078,614.
TOTALS	13,078,614.	13,078,614.

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED STATEMENT B	192,534.	192,534.
TOTALS	192,534.	192,534.

ATTACHMENT 10

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ANATOL MALANCIA	25,000.	25,000.
TOTALS	25,000.	25,000.

ATTACHMENT 11

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAIN/(LOSS)		1,836,440.
	TOTAL	1,836,440.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ANDREW J. SCHONBEK 79 WOODCLIFF DRIVE PLATTSBURGH, NY 12901	TRUSTEE 2.00	0	0	0
ALICE J. SCHONBEK 79 WOODCLIFF DRIVE PLATTSBURGH, NY 12901	TRUSTEE .25	0	0	0
EILEEN SCHONBEK-BEER PO BOX 84 BURLINGTON, VT 05402-0084	TRUSTEE .50	0	0	0
MICHAEL BEER PO BOX 84 BURLINGTON, VT 05402-0084	TRUSTEE 3.00	0	0	0
STEPHANIE BEER PO BOX 84 BURLINGTON, VT 05402-0084	TRUSTEE .25	0	0	0
MATTHEW BEER 29 TANGLEWOOD DRIVE SOUTH BURLINTON, VT 05403	TRUSTEE .25	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
AMELIA SCHONBEK 79 WOODCLIFF DRIVE PLATTSBURGH, NY 12901	TRUSTEE .25	0	0	0
ALEXANDRA SCHONBEK 35 HAZEL AVE. AMHERST, MA 01002	TRUSTEE .25	0	0	0
	GRAND TOTALS	0	0	0

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHILD VOICE INTERNATIONAL PO BOX 579 DURHAM, NH 03824-0579	NO RELATIONSHIP PC	SUPPORT OF MINISTRY	120,000.
INTERNATIONAL HOUSE OF PRAYER 3535 EAST RED BRIDGE ROAD KANSAS CITY, MO 64137	NO RELATIONSHIP PC	SUPPORT OF MINISTRY	2,000.
KINGDOM'S KIDS MINISTRY 1050 BRIGHTON COVE DRIVE LAWRENCEVILLE, GA 30043	NO RELATIONSHIP PC	SUPPORT OF MINISTRY	3,500
150 CHERRY STREET 150 CHERRY STREET BURLINGTON, VT 05401	AFFILIATED ORGANIZATION PC	SUPPORT OF MINISTRY	415,000
FINAL FRONTIER MINISTRIES PO BOX 121971 NASHVILLE, TN 37212-1971	NO RELATIONSHIP PC	SUPPORT OF MINISTRY	13,600
LIVING HOPE CHRISTIAN CHURCH 1037 SOUTH BROWNELL ROAD WILLISTON, VT 05495	NO RELATIONSHIP PC	SUPPORT OF MINISTRY	2,600

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
KID'S ALIVE INTERNATIONAL 2507 CUMBERLAND DRIVE VALPARAISO, IN 46383-2503	NO RELATIONSHIP PC	SUPPORT OF PROGRAM SERVICES	2,000.
BURLINGTON EMERGENCY SHELTER 89 NORTH STREET BURLINGTON, VT 05401	NO RELATIONSHIP PC	SUPPORT OF PROGRAM SERVIES	12,000.
ONE HEART MINISTRIES, INC 11746 MANHATTAN DES PERES, MO 63131	NO RELATIONSHIP PC	SUPPORT OF MINISTRY	1,200
EASTSIDE FOURSQUARE CHURCH 14520 100TH AVE NE BOTHELL, WA 98011	NO RELATIONSHIP PC	SUPPORT OF MINISTRY	500.
LIFESONG FOR ORPHANS PO BOX 40 DRIDLEY, IL 61744	NO RELATIONSHIP PC	SUPPORT OF PROGRAM SERVIES	4,000.
		TOTAL CONTRIBUTIONS PAID	576,400.

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at *www.irs.gov/form1041*

OMB No 1545-0092

2013

Name of estate or trust	Employer identification number
ISAIAH 61 FOUNDATION	14-1827942

Note: *Form 5227 filers need to complete **only** Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked	88,690.	77,130.		11,560.
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked				

4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	5	
6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet	6	( )
7 **Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back . . . . ▶	7	11,560.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked	93,502.	70,243.		23,259.
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked	2,674,821.	1,690,007.		984,814.
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked				

11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.	12	
13 Capital gain distributions.	13	
14 Gain from Form 4797, Part I.	14	
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet	15	( )
16 **Net long-term capital gain or (loss).** Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back . . . . ▶	16	1,008,073.

Part III **Summary of Parts I and II**
Caution: *Read the instructions* **before** *completing this part.*

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17	**Net short-term gain or (loss)**	17			11,560.
18	**Net long-term gain or (loss):**				
a	Total for year	18a			1,008,073.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	18b			
c	28% rate gain	18c			
19	**Total net gain or (loss).** Combine lines 17 and 18a ▶	19			1,019,633.

Note: *If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 19, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary*

Part IV **Capital Loss Limitation**

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of
a The loss on line 19, column (3) **or** b $3,000 . . . . . 20 ( )

Note: *If the loss on line 19, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *in the instructions to figure your capital loss carryover*

Part V **Tax Computation Using Maximum Capital Gains Rates**

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the* **Schedule D Tax Worksheet** *in the instructions if.*

- *Either line 18b, col (2) or line 18c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			21			
22	Enter the **smaller** of line 18a or 19 in column (2) but not less than zero	22					
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23					
24	Add lines 22 and 23	24					
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	25					
26	Subtract line 25 from line 24 If zero or less, enter -0-			26			
27	Subtract line 26 from line 21 If zero or less, enter -0-			27			
28	Enter the **smaller** of the amount on line 21 or $2,450			28			
29	Enter the **smaller** of the amount on line 27 or line 28			29			
30	Subtract line 29 from line 28 If zero or less, enter -0- This amount is taxed at 0% ▶					30	
31	Enter the smaller of line 21 or line 26			31			
32	Subtract line 30 from line 26			32			
33	Enter the **smaller** of line 21 or $11,950			33			
34	Add lines 27 and 30			34			
35	Subtract line 34 from line 33 If zero or less, enter -0-			35			
36	Enter the **smaller** of line 32 or line 35			36			
37	Multiply line 36 by 15% ▶					37	
38	Enter the amount from line 31			38			
39	Add lines 30 and 36			39			
40	Subtract line 39 from line 38. If zero or less, enter -0-			40			
41	Multiply line 40 by 20% ▶					41	
42	Figure the tax on the amount on line 27 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			42			
43	Add lines 37, 41, and 42			43			
44	Figure the tax on the amount on line 21 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			44			
45	**Tax on all taxable income.** Enter the **smaller** of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶					45	

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at www irs.gov/form8949.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545 0074

2013

Attachment Sequence No 12A

Name(s) shown on return	Social security number or taxpayer identification number
ISAIAH 61 FOUNDATION	14-1827942

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term For long-term transactions, see page 2

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

[X] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

[ ] **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
SEE ATTACHED STATEMEN A	VARIOUS	VARIOUS	88,690.	77,130.			11,560.
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			88,690.	77,130.			11,560.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side)
ISAIAH 61 FOUNDATION

Social security number or taxpayer identification number
14-1827942

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [X] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- [ ] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
SEE ATTACHED STATEMENT A	VARIOUS	VARIOUS	93,502.	70,243.			23,259.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			93,502	70,243.			23,259.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side): ISAIAH 61 FOUNDATION

Social security number or taxpayer identification number: 14-1827942

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- [ ] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [X] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- [ ] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
SEE ATTACHED STATEMENT A	VARIOUS	VARIOUS	2,674,821.	1690007.			984,814.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			2,674,821.	1690007.			984,814.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Investment Management Services Basic Securities Acct.
383-120489-035

