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Department of the Treasury Internal Revenue Service

SCANNED SEP 0 7 2016

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

OMB No 1545-0047 2015
Openito Publication

<u>A</u>	For th	ne 2015 calendar year, or tax year beginning , and ending			
В	Check if a	applicable C Name of organization		D Employe	dentification number
\sqcup	Address o	change ALEXANDER HAMILTON COPLEY TRUST]	
	Name cha	ange Doing business as			006014
$\overline{\Box}$	Initial retu	Number and street (or PO box if mail is not delivered to street address) UM C/O MERCHANTS TRUST CO PO BOX 8490	Room/suite	E Telephon	863-1871
H	Final retu		<u> </u>	002-	003-1071
Ц	terminate				201 105
	Amended	F Name and address of principal officer		G Gross rece	eipts\$ 304,485
	Applicatio	on pending RICHARD SARGENT	H(a) Is this a gr	oup return for s	ubordinates? Yes X No
		PO BOX 696	H(b) Are all sub	ordinatos inch	ided? Yes No
		MORRISVILLE VT 05661			see instructions)
_	T			attach a not y	See Histactioney
÷			┥		_
<u></u>	Website		H(c) Group exe		T 7.77
È	art l		Year of formation 1	948	M State of legal domicile VT
	7	Briefly describe the organization's mission or most significant activities			
a)		THE FUND IS TO BE USED FOR CREATING WORKS OF PUBLIC U	תוו אתר אורי	ם באוותי	v EOD
ĕ		THE USE AND ENJOYMENT OF THE INHABITANTS OF THE VILLAGE			
Ē		THE COD THE DROUBLE OF THE TRIBETIANTS OF THE VILLE	SE OF MORN	тэлтп.	<u>u</u>
o e	2 (Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 2	25% of its not as	cote	
Ŏ	3 1	Number of voting members of the governing body (Part VI, line 1a)	23 70 OF Its Het as	3	7
Š	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	7
/iti	5	Total number of individuals employed in calendar year 2015 (Part V, line 2a)		5	0
Activities & Governance	6 7	Total number of volunteers (estimate if necessary)		6	17
⋖		Total unrelated business revenue from Part VIII, column (C), line 12		7a	0
		Net unrelated business taxable income from Form 990-T, line 34		7b	
9	1		Prior Ye		Current Year
	8 (Contributions and grants (Part VIII, line 1h)			0
Ξ	9 F	Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g) AUG 1 5 2016			0
Revenue	10 1	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	9	5,284	94,590
œ	11 (Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c and 11e)	1		0
	12 7	Total revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12)	9	5,284	94,590
		Grants and similar amounts paid (Part IX, column (A), lines 1 -3)		9,990	37,000
		Benefits paid to or for members (Part IX, column (A), line 4)			0
S	15 5	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)			0
ŝ	16aF	Professional fundraising fees (Part IX, column (A), line 11e)			0
Expenses	b1	Total fundraising expenses (Part IX, column (D), line 25) ▶ 0		20220	1 1 2 1 2 1 2 1 1
ш	1/ (Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1		12,823
	L	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	2	27310	49,823
	19 F	Revenue less expenses Subtract line 18 from line 12	7	-,	44,767
Net Assets or	20.7	Total assate (Bert V. Inc. 16)	Beginning of Cu		End of Year
Asse Rate	24 7	Total assets (Part X, line 16) Total liabilities (Part X, line 26)	1,45	9,210	1,503,977
Set	22 8	Net assets or fund balances Subtract line 21 from line 20	1 /5	9,210	1,503,977
	art II		1,45	3, ZIU	1,303,911
_		nalties of perjury, I declare that I have examined this return, including accompanying schedules and state			
tr	ue, corre	ect, and complete Declaration of preparer (other than officer) is based on all information of which prepare	ments, and to the i	destormy ki	nowledge and belief, it is
		Nichard Samuel			-9-16
Sig	n	Signature of officer		Date	7-10
He		RICHARD SARGENT TRUST	רבי		
110		Type or print name and title	CC		***************************************
_		A 1 1	Date	Chasti	If PTIN
Pai	d	Democ un cha		Check	□ "
	parer		' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' 	/16 self-em	
	Only	PO BOX 732, 1072 LAPORTE RD		irm's EIN	03-0322133
	•	MODDICITIES IN OFFICE OFFI			802-888-7781
Mar	v the IP	Firm's address MORRISVILLE, VI 05661-8510 RS discuss this return with the preparer shown above? (see instructions)		hone no	
		vork Reduction Act Notice, see the separate instructions.			X Yes No Form 990 (2015)
DAA					rom 330 (2015)

