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# Form **990-EZ**

# **Short Form** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2015

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

**Open to Public** Inspection

| Α                 | For th     | e 2015 caler     | ndar year, or tax year beginni  | ng                              | 1/1/2015            | , an         | d ending   |          | 2/31/20 <sup>-</sup> |                |                    |
|-------------------|------------|------------------|---|---------------------------------|---------------------|--------------|--|----------|----------------------|----------------|--------------------|
| В                 | Check if   | applicable       | C Name of organization  |                                 |                     |              |  | D Em     | ployer ide           | ntification nu | mber               |
|                   | Address    | change           | Energize Vermont, Inc   |                                 |                     |              |  |          |                      |                |                    |
|                   | Name c     | hange            | Number and street (or PO box, if m  | all is not delivered to         | o street address)   |              | Room/suite   |          | 30-                  | 0626166        |                    |
|                   | Initial re | turn             | PO Box 172  |                                 |                     |              |  | E Tele   | phone nun            | nber           |                    |
|                   | Final retu | m/terminated     | City or town  |                                 | State               | ZIP cod      | le   |          |                      |                |                    |
| $\Box$            | Amende     | ed return        | East Burke  |                                 | VT                  | 05832        | 2  |          | (802)                | 773-8338       |                    |
|                   | Applicat   | on pending       | Foreign country name  | Foreign provin                  | ce/state/county     |              | postal code  | F Gro    | oup Exem             | ption          |                    |
|                   |            |                  |   | - '                             | •                   |              |  | Nu       | mber <b>&gt;</b>     | -              |                    |
| _                 |            |                  |   |                                 | <u> </u>            |              |  | <u> </u> |                      |                |                    |
| G                 |            | ting Method      | X Cash Accrual  | Other (spec                     | iry)                |              | <sup>rr</sup>  |          |                      | the organiz    |                    |
| ı                 | Websit     | te: ► <u>www</u> | energizevermont org   |                                 |                     | <u> </u>     | <del></del>  |          | •                    | attach Sche    |                    |
| J                 | Tax-exer   | npt status (che  | eck only one) — X 501(c)(3)   | 501(c) (                        | )◀ (insert no )     | 4947(a)(1)   | or 527   | (Form    | 990, 990-            | EZ, or 990-    | 2F)                |
|                   | Form of    | organization     | X Corporation   | Trust                           | Association         | По           | ther   |          |                      |                |                    |
|                   |            | _                | <u> </u>  | _                               | L                   | · · · · · ·  |  |          |                      |                |                    |
| L                 |            |                  | d 7b to line 9 to determine gross   |                                 |                     |              | e, or ir total ass   | eis      | •                    |                | 20.202             |
|                   |            | column (B) b     | pelow) are \$500,000 or more, file  | e Form 990 instea               | ad of Form 990-EZ   | <u> </u>     | . / 41 :   | - 4 4:   | <b>▶</b> \$          | David IX       | 20,292             |
| Р                 | art I      | Revenu           | ie, Expenses, and Chan  | ges in Net As                   | sets or Fund        | Balances     | s (see the in  | structi  | ons for              | Part I)        |                    |
|                   |            | Check it         | f the organization used S   | chedule O to r                  | respond to any      | question     | in this Part i   |          |                      |                | . X                |
|                   | 1          | Contributio      | ns, gifts, grants, and similar  | amounts receive                 | ed                  |              |  |          | 1                    |                | 20,292             |
|                   | 2          |                  | ervice revenue including gove   |                                 |                     |              |  | 1        | 2                    |                |                    |
|                   | 3          | Membersh         | ip dues and assessments.  |                                 |                     |              |  |          | 3                    |                |                    |
|                   | 4          | Investment       | t income  |                                 |                     |              |  |          | 4                    |                |                    |
|                   | 5a         | Gross amo        | ount from sale of assets other  | than inventory                  |                     | 5a           |  |          | 12.12                |                |                    |
|                   | ь          | Less cost        | or other basis and sales exp  | enses                           |                     | 5b           |  |          | 2.5                  |                |                    |
|                   | c          |                  | ss) from sale of assets other   |                                 | Subtract line 5b    | from line 5  | a)   |          | 5c                   |                | 0                  |
|                   | 6          |                  | nd fundraising events   | •                               | •                   |              |  |          |                      |                |                    |
|                   | a          |                  | me from gaming (attach Sch  | edule G if great                | er than             |              |  |          |                      |                |                    |
| e                 | _          | \$15,000)        |   |                                 |                     | 6a           |  |          | 1.                   |                |                    |
| Revenue           | h          |                  | me from fundraising events (  | not including                   | \$                  | of cor       | ntributions  |          |                      |                |                    |
| ě                 | _          |                  | aising events reported on line  |                                 | edule G if the      |              |  |          | 3                    |                |                    |
| œ                 |            |                  | ch gross income and contribu  |                                 |                     | 6b           |  |          |                      |                |                    |
|                   | c          |                  | ct expenses from gaming and   |                                 |                     | 6c           |  |          |                      |                |                    |
|                   | ď          | Net income       | e or (loss) from gaming and f   | undraising even                 | its (add lines 6a a | and 6b and   | subtract   |          | 7.7                  |                |                    |
|                   | "          | line 6c)         | or (1000) from gaming and i   |                                 |                     |              |  |          | 6d                   |                | 0                  |
|                   | 7a         |                  | es of inventory, less returns a   | nd allowances                   |                     | 7a           |  |          |                      |                |                    |
|                   | b          |                  | of goods sold   |                                 |                     | 7b           | <del></del>  |          | , 1                  |                |                    |
|                   | C          |                  | it or (loss) from sales of inve   | ntory (Subtract I               | ine 7b from line 7  | <del></del>  |  |          | 7c                   |                | 0                  |
|                   | 8          |                  | nue (describe in Schedule O   |                                 |                     |              |  |          | 8                    |                |                    |
|                   | 9          |                  | nue. Add lines 1, 2, 3, 4, 5c,  |                                 |                     |              |  | •        | 9                    |                | 20,292             |
| _                 | 10         | 0                | d aumiliar amounta noid (list in  | Schodule (1)                    | <u> </u>            |              |  |          | 10                   |                |                    |
|                   | 11         | Renefits no      | aid to or for members  ither compensation, and emplet fees and other payments to the payments of the payments |                                 |                     | - C - F-7 11 | TED.   |          | 11                   |                |                    |
| ം ശ               | 1          | Salaries o       | ther compensation, and emp  | lovee benefits                  |                     | RECEI        | VEU_   |          | 12                   |                |                    |
| RXPenses Expenses | 13         | Drofession       | al fees and other navments t  | o independent (                 | contractors         |              | 10   |          | 13                   |                | 12,434             |
| ڇَ<br>ڇ           | 14         | Occupancy        | v rent utilities and maintens   | nce                             | 12                  | 1111         | 2016   |          | 14                   |                |                    |
|                   | 14         | Drinting n       | ublications postage and shill   | nnina                           | 14                  | MAY A 6      | SE SE  | .        | 15                   |                | 967                |
| OPERTO Expenses   | 15<br>16   | Other eve        | enses (describe in Schedule   | O)                              | ius (               | و المستوات   | The state of the s |          | 16                   |                | 1,786              |
| j                 | 17         | Other Cape       | enses. Add lines 10 through   | ~,                              |                     | MACHE        | M. UIT   | ▶        | 17                   |                | 15,187             |
|                   |            | Evenes or        | (deficit) for the year (Subtrac   | t line 17 from lin              | ne 9)               |              |  | -U       | 18                   |                | 5,105              |
| <b>=</b> 8        | 18         | EXCESS OF        | or fund balances at beginning   | ng of vear /from                | line 27 column (    | A)) (must :  | agree with   |          | 17 1                 |                |                    |
|                   | 19         | Net assets       | r figure reported on prior yea  | ig of year (110111              | 27, 001011111 (     | ,,           |  |          | 19                   |                | 21,040             |
| له کی             |            | eng-or-yea       | ir figure reported on prior yea<br>nges in net assets or fund ba  | ii 3 (6(u)))<br>Iances (Avnlain | in Schedule (0)     | •            | •  |          | 20                   |                |                    |
| <b>É</b>          | 20         | Other char       | nges in het assets of fund ba<br>s or fund balances at end of y   | ear Combine li                  | nes 18 through 2    | n            |  | . ▶      | 21                   |                | 26,145             |
| IDZ % % NOI       | 21         | Net assets       | tion Act Notice, see the sepa   | rate instruction                | e                   |              | <del>.</del>   | <u> </u> | 1_                   | Form 990       | - <b>EZ</b> (2015) |
| OF C              | r raper    | work Keauc       | uon Act Nouce, see the sepa   |                                 | <b>-</b> .          |              |  |          |                      |                |                    |