ISAIAH 61 FOUNDATION
ATTN: ANDREW SCHONBEK

STOCKS

COMMON STOCKS

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
3M COMPANY (MMM)	5/13/09	1,290.000	$56.859	$73,348.63	$180,922 50	$107,573 87 LT		
	5/27/09	590.000	57.219	33,759 09	82,747.50	48,988.41 LT		
	Total	1,880.000		107,107.72	**263,670.00**	156,562.28 LT	6,429.60	2 43
Share Price $140 250, Next Dividend Payable 03/2014								
ABBOTT LABORATORIES (ABT)	5/6/09	2,340 000	20.485	47,935.21	89,692.20	41,756.99 LT		
	7/10/09	550.000	21.828	12,005.43	21,081 50	9,076.07 LT		
	8/5/09	225.000	21.147	4,758 00	8,624.25	3,866.25 LT		
	5/17/10	205.000	23.330	4,782 69	7,857.65	3,074.96 LT		
	9/30/13	2,195.000	33 400	73,312.78	84,134.35	10,821.57 ST		
	10/23/13	270.000	37.013	9,993.51	10,349.10	355.59 ST		
	11/20/13	700 000	38.267	26,786.97	26,831.00	44.03 ST		
	Total	6,485.000		179,574 59	**248,570.05**	57,774.27 LT 11,221.19 ST	5,706.80	2.29
Share Price $38 330, Next Dividend Payable 02/2014								
ALTRIA GROUP INC (MO)	5/6/09	5,355.000	16.930	90,659 08	205,578.45	114,919.37 LT		
	5/11/09	2,070.000	16 920	35,023.78	79,467 30	44,443.52 LT		
	Total	7,425.000		125,682.86	**285,045.75**	159,362.89 LT	14,256.00	5 00
Share Price $38 390, Next Dividend Payable 01/10/14								
AMERICAN EXPRESS CO (AXP)	8/31/09	740.000	33.699	24,937.56	67,140.20	42,202.64 LT		
	10/5/09	300.000	33.249	9,974 76	27,219 00	17,244.24 LT		
	10/14/09	285.000	34.650	9,875.25	25,858.05	15,982 80 LT		
	5/14/10	485.000	41.320	20,040.15	44,004.05	23,963.90 LT		
	5/19/10	250.000	39.960	9,989 90	22,682.50	12,692.60 LT		
	6/4/10	250.000	38 930	9,732.48	22,682.50	12,950.02 LT		
	10/12/10	465.000	38.513	17,908.68	42,189.45	24,280 77 LT		
	12/16/11	310.000	46.878	14,532.18	28,126.30	13,594.12 LT		
	7/24/12	500 000	55.354	27,677 00	45,365.00	17,688 00 LT		
	9/27/12	180.000	56.102	10,098.32	16,331.40	6,233.08 LT		
	Total	3,765.000		154,766.28	**341,598.45**	186,832.17 LT	3,463.80	1.01
Share Price. $90 730, Next Dividend Payable 02/2014								
AT&T INC (T)	5/7/09	3,875.000	25.760	99,818.45	136,245.00	36,426.55 LT		
	5/12/09	1,375.000	25.429	34,965.43	48,345.00	13,379.57 LT		
	9/9/11	715.000	27.770	19,855.55	25,139.40	5,283.85 LT		
	9/22/11	355.000	27.830	9,879.65	12,481.80	2,602.15 LT		
	12/16/11	315.000	28 777	9,064.82	11,075.40	2 010 58 LT		

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Investment Management Services Basic Securities Acct.
383-120489-035

ISAIAH 61 FOUNDATION
ATTN: ANDREW SCHONBEK

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	6,635.000		173,583.90	**233,286.60**	59,702 70 LT	12,208.40	5 23
Share Price $35 160, Next Dividend Payable 02/2014								
BB & T CORP (BBT)	3/11/13	7,390.000	31.649	233,887 59	275,794 80	41,907.21 ST		
	11/20/13	170.000	34 090	5,795.30	6,344.40	549.10 ST		
	Total	7,560.000		239,682.89	**282,139.20**	42,456.31 ST	6,955.20	2.46
Share Price $37.320, Next Dividend Payable 03/2014								
BCE INC (NEW) (BCE)	5/7/10	2,050.000	29.147	59,751 35	88,744.50	28,993 15 LT		
	5/20/10	340.000	29.340	9,975.53	14,718.60	4,743.07 LT		
	5/24/10	345.000	29 140	10,053 30	14,935.05	4,881.75 LT		
	6/4/10	330.000	29.970	9,890.03	14,285.70	4,395.67 LT		
	9/22/11	265 000	36.700	9,725.50	11,471.85	1,746.35 LT		
	4/23/13	200.000	45.913	9,182 54	8,658 00	(524 54) ST		
	6/25/13	1,355.000	41.221	55,854.59	58,657.95	2,803.36 ST		
	11/20/13	333.000	44 520	14,825.16	14,415.57	(409 59) ST		
	11/20/13	557.000	44.527	24,801.65	24,112.63	(689.12) ST		
	12/16/13	225.000	42.653	9,596.99	9,740.25	143.26 ST		
	Total	6,000.000		213,656.64	**259,740.00**	44,759.99 LT 1,323.37 ST	13,422.00	5.16
Share Price $43 290, Next Dividend Payable 01/15/14								
BECTON DICKINSON & CO (BDX)	5/6/09	1,550.000	61.207	94,870.70	171,259 50	76,388.80 LT		
	6/12/09	295.000	67.919	20,035 96	32,594.55	12,558.59 LT		
	8/5/09	150.000	65.538	9,830.66	16,573.50	6,742.84 LT		
	6/29/10	150 000	67.790	10,168.49	16,573.50	6,405.01 LT		
	12/16/11	455.000	70.648	32,144.84	50,272.95	18,128.11 LT		
	9/17/12	110.000	79.280	8,720.80	12,153.90	3,433.10 LT		
	Total	2,710.000		175,771.45	**299,427.90**	123,656.45 LT	5,907.80	1.97
Share Price. $110 490, Next Dividend Payable 03/2014								
CHEVRON CORP (CVX)	5/27/09	1,335.000	65.958	88,054.47	166,754.85	78,700.38 LT		
	6/3/09	440.000	67.999	29,919.65	54,960.40	25,040.75 LT		
	8/5/09	140.000	70.106	9,814.77	17,487.40	7,672.63 LT		
	6/4/10	140.000	71.660	10,032.39	17,487.40	7,455.01 LT		
	11/20/13	55.000	122 110	6,716.05	6,870.05	154.00 ST		
	12/16/13	125.000	120.096	15,012.04	15,613.75	601.71 ST		
	Total	2,235.000		159,549.37	**279,173 85**	118,868.77 LT 755.71 ST	8,940.00	3.20
Share Price. $124.910, Next Dividend Payable 03/2014								

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Investment Management Services Basic Securities Acct. 383-120489-035
ISAIAH 61 FOUNDATION
ATTN: ANDREW SCHONBEK

