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# Department of the Treasury Internal Revenue Service

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No 1545-0052

Ford	ale	ndar year 2014 or tax year beginning		, and ending		
Nar	ne o	of foundation			A Employer identification	number
Α	NN	E SLADE FREY CHARITABL	E TRUST		02-6090073	}
		and street (or P O box number if mail is not delivered to stre		Room/suite	B Telephone number	
С	<b>/</b> C	BERNIE LAMBEK, 140 MA	IN STREET		(802) 223-	1472
City	or 1	town, state or province, country, and ZIP or foreign	postal code		C If exemption application is p	pending, check here
M	ON	TPELIER, VT 05602			ļ	
G C	hec	k all that apply: Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organization	s, check here
		Final return	Amended return		2 Foreign organizations mi	peting the 85% test .
		Address change	Name change		2 Foreign organizations me check here and attach co	omputation
H C	_		exempt private foundation		E If private foundation sta	
<u>_</u> _		ection 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1	)(A), check here
		·   —	ting method: X Cash	Accrual	F If the foundation is in a	
,			Other (specify) Tumn (d) must be on cash b	nacie I	under section 507(b)(1	)(B), check here
	·\$ art	1 - 1 - 1 - 1	1		(-) Advicted not	(d) Disbursements
150	II L	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	745.		N/A	
	2	Check X if the foundation is not required to attach Sch B	, 134			
	3	Interest on savings and temporary cash investments	1,025.	1,025.		STATEMENT 1
	4	Dividends and interest from securities	509.	509.		STATEMENT 2
	'	a Gross rents		1		
		Net rental income or (loss)				
	١.	Net gain or (loss) from sale of assets not on line 10	7,461.		RFCFI	VED
Ĕ	Ι.	b Gross sales price for all assets on line 8a 14,500.				7.7.
Revenue	7			7,461.		2015 0
Œ	8	Net short-term capital gain			4 MAI 19	101
	9	Income modifications				SC
	10	Gross sales less returns and allowances			OGDEN	4, UT "
		b Less Cost of goods sold				
		c Gross profit or (loss)		·		
	11					<u> </u>
	12		9,740.	8,995.		0.
	13		0.	0.		U.
	14	,				· · · · · · · · · · · · · · · · · · ·
Š	15	. ,			<u> </u>	-
Sus	16	a Legal fees b Accounting fees STMT 3	859.	0.		859.
Expens	·	c Other professional fees		<u> </u>		
	17	·				
2015 strative	18		122.	0.		122.
7 2 6 2015 Administrative	19					
26 Aminis	20					
Ç A A	21					
and A	22					
Z≥ og g	1		4,904.	0.		4,904.
Operating	24	•				
per		expenses. Add lines 13 through 23	5,885.	0 .	,	5,885.
. ; 0	25	Contributions, gifts, grants paid	10,000.			10,000.
ς,	26	Total expenses and disbursements.				1
		Add lines 24 and 25	15,885.	0.	·	15,885.
9 h	27	Subtract line 26 from line 12;				
		8 Excess of revenue over expenses and disbursements	-6,145.			<del>                                     </del>
		b Net investment income (if negative, enter -0-)		8,995		
455	<u></u>	C Adjusted net income (if negative, enter -0-)			N/A	5 000 DE 1000
4235 11-2	00 I 4-14	LHA For Paperwork Reduction Act Notice, se	e instructions			Form <b>990-PF</b> (2014

Form 99	00-PF(2014) ANNE SLADE FREY CHARITAE	BLE TRUST	02-6	5090073 Page 2
Part	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	·
rait	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	2,775.	3,160.	3,160.
2	Savings and temporary cash investments			<del></del>
3	Accounts receivable >			
	Less: allowance for doubtful accounts ▶			<u> </u>
4	Pledges receivable ►			
ı	Less; allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
ļ	disqualified persons			
7	Other notes and loans receivable			
Ì	Less: allowance for doubtful accounts ▶			
\$ 8	Inventories for sale or use			
V/	Prepaid expenses and deferred charges			<del></del>
₹   10a	Investments - U.S. and state government obligations			
b	Investments - corporate stock			
C	Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			<del> </del>
12	Investments - mortgage loans			
13	Investments - other STMT 6	74,632.	68,102.	94,101.
14	Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation			
15	Other assets (describe ►)			
16	Total assets (to be completed by all filers - see the			0.7.064
$\perp$	instructions. Also, see page 1, item I)	77,407.	71,262.	97,261.
17	Accounts payable and accrued expenses	···		
18	Grants payable			
ဖ္မ 19	Deferred revenue			
<b>∄</b> 20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities 51 20 21 20 21	Mortgages and other notes payable			
ے <sub>  22</sub>	Other liabilities (describe )		,	
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here			
S	and complete lines 24 through 26 and lines 30 and 31.	1		
일 24	Unrestricted			
<u>k</u> 25	Temporarily restricted		<u></u>	
26	. = [			
Š	Foundations that do not follow SFAS 117, check here			
7	and complete lines 27 through 31.	242 412	240 412	
<u>ي</u> 27	Capital stock, trust principal, or current funds	248,413.	248,413.	
Net Assets or Fund Balances 24 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0. -177,151.	
¥ 29	Retained earnings, accumulated income, endowment, or other funds	<u>-171,006.</u>	71,262.	
ž  30	Total net assets or fund balances	77,407.	/1,202.	
		77 407	71,262.	
31	Total liabilities and net assets/fund balances	77,407.	11,404.	<del></del>
Part				
1 Tota	al net assets or fund balances at beginning of year - Part II, column (a), line	30		
•	st agree with end-of-year figure reported on prior year's return)		1	77,407.
2 Ente	er amount from Part I, line 27a		2	-6,145.
3 Othe	er increases not included in line 2 (itemize)		3	0.
4 Add	lines 1, 2, and 3		4	71,262.
	reases not included in line 2 (itemize)		5	0.
6 Tota	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6_	71,262. Form <b>990-PF</b> (2014)

_	2013	17,701.	104,073.		.170083
_	2012	17,333.	108,645.		.159538
_	2011	10,250.	117,429.		.087287
_	2010	10,500.	123,581.		.084965
_	2009	15,874.	124,434.		.127570
2	Total of line 1, column (d)			2	.629443
3	Average distribution ratio for the 5-year base period the foundation has been in existence if less than 5 y	• • •	mber of years	3	.125889
4	Enter the net value of noncharitable-use assets for	2014 from Part X, line 5		4	100,447
5	Multiply line 4 by line 3			5	12,645
6	Enter 1% of net investment income (1% of Part I, I	ne 27b)	_	6	90.
7	Add lines 5 and 6			7	12,735
8	Enter qualifying distributions from Part XII, line 4			8	15,885
	If line 8 is equal to or greater than line 7, check the	box in Part VI, line 1b, and complete that part	t using a 1% tax rate.		