|         | 990-EZ (2015)         | Energize Vermont, Inc   |                                       |   | 30-062                                   | 6166        | Page 2                          |
|---------|-----------------------|---|---------------------------------------|---|--|-------------|---------------------------------|
| Part    |                       | ts. (see the instructions for                                 |                                       |   |  |             |                                 |
|         | Check if the orga     | nization used Schedule O to re                                | espond to any question in             | this Part II.....                       |  | • •         | <u> </u>                        |
|         |                       |   |                                       | (A)                                     | Beginning of year                        |             | (B) End of year                 |
| 22      | Cash, savings, and i  | investments   |                                       |   | 21,040                                   | 22          | 26,14                           |
| 23      | -                     |   |                                       |   |  | 23          |                                 |
| 24      | Other assets (descri  | be in Schedule O) .   |                                       | • •                                     |  | 24          |                                 |
| 25      | Total assets          |   |                                       | · · · ·                                 | 21,040                                   | -           | 26,14                           |
| 26      | •                     | scribe in Schedule O) .                                       |                                       | 、 · · · · ·                             | 04.040                                   | 26          |                                 |
| 27      |                       | balances (line 27 of column (E                                |                                       |   | 21,040                                   | 27          | 26,14                           |
| Га      |                       | Program Service Accomplisorganization used Schedule O         | ,                                     | •                                       |  | ļ           | Evnancas                        |
| \A.D. = |                       |   |                                       |   | <u> </u>                                 | (Re         | Expenses quired for section     |
|         |                       | primary exempt purpose? s program service accomplishing       |                                       |   |  | 501         | (c)(3) and 501(c)(4)            |
|         |                       | s program service accomplishing in a clear and concise manner |                                       |   |  |             | inizations, optional<br>others) |
|         |                       | ner relevant information for each                             | · · · · · · · · · · · · · · · · · · · | rovided, the number o                   | '1                                       |             |                                 |
| 28      | Work with communitie  | es to help them understand an                                 | d evaluate proposed energ             |   |  | <del></del> | 1                               |
|         |                       |   |                                       |   |  |             |                                 |
| -       | -E114111              |   |                                       |   |  |             |                                 |
| •       | (Grants \$            | ) If this amoun   | t includes foreign grants, o          | check here                              | ▶ □                                      | 28a         | 15,18                           |
| 29      |                       |   |                                       |   |  | 200         | 13,10                           |
|         |                       |   |                                       |   |  |             |                                 |
| -       |                       |   |                                       |   |  | 1           |                                 |
|         | (Grants \$            | ) If this amoun   | t includes foreign grants, o          | check here .                            | ▶ □                                      | 29a         | 1                               |
| 30      |                       |   |                                       |   |  |             | 1                               |
| -       |                       |   |                                       | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ |  |             |                                 |
|         |                       |   |                                       |   |  | }           |                                 |
|         | (Grants \$            | ) If this amoun   | t includes foreign grants, o          | check here                              | ▶ □                                      | 30a         |                                 |
| 31      | Other program service | es (describe in Schedule O) .                                 | •                                     |   |  |             |                                 |
|         | (Grants \$            | ) If this amoun   | t includes foreign grants, o          | check here                              | <u> </u>                                 | 31a         |                                 |
|         |                       | ce expenses. (add lines 28a th                                |                                       |   | ▶  | 32          | 15,187                          |
| Pa      |                       | rs, Directors, Trustees, and K                                |                                       |   | ated - see the inst                      | ruction     | ns for Part IV)                 |
|         | Check if the or       | rganization used Schedule O to                                | respond to any question               |   |  |             |                                 |
|         |                       |   | (b) Average                           | (c) Reportable compensation             | (d) Health benefit                       | s           | (e) Estimated amount of         |
|         | (a) Na                | ame and title   | hours per week devoted to position    | (Forms W-2/1099-MISC)                   | contributions to<br>employee benefit pla | ans,        | other compensation              |
|         |                       |   | devoted to position                   | (if not paid, enter -0-)                | and deferred compen-                     | ation       |                                 |
| Mark    | k Whitworth           |   | _                                     |   |  |             |                                 |
| Pres    | ident                 |   | Hr/WK As Required                     | 0                                       |  | 0           |                                 |
| Luke    | Snelling              |   |                                       |   |  |             |                                 |
| VP      |                       |   | Hr/WK As Required                     | 0                                       |  | 0           |                                 |
| Nore    | en Hession            |   | -                                     |   |  |             |                                 |
| Secr    | etary                 |   | Hr/WK As Required                     | 0                                       |  | 0           |                                 |
| Heat    | th Boyer              |   | _                                     |   |  |             |                                 |
| Direc   |                       |   | Hr/WK As Required                     | 0                                       |  | 익           |                                 |
|         | Luce                  |   | -                                     | ]                                       | 1  |             |                                 |
| Direc   | ctor                  |   | Hr/WK As Required                     | 0                                       | ···                                      | 익           | <u>_</u>                        |
|         |                       |   |                                       |   |  |             |                                 |
|         |                       |   | Hr/WK                                 |   |  |             |                                 |
|         |                       |   | -                                     | 1                                       |  | ļ           |                                 |
|         |                       | <del></del>   | Hr/WK                                 | <del> </del>                            |  |             | <u> </u>                        |
|         |                       |   | _                                     |   |  |             |                                 |
|         |                       |   | Hr/WK                                 | <del> </del>                            |  |             |                                 |
|         |                       |   | -                                     | 1                                       |  | - 1         |                                 |
|         |                       |   | Hr/WK                                 |   | <b> </b>                                 |             |                                 |
|         |                       | ~   | _                                     |   |  |             |                                 |
|         |                       |   | Hr/WK                                 | <del> </del>                            |  |             |                                 |
|         |                       |   | _[                                    |   | ĺ  | 1           |                                 |
|         |                       |   | Hr/WK                                 | ļ. <u>.</u>                             |  |             |                                 |
|         |                       |   | ]                                     |   | _  |             | <del></del> .                   |
|         |                       |   | Hr/WK                                 |   | l  | - 1         |                                 |
|         |                       |   |                                       |   |  |             |                                 |