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
CHUBB CORP (CB)	5/6/09	2,045 000	39.687	81,160.12	197,608 35	116,448.23 LT		
	5/12/09	880.000	39.699	34,935.47	85,034.40	50,098.93 LT		
	Total	2,925.000		116,095.59	**282,642.75**	166,547.16 LT	5,148 00	1.82
Share Price $96 630, Next Dividend Payable 01/07/14								
COACH INC (COH)	1/29/13	1,460.000	52.114	76,087 02	81,949.80	5,862.78 ST		
	2/13/13	205.000	49 092	10,063.96	11,506.65	1,442.69 ST		
	6/25/13	270.000	55.417	14,962.51	15,155.10	192.59 ST		
	8/15/13	190 000	52.470	9,969.28	10,664 70	695.42 ST		
	9/30/13	640.000	54.461	34,854.85	35,923 20	1,068.35 ST		
	11/20/13	330.000	54 021	17,826.90	18,522 90	696.00 ST		
	Total	3,095.000		163,764.52	**173,722.35**	9,957.83 ST	4,178 25	2.40
Share Price: $56.130, Next Dividend Payable 01/03/14								
COCA COLA CO (KO)	5/7/09	4,235 000	21 345	90,395.23	174,947.85	84,552.62 LT		
	8/31/09	410.000	24.325	9,973.09	16,937.10	6,964.01 LT		
	5/19/10	380.000	26.400	10,031.94	15,697.80	5,665.86 LT		
	5/24/10	390.000	25.580	9,976.18	16,110.90	6,134.72 LT		
	6/2/10	380.000	25.845	9,821.10	15,697.80	5,876.70 LT		
	9/30/13	555.000	38.020	21,101.16	22,927 05	1,825 89 ST		
	11/20/13	50.000	40.330	2,016.50	2,065.50	49 00 ST		
	Total	6,400.000		153,315.20	**264,384.00**	109,193.91 LT 1,874.89 ST	7,168.00	2.71
Share Price $41 310, Next Dividend Payable 03/2014								
DEERE & CO (DE)	6/22/09	960.000	38.739	37,189.44	87,676.80	50,487.36 LT		
	6/30/09	725.000	41.329	29,963.38	66,214.25	36,250.87 LT		
	10/5/09	235.000	42.009	9,872.16	21,462 55	11,590.39 LT		
	5/20/10	175.000	57.359	10,037.74	15,982.75	5,945 01 LT		
	3/7/12	190.000	78 947	14,999 93	17,352.70	2,352.77 LT		
	5/23/12	200.000	74.794	14,958.80	18,266.00	3,307.20 LT		
	8/30/12	225.000	74 380	16,735.50	20,549 25	3,813.75 LT		
	Total	2,710 000		133,756.95	**247,504.30**	113,747.35 LT	5,528.40	2.23
Share Price $91 330, Next Dividend Payable 02/03/14								
DIAGEO PLC SPON ADR NEW (DEO)	6/30/09	1,390.000	57.677	80,170.47	184,063 80	103,893.33 LT		
	7/24/09	500.000	60.248	30,124.10	66,210.00	36,085.90 LT		
	3/5/10	150.000	65 560	9,833.99	19,863.00	10,029 01 LT		
	Total	2,040.000		120,128 56	**270,136.80**	150,008.24 LT	6,115.92	2.26
Share Price $132.420, Next Dividend Payable 04/2014								

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Investment Management Services Basic Securities Acct. 383-120489-035 ISAIAH 61 FOUNDATION ATTN: ANDREW SCHONBEK

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
EMERSON ELECTRIC CO (EMR)	5/13/09	2,870.000	33.598	96,424 82	201,416.60	104,991.78 LT		
	5/27/09	1,060.000	32.989	34,968.76	74,390.80	39,422.04 LT		
	9/17/12	410.000	50 010	20,504.10	28,773 80	8,269.70 LT		
	Total	4,340.000		151,897.68	**304,581.20**	152,683.52 LT	7,464.80	2.45
Share Price $70 180, Next Dividend Payable 03/2014								
ENBRIDGE ENERGY MGMT LLC (EEQ)	9/22/09	1,334.465	16.997	22,681.27	38,272 46	15,591.19 LT		
	5/19/10	521.535	18.995	9.906 41	14,957.62	5,051.21 LT		
	Total	1,856.000		32,587.68	**53,230.08**	20,642.40 LT	—	—
Share Price $28 680								
EXXON MOBIL CORP (XOM)	6/18/10	400.000	62 920	25,167.96	40,480 00	15,312 04 LT		
	6/29/10	170.000	58 020	9.863.40	17,204 00	7,340 60 LT		
	7/1/10	175.000	57 200	10,009.98	17,710 00	7,700.02 LT		
	9/9/10	500 000	61.020	30,509.95	50,600.00	20,090 05 LT		
	9/9/11	345.000	72.340	24,957.30	34,914.00	9,956.70 LT		
	Total	1,590 000		100.508 59	**160,908.00**	60,399 41 LT	4,006.80	2 49
Share Price $101.200, Next Dividend Payable 03/2014								
GENERAL ELECTRIC CO (GE)	12/9/13	9,591.000	27.168	260,565.41	**268,835.73**	8,270.32 ST	8,440.08	3.13
Share Price $28.030, Next Dividend Payable 01/27/14								
GENERAL MILLS INC (GIS)	6/13/13	4,401.000	48.475	213,340.24	219,653.91	6,313.67 ST		
	12/16/13	724.000	49 880	36,113.12	36,134.84	21.72 ST		
	Total	5,125.000		249,453.36	**255,788.75**	6,335.39 ST	7,790.00	3.04
Share Price $49 910, Next Dividend Payable 02/2014								
GENL DYNAMICS CORP (GD)	6/30/09	890.000	56.119	49,945.47	85,039.50	35,094.03 LT		
	7/6/09	925 000	53 908	49,864.53	88,383.75	38,519.22 LT		
	7/10/09	575 000	51 998	29,898.97	54,941.25	25,042 28 LT		
	6/29/10	160 000	61.094	9,775.01	15,288.00	5,512.99 LT		
	7/1/10	170 000	58.700	9,978.92	16,243 50	6,264.58 LT		
	9/17/12	595.000	66.860	39,781.82	56,852.25	17,070.43 LT		
	Total	3,315.000		189,244.72	**316,748.25**	127,503.53 LT	7,425.60	2.34
Share Price $95 550, Next Dividend Payable 02/2014								
GENUINE PARTS CO (GPC)	5/6/09	2,245.000	33.350	74,871.20	186,761.55	111,890.35 LT		
	5/11/09	1,050.000	33.218	34,878.48	87,349.50	52,471.02 LT		
	Total	3,295.000		109,749.68	**274,111.05**	164,361.37 LT	7,084.25	2.58
Share Price $83 190, Next Dividend Payable 01/02/14								

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Investment Management Services Basic Securities Acct. 383-120489-035
ISAIAH 61 FOUNDATION
ATTN: ANDREW SCHONBEK

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
ILL TOOL WORKS INC (ITW)	3/19/10	2,460.000	46.720	114,930.95	206,836 80	91,905.85 LT		
	5/17/10	200.000	49.950	9,990.00	16,816.00	6,826.00 LT		
	5/19/10	210.000	48.477	10,180.17	17,656 80	7,476.63 LT		
	12/16/11	260.000	45.948	11,946.48	21,860.80	9,914 32 LT		
	12/30/11	600.000	46.837	28,102.20	50,448 00	22,345.80 LT		
	Total	3,730.000		175,149.80	313,618.40	138,468 60 LT	6,266 40	1.99
Share Price $84 080, Next Dividend Payable 01/07/14								
INTEL CORP (INTC)	5/8/09	6,040 000	15 300	92,410 79	156,768.19	64,357.40 LT		
	5/12/09	2,310.000	15 140	34,972.71	59,956.04	24,983.33 LT		
	9/17/12	1,120.000	23.270	26,062 40	29,069.59	3,007.19 LT		
	1/16/13	815.000	21.939	17,880.45	21,153 32	3,272 87 ST		
	Total	10,285.000		171,326.35	**266,947.17**	92,347.92 LT 3,272.87 ST	9,256.50	3.46
Share Price $25 955, Next Dividend Payable 03/2014								
INTL BUSINESS MACHINES CORP (IBM)	5/8/09	790.000	100 450	79,355.50	148,180.30	68,824.80 LT		
	7/10/09	295.000	101.439	29,924 36	55,333.15	25,408.79 LT		
	5/11/10	80.000	126.070	10,085 60	15,005.60	4,920.00 LT		
	4/23/13	35 000	191 830	6,714.05	6,564.95	(149 10) ST		
	10/23/13	55.000	175.210	9,636.55	10,316.35	679.80 ST		
	11/20/13	135 000	185 720	25,072.20	25,321.95	249 75 ST		
	12/16/13	50 000	178.250	8,912.50	9,378.50	466 00 ST		
	Total	1,440.000		169,700.76	**270,100 80**	99,153.59 LT 1,246.45 ST	5,472.00	2 02
Share Price· $187 570, Next Dividend Payable 03/2014								
JANUS CAPITAL GROUP INC (JNS)	1/24/12	6,640.000	7.476	49,637 98	82,136 80	32,498.82 LT		
	2/29/12	2,245.000	8.838	19,841.31	27,770.65	7,929.34 LT		
	3/7/12	1,180.000	8.529	10,064.10	14,596.60	4,532.50 LT		
	5/9/13	1,110.000	8.965	9,951.04	13,730.70	3,779.66 ST		
	6/4/13	1,710.000	8.917	15,248.24	21,152 70	5,904.46 ST		
	6/25/13	2,565.000	8.226	21,099.43	31,729.05	10,629.62 ST		
	7/2/13	1,170 000	8.456	9,893.40	14,472 90	4,579.50 ST		
	9/30/13	865.000	8.590	7,430.26	10,700 05	3,269 79 ST		
	Total	17,485.000		143,165.76	**216,289.45**	44,960.66 LT 28,163.03 ST	4,895.80	2.26
Share Price $12 370, Next Dividend Payable 02/2014								