Form 990-PF (2014)

See the Part VI instructions.

Part VII — Scrise Tax Based on Investment Income (Section 4940(b), 4940(b), or 4940(c), o		990-PF (2014) ANNE SLADE FREY CHARITABLE TRUST	ľ _	02-	<u>-609007</u>	13	Page 4
Date of ruling or determination letter:		<del></del>		or 4948	- see inst	ructio	ons)
b Domestic foundations that meet the section 4947(a)(e) requirements in Part V, check here	1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter	"N/A" on line 1.				
of Part I, Ime 27b ( All other domestic foundations enter 2% of Inne 27b. Exempt foreign organizations enter 4% of Part I, Ime 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add fines 1 and 2 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9							
e All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part Line 12, cot. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income Subtract line 4 from line 3. It zero or less, enter -0-  6 Credits/Payments:  5 1 2014 estimated tax payments and 2013 overpayment credited to 2014  6 Exempt foreign organizations - tax withheld at source  6 Tax pard with application for extension of time to file (Form 8868)  6 Exempt foreign organizations - tax withheld at source  6 Tax pard with application for extension of time to file (Form 8868)  7 Total credits and payments. Add times 6 at through 6d  8 Tax due, If the total of lines 5 and 8 is more than line 7, seller amount of well 6d  9 Tax due, If the total of lines 5 and 8 is more than line 7, seller amount owed  9 Tax due, If the total of lines 5 and 8 is more than line 7, seller amount owed  9 Tax due, If the total of lines 5 and 8 is more than line 7, seller amount owed  9 Tax due, If the total of lines 5 and 8 is more than line 7, seller amount owed  9 Tax due, If the total of lines 5 and 8 is more than line 7, seller amount owed  9 Tax due, If the total of lines 5 and 8 is more than line 7, seller amount owed  9 Tax due, If the total of lines 5 and 8 is more than line 7, seller amount owed  10 Text III-A Statements Regarding Activities  11 Extent the amount of time 10 to be Chedited to 2015 estimated tax  12 Extent the amount of time 10 to be Chedited to 2015 estimated tax  13 Extent the amount of time 10 to be Chedited to 2015 estimated tax  14 Statements Statement Payment of the Activities and Copies of any meterals published or distributed by the Coundation or themselved and copies of any meterals published or distributed by the Coundation of the Activities and Copies of any meterals published or distribut	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	X and enter 1%	1	<u> </u>		<u>90.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3		of Part I, line 27b			:		
3 90. 4 Subtile A (mores) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. Itzer or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. Itzer or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. Itzer or less, enter -0- 5 Credis/Payments. 2 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source. 6 Be 6 Be 7 Tax based with application for extension of time to file (Form 8869) 6 Be 8 Beachy withholding erroneously withheld 7 Total credits and payments. Add times 6a through 6d 8 Better any peanty for underproyment of estimated tax. Check here □ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount ower paid 10 Verpayment. If the 7s more than 10 to be Credited to 2015 estimated tax. ▶ Refunded ▶ 10 10 Part VIII-A Statements Regarding Activities 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any policical campaign? 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax. ▶ Refunded ▶ 11  Part VIII-A Statements Regarding Activities 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any policical campaign? 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax. ▶ Refunded ▶ 11  Part VIII-A Statements Regarding Activities 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any policical campaign. 2 If the answer is 'Yes' to 1a or 15, attach a detailed description of the activities and copies of any materials published or distributed by the foundation into enconection with the activities. 2 If the foundation have unrelated business gross income of \$1,	C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of F	Part I, line 12, col. (b).				
4 Subtilité A (nocme) lax (domesties section 4947(g/t)) musts and trazable foundations only, Others enter -0-) 5 Tax based on investment income Subtract line 4 from line 3. if zero or less, enter -0- 5 Credis/Payments: 2 2014 estimated tax payments and 2013 overpayment credited to 2014 5 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to fils (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add hines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due, If the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tenter the amount of fune 10 to be Credited to 2015 estimated tax. 12 During the tax year, dut the foundation attempt to influence any retinoal, state, or local legislation or did it particular influence any retinoal, state, or local legislation or did it particular influence any national, state, or local legislation or did it particular influence any national, state, or local legislation or did it particular influence any national, state, or local legislation or did it particular influence any national, state, or local legislation or did it particular influence any national, state, or local legislation or did it particular influence any national, state, or local legislation or did it particular influence any national, state, or local legislation or did it particular influence any national state, and the foundation fuence in state of the state description of the activities and copies of any materials published or distributed by the foundation in left of the system of the activities.  1 by a few forms 1120-POL of the system of the state of t	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others	s enter -0-)	2	<u> </u>		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credits/Payments:  2 2014 estimated tax payments and 2013 overpayment credited to 2014  5 Exempt foreign organizations - tax withheld at source  6 E Tax padd with application for extension of time to file (Form 8668)  6 Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6 at through 60  8 Enter any penalty for undergayment of estimated tax. Check here ☐ if Form 2220 is attached  8 PT ax due, if the total of lines 5 and 8 is more than line 7, enter amount owed  9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed  10 Total credits and payments. Add lines 6 at through 60  11 Enter the amount of line 10 to be: Oredited to 2015 estimated tax.  12 During the tax life 7 is more than the total of lines 5 and 8, enter the amount overpaid  13 During the tax year, did the toundation attempt to milliagne any national, state, or local legislation or did it participate or intervene in any political campaign?  10 Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition!)?  11 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  10 Line the manual (if any) of tax on political expenditures (section 4955) imposed during the year:  11 Child the foundation life form 1129-010, for this year?  12 Line the remiburisement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$	3	Add lines 1 and 2		3_			
6 Credits/Payments: a 2014 estimated tax payments and 2013 overpayment credited to 2014 be Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 6d 7 Total credits and payments. Add lines 6a through 6d 6 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Center the amount of filine 10 be 5 credited to 2015 estimated tax. Part VII-A Statements Regarding Activities 1a During the Lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in 112 Part VIII-A Statements Regarding Activities 1a During the Lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in 10 be 10 August 11	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Other	s enter -0-)	4			
