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Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2014

OMB No. 1545-1150

Department of the Treasury

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Open to Public Inspection

		e 2014 calenda	ar year, or tax year beginning September 30 , 2014, and ending	, 0	ctober	31 , 20 14		
_						Employer identification number		
	Address	change	Opera Company of Middlebury Inc	20-1993530				
	Name cl	hange	Number and street (or P.O. box, if mail is not delivered to street address) Room/suite	E Tele	E Telephone number			
Ļ	Initial ref			(802) 989-7584				
F	ξ	urn/terminated	F Gre		emption			
늗	Amende Applicat	ion pending		ımber	•			
G		nting Method:	Middlebury, VT 05753 ✓ Cash Accrual Other (specify) ►	H Check	▶ 🗸	ıf the organization is not		
- 1	Websit		ocmvermont.org			tach Schedule B		
J	Tax-exe		eck only one) — 501(c)(3) □ 501(c) () (insert no.) □ 4947(a)(1) or □ 527			0-EZ, or 990-PF).		
_			✓ Corporation ☐ Trust ☐ Association ☐ Other					
			7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if to	otal assets	S			
(F	art II, co	olumn (B) belov	w) are \$500,000 or more, file Form 990 instead of Form 990-EZ		▶ 5	20,741		
	Part I	Revenu	e, Expenses, and Changes in Net Assets or Fund Balances (see t	ne instru	uction			
			the organization used Schedule O to respond to any question in this Pai					
	1		ons, gifts, grants, and similar amounts received		1	300		
	2	Program se	ervice revenue including government fees and contracts		2	20,405		
	3	-	ip dues and assessments		3			
	4	Investment	t income		4	36		
	5a	Gross amo	ount from sale of assets other than inventory 5a					
	b	Less: cost	or other basis and sales expenses					
	C	Gain or (los	ss) from sale of assets other than inventory (Subtract line 5b from line 5a) .		5c	o		
	6	Gaming an						
	a	Gross inc	ome from gaming (attach Schedule G if greater than					
9	<u> </u>	\$15,000) .						
	b	Gross inco	me from fundraising events (not including \$ of contribut					
õ	2		aising events reported on line 1) (attach Schedule G if the					
	_	sum of suc	ch gross income and contributions exceeds \$15,000) 6b					
L)	c	Less: direc	t expenses from gaming and fundraising events 6c					
2015	d		e or (loss) from gaming and fundraising events (add lines 6a and 6b and	subtract	7			
		line 6c) .			6d			
6 0	7a	Gross sale	s of inventory, less returns and allowances					
	b		of goods sold					
MAR	C		it or (loss) from sales of inventory (Subtract line 7b from line $\overline{7a}$		7c			
	8		nue (describe in Schedule O)		8			
	9		nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	▶	9	20,741		
Ž	10		similar amounts paid (list in Schedule O)		10			
SCAIN	11	•	aid to or for members RECEIVED		11			
3	ខ្ច 12	Salaries, of			12			
α	2 13	Profession	al fees and other payments to independent contractors		13	25,710		
	14		101		14			
ט	- .0		ublications, postage, and shipping		15	772		
	16		enses (describe in Schedule O) OGDEN, UT		16	10,838		
_	17		nses. Add lines 10 through 16	<u> ▶</u>	17	37,320		
٥	18		(deficit) for the year (Subtract line 17 from line 9)		18	(16,579)		
Ģ	19		or fund balances at beginning of year (from line 27, column (A)) (must ag	ree with				
Š	ξ		r figure reported on prior year's return)		19	97,303		
Not Assets	20		ges in net assets or fund balances (explain in Schedule O)		20	(16,579)		
_	21	Net assets	or fund balances at end of year. Combine lines 18 through 20	>	21	80,724		
Fo	or Pape	rwork Reduct	ion Act Notice, see the separate instructions. Cat No 10642			Form 990-EZ (2014)		