		ALEXANDER HAM			<u>03-6006014</u>			Page 2
Pá		Statement of Program			a in this Dart III			
1		Check if Schedule O co cribe the organization's miss		e or note to any line	e in this Part III			
\mathbf{T}	HE FU	ND IS TO BE US E AND ENJOYMEN	ED FOR CREA					FOR
2		ganization undertake any sig	nıficant program serv	ices during the year whi	ch were not listed on the	9		
	•	990 or 990-EZ? escribe these new services o	n Schedule O				∐ Yes	X No
3	services?	ganization cease conducting,	-	changes in how it condu	cts, any program		Yes	X No
4	Describe texpenses	escribe these changes on So the organization's program se Section 501(c)(3) and 501(c expenses, and revenue, if any	ervice accomplishmer (4) organizations are	e required to report the a		-		-
	(Code) (Expenses \$		including grants of \$) (Revenue \$)
	RANTE: ARK.	D THE TOWN OF	MORRISTOWN	\$37,000 TO	BUILD A PAV	ILION AT TH	ie oxbov	V
4b	(Code) (Expenses \$		including grants of \$) (Revenue \$)
	(, (,		more and grame and		, (,
4c	(Code) (Expenses \$		including grants of \$) (Revenue \$)
			,					
4d	Other prog	gram services (Describe in S s: \$	chedule O) including grants o	of \$) (Revenue \$)	
40		ram service expenses >	37,	000	, (πονείμο ψ			
DAA	-						Form 9	90 (2015)

DAA

	Checkinst of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		v	
2	complete Schedule A	1	Х	V
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	,		Х
4	candidates for public office? If "Yes," complete Schedule C, Part I	3		
7	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)	4		Х
5	election in effect during the tax year? If "Yes," complete Schedule C, Part II Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,	-		
•	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,		1	
	Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors	١Ť		-21
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_ <u> </u>		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Χ
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"	<u> </u>		
•	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a	۲		
•	custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted			
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,		\$\times_{\time	,
	VII, VIII, IX, or X as applicable	Á: Š	90. g. Sama	, , j
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			, ,,,,,,
	complete Schedule D, Part VI	11a		Χ
þ	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	:	X
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Χ
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	1		
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If			
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
þ	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			v
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			v
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other	40		v
17	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on	47		Х
18	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		├^-
. 0	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	\ <u>``</u>		<u> </u>
. •	If "Yes," complete Schedule G, Part III	19		Х
			m 990	

19? Note. All Form 990 filers are required to complete Schedule O

	990 (2015) ALEXANDER HAMILTON COPLEY TRUST 03-6006014		Р	age 4
Pa	irt IV Checklist of Required Schedules (continued)		Ι.,	٠
200	Did the experience experts are as more booking facilities? If "Vos." complete Schodule H	200	Yes	No X
20a b	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20a 20b		_
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	200	-	
21	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on	 -	1	
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the	- 		<u> </u>
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	1	Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any			
	current or former officers, directors, trustees, key employees, highest compensated employees, or			l
	disqualified persons? If "Yes," complete Schedule L, Part II	26	ļ .	X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled		İ	١,,
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	<u> </u>	X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,		- "	
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)	1.	. 102	
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a	.	X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete	005		Х
	Schedule L, Part IV	28b		╁
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)	200		Х
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c 29	╁	X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	25		1
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,	50	 	 ^^
31	Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
-	complete Schedule N, Part II	32_		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33_		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,			
	or IV, and Part V, line 1	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	<u> </u>	X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	1	1
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36	<u> </u>	X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37	 	X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and			