a 2014 estimated tax payments and 2013 overpayment credited to 2014 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to title (Form 8668) d Backup withholding erroneously withheld 7 Total credits and payments. Add times 6a through 66 8 Enter any penalty for underpayment of estimated tax. Check here  If Form 2220 is attached 9 Tax dee. If the total of lines 5 and 6, and more than line 7, enter amount owed 9 Tax dee. If the total of lines 5 and 6, and the amount owed 10 Overpayment. If time 7 is more than the total of lines 5 and 8, enter the amount ower lines 10 obe: Credited to 2015 estimated tax ▶	5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	<u> </u>		90.
D Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld 7 Total credits and payments. Add times 8a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here  If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the 10st of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Part VII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any pointical exampsing? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any pointical exampsing? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b X 1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation high Form 1120-POL for this year? 3 Let necessary in the statement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S	6	Credits/Payments:	1				
to Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroreously withheld  Total credits and payments. Add thes 8a through 66  Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached  Total credits and payments. Add thes 8a through 66  Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached  Total credits. If line? I is more than the total of lines 5 and 8, enter the amount owed  Toverpayment. If line? I is more than the total of lines 5 and 8, enter the amount owerpaid  The term the amount of line 10 to be; Credited to 2015 estimated tax ▶ Refunded ▶ 10  Part VII-A Statements Regarding Activities  Ta During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  To did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to Ta or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  It is a considerable to the properties of the activities of the activities and copies of any materials published or distributed by the foundation his Form Titae-POLI to this year?  If the answer is "Yes" to Ta or 1b, attach a detailed description of the activities.  The term the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation his Form Titae-POLI to this year?  If west, "attach a detailed description of the activities.  Has the foundation engaged in any activities that have not prewously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has filled a tax return on Form 990-T for this year?  If Yes, attach a detailed de	a	2014 estimated tax payments and 2013 overpayment credited to 2014	Sa				
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 5 as through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 9 90. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax. ▶	b	Exempt foreign organizations - tax withheld at source	<u>5b</u>				
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 lobe: Credited to 2015 estimated tax ▶ Refunded 11 The Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation life Form 1120-POL for this year? 2 Enter the rembursement (if any) goal by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$	C	Tax paid with application for extension of time to file (Form 8868)	Sc				
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9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be; Credited to 2015 estimated tax ▶ Refunded ▶ 11  12 Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  1b Line answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1c Did the foundation ite Form \$120-POL for this year?  2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  2 In the foundation Paged in any activities that have not previously been reported to the IRS?  2 If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS?  3 If "Yes," attach a detailed description of the activities.  4 If "Yes," attach are liquidation, termination, dissolution, or substantial contraction during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  7 Wes, "attach the statement required by General Instruction 7  8 Py state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  8 Py state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing inst	7	Total credits and payments. Add lines 6a through 6d		7	<u> </u>		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  1b Line answer is "Yes" to a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1c Did the foundation lie Form \$120-POL for this year?  2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation in paged in any activities that have not previously been reported to the IRS?  11 "Yes," attach a detailed description of the activities.  12 Last the foundation made any changes, not previously reported to the IRS?  11 "Yes," attach a detailed description of the activities.  12 Last the foundation have unrelated business gross income of \$1,000 or more during the year?  13 Last the foundation have unrelated business gross income of \$1,000 or more during the year?  14 Last the statement required by General Instruction 7  15 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  16 Last the statement required by General Instruction 7? If "Yes," complete Part II, col. (c), and Part XV  17 Last the state as required by General Instruction 7? If "Yes," attach we page and the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  18 Enter the states to which the foun	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	t	8			
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ▶ Refunded ▶ 11  Part VIII-A   Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  1b X  1b X  1b X  1b X  1b X  1c Enter the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1c Did the foundation like Form 1120-POL for this year?  2 Enter the animount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1f "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? if "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  8 by language in the governing instrument, or eye yet stell elegislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or eye yet set legislation that effectively amends the governing instrument so that no mandatory directions tha	9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	<u> </u>		<u>90.</u>
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distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-PQL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. \( \bar{\text{N}} \) \( \bar{\text{S}} \) \( \bar{\text{O}} \). (2) On foundation managers. \( \bar{\text{N}} \) \( \bar{\text{S}} \) \( \bar{\text{O}} \).  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \( \bar{\text{N}} \) \( \bar{\text{S}} \) \( \bar{\text{O}} \).  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments" If "Yes," attach a conformed copy of the changes  4 a Did the foundation have unrelated business gross incomes of \$1,000 or more during the year?  If "Yes," has it flied a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  By the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  The first the states to which the foundation reports or with which it is registered (see instructions)    The first the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to	b	· · · · · · · · · · · · · · · · · · ·				ь	<u> </u>
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Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  NH  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	5				<u> </u>	<u>'</u>	<u> </u>
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	ΙŪ	Did any personis decome substantial continuators during the tax year? If "Yes," attach a schedule lis	sung their names and addresses	<u></u>		<del></del>	