3-2

Pai	Balance Sheets (see the instructions for	•				
	Check if the organization used Schedule	O to respond to an	y question in this			<u> </u>
				(A) Beginning of year		B) End of year
22	Cash, savings, and investments			92,481		73,363
23	Land and buildings			o		0
24	Other assets (describe in Schedule O)			5,600		10,810
25	Total assets			98,081		84,173
26	Total liabilities (describe in Schedule O)	<u>.</u>		778		3,449
27	Net assets or fund balances (line 27 of column			97,303	27	80,724
Par		•		· '		Evnesses
14/1	Check if the organization used Schedule	<u>-</u>			(Requ	Expenses irred for section
wna	t is the organization's primary exempt purpose?	Produce live profess	ional opera and rela	ted events)(3) and 501(c)(4)
as m	ribe the organization's program service accomplistesured by expenses. In a clear and concise mapped by expenses, and other relevant information for ea	anner, describe the			organ	izations, optional for s)
28						
					ĺ	
	(Grants \$) If this amount	includes foreign gra	nts, check here .	▶ □	28a	
29						
	(Grants \$) If this amount	includes foreign gra	nts, check here .	▶ 🗆	29a	
30						
	(Grants \$) If this amount	includes foreign gra	nts, check here .	🕨 🗌	30a	
31	Other program services (describe in Schedule O)					
	(Grants \$) If this amount	includes foreign gra	nts, check here .	▶ 🔲	31a	<u> </u>
	Total program service expenses (add lines 28a t				32	
Par				-		•
	Check if the organization used Schedule	1	(c) Reportable	Part IV		<u>· · · L</u>
	(a) Name and title	(b) Average hours per week devoted to position	compensation (Forms W-2/1099-MISC (if not paid, enter -0-)	contributions to employe	ot	Estimated amount of her compensation
Jame	s Malcolm					
Pres	dent	10			o	0
Joan	n Langrock					
Vice	President	5	(0	0
Mich	ele Brown					
Secr		5	() (D	0
	ld Devost					
Treas		10		9	D	0
Debb	y Anderson					
		5			D	0
David	d Clark	<u> </u> _				
		5	(D	0
Dana	Engel	_				
Chair	P. all-L	5	(<u> </u>	0
Ciris	English	<u> </u>				
Dono	Langis	5	9	1	9	0
Rene	Langis	5]		ام	_
Calle	Molnar	<u> </u>		· · · · · · · · · · · · · · · · · · ·	0	0
Sany	MORIDI	5		,	ام	^
Scott	Morrisson		-	<u>'</u>	<u> </u>	0
JUUL		5		J		
Pat N			<u> </u>	'	+	
rall	II QL	1_]			

Part	Other Information (Note the Schedule A and personal benefit contract statement requirements	s in th		age (
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this			
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		1
34 `	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed			
	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			
	change on Schedule O (see instructions)	34		✓
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business			
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	<u> </u>	✓
	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N			,
27-		36		✓
	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0	071		
b 38a	Did the organization file Form 1120-POL for this year?	37b		✓
000	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		1
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b	30a		-
39	Section 501(c)(7) organizations. Enter:	1		
а	Initiation fees and capital contributions included on line 9			
	Gross receipts, included on line 9, for public use of club facilities	1		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:	1		
	section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		;	
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958			
	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			_
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
C	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed			
	on organization managers or disqualified persons during the year under sections 4912,	İ		
	4955, and 4958]		
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
·	transaction? If "Yes," complete Form 8886-T	400	ļ	-
41	List the states with which a copy of this return is filed ▶	40e		✓
42a		RU3) 0	89-758	· A
	l ocated at ▶ 111 Maple St. Middlebury VT		753	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		1
	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			
	Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c	L	✓
40	If "Yes," enter the name of the foreign country:		_	_
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here		. !	► ∐
	and enter the amount of tax-exempt interest received or accrued during the tax year		V	A1 -
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		Yes	140
	completed instead of Form 990-EZ	44a	 -	1
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be	770		V
-	completed instead of Form 990-EZ	44b	 	1
С	Did the organization receive any payments for indoor tanning services during the year?	44c	<u> </u>	1
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			_
	explanation in Schedule O	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		1
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of			
	Form 990-EZ (see instructions)	1AEL	ı I	