	1990 (2015) ALEXANDER HAMILTON COPLEY TRUST 03-600	06014	<u> </u>		F	age (
Į Pį	Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part	ł V				\Box
	erroad in Schiodard & Communicative Schiological Principles and Million and Mi	· ·			Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1a	0			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and					
	reportable gaming (gambling) winnings to prize winners?			1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax		1			
	Statements, filed for the calendar year ending with or within the year covered by this return	2a	0	1/200		k
b	If at least one is reported on line 2a, did the organization file all required federal employment tax re	turns?		2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instruction	ons)			الكائد عند أ	1247
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X
þ	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedu			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other					
	over, a financial account in a foreign country (such as a bank account, securities account, or other	financial	l			
	account)?			4a		Х
þ	If "Yes," enter the name of the foreign country ▶			27,5	***	
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financia	al Accour	nts	grafin (
	(FBAR)			<u> </u>		CL
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a	<u> </u>	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter trans	saction?		5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did	i the				
	organization solicit any contributions that were not tax deductible as charitable contributions?			6a	<u> </u>	X
b	If "Yes," did the organization include with every solicitation an express statement that such contribu	itions or				
	gifts were not tax deductible?			6b	<u> </u>	Ļ
7	Organizations that may receive deductible contributions under section 170(c).			Ĕ-		1
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for	or goods		هٔ ۔ اُ		
	and services provided to the payor?			7a	↓	↓
þ	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Ь—	↓
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it	was				
	required to file Form 8282?	1	I	7c	—	
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			. M	,,,,,,
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit		t?	7e	├─	-
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit co			7f	⊢ —	
9	If the organization received a contribution of qualified intellectual property, did the organization file			7g	├──	├ ─
П	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organ			7h	 	├
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintain	ned by ti	he			
9	sponsoring organization have excess business holdings at any time during the year?			8	 	
_	Sponsoring organizations maintaining donor advised funds.			للتمثم		
a b	Did the sponsoring organization make any taxable distributions under section 4966?			9a		—
10	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		├
а	Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12	المما	†			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10a				
11	Section 501(c)(12) organizations. Enter	10b			İ	
' 'a	Gross income from members or shareholders	Laas	I			:
b	Gross income from other sources (Do not net amounts due or paid to other sources	11a				
U	against amounts due or received from them)	445				
12a	,	11b	<u> </u>	-		
b	() () () () () () () () () ()	1 1	ĺ	12a	├	
13	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
a	Section 501(c)(29) qualified nonprofit health insurance issuers.			40-	 	
а	Is the organization licensed to issue qualified health plans in more than one state?			13a	 	\vdash
h	Note. See the instructions for additional information the organization must report on Schedule O				'	1
b	Enter the amount of reserves the organization is required to maintain by the states in which	1	1		'	
_	the organization is licensed to issue qualified health plans	13b		\dashv		
C 14a	Enter the amount of reserves on hand	13c	<u> </u>		 	
14a	Did the organization receive any payments for indoor tanning services during the tax year? If "Yes" has it filed a Form 730 to coppet these payments 3 if "Nes" has a surface to a surface of the services of	1. 4		14a		X
<u>b</u>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Sched	ule O		14b		
AA				For	m 99(J (2015

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O Enter the number of voting members included in line 1a, above, who are independent 1b Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? 2 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? Χ 7h 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following àri The governing body? X 8a Each committee with authority to act on behalf of the governing body? 8b Χ Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? X 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done 12c Χ Did the organization have a written whistleblower policy? 13 14 Did the organization have a written document retention and destruction policy? 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ NONE Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year 20 State the name, address, and telephone number of the person who possesses the organization's books and records > MERCHANTS TRUST CO 275 KENNEDY DRIVE SO BURLINGTON VT 05402 802-863-1871

Forin 990 (201	5) ALEXANDER	HAMILTON	COPLEY	TRUST	03-6006014	Page 7
Part VIII					mployees, Highest Compensa	ted Employees, and
	Independent Cor Check if Schedule					
Section A.	Officers, Directors,	Trustees, Key Em	ployees, and	Highest Comp	ensated Employees	

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees; and former such persons

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for	bo. off	x, unle	Pos check ess pe nd a d	rson i irecto	than o	an e)	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(12.130	organization and related organizations
(1)GLORIA WING	2.00									
TRUSTEE	0.00	X						0	0	0
(2) RICHARD SARGENT	3 7 3 3	<u> </u>								
	2.00	1)	Ì					
TRUSTEE	0.00	Х	<u> </u>					0	0	0
(3) BRIAN KELLOGG										
	2.00	,							•	
TRUSTEE (4) STEPHEN RAE	0.00	X	\vdash	-				0	0	0
(4) SIEPHEN RAE	2.00									
TRUSTEE	0.00	X	ł	l				ol	0	0
(5) BOB BEEMAN	0.00	1	 		<u> </u>	Н		<u> </u>		
(-,-	2.00									
TRUSTEE	0.00	X			L			0	0	0
(6) JONI LAMPHEAR										
	2.00	١	ŀ							
TRUSTEE	0.00	X	<u> </u>	⊢	_	\vdash		0	0	0
(7) ERIC DODGE	2.00									
TRUSTEE	0.00	X						0	0	0
(8)	0.00	 ^	一	├		\vdash				
(4)										
(9)		\vdash	-	-		-				
	•									
(10)										
(11)		\vdash	-	<u> </u>						
· · · /										

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.								
	(A) Name and business address	(B) Description of services	(C) Compensation						

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶

Form **990** (2015)