Energize Vermont, Inc. Form 990-EZ (2015) Page 3 Other Information (Note the Schedule A and personal benefit contract statement requirements in the Part V instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V. Yes No Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a 33 33 detailed description of each activity in Schedule O. . . . Χ Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed 34 copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the 34 Х 35 a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? . . 35a **b** If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O. 35b c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice. reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III 35c Х 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets Х during the year? If "Yes," complete applicable parts of Schedule N 36 37 a Enter amount of political expenditures, direct or indirect, as described in the instructions Х **b** Did the organization file **Form 1120-POL** for this year? . . . . . 37b 38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? 38a Х **b** If "Yes," complete Schedule L, Part II and enter the total amount involved 39 Section 501(c)(7) organizations Enter. a Initiation fees and capital contributions included on line 9. **b** Gross receipts, included on line 9, for public use of club facilities . . . 40 a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under , section 4912 ► None ; section 4955 ► None section 4911 ► None b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 40b Х c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, None 4955, and 4958 d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T . . . . . 40e Х List the states with which a copy of this return is filed. ▶ NONE - NOT REQUIRED 41 42 a The organization's books are in care of ► Noreen Hession Telephone no ▶ (802) 467-3812 Located at ► 1224 Easy Hill Road City Newark ST VT Yes b At any time during the calendar year, did the organization have an interest in or a signature or other authority over No a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 42b Х If "Yes." enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) c At any time during the calendar year, did the organization maintain an office outside the U S.?. 42c If "Yes," enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here . 43 and enter the amount of tax-exempt interest received or accrued during the tax year. 43 Yes No 44 a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be 44a Х completed instead of Form 990-EZ . . . b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be 44b Х completed instead of Form 990-EZ . . . . . . . . X 44c c Did the organization receive any payments for indoor tanning services during the year? d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an 44d explanation in Schedule O . 45 a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 45a Х 45 b Did the organization receive any payment from or engage in any transaction with a controlled entity within the

meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of

Form 990-EZ (see instructions)