Page	4
raue	_

								Yes	NO
		e organization engage, directly or in							
	to can	didates for public office? If "Yes," co	omplete Schedule C,	Partl		<u></u>	· 4	6	1
Part V	/1 ` \$	Section 501(c)(3) organizations	only	•		•			
		All section 501(c)(3) organizations	must answer que	stions 47-49b and	d 52, and	complete th	e tables	s for lir	nes
	5	50 and 51.	·			-			
		Check if the organization used Sch	edule O to respond	to any question in	this Part	VI			. 🖂
		<u>g</u>						Yes	No
47	Did th	e organization engage in lobbying	activities or have a	section 501(h) elect	ion in eff	ect during the	tax 🗀	1.00	1.0
		If "Yes," complete Schedule C, Part				oot damig and	. 4	7	./
	•	•					. 4		+
		organization a school as described in							\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
		e organization make any transfers to	· ·	_				9a	
		s," was the related organization a se					. 49		
		lete this table for the organization's							
	emplo	yees) who each received more than	\$100,000 of comper	nsation from the org	anization.	. If there is non	e, enter	"None.	'
			(b) Average	(c) Reportable		ealth benefits,	(a) Fates		
	(a) t	Name and title of each employee	hours per week	compensation	honofit n	tions to employee lans, and deferred	(e) Estim	compens	
			devoted to position	(Forms W-2/1099-MIS	⁻⁾ co	mpensation		•	
None									
			· · · · · · · · · · · · · · · · · · ·						
	-								
							l		
					ľ				
				<u> </u>			<u> </u>		
		number of other employees paid ove							
51	Comp	lete this table for the organization's	s five highest compo	ensated independer	nt contrac	ctors who eacl	h receiv	ed mor	e than
	\$100,	000 of compensation from the orga	nization. If there is no	one, enter "None."					
	(a) l	Name and business address of each independ	ent contractor	(b) Type of s	ervice	(0) Compen	sation	
		· · · · · · · · · · · · · · · · · · ·							
None]					
]					
]					
				1		1			
				1					

				1					
d	Total	number of other independent contra	ctors each receiving	over \$100 000	<u> </u>				
52 52		he organization complete Schedu	-			o must stas	h o		
52		leted Schedule A		301(c)(3) Or	gariizatioi	is iliusi allac	''.►□ Y	/oc 🗆	No
		······································							
		of perjury, I declare that I have examined this r d complete Declaration of preparer (other than					nowleage	and belie	et, it is
	. 55., 411	10. 21 6		propar		3/21/			-
Cia-		Supertyre of officer				Date Date	>		
Sign		Signature of officer				Date			
Here		Donald H Devost, Treasurer							
		Type or print name and title	Duamanala areastra:		Data	- 1	_ 000	N	
Paid		Print/Type preparer's name	Preparer's signature		Date	Check] if PTI	IN	
Prepa	arer		<u> </u>			self-emple	oyed		
Use (Firm's name ▶				Firm's EIN ▶			
		Firm's address ▶	 		<u>.</u>	Phone no			_
May th	ne IRS	discuss this return with the preparer	shown above? See	instructions			$\triangleright \sqcap \lor$	es 🗆	No

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2014

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name	of the organization					Employer identification	number		
	a Company of Middlebury Inc		··· -·· ·			20-1993530			
Par							ns.		
ine c	organization is not a private founda		-		-				
2	A school described in section			bea in se	cuon 17	U(D)(1)(A)(I).			
3	A hospital or a cooperative hos			n section	170(h)(1	\/A\/iii\			
4	A medical research organization						(iii). Enter the		
•	hospital's name, city, and state						(,.		
5	An organization operated for the section 170(b)(1)(A)(iv). (Comp		college or university	owned o	r operate	ed by a government	al unit described in		
6									
7	7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)								
8	A community trust described in			-					
9	✓ An organization that normally								
	receipts from activities related								
	support from gross investme acquired by the organization a						x) from businesses		
10	☐ An organization organized and				•	•			
11	An organization organized and						out the nurnoses of		
•	one or more publicly supported the box in lines 11a through 11a	d organizations d	lescribed in section 50	09(a)(1) o	r section	509(a)(2). See sect	ion 509(a)(3). Check		
а	☐ Type I. A supporting organiz	ation operated,	supervised, or control	led by its	supporte	ed organization(s), ty	pically by giving		
	the supported organization(s organization. You must com) the power to re	egularly appoint or ele						
b	☐ Type II. A supporting organiz	zation supervise	d or controlled in coni	nection w	ith its su	pported organization	n(s), by having		
	control or management of the			e same p	ersons th	nat control or manag	ge the supported		
	organization(s). You must co								
С	its supported organization(s)	(see instruction	s). You must comple	te Part IV	, Section	ns A, D, and E.			
d									
	that is not functionally integrated requirement (see instructions						an attentiveness		
_	Objects Abits to a Wales a second	-			-		I. Tupo III		
е	functionally integrated, or Ty						і, туре ііі		
f	Enter the number of supported of	-		-	J 	•••			
g	Provide the following information	n about the supp	oorted organization(s).						
	(i) Name of supported organization	(ii) EIN	(iii) Type of organization	(iv) Is the o	rganization	(v) Amount of monetary	(vi) Amount of		
			(described on lines 1–9 above or IRC section	listed in you docui	ir göverning nent?	support (see instructions)	other support (see instructions)		
			(see instructions))			mandenona)	mandenons)		
				Yes	No				
(A)									
(B)									
(C)									
(D)									
(E)									
T									