Pa	irt V	Ståteme Check if	ent of Rever Schedule C	n ue) conta	ins a	response	or not	e to any line	in this Pa	art VIII		
								(A) otal revenue	(E Relat exe func reve	3) ed or mpt tion	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
ast st	1a	Federated camp	aigns	1a								
S a	b	Membership due	:s	1b			ļ., ·			* .	90',	,
Ą,	C	Fundraising ever	nts _	1c]^,	\$ 147 A SHE 1911		: - 3	* 5	-
<u>ig</u> ig	d	Related organiza	itions	1d			ij. sespet	Tierlijk Mellierlijk	39°	an exist	antit in my	LOW MONTH OF
Si'E	е		· · · -	1e					\$ 12. The	. Caller		
erio	f	All other contributions,	gifts, grants,				3.0					
듗		and similar amounts no	L	1f	=		.]`~~,	en de la companya de la companya de la companya de la companya de la companya de la companya de la companya de La companya de la co				
d it	g			f \$			لىقى			* ·		
Program Service Revenue Contributions, Giffs, Grants Program Service Revenue	<u>h</u>	Total. Add lines	1a-1f			, •				\$ 1 € 2 € 1	<u> </u>	- Walter 7:31 William
ž						Busn Code					.aribbéidi.	
è	2a						├		 			
8	b					 .			-		<u> </u>	
ēZ	l d						 					
E	<u> </u>											
g	f	All other program	service reven				 					
P	g						 			*, 21		
	3	Investment incor		ıvıdend	s. intere	est.	1	· · · · · · · · · · · · · · · · · · ·	790000		<u> </u>	, / 900.00 \ 0.00 \ 4000 \)
		and other similar	-			· •		42,703				42,703
	4	Income from inve	•	exempt	bond p	roceeds >						
	5	Royalties		•	•	•						1
			(ı) Real		(II) P	ersonal	S			\$ v.		
	6a	Gross rents							* 2.3.2	: /		
	b	Less rental exps							<u>*</u>			
	С	Rental inc or (loss)										
	d 7a	Net rental income					ļ	·				
	, 4	sales of assets	(i) Securities		(II)	Other						
		other than inventory	245,	703		16,079	↓		100			
	b	Less cost or other	200	١			1,3			4 3 35.		
	_	basis & sales exps	209, 35,			16 070	×.,	* * * * *	3 /	7. 74		The state of the s
	c d	Gain or (loss) Net gain or (loss)		000]	-	16,079		* <u>*</u>				
		Gross income from					*	51,887			,X ~ *	51,887
Other Revenue	ou	(not including \$	rundialsing eveni	13					,			* ·
ķ		of contributions repo	orted on line 1c)				/		""			2.2.2.2
R.		See Part IV, line 18	•	a			,	ž` ^	}		<i>₩</i>	
the	ь	Less direct expe					1				*	***
0	С	Net income or (lo		aising e	vents	•	*********					
	9a	Gross income from				<u>-</u>		 				i i
		See Part IV, line 19		a								
	b	Less direct expe	nses	b								
		Net income or (lo		ng activ	ties		<u> </u>					
	10a	Gross sales of in	ventory, less							-		
		returns and allow		a			ļ					
		Less cost of goo		b								
	С	Net income or (lo		of inve	ntory	<u> </u>						
		Miscella	neous Revenue			Busn. Code					·	
	11a						ļ		<u> </u>			
	b					<u></u> .						
- 1	C	All ask					 		<u> </u>			
- 1	d	All other revenue			į	L	├	····	<u> </u>			
	e 12	Total Add lines	· · · · · · · ·					04.500				2:
	12	Total revenue. S	ee instructions	<u>. </u>			L	94,590	L	0	0	94,590

Form **990** (2015)

Sect	ion 501(c)(3) and 501(c)(4) organizations must of		er organizations must co	molete column (A)	-
000	Check if Schedule O contains a resp			implete column (A)	
	not include amounts reported on lines 6b, 3b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1			······································		, , ,
	and domestic governments. See Part IV, line 21	37,000	37,000		
2	Grants and other assistance to domestic			*, *	
	individuals See Part IV, line 22	[186	
3	Grants and other assistance to foreign			- 6 14 13 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	organizations, foreign governments, and foreign			\$ 18 TO 10 10 10 10 10 10 10 10 10 10 10 10 10	2 a st 10 15 15 15 1
	individuals See Part IV, lines 15 and 16				
4	Benefits paid to or for members			1. W. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	TANK THE WAY
5	Compensation of current officers, directors,				<u> </u>
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages			•	
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees)				
а	Management				
b	Legal				
С	Accounting	1,550		1,550	
d	Lobbying				
е	Professional fundraising services See Part IV, line 17		, *** *		
f	Investment management fees	9,959		9,959	
g	Other (If line 11g amount exceeds 10% of line 25, column				
	(A) amount, list line 11g expenses on Schedule O)				
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties		·		
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses Itemize expenses not covered				
	above (List miscellaneous expenses in line 24e If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O)	0.3.4			
a	FOREIGN TAXES PAID	934	· · · · · · · · · · · · · · · · · · ·	934	
b	MISCELLANEOUS	380		380	
C					
d	All other expenses				
9	All other expenses	40 000	37 666	10 000	
25	Total functional expenses. Add lines 1 through 24e Joint costs. Complete this line only if the	49,823	37,000	12,823	
20	organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here Infollowing SOP 98-2 (ASC 958-720)				
DAA	10.00.00 00.00.00 000.00				5 990 (0046