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Investment Management Services Basic Securities Acct. 383-120489-035
ISAIAH 61 FOUNDATION
ATTN: ANDREW SCHONBEK

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
JOHNSON & JOHNSON (JNJ)	11/2/09	800.000	59.839	47,871.52	73,272 00	25,400.48 LT		
	12/16/09	300.000	64.800	19,439.97	27,477.00	8,037.03 LT		
	1/22/10	470.000	63.890	30,028.21	43,047.30	13,019.09 LT		
	3/5/10	155.000	63.830	9,893.63	14,196.45	4,302.82 LT		
	5/12/10	155.000	64.840	10,050.18	14,196 45	4,146 27 LT		
	5/14/10	160.000	64.210	10,273.58	14,654.40	4,380 82 LT		
	4/6/11	500.000	59.690	29,844.75	45,795.00	15,950.25 LT		
	2/29/12	155.000	64.977	10,071.44	14,196 45	4,125 01 LT		
	5/23/12	455.000	63 157	28,736.44	41,673 45	12,937.01 LT		
	Total	3 150.000		196,209.72	**288,508.50**	92,298.78 LT	8,316.00	2.88
Share Price $91 590, Next Dividend Payable 03/2014								
JP MORGAN ALERIAN MLP INDEX ETN (AMJ)	10/14/09	1,000.000	26 078	26,077.60	46,350 00	20,272.40 LT		
	10/30/09	350.000	26 076	9,126.71	16,222.50	7,095.79 LT		
	Total	1,350.000		35,204.31	**62,572.50**	27,368.19 LT	2,955.15	4.72
Share Price $46.350								
LEGGETT & PLATT INC (LEG)	9/13/13	6,743.000	30.724	207,173.28	208,628 42	1,455 14 ST		
	11/20/13	1,840.000	30.016	55,228.89	56,929 60	1,700.71 ST		
	Total	8,583.000		262,402.17	**265,558.02**	3,155.85 ST	10,299 60	3.87
Share Price $30 940; Next Dividend Payable 01/15/14								
LOCKHEED MARTIN CORP (LMT)	6/13/13	1,962 000	107.952	211,802.41	291,670.92	79,868.51 ST		
	6/25/13	255.000	103 696	26,442.56	37,908.30	11,465.74 ST		
	Total	2,217.000		238,244.97	**329,579.22**	91,334.25 ST	11,794.44	3.57
Share Price $148 660, Next Dividend Payable 03/2014								
LOWES COMPANIES INC (LOW)	12/16/11	3,870.000	24.988	96,703.56	191,758.50	95,054.94 LT		
	5/23/12	1,035 000	26.060	26,972.10	51,284.25	24,312.15 LT		
	7/24/12	1,210.000	25 658	31,045.94	59,955 50	28,909.56 LT		
	Total	6,115.000		154,721.60	**302,998.25**	148,276.65 LT	4,402.80	1.45
Share Price: $49 550, Next Dividend Payable 02/2014								
MICROSOFT CORP (MSFT)	5/6/09	3,775.000	19.860	74,969.99	141,222.75	66,252.76 LT		
	7/16/09	1,040.000	24.000	24,960 00	38,906.40	13,946.40 LT		
	7/27/09	640.000	23 339	14,937 22	23,942.40	9,005.18 LT		
	5/11/10	700.000	28 800	20,160 00	26,187 00	6,027.00 LT		
	12/7/10	370 000	26 950	9,971 46	13,841.70	3,870.24 LT		
	10/28/11	735 000	26.907	19 776.50	27,496.35	7,719 85 LT		
	11/23/12	660.000	27.600	18,216.00	24,690 60	6,474.60 LT		
	1/16/13	350.000	27.140	9,499.00	13,093.50	3,594.50 ST		

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Investment Management Services Basic Securities Acct. 383-120489-035

ISAIAH 61 FOUNDATION
ATTN: ANDREW SCHONBEK

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	8,270.000		192,490.17	**309,380.70**	113,296.03 LT 3,594.50 ST	9,262 40	2 99
Share Price $37.410, Next Dividend Payable 03/2014								
NESTLE SA CHAM ET VEVEY (NSRGF)	11/12/12	2,275.000	63 315	144,041 63	**167,040.53**	22,998 90 LT	—	—
Share Price. $73 424								
NORTHEAST UTILITIES (NU)	5/6/09	3,911.817	23.337	91,288.16	165,821.92	74,533 76 LT		
	5/13/09	1,528.372	22.902	35,002.29	64,787.69	29,785.40 LT		
	10/30/09	419.811	23.862	10,017.53	17,795.79	7,778.26 LT		
	11/20/13	240 000	42.078	10,098.60	10,173.60	75.00 ST		
	12/30/13	175.000	42.418	7,423.13	7,418.25	(4.88) ST		
	Total	6,275.000		153,829.71	**265,997.25**	112,097.42 LT 70.12 ST	9,224.25	3.46
Share Price $42 390, Next Dividend Payable 03/2014								
NOVARTIS AG ADR (NVS)	6/3/09	2,520 000	39.676	99,984.28	202,557.60	102,573.32 LT		
	7/10/09	890 000	39.299	34,975.93	71,538.20	36,562.27 LT		
	Total	3,410.000		134,960.21	**274,095 80**	139,135.59 LT	7,014 37	2.55
Share Price. $80 380, Next Dividend Payable 04/2014								
OMNICOM GROUP (OMC)	10/3/11	2,595 000	36.146	93,797.57	192,990.15	99,192.58 LT		
	10/28/11	550.000	45.196	24,857.53	40,903 50	16,045.97 LT		
	9/27/12	195.000	52 100	10,159.50	14,502.15	4,342.65 LT		
	Total	3,340.000		128,814.60	**248,395.80**	119,581.20 LT	5,344 00	2.15
Share Price $74.370, Next Dividend Payable 01/16/14								
ORACLE CORP (ORCL)	11/15/13	6,780 000	34 610	234,652.41	259,402.80	24,750.39 ST		
	11/20/13	600.000	34 906	20,943.48	22,956.00	2,012.52 ST		
	Total	7,380.000		255,595.89	**282,358.80**	26,762.91 ST	3,542 40	1.25
Share Price $38 260, Next Dividend Payable 01/2014								
PAYCHEX INC (PAYX)	5/7/09	3,700.000	27.000	99,898.52	168,461.00	68,562.48 LT		
	5/29/09	1,120.000	26 749	29,959 33	50,993.60	21,034.27 LT		
	8/31/11	745.000	27 007	20,120.14	33,919.85	13,799.71 LT		
	9/22/11	380.000	25.888	9,837.44	17,301.40	7,463.96 LT		
	11/15/12	345.000	31.570	10,891 65	15,707.85	4,816.20 LT		
	Total	6,290.000		170,707.08	**286,383 70**	115,676.62 LT	8,806.00	3.07
Share Price $45 530, Next Dividend Payable 02/2014								
PFIZER INC (PFE)	6/7/13	4,781.000	28.238	135,005.40	146,442.03	11,436.63 ST		
	6/25/13	1,420 000	27.785	39,455.27	43,494.60	4 039.33 ST		
	8/15/13	345.000	28.920	9,977.40	10,567 35	589 95 ST		