Part	Support Schedule for Organiza	tions Descr	ibed in Secti	ions 170(b)(1)(A)(iv) and 1	170(b)(1)(A)(vi)
	(Complete only if you checked th						ualify under
	Part III. If the organization fails to	qualify unde	er the tests lis	sted below, p	lease comple	ete Part III.)	
	on A. Public Support		T				T-12
	dar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge				i		
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.						
	on B. Total Support		,				
Calen 7 8	dar year (or fiscal year beginning in) Amounts from line 4	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
	rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10		o • -	-	-	_ = 3 0	
12	Gross receipts from related activities, etc	-				12	
13	First five years. If the Form 990 is for the	_					
	organization, check this box and stop he			· · · · ·			▶ [
	on C. Computation of Public Suppor			441 (6)		1221	
14	Public support percentage for 2014 (line		-			14	9
15 16a	Public support percentage from 2013 Sci 33 ¹ /3% support test—2014. If the organi						
100	box and stop here . The organization qua						
b	331/3% support test—2013. If the organ check this box and stop here. The organ	nization did n	ot check a bo	x on line 13 o	or 16a, and line		•
17a	10%-facts-and-circumstances test—2 10% or more, and if the organization me Part VI how the organization meets the "forganization	ets the "facts facts-and-circ	-and-circumsta	ances" test, ch st. The organia	eck this box a zation qualifies	nd stop here	. Explain in
b	10%-facts-and-circumstances test—2 15 is 10% or more, and if the organiza Explain in Part VI how the organization in supported organization	tion meets th	e "facts-and-c	ircumstances' stances" test.	' test, check t The organization	his box and	stop here.
18	Private foundation. If the organization d	id not check a	box on line 13	3, 16a, 16b, 17	a, or 17b. ched	ck this box an	d see

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

Section	on A. Public Support	under the tes	no listed belo	W, picase co	inploto i dit ii	-,	
	dar year (or fiscal year beginning in) ▶	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and membership fees				-		
	received. (Do not include any "unusual grants.")	40,590	39,944	88,824	76,792	300	246,450
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	45,053	71,491	103,261	52,439	20,405	292,649
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	85,643	111,435	202,085	129,231	20,705	549,099
	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b	0	o	0	0	0	0
8	Public support (Subtract line 7c from line 6.)						
Secti	on B. Total Support		•				
Calen	dar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9	Amounts from line 6	85,643	111,435	202,085	129,231	20,705	549,099
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.	0	0	51	365	36	452
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
C	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	85,643	111,435	202,136	129.596	20,741	549,551
14	First five years. If the Form 990 is for the organization, check this box and stop he	ne organization		d, third, fourth	-	ar as a section	n 501(c)(3)
Secti	on C. Computation of Public Suppor	t Percentage	е				
15	Public support percentage for 2014 (line 8	3, column (f) di	vided by line 1	3, column (f))		15	100 %
16	Public support percentage from 2013 Sch			<u>.,,</u>	<u> </u>	16	100 %
Secti	on D. Computation of Investment In	come Perce	ntage				
17	Investment income percentage for 2014 (*		17	0 %
18	Investment income percentage from 2013					18	o %
19a	331/3% support tests—2014. If the organ						
_	17 is not more than 331/3%, check this box		_			_	_
b	331/3% support tests—2013. If the organize line 18 is not more than 331/3%, check this	box and stop h	ere. The organ	izatıon qualifies	as a publicly si	upported organ	ization 🕨 🔲
_20	Private foundation. If the organization di	d not check a	box on line 14	, 19a, or 19b, o	check this box	and see instruc	ctions 🕨 🗌

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or 990-EZ. ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Open to Public Inspection

name of the organization	Employer identification number
Opera Company of Middlebury Inc	20-1993530
16. Other Expenses. Material items include set construction, props, and theate	r rantals
10. Other Expenses: Waterial Reins include set constitution, props, and theate	- 1 CH(d)3.
24 Other Access - Dranaid Evenness #500 Underseited Evends #10200	
24. Other Assets. Prepaid Expenses \$600, Undeposited Funds \$10209	
AT T. 11: 17:2: A	
27. Total Liabilities. Accounts Payable \$778, Accrued Expenses \$2,671	
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