	art /			 		· 				
_		Check if Schedule O contains a response or note	to any line in this Part X							
_				(A) Beginning of year		(B) End of year				
	1	Cash—non-interest bearing		703	1	427				
	2	Savings and temporary cash investments			2					
	3	Pledges and grants receivable, net			3					
	4	Accounts receivable, net			4					
	5	Loans and other receivables from current and former off	icers, directors,		y + 1 , x	A TOP TO THE STATE OF THE STATE				
	l	trustees, key employees, and highest compensated emp	oloyees		323 4					
	ĺ	Complete Part II of Schedule L			5					
	6	Loans and other receivables from other disqualified pers	ons (as defined under section	3 7 3	~ ./*	"				
	1	4958(f)(1)), persons described in section 4958(c)(3)(B),	1 W 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	,						
		sponsoring organizations of section 501(c)(9) voluntary			· .					
ts.		organizations (see instructions) Complete Part II of Schi		A Alba v man - 1/2 all appears on a general appearance of	6	a farme a selectrificação a hamilia as sel se anadoras servicamento in mon da				
Assets	7	Notes and loans receivable, net			7					
Ÿ	8	Inventories for sale or use			8					
	9	Prepaid expenses and deferred charges			9					
	10a	Land, buildings, and equipment cost or	1 1							
		other basis Complete Part VI of Schedule D	10a		16 }					
	ь		10b	a a a graph and the state of th	10c	46.09%				
	11	Investments—publicly traded securities								
	12	Investments—other securities See Part IV, line 11	1,458,507	11 12	1,503,550					
	13	Investments—program-related See Part IV, line 11			13					
	14	Intangible assets			14					
	15	Other assets See Part IV, line 11		15						
	16	Total assets. Add lines 1 through 15 (must equal line 34))	1,459,210	16	1,503,977				
	17	Accounts payable and accrued expenses			17	2700073				
	18	Grants payable			18					
	19	Deferred revenue		19						
	20	Tax-exempt bond liabilities			20					
	21	Escrow or custodial account liability Complete Part IV of	Schedule D		21					
Ş	22	Loans and other payables to current and former officers,			`					
Liabilities	i	trustees, key employees, highest compensated employe	· · · · · · · · · · · · · · · · · · ·							
abi		disqualified persons Complete Part II of Schedule L	·	The state of the s	22	to the control of the				
=	23	Secured mortgages and notes payable to unrelated third	parties		23					
	24	Unsecured notes and loans payable to unrelated third pa			24					
	25	Other liabilities (including federal income tax, payables to								
		parties, and other liabilities not included on lines 17-24)								
		of Schedule D			25					
	26	Total liabilities. Add lines 17 through 25		0	26	0				
		Organizations that follow SFAS 117 (ASC 958), check	chere ▶ and			S.				
Ses		complete lines 27 through 29, and lines 33 and 34.								
<u>a</u>	27	Unrestricted net assets		A Link A spir - and reason from - A mind - redshift for the property and the - B -	27					
Bal	28	Temporarily restricted net assets			28					
5	29	Permanently restricted net assets			29					
ß		Organizations that do not follow SFAS 117 (ASC 958)), check here▶ X and							
ō		complete lines 30 through 34.								
Net Assets or Fund Balances	30	Capital stock or trust principal, or current funds		1,312,821	30	1,312,821				
ASS	31	Paid-in or capital surplus, or land, building, or equipment	fund		31					
<u>e</u>	32	Retained earnings, endowment, accumulated income, or		146,389	32	191,156				
Z	33	Total net assets or fund balances		1,459,210		1,503,977				
	34	Total liabilities and net assets/fund balances		1,459,210		1,503,977				

orn	1990 (2015) ALEXANDER HAMILTON COPLEY TRUST 03-6006014			P	age 12
Pa	Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1			590
2	Total expenses (must equal Part IX, column (A), line 25)	2			823
3	Revenue less expenses Subtract line 2 from line 1	3			<u>, 767</u>
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1,	459	,210
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line				
	33, column (B))	10	1,	,503	977
Pa	rt XIII Financial Statements and Reporting				
-	Check if Schedule O contains a response or note to any line in this Part XII				<u> </u>
				Yes	No No
1	Accounting method used to prepare the Form 990 X Cash Accrual Other			Į., 🤏	
	If the organization changed its method of accounting from a prior year or checked "Other," explain in				
	Schedule O		.	Li is	
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a	X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or		\$		7,4
	reviewed on a separate basis, consolidated basis, or both		1 15		
	Separate basis Consolidated basis Both consolidated and separate basis		, in		
b	Were the organization's financial statements audited by an independent accountant?		<u> </u>	2b	X
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a			* : 2	
	separate basis, consolidated basis, or both) # % -	
	Separate basis Consolidated basis Both consolidated and separate basis				: l
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight			ł	1
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		<u>_</u> ;	2c	1
	If the organization changed either its oversight process or selection process during the tax year, explain in				9
	Schedule O				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			ļ	
	the Single Audit Act and OMB Circular A-133?		Ŀ	3a	X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits			3b	<u> </u>

Form **990** (2015)

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Open to Public Inspection

Name of the organization ALEXANDER HAMILTON COPLEY TRUST Reason for Public Charity Status (All organizations must complete this part.) See instructions.