45b

| Form 9            | 90-EZ (2015                   | ) Energize Vermont, Inc  |   | =  |   |                             | 30-0626166               | Page 4   |
|-------------------|-------------------------------|--|---|--|---|-----------------------------|--------------------------|--|
| 46                |                               | organization engage, directly or indirectly distance or gublic office? If "Yes," complet                                   |   | tivities on behalf of or                                 | in oppositior   | 1                           | 46                       | es No  |
| Part              |                               | ection 501(c)(3) organizations or  |   | · ·  | <del></del>   |                             | . 40                     |  |
| гагч              | VI S                          | li section 501(c)(3) organizations m   | nust answer questions   | 47–49b and 52, and                                       | d complete  | the tables                  | s for lines              |  |
|                   | 50                            | o and 51.  | •   |  |   |                             |                          |  |
|                   | С                             | heck if the organization used Sche   | edule O to respond to a   | ny question in this i                                    | art VI  | · · ·                       |                          | <u>_ · ,                                    </u> |
|                   |                               |  |   | <b></b>  |   |                             | Y                        | es No  |
| 47                |                               | organization engage in lobbying activitie  |   |  |   |                             |                          |  |
| 40                |                               | "Yes," complete Schedule C, Part II  |   |  |   |                             | . 48                     | -   X<br>  X                                     |
| 48<br>49 a        |                               | ganization a school as described in sec<br>organization make any transfers to an e   |   |  | <b>5 C</b> .  |                             | 49a                      | <del>  ^</del>                                   |
|                   |                               | was the related organization a section (   |   |  |   |                             | . 49b                    | <del>  ^</del>                                   |
| 50                |                               | e this table for the organization's five hi  |   | yees (other than offic                                   | ers, directors  | s, trustees a               |                          |  |
|                   |                               | es) who each received more than \$100  |   |  |   |                             |                          |  |
|                   | (a                            | Name and title of each employee  | (b) Average<br>hours per week<br>devoted to position                  | (c) Reportable compensation (Forms W-2/1099-MISC)        | (d) Health<br>contributions<br>benefit plans,<br>comper | to employee<br>and deferred | (e) Estimated other comp |  |
| Name              | None                          |  |   |  |   |                             |                          |  |
| Title             |                               |  | Hr/WK00   | )  |   |                             |                          |  |
| Name              |                               |  |   |  |   |                             |                          |  |
| Title             |                               |  | Hr/WK 00  | )  | ļ   |                             |                          | •  |
| Name              |                               |  | -   |  |   |                             |                          |  |
| Title             |                               |  | Hr/WK 00  |  |   |                             |                          |  |
| Name              |                               |  | -<br>Hr/WK 00   |  |   |                             |                          |  |
| Name              |                               |  |   |  |   |                             |                          |  |
| Title             |                               |  | Hr/WK .00   | )  |   |                             |                          |  |
| 51                | Comple                        | mber of other employees paid over \$10 te this table for the organization's five hit of compensation from the organization | ighest compensated indep  |  | no each rece  | ived more t                 | han                      |  |
|                   |                               | (a) Name and business address of each independ   | dent contractor   | (b) Type of serv   | rice  | (c)                         | Compensation             |  |
| Name              | None                          | Str  |   | -  |   |                             |                          |  |
| Cıty              |                               | ST   | ZIP   |  |   |                             |                          |  |
| Name              |                               | Str  | **************************************                                | -  |   |                             |                          |  |
| City              |                               | ST Str   | ZIP   |  |   |                             |                          |  |
| Name<br>City      |                               | ST   | ZIP   | -  |   |                             |                          |  |
| Name              |                               | Str  |   |  |   |                             |                          |  |
| City              |                               | ST   | ZIP   |  |   | <u>.</u>                    |                          |  |
| Name              |                               | Str  |   | _  |   |                             |                          |  |
| Cıty              |                               | ST   | ZIP   | 200  |   |                             |                          | <del></del>                                      |
| d<br>52           | Did the                       | mber of other independent contractors organization complete Schedule A? <b>Not</b> ed Schedule A                           |   |  | h a   |                             | Yes                      | X No   |
| Under<br>true, co | penalties of<br>orrect, and o | penjury, I declare that I have examined this feturn, incomplete Declaration of preparer (attlet than officer               | including accompanying schedule:  ) is based on all information of wh | s and statements, and to the ich preparer has any knowle | best of my knov<br>dge                                  | vledge and bel              | ef, it is                | _  |
|                   |                               | - Thomas V   |   |  |   | ا جر                        | -1.,                     |  |
| Sign<br>Here      | 1                             | Signature of officer  MAMIC I WITT TWO   | eth Pa  | es. Bo D   | Date  | 311                         | طارد                     |  |
|                   |                               | Type or print name and title   | Preparer's signature  | Dat  | e I   |                             | PTIN                     | _  |
| Paid              | ł                             | Print/Type preparer's name   |   | •   "  |   | Check i<br>self-employed    |                          | 17   |
| Pre               | parer                         | Norman E Favor III  Firm's name ► Favor & Co   | 1 Janes C   | account !  | <del></del>   | n's EIN ► 20                |                          | <u>'</u>   |
|                   | Only                          | Firm's name ► Favor & Co  Firm's address ► PO Box 1586, Manch  | nester Ctr. VT 05255  |  |   |                             | 2-362-2691               |  |
| Mav               | the IRS d                     | iscuss this return with the preparer show  |   | S  |   |                             | X Yes                    | ☐ No   |
|                   |                               |  |   |  | •   |                             | Form 990                 | FZ (2015)  |

#### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public Inspection

**Employer identification number** Name of the organization 30-0626166 Energize Vermont, Inc. Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ)) 2 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross 9 receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) An organization organized and operated exclusively to test for public safety See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. 0 Enter the number of supported organizations Provide the following information about the supported organization(s) (iii) Type of organization (II) EIN (iv) is the organization (v) Amount of monetary (vi) Amount of (i) Name of supported organization (described on lines 1-9 listed in your governing support (see other support (see instructions) above (see instructions)) document? instructions) Yes No (A) (B) (C) (D) (E)