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Investment Management Services Basic Securities Acct. 383-120489-035
ISAIAH 61 FOUNDATION
ATTN: ANDREW SCHONBEK

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	9/30/13	1,895 000	28.724	54,432.36	58,043.85	3,611.49 ST		
	12/16/13	409.000	30.320	12,400 88	12,527.67	126.79 ST		
	Total	8,850.000		251,271 31	**271,075.50**	19,804.19 ST	9,204.00	3.39
Share Price. $30 630, Next Dividend Payable 03/2014								
PHILIP MORRIS INTL INC (PM)	5/11/10	1,940.000	47.881	92,888.17	169,032.20	76,144.03 LT		
	6/2/10	225.000	44.420	9,994.48	19,604.25	9,609.77 LT		
	Total	2,165.000		102,882.65	**188,636.45**	85,753.80 LT	8,140.40	4.31
Share Price $87 130, Next Dividend Payable 01/10/14								
PPG INDUSTRIES INC (PPG)	5/8/09	1,085.000	44.590	48,380.15	205,781.10	157,400.95 LT		
	5/29/09	685.000	43.689	29,926.83	129,917.10	99,990.27 LT		
	Total	1,770.000		78,306.98	**335,698.20**	257,391.22 LT	4,318 80	1 28
Share Price. $189 660: Next Dividend Payable 03/2014								
PROCTER & GAMBLE (PG)	5/6/09	1,990.000	50.259	100,015.81	162,005.90	61,990.09 LT		
	6/3/09	560 000	53.509	29,965.26	45,589 60	15,624.34 LT		
	5/23/12	220.000	62.277	13,700.94	17,910.20	4,209 26 LT		
	Total	2,770.000		143,682.01	**225,505.70**	81,823.69 LT	6,664.62	2.95
Share Price $81.410, Next Dividend Payable 02/2014								
SIEMENS AKTIENGESELLSCHAFT (SI)	5/20/11	880.000	125.629	110,553 88	121,888.80	11,334 92 LT		
	8/31/11	195 000	99 347	19,372.74	27,009.45	7,636 71 LT		
	Total	1,075.000		129,926.62	**148,898.25**	18,971.63 LT	3,220 70	2 16
Share Price $138 510, Next Dividend Payable 07/2014								
SOUTHERN CO (SO)	11/4/09	3,240.000	31.266	101,303.14	133,196 40	31,893.26 LT		
	12/8/09	760.000	32.810	24,935 52	31,243 60	6,308 08 LT		
	5/20/10	295 000	33.780	9,965.04	12,127.45	2,162.41 LT		
	Total	4,295 000		136,203.70	**176,567.45**	40,363 75 LT	8,718.85	4.93
Share Price $41 110, Next Dividend Payable 03/2014								
STAPLES INC (SPLS)	5/21/12	8,870.000	13 319	118,137.76	140,944 30	22,806.54 LT		
	5/31/12	750.000	13.219	9,913.88	11,917.50	2,003.62 LT		
	7/24/12	3,020.000	12.285	37,101.91	47,987.80	10,885.89 LT		
	9/17/12	1,695.000	12.110	20 526.45	26,933.55	6,407.10 LT		
	9/27/12	875.000	11.564	10,118.59	13,903.75	3,785.16 LT		
	11/23/12	845.000	11.890	10,046.80	13,427.05	3,380.25 LT		
	Total	16,055 000		205,845.39	**255,113.95**	49,268.56 LT	7,706.40	3.02
Share Price $15 890, Next Dividend Payable 01/16/14								

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Investment Management Services Basic Securities Acct. 383-120489-035

ISAIAH 61 FOUNDATION
ATTN: ANDREW SCHONBEK

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
TOTAL S A SPON ADR (TOT)	6/12/09	875 000	57.029	49,900 20	53,611.25	3,711.05 LT		
	6/17/09	465.000	53.618	24,932.60	28,490.55	3,557.95 LT		
	6/22/09	475 000	52 619	24,994.12	29,103.25	4,109.13 LT		
	7/16/09	465.000	53.858	25,044.20	28,490.55	3,446.35 LT		
	8/5/09	175.000	55.689	9,745 56	10,722.25	976.69 LT		
	9/9/10	500 000	49.530	24,764.80	30,635.00	5,870.20 LT		
	3/7/12	185.000	54.488	10,080.28	11,334.95	1,254.67 LT		
	Total	3,140.000		169,461.76	**192,387.80**	22,926.04 LT	8,245.64	4.28
Share Price $61 270, Next Dividend Payable 01/07/14								
UNITED TECHNOLOGIES CORP (UTX)	6/12/09	550 000	55 108	30,309.18	62,590.00	32,280.82 LT		
	6/17/09	455.000	54.858	24,960.25	51,779.00	26,818.75 LT		
	6/22/09	475 000	52.799	25,079.62	54,055.00	28,975.38 LT		
	6/30/09	665.000	52.369	34,825.65	75,677.00	40,851.35 LT		
	Total	2,145 000		115,174.70	**244,101.00**	128,926.30 LT	5,062.20	2.07
Share Price $113 800, Next Dividend Payable 03/2014								
V F CORPORATION (VFC)	5/6/09	2,360.000	14.762	34,838.79	147,122 40	112,283 61 LT		
	5/12/09	2,580.000	13.520	34,880 83	160,837.20	125,956.37 LT		
	Total	4,940.000		69,719 62	**307,959.60**	238,239 98 LT	5,187.00	1.68
Share Price $62 340; Next Dividend Payable 03/2014								
VERIZON COMMUNICATIONS (VZ)	5/6/09	3,275.000	28.618	93,722.87	160,933 50	67,210.63 LT		
	5/13/09	1,165.000	28.148	32,792 99	57,248.10	24,455.11 LT		
	9/16/09	330.000	28.392	9,369 42	16,216.20	6,846 78 LT		
	9/30/13	415 000	46.570	19,326.51	20,393.10	1,066.59 ST		
	Total	5,185.000		155,211.79	**254,790.90**	98,512.52 LT 1,066.59 ST	10,992.20	4.31
Share Price $49 140 Next Dividend Payable 02/2014								
WALGREEN CO (WAG)	1/22/10	1,370.000	36 490	49,991.16	78,692.80	28,701.64 LT		
	3/5/10	285.000	35.070	9,994 92	16,370.40	6,375 48 LT		
	5/10/10	560.000	35.650	19,963 94	32,166.40	12,202.46 LT		
	5/20/10	300.000	33 200	9,959 97	17,232 00	7,272.03 LT		
	7/26/10	665.000	29.950	19,916.68	38,197.60	18,280.92 LT		
	10/28/11	730.000	33.887	24,737.73	41,931.20	17,193.47 LT		
	12/30/11	575.000	33 257	19,122.78	33,028 00	13,905.22 LT		
	1/24/12	740.000	33.837	25,039.38	42,505.60	17,466.22 LT		
	2/29/12	300.000	33 267	9,980 10	17,232.00	7,251.90 LT		

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail — Investment Management Services Basic Securities Acct. 383-120489-035 — ISAIAH 61 FOUNDATION ATTN: ANDREW SCHONBEK

STOCKS

COMMON STOCKS (CONTINUED)