Employer identification number 03-6006014

			<u>-</u>					
The	orga	nization is not	t a private foundation becaus	e it is (For lines 1 through 11, o	heck only	one box)	
1		A church, co	nvention of churches, or ass	ociation of churches described i	n sectior	170(b)(1)(A)(i).	
2	Ц	A school des	scribed in section 170(b)(1)(A)(ii). (Attach Schedule E (Form	990 or 9	90-EZ))		
3		A hospital or	a cooperative hospital service	ce organization described in sec	tion 170	(b)(1)(A)(i	ii).	
4		A medical re	search organization operated	d in conjunction with a hospital c	described	ın sectior	n 170(b)(1)(A)(iii). Enter the ho	spital's name,
		city, and stat	te.					
5		An organizat	tion operated for the benefit o	of a college or university owned	or operat	ed by a go	overnmental unit described in	
		section 170	(b)(1)(A)(iv). (Complete Part	II)				
6				overnmental unit described in se	ection 17	0(b)(1)(A)	(v).	
7	\Box		•	substantial part of its support fro			• •	
			section 170(b)(1)(A)(vi). (Co		= 3		g p	
8	\Box			70(b)(1)(A)(vi). (Complete Part	шу			
9	H	•		I) more than 33 1/3% of its supp	•	contributio	ins membership fees and gro	es.
	ш			npt functions—subject to certain				
				nd unrelated business taxable in		•		
			•	0, 1975 See section 509(a)(2).	•		•	
10	\Box	•	-	exclusively to test for public safe	•			
11	X	_	•		•			or of
••	Δ	_		exclusively for the benefit of, to place described in section 509/a	-		- · · · · · · · · · · · · · · · · · · ·	
				ions described in section 509(a				SHECK
	₹7			cribes the type of supporting org				
а	X	• •		ed, supervised, or controlled by		•		
		7.7		o regularly appoint or elect a ma	ajority of t	ine directo	ers or trustees of the supporting	
		-	You must complete Part I					
Þ	Ш			vised or controlled in connection				
				organization vested in the same	epersons	that contr	ol or manage the supported	
	\Box	•	(s) You must complete Par					
С	Ш			orting organization operated in c				
		its supported	l organization(s) (see instruct	tions) You must complete Par	t IV, Sec	tions A, D	, and E.	
d		Type III non	-functionally integrated. A	supporting organization operate	d in conn	ection with	n its supported organization(s)	
		that is not fur	nctionally integrated. The org	janization generally must satisfy	a distrib	ution requ	rement and an attentiveness	
	_	requirement	(see instructions) You must	t complete Part IV, Sections A	and D, a	ind Part V	'.	
9		Check this b	ox if the organization receive	d a written determination from t	he IRS th	at it is a T	ype I, Type II, Type III	
		functionally i	ntegrated, or Type III non-fur	nctionally integrated supporting	organızat	ion		
f	Ent	ter the numbe	r of supported organizations					1
g	Pro	vide the follow	wing information about the si	upported organization(s)				
(i		e of supported	(ii) EIN	(III) Type of organization	1.1	organization	(v) Amount of monetary	(vi) Amount of
	org	ganization		(described on lines 1–9 above (see instructions))		ir governing ment?	support (see	other support (see instructions)
				above (see instructions))	Jocan	Henry	instructions)	il istractions)
					Yes	No		
A)	TC	WN OF I	MORRISVILLE, V	T FBO THE INHAB	MAITI	TS		
			03-0318072	6	Х	ŀ	37,000	0
B)								
						1		
C)								
•								
D)			-					
-,								
E)						 		
-,					1			
					 			
Γota	.1						37,000	0
ULG			<u> </u>	l <u></u>			31,000	

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2011 (b) 2012 (c) 2013 (d) 2014 (e) 2015 (f) Total Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 3 The portion of total contributions by each person (other than a 4 governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 2 M: Public support. Subtract line 5 from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) (f) Total (a) 2011 (b) 2012 (c) 2013 (d) 2014 (e) 2015 Amounts from line 4 Gross income from interest, dividends. payments received on securities loans, rents, royalties and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) Æ É 11 Total support. Add lines 7 through 10 Gross receipts from related activities, etc. (see instructions) 12 12 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f)) 14 Public support percentage from 2014 Schedule A, Part II, line 14 15 16a 33 1/3% support test—2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test—2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test—2015. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization 10%-facts-and-circumstances test-2014. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