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Part VII-A Statements Regarding Activities (continued)  1 All any time during heave, diff the foundation, directly on midrely, own a controlled entity within the meaning of section 512(b) (13)* if Yes, "attach statement (see instructions)  10 diff the foundation make a distribution to a doner advised fund over which the foundation or and dequalited person had advisory privileges?  11 "Yes," attach statement (see instructions)  10 diff the foundation comply with the public inspection requirements for its annual returns and exemption application?  12 X  13 X  14 The books are on care of \( \bar{\text{PERNITE}} \) Each MEK  15 Section 497(a)(1) nonexempt charitable trusts time form 990-PF in law of Form 1041 - Check here and erient the amount of law-everage interfers steeded or accorded during the year  16 At any time during cleindar year 2014, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other instancial according and a frequency or a form 1041 - Check here and cert the manufactor in a foreing occupity.  16 At any time during cleindar year 2014, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other instancial according and a foreing occupity.  18 Form 19 The instancial according and a foreing occupity.  19 Early VII-B Statements Regarding Activities for Which Form 114, (formely TD F-90-22.1), If Yes, "other hamme of the foreing occupity of the register occupits and fining requirements for inception of the property of th	orm	990-PF (2014) ANNE SLADE FREY CHARITABLE TRUST 0	2-6090	073		Page 5
section 512(b)(13)? If 17%, ** takeh schildule (see instructions)  10 of the foundation make a distribution to a donor advised fluid over which the foundation or a disqualified person had advisory privileges?  If 17%, ** attach statement (see instructions)  10 of the foundation comply with the public magnetion requirements for its annual returns and exemption application?  Website address ** N/A*  11 The books are in care of ** BERNIE LAMBEK*  Located at ** J40 MAIN ST. MONTPELIER, VT  12 J4 ** \$\bullet \bullet \	Pa	rt VII-A   Statements Regarding Activities (continued)				
12 Did the foundation make a distribution to a donor advesed fund over which the foundation or a disqualified person had advisory privileges?  13 Did the foundation combly with the public inspection requirements for its annual returns and exemption application?  Website address: ► N/A  13 X  13 X  15 Did the foundation combly with the public inspection requirements for its annual returns and exemption application?  Website address: ► N/A  16 The blooks are not are of ► BERNIE LAMBEK  Located at ► 14.0 MAIN ST., MONTPELIER, VT  279-14 ► 05601  15 Section 949/(19/1) innexempt charable trusts filing from 959PF in lieu of form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year  15 A faint private guidance are 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and thing requirements for FinCEN Form 114, (formerly TD F 90-92.1), If Yes, enter the name of the foreign country. ►  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  10 buring the year did the foundation (either directly or indirectly):  10 Engage in the sale or exchange, or issue got propropary with a disqualified person?  21 Furnish goods, services, or isolates to (or accept the more)  22 Borrow money from, lend money to, or otherwise settled credit to (or accept at from) a disqualified person?  23 Furnish goods, services, or isolates to (or accept the from) a disqualified person?  24 Furnish goods, services, or isolates to (or accept the from) a disqualified person?  25 Furnish goods, services, or isolates a grant to or to employ the oritical for a period after termination or government strone, it attendance to oritical for a period after termination or government strone, i	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
If Yes, altach statement (see instructions)  If Did the foundation comply with the public imspection requirements for its annual returns and exemption application?  Website address > N/A  If The books are in care of PERNIE LAMBEK  Telephone no.   (802) 223-1000  IP-14   05601  Section 4947(a)(1) noneampt charitable trusts filling Form 990-PF in lieu of Form 1041- Check here and enter the amount of tax-evering interest received or accrued during the year and enter the amount of tax-evering interest received or accrued during the year and enter the amount of tax-evering interest received or accrued during the year  16. Alany time during calendary year 2014, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 50-22.1). If Yes, enter the name of the foreign country.  Part VII-B Istatements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 In Junning by year differed foreign or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Eurons promes from, lend moneys (o, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish poods, services, or fabilities to for accept them from) a disqualified person?  (4) Pay complexisation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government efficient? (exception Check "No" of the foundation any gene of make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If the provisions of section 4942(a)(d) of an acceptance of a section of a section 4942(				11		<u>X</u> _
13	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privately formula to the foundation of a disqualified person had advisory privately formula to the foundation of a disqualified person had advisory privately formula to the foundation of a disqualified person had advisory privately formula to the foundation of a disqualified person had advisory privately formula to the foundation of a disqualified person had advisory privately for the foundation of a disqualified person had advisory privately for the foundation of a disqualified person had advisory privately for the foundation of a disqualified person had advisory privately for the foundation of th	rleges?			
Website address > N/A  1 The books are in cere or   BERNIE LAMBEK   Telephone no.   (802) 223-1000  1 To books are in cere or   BERNIE LAMBEK   Telephone no.   (802) 223-1000  1 Section 497(a)(1) nonexempt charactelle trusts filing Form 930-9F in lieu of Form 1041- Check here and enter the amount of tax-evenigh interest received or accrued during the year   15   N/A    16 At any time during calendar, year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other framebal account in a foreign country   N/A    18 At any time during calendar, year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other framebal account in a foreign country   N/A    18 At any time did interest in the foundation have an interest in or a signature or other authority over a bank, securities, or other framebal account in a foreign country   N/A    19 Art VII-8   Statements Regardling Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yea" column, unless an exception applies.  1 During the year of the Form 4720 May item is checked in the "Yea" column, unless an exception applies.  1 During the year of the foundation (lefth drectly for indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept the from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation tip, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available to the benefit or use of a disqualified person or make any of either available to the third promession of pay money or propression the pay money or propression of the pays and pays		If "Yes," attach statement (see instructions)		$\overline{}$		<u>X</u>
14. The books are in cars of ▶ BERNIE LAMBEK Located at ₱ 140 MAIN ST. MONTPELIER, VT  15 Section 4947(a)(1) nonexempt charitable trusts litting form 990-PF in leu of Form 1041 - Check here and unter the amount of tix-recompt interest received or accrued during the year.  A stary time during cleandary year 2014, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TDF 90-22.1). If Yes,* enter the name of the finencial country in the part of the finencial account in a foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  Filio Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or lacitities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or lacitities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitties the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualided person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or propriety to a government efficial? (Exception Check *No* if the fundation engage in a prior year in any of the acts fall to qualify under the exceptions described in Regulations section 33.4941(6)-3 or in a current notice regarding dissaster assetsance (see instructions)?  Organizations relying on a current notice regarding dissaster assetsance (see instructions)?  I have some failure to distribute mome (section 4942(4)(2) in all years listed in 2a, blist they are shere.  A the end	13			13	_X_	
Located at N 140 MAIN ST. MONTPELIER, VT  Section 4947(a)(1) nonexempt charitable trusts tiling Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16. Alary time during calendary year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, (formetly T0 F 90-22.1). If "Yes," enter the name of the foreign country P  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  13. During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish quods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available to the benefit or use of adequalified person):  (6) Agree to pay money or property to a government official? (Exception Check "No"  if the foundation agreed to make a great to or to employ the official for a period after termination of government service, it termination glosset reassistance (See instructions)?  Organizations relying on a current notice regarding dissets reassistance check here  2 but the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected beforce the first day of the tax year beginning in 2014?  2 Taxes on failure to distribute incomes (section 4942) (alloys on a current notice regarding dissets reassistance check here  2 but the and of tax year 2014, did the foundatio			(000)	000	10	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year   N/A    16 At any time during celendary year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If Yes, enter the name of the foreign country    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any time is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing for property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furmish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assest to a disqualified person (or make any of either available for the benefit or use of a disqualified person? when a disqualified person?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to to the employ the efficial for a period after termination of government service, if terminating within 90 days.)  If any answers 'Yes' to 14 (1)-(6), did any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?  2 Taxes on failure to distribute income? (If applying section 4942(a)(2) relating to microtect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) relating to microtect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	14				<u>-10</u>	00
and enter the amount of tax-exempt interest received or accrued during the year  8 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, yes not securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), II "yes," enter the name of the foreign country >  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indrectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person or property to a government official? (Exception Check No*  If the foundation agreed in any or the acts and to qualify under the exceptions described in Regulations section 5.94 (1), and any or the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginnin			.IP+4 <b>▶</b> <u>U 5</u>	POT	_	$\overline{}$
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Securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1), If Yes, enter the name of the foreign country ▶  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnesh goods, services, or lacilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburss the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (or make any of either available for the benefit or use of a disqualified person)? (Exception Check 'No' if the foundation agreed to make a girant to or to employ the official for a period after termination of governments exvieve, it terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941 (0)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on		· · · · · · · · · · · · · · · · · · ·	15	IN		No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country.  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person) (or make any) of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.)  b) If any answer is "Yes" to 14(1)-(6) did any of the acts lat lot qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations reflying on a current notice regarding disaster assistance (see instructions)?  Organizations reflying on a current notice regarding disaster assistance (see instructions)?  Organizations reflying on a current notice regarding disaster assistance (see instructions)?  Organizations reflying on a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?  1b At the end of lax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s)	16			ا 10	163	
Foreign country   Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			of the	10		<u> </u>
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a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?  If "Yes," list the years   Yes   X No    If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If "Yes   X No    If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) (relating to incorrect valuation had assets listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) (relating to incorrect valuation in year listed in 2a, list the years here.  If the provisions of section 4942(a)(2) (relating to incorrect valuation in year (list as the years listed in 2a, list the years listed, answer "No" and attach   N/A    If the provisions of section 4942(a)(2) (relating to incorrect valuation   N/A    If the provisions of section 4942(a)(2) (relating to incorrect valuation   N/A    If the provisions of section 4942(a)(2) (relating to incorrect valuation   N/A    If the provisions of section 4942(a)(2) (relating to incorrect valuation   N/A    If the provisions of section 4942(a)(a) (a) lister beau file provi	2			ŀ		
before 2014?  If 'Yes,' list the years ,						
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ——————————————————————————————————	٠		X No			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				İ		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect				
statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?			N/A	2b		
during the year?  b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)  14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  25 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	(	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
during the year?  b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)  14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  25 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		<b>&gt;</b>				
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b X	38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b X		0 3				
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b X	t					
Form 4720, to determine if the foundation had excess business holdings in 2014.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b X			pose			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b X			BT / B	1		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?  4b X			N/A			v
had not been removed from jeopardy before the first day of the tax year beginning in 2014?			that	48		
	,		rigt	4h		x
	_	nau not been temoved noin jeopardy before the mat day of the tax year beginning in 2014;	—————Fn	_	0-PF	