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
	Total	5,525 000		188,706 66	317,356.00	128,649 34 LT	6,961.50	2 19
Share Price $57 440, Next Dividend Payable 03/2014								
WASTE MGMT INC (DELA) (WM)	5/6/09	2,865.000	26.918	77,119.21	128,552 55	51,433.34 LT		
	5/12/09	1,310.000	26.749	35,041.71	58,779.70	23,737 99 LT		
	12/16/11	1,155 000	30.968	35,768 04	51,824.85	16,056.81 LT		
	Total	5,330.000		147,928.96	239,157.10	91,228.14 LT	7,781.80	3 25
Share Price $44 870, Next Dividend Payable 03/2014								
WELLS FARGO & CO NEW (WFC)	8/31/11	985.000	25 980	25,590.30	44,719.00	19,128.70 LT		
	9/9/11	1,025 000	24.110	24,712.75	46,535.00	21,822.25 LT		
	9/22/11	635 000	23.220	14,744 70	28,829.00	14,084.30 LT		
	10/28/11	1,845.000	26.900	49,630.50	83,763 00	34,132.50 LT		
	12/30/11	915 000	27 647	25,297 01	41,541.00	16,243.99 LT		
	11/15/12	410.000	31.690	12,992.90	18,614.00	5,621.10 LT		
	Total	5,815 000		152,968.16	264,001.00	111,032.84 LT	6,978.00	2.64
Share Price $45.400, Next Dividend Payable 03/2014								

	Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
STOCKS	97.1%	$8,084,298.68 TB 4852020.16 12936318.85	$12,936,318.85	$4,591,354.37 LT $260,665.77 ST	$353,673.92 $0.00	2.73%

EXCHANGE-TRADED & CLOSED-END FUNDS

Security Description	Trade Date	Quantity	Unit Cost	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
TORTOISE ENERGY INFRA (TYG)	6/12/09	1,985.000	$23.089	$45,831.66	$94,624.95	$48,793 29 LT		
	6/17/09	1,000.000	22.827	22,826 78	47,670.00	24,843.22 LT		
	Total	2,985.000		68,658.44	142,294.95	73,636.51 LT	6,865.50	4 82
Share Price $47.670; Next Dividend Payable 02/2014								

	Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
EXCHANGE-TRADED & CLOSED-END FUNDS	1.1%	$68,658.44 TB	$142,294.95	$73,636.51 LT TB	$6,865 50 $0.00	4.82%

Morgan Stanley

CLIENT STATEMENT | For the Period December 1-31, 2013

Account Detail

Investment Management Services Basic Securities Acct: 383-120489-035 ISAIAH 61 FOUNDATION ATTN: ANDREW SCHONBEK

CORPORATE FIXED INCOME

CORPORATE BONDS

Security Description	Trade Date	Face Value	Orig. Unit Cost / Adj. Unit Cost	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
CONOCOPHILLIPS	1/30/09	26,000.000	$101.106	$26,287.56			$1,235.00	4.73
CUSIP 20825CAS3			$100.020	$26,005.30	$26,088.14	$82.84 LT	$514.58	
Unit Price. $100 339, Coupon Rate 4 750%, Matures 02/01/2014, Int Semi-Annually Feb/Aug 01, Yield to Maturity .667%; Moody A1 S&P A, Issued 02/03/09								
BANK OF AMERICA CORP	5/19/09	50,000.000	102.050	51,025.00			3,687.50	7.19
CUSIP 06051GDY2			100 177	50,088 73	51,244.50	1,155.77 LT	471.18	
Unit Price $102 489, Coupon Rate 7 375%, Matures 05/15/2014; Int Semi-Annually May/Nov 15, Yield to Maturity .665%, Moody BAA2 S&P A-, Issued 05/13/09								
WALGREEN CO	1/9/09	100,000.000	100.742	100.742.00			5,250.00	4.69
CUSIP 931422AE9			100.421	100,420.68	111,795 00	11,374.32 LT	2,420.83	
Unit Price $111 795; Coupon Rate 5 250%; Matures 01/15/2019, Int. Semi-Annually Jan/Jul 15, Yield to Maturity 2.728%; Moody BAA1 S&P BBB, Issued 01/13/09								

	Face Value / Percentage of Assets %	Orig. Total Cost / Adj. Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
CORPORATE FIXED INCOME	176,000.000	$178,054.56			$10,172.50	5 38%
		$176,514.71 TB	$189,127.64	$12,612.93 LT TB	$3,406.59 TB	
TOTAL CORPORATE FIXED INCOME (incl accr.int.)	1 4%		$192,534.23			

	Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income / Accrued Interest	Yield %
TOTAL MARKET VALUE	100.0%	$8,329,471.83	$13,318,929.00	$4,677,603 81 LT	$370,717.41	2.78%
				$260,665 77 ST	$3,406.59	

TOTAL VALUE (includes accrued interest) $13,322,335.59

Unrealized Gain/(Loss) totals only reflect positions that have cost basis and/or market value information available. Cash, MMF, Deposits and positions stating 'Please Provide' are not included.

ACTIVITY

INVESTMENT RELATED ACTIVITY

PURCHASES, DIVIDEND REINVESTMENTS, SALES AND REDEMPTIONS

Trade Date	Settlement Date	Activity Type	Description	Comments	Quantity	Price	Credits/(Debits)
12/2	12/2	Redemption	COCA-COLA CO 3625 14MH15	REDEMPTION OF CALLED BOND CUSIP 191216AL4	100,000.000	$0 0000	$100,922.00
12/9	12/12	Sold	SYSCO CORP	ACTED AS AGENT	6,095.000	38.3212	233,563.64

Morgan Stanley

Corporate Tax Statement
Tax Year 2013

ISAIAH 61 FOUNDATION
ATTN ANDREW SCHONBEK
PO BOX 5505
BURLINGTON VT 05402-5505

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 14-1827942
Account Number 383 120489 035

Customer Service: 866-324-6088

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Covered Securities (Consider Box 6b (Basis Reported to IRS) as being checked for this section These transactions should be reported on Form 8949 Part II with box D checked)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
SYSCO CORP	CUSIP: 871829107	Symbol (Box 1d): SYY						
	1,865.000	07/24/12	12/09/13	$71,467.79	$52,897.93	$0.00	$18,569.86	$0 00
	145 000	09/27/12	12/09/13	$5,556.48	$4,487.75	$0.00	$1,068.73	$0 00
	430.000	11/15/12	12/09/13	$16,477.83	$12,857.00	$0.00	$3,620.83	$0.00
Security Subtotal	2,440.000			$93,502.10	$70,242.68	$0.00	$23,259.42	$0.00
Total Long Term Covered Securities				**$93,502.10**	**$70,242.68**	**$0.00**	**$23,259.42**	**$0.00**

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

005973 MS13OA01 033737

Morgan Stanley

Corporate Tax Statement
Tax Year 2013

ISAIAH 61 FOUNDATION
ATTN. ANDREW SCHONBEK
PO BOX 5505
BURLINGTON VT 05402-5505

Morgan Stanley Smith Barney Holdings LLC
1 New York Plaza
8th Floor
New York, NY 10004
Identification Number 26-4310632