supported organization

instructions

Schedule A (Form 990 or 990-EZ) 2015 ALEXANDER HAMILTON COPLEY TRUST

Part III. Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II

<u> </u>	if the organization fails to	quality under t	ne tests listed	below, please	complete Part I	1.)	
	tion A. Public Support ndar year (or fiscal year beginning in) ▶	(a) 2011	(b) 2012	(0) 2012	(4) 2014	(a) 2015	/fi Tatal
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	grants ")	ļ					
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6)					, Å:	
	tion B. Total Support						
	ndar year (or fiscal year beginning in) ▶	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
9	Amounts from line 6		ļ	ļ			
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12)		<u> </u>	l. ,	<u> </u>		
14	First five years. If the Form 990 is for the organization, check this box and stop her	organization's firs	st, second, third, fo	urth, or fifth tax ye	ar as a section 501	(c)(3)	▶ [
Sec	tion C. Computation of Public Su		tage		· · · · · ·		
15	Public support percentage for 2015 (line 8			nn (fl)		15	%
16	Public support percentage from 2014 Sch		*	(1)		16	%
Sec	tion D. Computation of Investme					1 12 1	•
17	Investment income percentage for 2015 (I			3, column (f))		17	%
18	Investment income percentage from 2014	Schedule A, Part	III, line 17			18	%
19a	33 1/3% support tests—2015. If the orga	nization did not ch	eck the box on line	e 14, and line 15 i	s more than 33 1/3	%, and line	
	17 is not more than 33 1/3%, check this be	ox and stop here.	The organization	qualifies as a publ	icly supported orga	inization	▶ [
b	33 1/3% support tests—2014. If the orga						
	line 18 is not more than 33 1/3%, check th						<u> </u>
20	Private foundation, If the organization dis	d not check a box	on line 14, 19a, or	19h check this h	ny and see instruct	ions	▶

Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A. D. and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2)
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes
- Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below
- b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
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		EZ) 2015

	rt IV: Supporting Organizations (continued)			rages
ı aı	Supporting Organizations (continued)		Var	
44	the the second of the first section of the fellows are second		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	(-,		~~~ ~~ ~	
	below, the governing body of a supported organization?	11a		_ X
	A family member of a person described in (a) above?	11b		X
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		X
Sect	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to	· /46.3	7 3.1	
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the	· September	1. 不住數價	**************
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or	1.40	1	
	controlled the organization's activities. If the organization had more than one supported organization,	1.00	4.3.441.33	V 1.
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported		ئادىلانىدىد	*
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year	1	X	
2	Did the organization operate for the benefit of any supported organization other than the supported	î.		
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain inPart	37.		F 133
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	×.		
	supervised, or controlled the supporting organization	2		Х
Sect	ion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors	\$43	, ,	
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control	4.1	2.7	- 49
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s)	1		
Sect	ion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the	,	* . *	,
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax	·	i de la companya di di di di di di di di di di di di di	18. A.
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	نا سد	2. **
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported		N. 8 %	9 4 81
-	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain inPart VI how	3.		, , , ,
	the organization maintained a close and continuous working relationship with the supported organization(s)	2	manadhan notic	- +
3	By reason of the relationship described in (2), did the organization's supported organizations have a	- Bradi	* * * *	. ;
•	significant voice in the organization's investment policies and in directing the use of the organization's	7,000	1 7	* ?:
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	200	* . *	,
	supported organizations played in this regard	3	عاقب دست	
Sect	ion E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			
' a	The organization satisfied the Activities Test. Complete line 2 below			
b	The organization is the parent of each of its supported organizations. Complete line 3 below			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instruct	ions)		
2	Activities Test Answer (a) and (b) below.		Yes	No
		Γ	res	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			İ
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			ŀ
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities	2a		<u> </u>
b	.,,			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement	2b		ļ
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		<u> </u>
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard	3b	L	

Schedule A (Form 990 or 990-EZ) 2015 ALEXANDER HAMILTON COPLE			6014 Page 6
Part V: Type III Non-Functionally Integrated 509(a)(3) Supporting Check here if the organization satisfied the Integral Part Test as a qualifying trust of other Type III non-functionally integrated supporting organizations must complete States.	on Nov 20, 19	70 See instructions. A	JI
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
Aggregate fair market value of all non-exempt-use assets (see			# 15p x 1
instructions for short tax year or assets held for part of year)			*
Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other			
factors (explain in detail in Part VI)			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount,	1 - 1		
see instructions)	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount		,	Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		

Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see

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Schedule A (Form 990 or 990-EZ) 2015

Enter greater of line 2 or line 3

instructions)

Income tax imposed in prior year

emergency temporary reduction (see instructions)