	0-PF (2014) ANNE SLADE FREY CHARITAE	LE TRUST		02-60900	73	Page 6
	VII-B Statements Regarding Activities for Which	Form 4/20 May Be	Required (contin	ued)		<del></del>
	ring the year did the foundation pay or incur any amount to:				1	
	Carry on propaganda, or otherwise attempt to influence legislation (section	• • •		es X No		
(2	Influence the outcome of any specific public election (see section 4955); o	or to carry on, directly or indir		[ <del>V</del> ]		
"	any voter registration drive?	•		es X No		
	Provide a grant to an individual for travel, study, or other similar purposes		Y6	es X No		
(4)	Provide a grant to an organization other than a charitable, etc., organizatio	n described in section		es X No	- 1	
15	4945(d)(4)(A)? (see instructions)			85 LAJ NO		
(5)	Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or		s X No		
h If	the prevention of cruelty to children or animals?	der the eventions described		8 LAJ 80		
	iny answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unitary as 24045 or in a surrent potice resording diseases assurtages (see instru		in regulations	N/A	5b	
	ction 53.4945 or in a current notice regarding disaster assistance (see instru ganizations relying on a current notice regarding disaster assistance check h				30	<del></del>
	he answer is "Yes" to question 5a(4), does the foundation claim exemption f		unned		ŀ	
			√A ☐ Ye	es 🔲 No	ļ	
	Denditure responsibility for the grant? "Yes," attach the statement required by Regulations section 53 494.		4/A	'8 NU	ĺ	
	res, attach the statement required by Regulations section 53 494.  I the foundation, during the year, receive any funds, directly or indirectly, to					
	ersonal benefit contract?	рау рісінішні он		s X No	1	
		ornanal hanafit contract?		is LALINU	6b	x
	d the foundation, during the year, pay premiums, directly or indirectly, on a p "Yes" to 6b, file Form 8870.	rei Sullai Delletti Cutti acti			00	— <del>  ^</del>
	any time during the tax year, was the foundation a party to a prohibited tax s	halter transaction?	□ v <sub>4</sub>	s X No		İ
	Yes," did the foundation receive any proceeds or have any net income attribu		·	N/A	7b	
Part			nagers Highly		70 1	
	Paid Employees, and Contractors	•••, • • • • • • • • • • • • • • • • •		•		
l List	all officers, directors, trustees, foundation managers and their	compensation.				
		(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deterred		e) Expense
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deterred compensation	au	count, other allowances
	_					
SEE	STATEMENT 7		0.	0.		0.
			1		1	
		_				
		ļ				
	<del>-</del>					
		<u> </u>	10.0015		<u> </u>	
2 Cor	npensation of five highest-paid employees (other than those inc		, enter "NONE."	(d) Contributions to	Τ.	e) Expense
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	ac	count, other
		devoted to position	<del> </del>	compensation	┼-	allowances
	NONE					
			<del></del>	<del> </del>	+	
		-		ļ		
	<del></del>		<u> </u>	<del> </del>	1 -	
	<del></del>	1	1			
	<del></del>				<b> </b>	
		1				
	<del></del>				<del>                                     </del>	<del></del>
	<del></del>	<b>j</b>				
Fotal n	umber of other employees paid over \$50,000			<b></b>		
				Form	990	PF (2014)