Schedule A (Form 990 or 990-EZ) 2015 Energize Vermont, Inc 30-0626166 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support

| Cale | ndar year (or fiscal year beginning in)           | (a) 2011              | <b>(b)</b> 2012      | (c) 2013                         | (d) 2014                 | (e) 2015     | (f) Total     |
|------|---|-----------------------|----------------------|----------------------------------|--------------------------|--------------|---------------|
| 1    | Gifts, grants, contributions, and                 |                       | ,                    |                                  |                          |              |               |
|      | membership fees received. (Do not                 | ļ                     |                      |                                  |                          |              |               |
|      | include any "unusual grants ")                    | 61,450                | 307,105              | 43,457                           | 36,149                   | 20,292       | 468,453       |
| 2    | Tax revenues levied for the organization's        |                       |                      |                                  |                          |              |               |
|      | benefit and either paid to or expended on         |                       |                      |                                  |                          |              |               |
|      | its behalf  |                       |                      |                                  |                          |              | 0             |
| 3    | The value of services or facilities               | İ                     |                      |                                  |                          |              |               |
|      | furnished by a governmental unit to the           | İ                     |                      | 1                                |                          |              |               |
|      | organization without charge                       |                       |                      |                                  |                          |              | 0             |
| 4    | Total. Add lines 1 through 3                      | 61,450                | 307,105              | 43,457                           | 36,149                   | 20,292       | 468,453       |
| 5    | The portion of total contributions by each        |                       |                      |                                  |                          |              |               |
|      | person (other than a governmental unit            |                       |                      |                                  |                          | 1            |               |
|      | or publicly supported organization)               |                       |                      |                                  |                          |              |               |
|      | included on line 1 that exceeds 2%                |                       |                      |                                  |                          |              |               |
|      | of the amount shown on line 11,                   |                       |                      | ]                                |                          |              |               |
|      | column (f)  |                       |                      |                                  |                          |              | 49,360        |
| 6    | Public support. Subtract line 5 from line 4       |                       |                      |                                  |                          |              | 419,093       |
|      | tion B. Total Support                             |                       | <del></del>          |                                  |                          | <del>-</del> | <del></del>   |
| Cale | ndar year (or fiscal year beginning in)           | (a) 2011              | <b>(b)</b> 2012      | (c) 2013                         | (d) 2014                 | (e) 2015     | (f) Total     |
| 7    | Amounts from line 4                               | 61,450                | 307,105              | 43,457                           | 36,149                   | 20,292       | 468,453       |
| 8    | Gross income from interest, dividends,            |                       |                      |                                  |                          |              |               |
|      | payments received on securities loans,            |                       |                      |                                  |                          |              |               |
|      | rents, royalties and income from similar          |                       |                      |                                  | !                        |              |               |
|      | sources   |                       |                      |                                  |                          |              | 0             |
| 9    | Net income from unrelated business                |                       |                      |                                  |                          |              |               |
|      | activities, whether or not the business is        |                       |                      |                                  |                          |              |               |
|      | regularly carried on                              |                       |                      |                                  |                          |              | 0             |
| 10   | Other income Do not include gain or               |                       |                      |                                  |                          |              |               |
|      | loss from the sale of capital assets              |                       |                      |                                  |                          |              |               |
|      | (Explain in Part VI)                              |                       |                      |                                  |                          |              | 0             |
| 11   | Total support. Add lines 7 through 10 .           |                       |                      |                                  |                          |              | 468,453       |
| 12   | Gross receipts from related activities, etc. (see |                       |                      |                                  |                          | 12           | <del></del>   |
| 13   | First five years. If the Form 990 is for the org  | janization's first, s | econd, third, fourth | n, or fifth tax year a           | s a section 501(c)(      | 3)           | _             |
|      | organization, check this box and stop here        |                       | · · · _              |                                  |                          |              | <u> </u>      |
| Sec  | tion C. Computation of Public Sup                 | port Percenta         | ige                  |                                  |                          | <u> </u>     |               |
| 14   | Public support percentage for 2015 (line 6, co    | lumn (f) divided b    | y line 11, column (i | n)                               |                          | 14           | 89 46%        |
|      | Public support percentage from 2014 Schedul       |                       |                      |                                  |                          | 15           | 0 00%         |
| 16a  | 33 1/3% support test—2015. If the organization    | tion did not check    | the box on line 13   | , and line 14 is 33 <sup>c</sup> | 1/3% or more,            |              | _             |
|      | and stop here. The organization qualifies as      | a publicly support    | ed organization      |                                  |                          |              | <b>▶</b> [X]  |
| b    | 33 1/3% support test—2014. If the organization    | tion did not check    | a box on line 13 o   | r 16a, and line 15 is            | s 33 1/3% or more        | , check this | _             |
|      | box and stop here. The organization qualifies     | s as a publicly sup   | ported organizatio   | n                                |                          |              | . ▶           |
| 17a  | 10%-facts-and-circumstances test—2015.            | If the organization   | n did not check a b  | ox on line 13, 16a,              | or 16b, and line 14      | 4            |               |
|      | is 10% or more, and if the organization meets     | the "facts-and-cir    | cumstances" test,    | check this box and               | stop here. Explai        | n in         |               |
|      | Part VI how the organization meets the "facts-    | and-circumstance      | es" test The organ   | ization qualifies as             | a publicly supporte      | ed           |               |
|      | organization                                      |                       |                      |                                  |                          |              | . ▶ []        |
| b    | 10%-facts-and-circumstances test-2014.            | If the organization   | n did not check a b  | ox on line 13, 16a,              | 16b, or 17a, and I       | ine          |               |
|      | 15 is 10% or more, and if the organization me     | ets the "facts-and    | -circumstances" te   | est, check this box a            | and <b>stop nere.</b> Ex | piain in     |               |
|      | Part VI how the organization meets the "facts-    |                       |                      | ization qualifies as             |                          |              | . •           |
|      | 11 9  |                       |                      |                                  |                          | ·            |               |
| 18   | Private foundation. If the organization did no    | ot check a box on     | iine 13, 168, 166,   | i/a, or i/b, check               | uns oux and see          |              | ightharpoonup |
|      | instructions .                                    | <u> </u>              |                      |                                  |                          |              |               |