Taxpayer ID Number 14-1827942
Account Number. 383 120489 035

Customer Service: 866-324-6088

This information is NOT being furnished to the Internal Revenue Service. It is provided to you for informational purposes only.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS — OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section These transactions should be reported on Form 8949 Part II with box E checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ABBVIE INC COM	CUSIP: 00287Y109	Symbol (Box 1d): ABBV						
	2,340 000	05/06/09	06/25/13	$98,144.20	$51,981 85	$0 00	$46,162.35	$0 00
	550 000	07/10/09	06/25/13	$23,068.08	$13,018 91	$0 00	$10,049 17	$0 00
	225 000	08/05/09	06/25/13	$9,436.94	$5,159 66	$0 00	$4,277 28	$0 00
	205.000	05/17/10	06/25/13	$8,598.11	$5,186.44	$0.00	$3,411.67	$0.00
Security Subtotal	3,320.000			$139,247.33	$75,346.86	$0.00	$63,900.47	$0.00
ALTRIA GROUP INC	CUSIP: 02209S103	Symbol (Box 1d): MO						
	545 000	05/06/09	03/18/13	$18,255 56	$9,226 74	$0.00	$9,028 82	$0 00
BECTON DICKINSON & CO	CUSIP: 075887109	Symbol (Box 1d): BDX						
	85.000	05/06/09	03/18/13	$7,790.08	$5,202.59	$0.00	$2,587 49	$0 00
CHUBB CORP	CUSIP: 171232101	Symbol (Box 1d): CB						
	480 000	05/06/09	03/18/13	$40,978 50	$19,049 81	$0 00	$21,928 69	$0 00
CINCINNATI FINANCIAL OHIO	CUSIP: 172062101	Symbol (Box 1d): CINF						
	775.000	03/15/11	06/07/13	$35,891.87	$24,854.02	$0 00	$11,037.85	$0.00
	1,550 000	03/15/11	06/07/13	$71,783.74	$49,739 04	$0 00	$22,044.70	$0.00
	600.000	04/06/11	06/07/13	$27,787.26	$20,111.88	$0.00	$7,675.38	$0.00
Security Subtotal	2,925.000			$135,462.87	$94,704.94	$0.00	$40,757.93	$0.00
COCA COLA CO	CUSIP: 191216100	Symbol (Box 1d): KO						
	445 000	05/07/09	03/18/13	$17,243 36	$9,498 44	$0 00	$7,744.92	$0 00
COCA-COLA CO 3625 14MH15	CUSIP: 191216AL4	Symbol (Box 1d):						
	100,000 000	03/04/09	12/02/13	$100,922 00	$99,858 00	$0 00	$1,064 00	$0 00

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Isaiah 61 Foundation
14-1827942
Schedule D Attachment
2013 Form 990-PF

Morgan Stanley

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section. These transactions should be reported on Form 8949 Part II with box E checked.) (Continued)

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CULLEN FROST BANKERS INC	CUSIP: 229899109		Symbol (Box 1d): CFR					
	345.000	05/11/10	06/13/13	$22,111.46	$20,154 66	$0.00	$1,956 80	$0 00
	170.000	05/17/10	06/13/13	$10,895 50	$9,853.05	$0 00	$1,042 45	$0 00
	560 000	09/09/10	06/13/13	$35,891.06	$29,709 51	$0 00	$6,181 55	$0 00
	520.000	09/09/11	06/13/13	$33,327.42	$24,842 01	$0 00	$8,485 41	$0 00
	220 000	09/22/11	06/13/13	$14,100 06	$9,899 21	$0.00	$4,200 85	$0 00
	495 000	10/28/11	06/13/13	$31,725 14	$24,835 09	$0 00	$6,890 05	$0.00
	480.000	12/16/11	06/13/13	$30,763.77	$24,713.42	$0.00	$6,050.35	$0.00
Security Subtotal	2,790.000			$178,814.41	$144,006.95	$0.00	$34,807.46	$0.00
DEERE & CO	CUSIP: 244199105		Symbol (Box 1d): DE					
	185 000	06/22/09	03/18/13	$16,983.31	$7,166.72	$0 00	$9,816 59	$0 00
DU PONT EI DE NEMOURS & CO	CUSIP: 263534109		Symbol (Box 1d): DD					
	1,730.000	07/11/11	06/13/13	$93,186.04	$94,510.42	$0.00	($1,324.38)	$0.00
	415.000	08/31/11	06/13/13	$22,353.88	$19,953.20	$0 00	$2,400.68	$0 00
	505.000	01/24/12	06/13/13	$27,201.70	$24,894.99	$0 00	$2,306.71	$0 00
	440.000	05/23/12	06/13/13	$23,700.49	$21,263.88	$0.00	$2,436.61	$0.00
Security Subtotal	3,090.000			$166,442.11	$160,622.49	$0.00	$5,819.62	$0.00
EMERSON ELECTRIC CO	CUSIP: 291011104		Symbol (Box 1d): EMR					
	105.000	05/13/09	03/18/13	$6,003.71	$3,527 74	$0 00	$2,475 97	$0 00
ENBRIDGE ENERGY MGMT LLC	CUSIP: 29250X103		Symbol (Box 1d): EEQ					
	0 881	09/22/09	02/14/13	$25 86	$15.78	$0.00	$10.08	$0 00
	0.438	09/22/09	05/15/13	$13.14	$7 71	$0 00	$5 43	$0 00

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Morgan Stanley

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) **OMB NO. 1545-0715**

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section These transactions should be reported on Form 8949 Part II with box E checked.)
(Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ENBRIDGE ENERGY MGMT LLC	0.589	09/22/09	08/14/13	$17.06	$10.19	$0 00	$6.87	$0.00
	0.871	09/22/09	11/14/13	$24.42	$14.80	$0.00	$9.62	$0.00
Security Subtotal	2.779			$80.48	$48.48	$0.00	$32.00	$0.00
GENUINE PARTS CO	CUSIP: 372460105	Symbol (Box 1d): GPC						
	755.000	05/06/09	03/18/13	$57,197 96	$25,179 40	$0.00	$32,018 56	$0 00
INTL BUSINESS MACHINES CORP	CUSIP: 459200101	Symbol (Box 1d): IBM						
	210 000	05/08/09	03/18/13	$44,928 60	$21,094.50	$0.00	$23,834 10	$0.00
KIMBERLY CLARK CORP	CUSIP: 494368103	Symbol (Box 1d): KMB						
	750.000	09/09/10	03/18/13	$69,434 19	$49,469.03	$0.00	$19,965.16	$0.00
	750 000	09/09/10	03/18/13	$69,434.19	$49,544 93	$0.00	$19,889 26	$0.00
	160 000	12/07/10	03/18/13	$14,812 63	$9,918.38	$0.00	$4,894 25	$0.00
	155.000	03/15/11	03/18/13	$14,349.74	$9,871.90	$0.00	$4,477.84	$0.00
Security Subtotal	1,815.000			$168,030.75	$118,804.24	$0.00	$49,226.51	$0.00
KINDER MORGAN MGMT LLC	CUSIP: 49455U100	Symbol (Box 1d): KMR						
	0 994	05/08/09	02/14/13	$81 50	$31 64	$0.00	$49 86	$0 00
	0.444	05/08/09	05/15/13	$38.29	$13.93	$0.00	$24 36	$0 00
	0 146	05/08/09	08/14/13	$11 57	$4.51	$0.00	$7.06	$0 00
	2,403.000	05/08/09	09/12/13	$180,766.85	$74,222.78	$0.00	$106,544.07	$0.00
Security Subtotal	2,404.584			$180,898.21	$74,272.86	$0.00	$106,625.35	$0.00