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	2-6090073 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
Five highest-paid independent contractors for professional services. If none, enter "NONE."	<del></del>
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
<del></del>	
Total number of others receiving over \$50,000 for professional services	<b>D</b> 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
ı N/A	
	0.
2	_
	<del></del>
3	_
	-
1	
Part IX-B   Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	_
	0.
<u> </u>	
	-
	_
All other program-related investments. See instructions.	
3 <u>N/A</u>	
	0.
Total, Add lines 1 through 3	Form <b>990-PF</b> (2014)
	rom <b>330-FF</b> (2014)

Form **990-PF** (2014)

15,885.

15,795.

90.

3b

4

6

**b** Cash distribution test (attach the required schedule)

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

income. Enter 1% of Part I, line 27b

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	( <b>d)</b> 2014
Distributable amount for 2014 from Part XI, line 7				4,932.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
<b>b</b> Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:			<del></del>	<del></del>
a From 2009 9,704.				
b From 2010 4, 434.				
c From 2011 4, 497.				
d From 2012 12,089.				
e From 2013 12,591.				
f Total of lines 3a through e	43,315.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: ► \$ 15,885.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2014 distributable amount				4,932.
e Remaining amount distributed out of corpus	10,953.			
Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	54,268.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line	<del></del>			
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract		·		
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				_ 0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	[			
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	9,704.			
9 Excess distributions carryover to 2015.	ì	Ì		
Subtract lines 7 and 8 from line 6a	44,564.			
10 Analysis of line 9:				
a Excess from 2010 4, 434.	1	ĺ		
b Excess from 2011 4, 497.	Į	ļ		
c Excess from 2012 12,089.	1			
d Excess from 2013 12,591.		ļ		
e Excess from 2014 10,953.				Form 990-PF (2014)

		ARITABLE T			190073 Page 1
Part XIV Private Operating Fou			II-A, question 9)	N/A	
1 a If the foundation has received a ruling or d					
foundation, and the ruling is effective for 2		-	<b>▶</b>		
b Check box to indicate whether the foundation		ng foundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	#1,0040	Prior 3 years	1 (4) 0044	/.x
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		· ·			-
for active conduct of exempt activities.					
Subtract line 2d from line 2c					1
3 Complete 3a, b, or c for the					
alternative test relied upon:					1
a "Assets" alternative test - enter:					
(1) Value of all assets	<del> </del>				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
· · · · · · · · · · · · · · · · · · ·					
(2) Support from general public and 5 or more exempt					
organizations as provided in				1	
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization				ļ	
(4) Gross investment income	(0 1	<u> </u>		1 105 000	• • • • • • • • • • • • • • • • • • • •
Part XV Supplementary Inform			if the foundation	nad \$5,000 or m	ore in assets
at any time during the	year-see inst	ructions.)		- · <del>- ·</del>	
1 Information Regarding Foundation	_				
a List any managers of the foundation who h			itributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed mor	e than \$5,000). (See s	section 507(d)(2).)			
NONE					
b List any managers of the foundation who other entity) of which the foundation has a			(or an equally large porti	on of the ownership of a p	eartnership or
NONE	1070 or ground micro	<b></b>			
2 Information Regarding Contribution	. Grant. Gift. Loan	. Scholarship, etc., F	Programs:		
Check here 🕨 🔲 if the foundation only	makes contributions	to preselected charitable	organizations and does i	· · · · · · · · · · · · · · · · · · ·	
the foundation makes gifts, grants, etc. (se	e instructions) to indi	viduals or organizations	under other conditions, c	omplete items 2a, b, c, an	d d.
a The name, address, and telephone number	or e-mail address of	the person to whom app	lications should be addre	ssed:	
BERNIE LAMBEK, 802-22	3-1000, BI	LAMBEK@ZCLP	C.COM		
PO BOX 520, HANOVER,	NH 03755				
b The form in which applications should be		ation and materials they	should include:		
FORM PROVIDED UPON RE		•			
c Any submission deadlines:	<u> </u>	<del></del> .			
APRIL 1 AND OCTOBER 1					
d Any restrictions or limitations on awards, s	uch as by geographic	al areas, charitable fields	s, kinds of institutions. or	other factors:	
WE FUND ORGANIZING AN					ID
ENVIRONMENTAL JUSTICE				<del>_</del> _	
400004 44 04 44					Form 000-DE (2014