Distributable Amount. Subtract line 5 from line 4, unless subject to

Part	V Type III Non-Functionally Integrated 509(a)(3) S	Supporting Organiza	tions (continued)	
Secti	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exempt purpos	ses		
2	Amounts paid to perform activity that directly furthers exempt purposes	of supported		
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purposes of suppo	orted organizations		
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI) See instructions			
7	Total annual distributions. Add lines 1 through 6			
8	Distributions to attentive supported organizations to which the organizations	ation is responsive		
	(provide details in Part VI) See instructions			
9	Distributable amount for 2015 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
		- (i)	(ii)	(iii)
	Section E - Distribution Allocations (see instructions)	Excess Distributions	Underdistributions	Distributable
	,		Pre-2015	Amount for 2015
1	Distributable amount for 2015 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2015	1. See 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2015	and the second second		
a	STATE OF THE STATE	Michael Control		1000
b	THE RESERVE ACTION AND ADMINISTRATION OF THE PROPERTY OF THE P	W/46 (4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Carlo Tis
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	From 2013		4 4: A44	
	From 2014	: 30.4.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.7.		
	Total of lines 3a through e	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		
	Applied to underdistributions of prior years	\$. & * & x	((((((((((((((((((((The state of the s
	Applied to 2015 distributable amount	·		****
	Carryover from 2010 not applied (see instructions)			
	Remainder Subtract lines 3g, 3h, and 3i from 3f			
4	Distributions for 2015 from Section	(*)		13.54
•	D, line 7 \$			
a	Applied to underdistributions of prior years		(749
	Applied to 2015 distributable amount		6 1 3 3 0 <u>3</u> 0	
	Remainder Subtract lines 4a and 4b from 4	* * * * *	# /2 % m* ^	14 A 14 A 14 A 14 A 14 A 14 A 14 A 14 A
5	Remaining underdistributions for years prior to 2015, if			× • 1.2
-	any Subtract lines 3g and 4a from line 2 (if amount			[; }
	greater than zero, see instructions)			
6	Remaining underdistributions for 2015 Subtract lines 3h		* × ,	
•	and 4b from line 1 (if amount greater than zero, see		,	
	instructions)			
7	Excess distributions carryover to 2016. Add lines 3j			
·	and 4c			
8	Breakdown of line 7			
a				-
b				
	Excess from 2013			
	Excess from 2014	<u> </u>		
	Excess from 2015			
				A

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1, Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULEI (Form 990) Department of the Treasury Internal Revenue Service

Name of the organization

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Open to Public Inspection OMB No 1545-0047

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Employer identification number

Grants and Otner Assistance to Organizations, Governments, and Individuals in the United States Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
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ջ PAVILION AT OXBOW (h) Purpose of grant Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form or assistance X Yes 03-6006014 non-cash assistance (g) Description of 990, Part IV, line 21, for any recipient that received more than \$5,000 Part II can be duplicated if additional space is needed Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and (f) Method of valuation (book, FMV, appraisal, other) (e) Amount of noncash assistance 37,000 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States (d) Amount of cash grant Enter total number of section 501(c)(3) and government organizations listed in the line 1 table (c) IRC section if applicable ALEXANDER HAMILTON COPLEY TRUST 03-0318072 GOV General Information on Grants and Assistance (b) EIN Enter total number of other organizations listed in the line 1 table the selection criteria used to award the grants or assistance? VT 05661 (a) Name and address of organization or government (1) TOWN OF MORRISTOWN PO BOX 742 MORRISVILLE Part 18

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Schedule I (Form 990) (2015)

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

03-6006014

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. Schedule (Form 990) (2015) ALEXANDER HAMILTON COPLEY TRUST PRAFITIES Grants and Other Assistance to Domestic Individuals. Complete Schedules and Other Assistance to Domestic Individuals.

	(a) Type of grant or assistance	(b) Number of	(c) Amount of	(d) Amount of	(e) Method of valuation (book,	(e) Method of valuation (book, (f) Description of non-cash assistance
		recipients	cash grant	non-cash assistance	FMV, appraisal, other)	•
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Partily	Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information	de the information rec	quired in Part I, line	2, Part III, column (b)	, and any other additional i	nformation.

SCHEDULE O' (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047 2015 elldහි9 හි අපේම Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

03-6006014

ALEXANDER HAMILTON COPLEY TRUST

FORM 990, PART VI, LINE 7B - DECISIONS SUBJECT TO APPROVAL OF MEMBERS ALL DECISIONS MADE ON GRANTS ARE VOTED ON BY A MAJORITY OF THE TRUSTEES

FORM 990, PART VI, LINE 11B- - ORGANIZATION'S PROCESS TO REVIEW FORM 990 A COPY OF FORM 990 IS PROVIDED AND REVIEWD BY ALL TRUSTEES DURING A MEETING PRIOR TO FILING THE FORM. THE TRUSTEES REVIEW AND ASK QUESTIONS OF ANYTHING THAT IS UNCLEAR.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY THE ORGANIZATION HAS A WRITTEN CONFLICT OF INTEREST POLICY WHICH IS REVIEWED AT LEAST YEARLY WITH ALL TRUSTEES OF THE TRUST

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE UPON REQUEST. THERE ARE NO AUDITIED FINANCIAL STATEMENTS.