Support Schedule for Organizations Described in Section 509(a)(2)

| Support Contaction Organizations Decombed in Council Con(2)(-)  |             |
|---|-------------|
| Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify und | er Part II. |
| f the organization fails to qualify under the tests listed below, please complete Part II.)           |             |

| Sec                          | tion A. Public Support   |   |   |   |   |   | <u> </u>       |
|------------------------------|--|---|---|---|---|---|----------------|
| Cale                         | ndar year (or fiscal year beginning in)  | (a) 2011  | <b>(b)</b> 2012   | (c) 2013  | (d) 2014  | (e) 2015  | (f) Total      |
| 1                            | Gifts, grants, contributions, and membership fees  |   |   |   |   |   |                |
|                              | received (Do not include any "unusual grants")   |   |   |   |   |   | 0              |
| 2                            | Gross receipts from admissions, merchandise  |   |   |   |   |   |                |
|                              | sold or services performed, or facilities furnished in any activity that is related to the   |   |   |   |   |   |                |
|                              | organization's tax-exempt purpose  |   |   |   |   |   | 0              |
| 3                            | Gross receipts from activities that are not an   |   | ·   |   |   |   |                |
|                              | unrelated trade or business under section 513 .  |   |   |   |   |   | 0              |
| 4                            | Tax revenues levied for the organization's   |   |   |   |   |   |                |
|                              | benefit and either paid to or expended on  |   |   |   |   |   |                |
|                              | its behalf   |   |   |   |   |   | 0              |
| 5                            | The value of services or facilities  |   |   |   |   |   |                |
|                              | furnished by a governmental unit to the  |   |   |   |   |   |                |
|                              | organization without charge  |   |   |   |   |   | 0              |
| 6                            | Total. Add lines 1 through 5   | 0   | 0   | 0   | 0   | 0   | 0              |
| 7a                           | Amounts included on lines 1, 2, and 3  |   |   | !   |   |   |                |
|                              | received from disqualified persons   |   | <u> </u>  |   |   |   | 0              |
| b                            | Amounts included on lines 2 and 3 received   |   |   |   |   |   |                |
|                              | from other than disqualified persons that  |   |   |   |   |   |                |
|                              | exceed the greater of \$5,000 or 1% of the   |   |   |   |   |   |                |
|                              | amount on line 13 for the year .   |   |   |   |   |   | 0              |
| С                            | Add lines 7a and 7b  | 0   | 0   | 0   | 0   | 0   | 0              |
| 8                            | Public support (Subtract line 7c from  |   |   | _   | *   | •   |                |
|                              | line 6 )   |   |   |   |   |   | 0_             |
|                              | ction B. Total Support   |   | 41.0040   | (-) 0040  | (4) 2044  | (=) 2045  | /f) Takal      |
| Cale                         | endar year (or fiscal year beginning in) 🕨   | (a) 2011  | <b>(b)</b> 2012   | (c) 2013  | (d) 2014  | <b>(e)</b> 2015   | (f) Total      |
| 9                            | Amounts from line 6  | 0   | 0   | 0   | 0   | 0   | 0              |
| 10a                          | Gross income from interest, dividends,   |   |   |   | ,   |   |                |
|                              | payments received on securities loans,   |   |   |   |   |   | 0              |
|                              | rents, royalties and income from similar sources   |   | <del> </del>  |   |   |   | 0              |
| ь                            | Unrelated business taxable income (less  |   |   |   |   |   |                |
|                              | section 511 taxes) from businesses   |   |   |   |   |   | 0              |
|                              | acquired after June 30, 1975   | 0   | 0   | 0   | 0   | 0   |                |
|                              | Add lines 10a and 10b  | U U   |   |   | <del>                                     </del>  | <del></del>   |                |
| 11                           | Net income from unrelated business   |   |   |   |   | ļ   |                |
|                              | activities not included in line 10b, whether   |   |   |   |   |   | 0              |
|                              | or not the business is regularly carried on .  |   |   |   |   |   | · · · · · ·    |
| 12                           | Other income Do not include gain or  |   |   |   |   |   |                |
|                              | loss from the sale of capital assets   |   |   |   |   | i   | 0              |
| 40                           | (Explain in Part VI)   |   |   |   |   |   | <del></del>    |
| 13                           | Total support. (Add lines 9, 10c, 11,  | 0   | o   | l o   |   | اه  | 0              |
| 14                           | and 12.) .  First five years. If the Form 990 is for the o   | rganization's first   | second, third, fourt  | h, or fifth tax year  | as a section 501(c)   | (3)   |                |
| 17                           | organization, check this box and stop here   |   |   |   |   |   | ▶ 🗌            |
| 500                          |  |   |   |   | <del></del>   |   |                |
|                              |  |   | age   |   |   |   |                |
| 46                           | ction C. Computation of Public Su  | pport Percent   |   | (f)   |   | 15  | 0 00%          |
| 15                           | etion C. Computation of Public Su<br>Public support percentage for 2015 (line 8, c   | pport Percent   | y line 13, column   |   |   | 15<br>16  | 0 00%<br>0 00% |
| 16                           | Public support percentage for 2015 (line 8, c<br>Public support percentage from 2014 Sched   | pport Percent<br>column (f) divided b<br>ule A, Part III, line  | y line 13, column   |   |   |   |                |
| 16<br>Sec                    | Public support percentage for 2015 (line 8, or Public support percentage from 2014 Sched ction D. Computation of Investment  | pport Percents column (f) divided b ule A, Part III, line nt Income Percent   | oy line 13, column<br>15<br>centage   | · · · · · · · · · · · · · · · · · · ·   |   |   |                |
| 16<br>Sec                    | Public support percentage for 2015 (line 8, or Public support percentage from 2014 Sched ction D. Computation of Investment Investment income percentage for 2015 (line 8).  | pport Percent<br>column (f) divided b<br>ule A, Part III, line<br>nt Income Perce<br>e 10c, column (f) d  | by line 13, column<br>15<br>centage<br>ivided by line 13, c   | · · · · · · · · · · · · · · · · · · ·   |   | 16  | 0 00%          |
| 16<br>Sec<br>17              | Public Support percentage for 2015 (line 8, or Public Support percentage from 2014 Sched ction D. Computation of Investment Income percentage from 2015 (line Investment income percentage from 2014 S   | pport Percents column (f) divided b ule A, Part III, line nt Income Perce 10c, column (f) d chedule A, Part III,  | oy line 13, column<br>15<br>centage<br>ivided by line 13, c<br>line 17  | olumn (f)) .  |   | 16<br>17<br>18  | 0 00%          |
| 16<br>Sec<br>17<br>18<br>19a | Public support percentage for 2015 (line 8, or Public support percentage from 2014 Schediction D. Computation of Investment Investment income percentage from 2015 (line Investment income percentage from 2014 S 33 1/3% support tests—2015. If the organ not more than 33 1/3%, check this box and section D. Computation of Public Support Support 10 (line 8, or Public Su | pport Percent: column (f) divided buile A, Part III, line nt Income Perce 10c, column (f) di chedule A, Part III, ization did not chec stop here. The org   | by line 13, column of 15  | olumn (f)) .<br>14, and line 15 is n<br>as a publicly supp                                      | nore than 33 1/3%, ported organization  | 16<br>17<br>18<br>and line 17 is                              | 0 00%          |
| 16<br>Sec<br>17<br>18<br>19a | Public support percentage for 2015 (line 8, c<br>Public support percentage from 2014 Sched<br>ction D. Computation of Investmer<br>Investment income percentage for 2015 (line<br>Investment income percentage from 2014 S<br>33 1/3% support tests—2015. If the organ<br>not more than 33 1/3%, check this box and s<br>33 1/3% support tests—2014. If the organ  | pport Percents column (f) divided b ule A, Part III, line nt Income Perce e 10c, column (f) d chedule A, Part III, ization did not chec stop here. The org ization did not chec                   | centage  vided by line 13, of line 17.  ck the box on line 14, of line 18, of line 19.  ck the box on line 14, of | olumn (f)) .  14, and line 15 is n as a publicly supp or line 19a, and li                       | nore than 33 1/3%,<br>ported organization<br>ne 16 is more than                         | 16<br>17<br>18<br>and line 17 is                              | 0 00%          |
| 16<br>Sec<br>17<br>18<br>19a | Public support percentage for 2015 (line 8, or Public support percentage from 2014 Schediction D. Computation of Investment Investment income percentage from 2015 (line Investment income percentage from 2014 S 33 1/3% support tests—2015. If the organ   | pport Percents column (f) divided b ule A, Part III, line nt Income Perce e 10c, column (f) d chedule A, Part III, ization did not chec stop here. The org ization did not chec box and stop here | by line 13, column of 15  | olumn (f)) .  14, and line 15 is n as a publicly supp or line 19a, and lin n qualifies as a put | nore than 33 1/3%,<br>ported organization<br>ne 16 is more than<br>blicly supported org | 16<br>17<br>18<br>and line 17 is<br>33 1/3%, and<br>anization | 0 00%          |