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Morgan Stanley

Corporate Tax Statement
Tax Year 2013

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) — OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Consider Box 6a (Noncovered Security) as being checked for this section These transactions should be reported on Form 8949 Part II with box E checked) (Continued)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
MC DONALDS CORP	CUSIP: 580135101		Symbol (Box 1d): MCD					
	260 000	05/06/09	03/18/13	$25,611.14	$13,951.18	$0 00	$11,659 96	$0 00
	1,355 000	05/06/09	11/15/13	$130,680 15	$72,707 13	$0.00	$57,973 02	$0 00
	650.000	05/12/09	11/15/13	$62,687.90	$34,852.61	$0.00	$27,835.29	$0.00
Security Subtotal	2,265.000			$218,979.19	$121,510.92	$0.00	$97,468.27	$0.00
NORTHEAST UTILITIES	CUSIP: 664397106		Symbol (Box 1d): NU					
	365.000	05/06/09	03/18/13	$15,515.80	$8,517.83	$0.00	$6,997 97	$0 00
NORTHERN TRUST CORP	CUSIP: 665859104		Symbol (Box 1d): NTRS					
	1,950.000	05/21/09	09/13/13	$107,056.45	$100,065.23	$0.00	$6,991.22	$0 00
	545 000	06/03/09	09/13/13	$29,920 91	$30,029 17	$0 00	($108 26)	$0 00
	200 000	10/30/09	09/13/13	$10,980.15	$10,147 70	$0 00	$832 45	$0 00
	185.000	05/14/10	09/13/13	$10,156 64	$9,939.96	$0.00	$216.68	$0 00
	195 000	05/20/10	09/13/13	$10,705.64	$9,974.19	$0.00	$731.45	$0.00
	680.000	12/30/11	09/13/13	$37,332.50	$26,974.78	$0.00	$10,357.72	$0.00
Security Subtotal	3,755.000			$206,152.29	$187,131.03	$0.00	$19,021.26	$0.00
OSRAM LICHT AG SALE PROCEEDS	CUSIP: D59699989		Symbol (Box 1d):					
	880.000	05/20/11	07/26/13	$2,645.28	$4,033 47	$0.00	($1,388.19)	$0 00
	195.000	08/31/11	07/26/13	$586.17	$706.80	$0.00	($120.63)	$0.00
Security Subtotal	1,075.000			$3,231.45	$4,740.27	$0.00	($1,508.82)	$0.00
PARKER HANNIFIN CORP	CUSIP: 701094104		Symbol (Box 1d): PH					
	590 000	05/29/09	03/11/13	$57,607 25	$24,919 77	$0.00	$32,687.48	$0 00
	695 000	06/17/09	03/11/13	$67,859.39	$30,022 75	$0 00	$37,836 64	$0 00
	170 000	06/04/10	03/11/13	$16,598 70	$10,055.33	$0.00	$6,543.37	$0 00

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Isaiah 61 Foundation
14-1827942
Schedule D Attachment
2013 Form 990-PF

Morgan Stanley

Corporate Tax Statement
Tax Year 2013

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1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS (continued) OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Continued)

(Consider Box 6a (Noncovered Security) as being checked for this section These transactions should be reported on Form 8949 Part II with box E checked.)

DESCRIPTION (Box 8)	QUANTITY (Box 1e)	DATE ACQUIRED (Box 1b)	DATE OF SALE (Box 1a)	SALES PRICE (Box 2a)	ADJUSTED COST OR OTHER BASIS (Box 3)	WASH SALE LOSS DISALLOWED (Box 5)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
PARKER HANNIFIN CORP	175 000	06/29/10	03/11/13	$17,086 90	$9,920 40	$0 00	$7,166 50	$0 00
	360,000	09/09/11	03/11/13	$35,150.19	$24,663 60	$0 00	$10,486 59	$0 00
	155.000	09/22/11	03/11/13	$15,134.11	$9,575.59	$0.00	$5,558.52	$0.00
Security Subtotal	2,145.000			$209,436.54	$109,157.44	$0.00	$100,279.10	$0.00
PPG INDUSTRIES INC	CUSIP: 693506107		Symbol (Box 1d): PPG					
	455 000	05/08/09	01/29/13	$63,741 34	$20,288.45	$0 00	$43,452 89	$0 00
	295.000	05/08/09	03/18/13	$41,534.12	$13,154.05	$0.00	$28,380.07	$0.00
Security Subtotal	750,000			$105,275.46	$33,442.50	$0.00	$71,832.96	$0 00
REYNOLDS AMERICAN INC	CUSIP: 761713106		Symbol (Box 1d): RAI					
	3,000 000	05/11/09	03/18/13	$128,173 32	$59,810.40	$0.00	$68,362 92	$0 00
SYSCO CORP	CUSIP: 871829107		Symbol (Box 1d): SYY					
	1,885.000	09/22/11	12/09/13	$72,234 20	$49,236 20	$0 00	$22,998 00	$0.00
	680 000	02/29/12	12/09/13	$26,057 96	$19,997.03	$0 00	$6,060 93	$0.00
	1,090.000	05/23/12	12/09/13	$41,769.38	$29,939.03	$0.00	$11,830.35	$0.00
Security Subtotal	3,655.000			$140,061.54	$99,172.26	$0.00	$40,889.28	$0.00
UNITED PARCEL SERVICE INC CL-B	CUSIP. 911312106		Symbol (Box 1d): UPS					
	220 000	05/27/09	03/18/13	$18,763 57	$11,242.86	$0 00	$7,520 71	$0 00
	1,740 000	05/27/09	11/15/13	$175,234.78	$88,920.79	$0.00	$86,313 99	$0.00
	600.000	05/29/09	11/15/13	$60,425.79	$29,723.28	$0.00	$30,702.51	$0.00
Security Subtotal	2,560.000			$254,424.14	$129,886.93	$0.00	$124,537.21	$0.00
UNITED TECHNOLOGIES CORP	CUSIP: 913017109		Symbol (Box 1d): UTX					
	350 000	06/12/09	03/18/13	$32,639.25	$19,287 66	$0.00	$13,351.59	$0 00

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005973 MS13OA01 033740

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Gross Proceeds less commissions and option premiums on stocks, bonds, etc.

Long Term - Noncovered Securities # (Continued)

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WASTE MGMT INC (DELA)	CUSIP: 94106L109		Symbol (Box 1d): WM					
	855 000	05/06/09	03/18/13	$31,962 77	$23,014 63	$0 00	$8,948 14	$0 00
3M COMPANY	CUSIP: 88579Y101		Symbol (Box 1d): MMM					
	470 000	05/13/09	03/18/13	$49,689.96	$26,723 92	$0 00	$22,966 04	$0 00
Total Long Term Noncovered Securities				**$2,674,820.95**	**$1,690,006.55**	**$0.00**	**$984,814.40**	**$0.00**
Total Long Term Covered and Noncovered Securities				**$2,768,323.05**	**$1,760,249.23**	**$0.00**	**$1,008,073.82**	**$0.00**
Total Short and Long Term, Covered and Noncovered Securities				**$2,857,012.76**	**$1,837,379.62**	**$0.00**	**$1,019,633.14**	**$0.00**

Form 1099-B Total Reportable Amounts

Total Sales Price (Box 2a)	**$2,857,012.76**			
Total Cost or Other Basis (Box 3)		**$147,373.07**		
Total Wash Sale Loss Disallowed (Box 5)			**$0.00**	
Total Fed Tax Withheld (Box 4)				**$0.00**

Noncovered securities are not subject to the IRS cost basis reporting regulations, therefore their date of acquisition, cost basis, short or long term designation and any disallowed loss resulting from a wash sale will not be reported to the IRS.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SEE ATTACHED STATEMENT A PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
88,690.		77,130.					11,560.	
		SEE ATTACHED STATEMENT A PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
93,502.		70,243.					23,259.	
		SEE ATTACHED STATEMENT A PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
2,674,821.		1,690,007.					984,814.	
TOTAL GAIN(LOSS)							1,019,633.	

Form **8868** (Rev January 2014) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at *www.irs.gov/form8868.*

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part** I and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)*. You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. ISAIAH 61 FOUNDATION	Employer identification number (EIN) or 14-1827942
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions PO BOX 5505	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions BURLINGTON, VT 05402-5505	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . [0|4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ PAULA ANDERSON

Telephone No ▶ 802 383-2676 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . . . . . . ▶ [ ] If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 20 13 or
▶ [ ] tax year beginning ______, 20__, and ending ______, 20__.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**3a**	$ 32,000
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	**3b**	$ 3575
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	**3c**	$ 28,425

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

DANAHER ATTIG & PLANTE PLC
PO BOX 2166
SOUTH BURLINGTON, VT 05407

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ X

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	ISAIAH 61 FOUNDATION	14-1827942
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions PO BOX 5505	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions BURLINGTON, VT 05402-5505	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ PAULA ANDERSON

  Telephone No ▶ 802 383-2676 Fax No ▶
- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/17 , 20 14 .

5 For calendar year 2013 , or other tax year beginning ______, 20 ___ , and ending ______, 20 ___

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$ 0
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 0
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	$ 0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ 7-16-14 CPA Date ▶

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