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
•	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					
c					<u></u>
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	1,025.	
4 Dividends and interest from securities			14	509.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory	]		18	7,461.	
9 Net income or (loss) from special events			-	7,7=0=1	<del></del>
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:			<del>  </del>		<del></del>
_					
a b					<del></del>
С	<u> </u>		11		<del></del>
d			$\vdash$		
12 Subtotal. Add columns (b), (d), and (e)		0.		8,995.	0.
13 Total. Add line 12, columns (b), (d), and (e)					8,995.
(See worksheet in line 13 instructions to verify calculations.)					0,3301
		Palana and Ea			<del></del>
Part XVI-B Relationship of Activities to	tne Acc	omplishment of Ex	cemp	t Purposes	
Line No. Explain below how each activity for which incom	ne is reported	ın column (e) of Part XVI-A	contrib	uted importantly to the accomp	plishment of
▼ the foundation's exempt purposes (other than b	y providing fu	inds for such purposes)			
			_		···-
		<del></del>		<del></del>	<del></del>
					<del></del>
					··
					<del></del>
423621 11-24-14		<del></del>		<del></del>	Form <b>990-PF</b> (2014)

Sign Here	and be	penalties of perjury, I declare that I have examini- plief, it is true, correct, and complete. Declaration	of preparer (other than taxpay			has any knowledge	May the IRS discuss this return with the preparer shown below (see instr.)?  X Yes No
			Preparer's signatur	Lugt	Date 5 111/5	Check if self- employed	P00450531
Sign And belt Signar Signar Paid Preparer Use Only		POWERS & CO	MPANY		Firm's EIN ► 03	3-0276150 	
		Firm's address ► 77 BARRE  MONTPELIE	ST PO BOX R, VT 05601			Phone no. 802	2-223-2352
							Form <b>990-PF</b> (2014)

FORM 990-PF INTERE	ST ON SAVIN	NGS AND TEM	PORARY	CASH I	NVESTMENTS	STATEMENT	1
SOURCE		(A REVE PER B	NUE		(B) NVESTMENT NCOME	(C) ADJUSTED NET INCOM	
NH COMMUNITY LOAN F VERMONT COMMUNITY L		<del></del>	400. 625.		400. 625.		
TOTAL TO PART I, LI	NE 3		1,025.		1,025.		
FORM 990-PF	DIVIDENDS	S AND INTER	EST FR	OM SECU	RITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	R	(A) EVENUE R BOOKS			
SENTINEL SUSTAINABLE CORE OPPORT	509.		0.	509	. 50	9.	
TO PART I, LINE 4	509	•	0.	509	. 50	09.	
FORM 990-PF		ACCOUNTI	NG FEE:	S		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET I	B) NVEST- INCOME	(C) ADJUSTEI NET INCOM		
		859.	-	0.		8	59.
TO FORM 990-PF, PG	1, LN 16B	859.		0.		8	59.

FORM 990-PF	TAX	ES		STATEMENT 4			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		ABLE	
TAXES	122.		0.			122.	
TO FORM 990-PF, PG 1, LN 18 =	122.		0.		122.		
FORM 990-PF	OTHER E	XPENSES			STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	0.		(C) ADJUSTED NET INCOM		(D) CHARITABLE PURPOSES  4,800. 64. 40.	
ADMINISTRATIVE SERVICES POSTAGE OFFICE EXPENSES	4,800. 64. 40.				4,		
TO FORM 990-PF, PG 1, LN 23	4,904.				4,		
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	6	
DESCRIPTION		LUATION ETHOD	BOOK VALUE		FAIR MARKET VALUE		
VERMONT COMMUNITY LOAN FUND INVESTMENT NEW HAMPSHIRE COMMUNITY LOAN FUND 3432.9 SHS SENTINEL SUSTAINABLE CORE OPPORT-I		COST COST COST		25,000. 20,000. 23,102.	20,	25,000. 20,000. 49,101.	
TOTAL TO FORM 990-PF, PART II, LINE 13				68,102. 94,10			

	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS				
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB		
NANCY CRESSMAN 140 MAIN ST MONTPELIER, VT 05602	TRUSTEE 0.50	0.	0.	0.	
SARA GOODMAN 140 MAIN ST MONTPELIER, VT 05602	TRUSTEE 0.50	0.	0.	0.	
BERNIE LAMBEK 140 MAIN ST MONTPELIER, VT 05602	TRUSTEE 0.50	0.	0.	0.	
JIM SCHLEY 140 MAIN ST MONTPELIER, VT 05602	TRUSTEE 0.50	0.	0.	0.	
NINA SWAIM 140 MAIN ST MONTPELIER, VT 05602	TRUSTEE 0.50	0.	0.	0.	
BRIANE PINKSON 140 MAIN ST MONTPELIER, VT 05602	TRUSTEE 0.50	0.	0.	0.	
LIANA HORSTER 140 MAIN ST MONTPELIER, VT 05602	TRUSTEE 0.50	0.	0.	0.	
TOTALS INCLUDED ON 990-PF, P	PAGE 6, PART VIII	0.	0.	0.	

## **SPRING 2014 GRANTS**

Anne Slade Frey Charitable Trust P.O. Box 520, Hanover, New Hampshire 03755 https://sites.google.com/a/annesladefreycharitabletrust.org/2013/

Founded in 1992 by long-time Upper Valley peace activist Anne Slade Frey and a circle of friends, the Anne Slade Frey Charitable Trust was established to promote innovation and creativity in education, the arts, nonviolence, and social justice. All funds generated from the sale of Anne Frey's home in Hanover as well as funds from her estate and donations have been placed in socially responsible investment accounts. Twice each year since the autumn of 1993 the Trust has awarded a round of grants to individuals and groups involved in projects that are in harmony with the Trust's goals. The following is a list of grants for Spring, 2014:

- American Friends Service Committee, Concord, New Hampshire: \$1,000 in support of the weekly State House Watch newsletter and weekly radio show, which seek to keep constituents well informed on key legislative issues along with providing information on ways to get involved as citizen activists.
- Liz Canner and Antrea Media, Norwich, Vermont: \$1,000 in support of animation and graphic design costs for Silent U., a feature-length documentary about campus sexual assault that aims to illuminate the prevalence of college sexual assault and the rarity of convictions, while also highlighting the stories of assault survivors who were able to transform themselves from victims to activists.
- Neighbors for Healthy Communities, Graniteville, Vermont: \$500 in support of printing and mailing costs for informational materials to be distributed by a grassroots citizen organization opposing the siting of a hot-mix asphalt plant along with rock crushing and aggregate operation in a residential neighborhood, which threatens increased health risks to residents due to toxic emissions and silica, dust, and particulate pollution.
- New Hampshire Peace Action, Concord, New Hampshire: \$650 in support of the annual Peace of Mind Conference, where high school students from New Hampshire high schools will gather with presenters and resource people who have knowledge of nonviolent alternatives to militarism, genocide, and racism. The goal of the conference is to help students organize peace and justice activities for the coming school year.
- Sam Mayfield and Lower Third Productions, Burlington, Vermont: \$500 in support of travel costs associated with reaching a wider audience for her documentary film Wisconsin Rising, which examines the historic popular resistance to Wisconsin Governor Scott Walker's efforts to eliminate collective bargaining for public-service workers.

Seacoast Peace Response, Portsmouth, New Hampshire: \$500 in support of efforts to educate and engage local organizations, officials, and the public about the potential conversion of the Portsmouth Naval Shipyard into a center for wind turbine and marine renewable power technology research, fabrication, and maintenance, which could demonstrate how renewable energy, climate awareness, and anti-nuclear actions can create local and green jobs through peaceful and societally beneficial use of former military bases.

Vermont International Film Foundation, Burlington, Vermont: \$500 in support of commissioning filmmakers to work with and train community members of new immigrant groups to make short films about their lives in Vermont, which will be showcased at the Vermont International Film Festival.

white River Indie Films, White River Junction, Vermont: \$350 in support of a showing at the 2014 White River Indie Film Fest of the documentary *Dirty Wars*, a film that focuses on journalist Jeremy Scahill's efforts to investigate America's expanding use of covert military actions.

5000

500

We encourage applications from individuals and organizations with projects that advance the aims of the Trust. If you would like information and/or to download an application regarding the Anne Slade Frey Charitable Trust, please visit our website at -

## https://sites.google.com/a/annesladefreycharitabletrust.org/2013/

In addition, if you would like to make a donation in support of the work of the Anne Slade Frey Charitable Trust, we would be most grateful. Donations are tax-deductible. Donations may be sent to: ASFCT, Box 520, Hanover, NH 03755.

	I enclose a donation of \$						
	Please send me an application form by US mail.						
<del></del> -	Please send me an application form by email.						
Name							
Addre	ess						
Email				-			

## Anne Slade Frey Charitable Trust P.O. Box 520 Hanover, N.H. 03755 annesladefreycharitabletrust@gmail.com

## FALL 2014 Awards

Founded in 1992 by long-time Upper Valley peace activist Anne Slade Frey and a circle of friends, the Anne Slade Frey Charitable Trust was established to promote innovation and creativity in education, the arts, nonviolence and social justice. All funds generated from the sale of Anne Frey's home in Hanover as well as funds from her estate and donations have been placed in socially responsible investment accounts. Twice each year since autumn of 1993 the Trust has awarded a round of grants to individuals and groups involved in projects that are in harmony with the Trust's goals. The following is a list of grants for Fall 2014:

American Friends Service Committee, Concord, New Hampshire: \$1,000 in support of a series of legal trainings to create a network of attorneys and advocates who will offer free legal consultations and representation to immigrant detainees. <a href="https://www.afsc.org/nh">www.afsc.org/nh</a>

500

Island Arts North Hero, Vermont 05474: \$500 in support of an ongoing international cultural and artistic exchange between five Grand Isle, Vermont, elementary schools and three schools in Bhutan, to encourage children and their families to learn about and establish personal connections with people who live in a country very different from their own. Through this program, the Gross National Happiness movement that began in Bhutan over twenty years ago is being introduced to Vermonters. (A 28-minute documentary that celebrates this exchange may be viewed at <a href="https://www.youtube.com/watch?v=TdLhWvfMN\_o">https://www.youtube.com/watch?v=TdLhWvfMN\_o</a> www.islandarts.org

- New Hampshire Peace Action, Concord, New Hampshire: \$1,000 in support of Peace Action

  News, a key publication for the New Hampshire peace movement, providing current information and relevant opportunities for citizens to become involved in democratic activism through rallies, marches, and community events. <a href="https://www.nhpeaceaction.org">www.nhpeaceaction.org</a>
- Peace and Justice Center, Burlington, Vermont: \$1,000 in support of the second phase of the Our Cost of War: Focus on Drones project, a two-year statewide campaign illuminating the consequences of drone warfare and surveillance. Building on the educational and organizational efforts of the first year, grassroots anti-drone Vermonters will create public and policy actions including letter writing campaigns, rallies and protests, petition drives, and Town Meeting Day resolutions. <a href="https://www.pjcvt.org">www.pjcvt.org</a>
- Toward Freedom, Burlington, Vermont: \$500 in support of a series of articles for Toward 500 Freedom, a progressive news service founded in Vermont in 1952 to build awareness and inspire social action, including bringing an end to US military interventions abroad, working to provide

economically and environmentally sustainable solutions for communities, and helping to foster a new generation of grassroots journalists. <a href="http://www.towardfreedom.com/">http://www.towardfreedom.com/</a>

1000

Vermont Workers' Center, Burlington, Vermont: \$1,000 in support of their "Healthcare 101" workshops, which will distill and clarify the new Green Mountain Care legislation in context with the Affordable Care Act, in order to involve informed citizens in the effort to establish the nation's first universal healthcare system. www.workerscenter.org

5000

We encourage applications from individuals and organizations with projects in Vermont and New Hampshire that advance the aims of the Trust. Please visit our website at https://sites.google.com/a/annesladefreycharitabletrust.org/2013/ for information and/or an application regarding the Anne Slade Frey Charitable Trust or contact Cynthia Taylor at annesladefreycharitabletrust@gmail.com.

In addition, if you would like to make a tax-deductible donation in support of the work of the Anne Slade Frey Charitable Trust, we would be most grateful. Please send donations to ASFCT, Box 520, Hanover, NH 03755.

Thank you.