Part IV

#### **Supporting Organizations**

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V)

| Section A | ۱. All | Supporting | <b>Organizations</b> |
|-----------|--------|------------|----------------------|
|-----------|--------|------------|----------------------|

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2)
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)
  (B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)

|   |              | Yes  | No            |
|---|--------------|--|---------------|
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|   | 10a          |  |               |
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|   | 10b          |  |               |
| _ |              |  | _             |

| Part I         | V Supporting Organizations (continued)  |           |              |          |
|----------------|---|-----------|--------------|----------|
|                |   |           | Yes          | No       |
| 11             | Has the organization accepted a gift or contribution from any of the following persons?                                 |           | -            |          |
|                | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)            |           |              | ļ        |
|                | below, the governing body of a supported organization?  | 11a       |              | L        |
|                | A family member of a person described in (a) above?   | 11b       |              | <u> </u> |
|                | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.   | 11c       |              | L        |
| <u>Section</u> | on B. Type I Supporting Organizations   |           | 1            |          |
|                |   |           | Yes          | No       |
| 1              | Did the directors, trustees, or membership of one or more supported organizations have the power to                     |           | 1            |          |
|                | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the      |           |              |          |
|                | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or           | ]         |              |          |
|                | controlled the organization's activities of the organization had more than one supported organization,                  |           |              |          |
|                | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported               | 1-        |              |          |
| _              | organizations and what conditions or restrictions, if any, applied to such powers during the tax year.                  | 1_        | <del> </del> |          |
| 2              | Did the organization operate for the benefit of any supported organization other than the supported                     | ĺ         |              |          |
|                | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part         | ·         |              | 1        |
|                | VI how providing such benefit carned out the purposes of the supported organization(s) that operated,                   | 2         |              |          |
| Conti          | supervised, or controlled the supporting organization on C. Type II Supporting Organizations                            |           | 1            |          |
| Secu           | on C. Type it Supporting Organizations  |           | Yes          | No       |
| 1              | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors        |           |              |          |
| •              | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control           |           |              |          |
|                | or management of the supporting organization was vested in the same persons that controlled or managed                  |           |              | ĺ        |
|                | the supported organization(s).  | 1         |              |          |
| Secti          | on D. All Type III Supporting Organizations   |           | •            |          |
|                |   |           | Yes          | No       |
| 1              | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the          |           |              |          |
|                | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax   | 1         |              |          |
|                | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the  |           |              |          |
|                | organization's governing documents in effect on the date of notification, to the extent not previously provided?        | 1         |              |          |
| 2              | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported        |           |              | İ        |
|                | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how      |           |              |          |
|                | the organization maintained a close and continuous working relationship with the supported organization(s)              | 2         |              |          |
| 3              | By reason of the relationship described in (2), did the organization's supported organizations have a                   |           |              |          |
|                | significant voice in the organization's investment policies and in directing the use of the organization's              |           |              |          |
|                | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's            |           |              |          |
|                | supported organizations played in this regard   | 3         | L            |          |
| <u>Secti</u>   | on E. Type III Functionally-Integrated Supporting Organizations   |           |              |          |
| 1              | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see inst | ruction   | <b>s</b> ).  |          |
| а              | The organization satisfied the Activities Test Complete line 2 below  |           |              |          |
| b              | The organization is the parent of each of its supported organizations. Complete line 3 below                            |           |              |          |
| С              | The organization supported a governmental entity Describe in Part VI how you supported a government entity (see         | ə ınstruc | ctions)      | )        |
| 2              | Activities Test Answer (a) and (b) below.   | ı         | Yes          | No       |
| a              | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of      |           |              |          |
| -              | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify              |           |              |          |
|                | those supported organizations and explain how these activities directly furthered their exempt purposes,                | 1         |              |          |
|                | how the organization was responsive to those supported organizations, and how the organization determined               |           |              |          |
|                | that these activities constituted substantially all of its activities   | 2a        |              |          |
| b              | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more     | _         |              |          |
|                | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the            |           |              |          |
|                | reasons for the organization's position that its supported organization(s) would have engaged in these                  |           | <u> </u>     |          |
|                | activities but for the organization's involvement   | 2b        |              |          |
| 3              | Parent of Supported Organizations Answer (a) and (b) below.   |           |              |          |
| а              | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or             | J         |              |          |
|                | trustees of each of the supported organizations? Provide details in Part VI.  | 3a        |              | <b> </b> |
| b              | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each     |           | <u> </u>     |          |
|                | of its supported organizations? If "Yes" describe in Part VI the role played by the organization in this regard         | 3b        | l            | 1        |

| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to              |       | •                           | ł                         |
|---|-------|-----------------------------|---------------------------|
| emergency temporary reduction (see instructions)                                    | 6     |                             | ] 0                       |
| 7 Check here if the current year is the organization's first as a non-functionally- | -ınte | egrated Type III supporting | organization (see         |
| instructions)   |       |                             |                           |
|   |       | Schedule A                  | (Form 990 or 990-EZ) 2015 |

1 Adjusted net income for prior year (from Section A, line 8, Column A)

3 Minimum asset amount for prior year (from Section B, line 8, Column A)

2 Enter 85% of line 1

4 Enter greater of line 2 or line 3

5 Income tax imposed in prior year

1

2

3

4

5

0

0

0

0

0

| Part \   | Type III Non-Functionally Integrated 509(a)(3                  | <u> Supporting Organi</u>   | zations (continued)            |                                  |
|----------|--|-----------------------------|--------------------------------|----------------------------------|
| Section  | n D - Distributions  |                             | <u>.</u>                       | Current Year                     |
| 1        | Amounts paid to supported organizations to accomplish exe      | mpt purposes                |                                |                                  |
| 2        | Amounts paid to perform activity that directly furthers exempt | ot purposes of supported    |                                |                                  |
|          | organizations, in excess of income from activity               |                             |                                |                                  |
| 3        | Administrative expenses paid to accomplish exempt purpos       | ations                      |                                |                                  |
| 4        | Amounts paid to acquire exempt-use assets                      |                             |                                |                                  |
|          | Qualified set-aside amounts (prior IRS approval required)      |                             |                                |                                  |
|          | Other distributions (describe in Part VI). See instructions    |                             |                                |                                  |
| 7        |  |                             |                                | 0                                |
| 8        | Distributions to attentive supported organizations to which t  | ne organization is respor   | nsive                          |                                  |
|          | (provide details in Part VI) See instructions                  |                             |                                |                                  |
| 9        |  |                             |                                | 0                                |
|          | Line 8 amount divided by Line 9 amount                         |                             |                                | 0 000                            |
|          | Ento a another divided by Ento a another                       |                             | (ii)                           | (iii)                            |
| s        | ection E - Distribution Allocations (see instructions)         | (i)<br>Excess Distributions | Underdistributions<br>Pre-2015 | Distributable<br>Amount for 2015 |
| 1        | Distributable amount for 2015 from Section C, line 6           |                             |                                | 0                                |
| 2        | Underdistributions, if any, for years prior to 2015            |                             |                                |                                  |
|          | (reasonable cause required-see instructions)                   |                             |                                |                                  |
| 3        | Excess distributions carryover, if any, to 2015                |                             |                                |                                  |
| а        |  |                             |                                |                                  |
| b        |  |                             |                                |                                  |
| С        |  |                             |                                |                                  |
| d        | From 2013 .  |                             |                                |                                  |
| е        | From 2014  |                             |                                |                                  |
| f        | Total of lines 3a through e                                    | 0                           |                                |                                  |
| q        | Applied to underdistributions of prior years                   |                             | 0                              |                                  |
| h        | Applied to 2015 distributable amount                           |                             |                                | 0                                |
| i        | Carryover from 2010 not applied (see instructions)             |                             |                                |                                  |
|          | Remainder Subtract lines 3g, 3h, and 3i from 3f                | 0                           |                                |                                  |
| 4        | Distributions for 2015 from Section                            |                             |                                |                                  |
|          | D, line 7 \$ 0   |                             |                                |                                  |
| a        |  | 1                           | 0                              |                                  |
| b        | Applied to 2015 distributable amount                           |                             |                                | 0                                |
|          | Remainder. Subtract lines 4a and 4b from 4.                    | 0                           |                                |                                  |
| 5        | Remaining underdistributions for years prior to 2015, if       |                             |                                |                                  |
|          | any Subtract lines 3g and 4a from line 2 (if amount            |                             |                                |                                  |
|          | greater than zero, see instructions)                           |                             | 0                              |                                  |
| 6        | Remaining underdistributions for 2015 Subtract lines 3h        |                             |                                |                                  |
| •        | and 4b from line 1 (if amount greater than zero, see           |                             |                                |                                  |
|          | instructions)  |                             |                                | o                                |
| 7        | Excess distributions carryover to 2016. Add lines 3            | <u> </u>                    |                                |                                  |
| •        | and 4c   | 0                           |                                |                                  |
| 8        | Breakdown of line 7.   |                             |                                |                                  |
| a        | Diodicoviti of lino 7.   |                             |                                | -                                |
| <u>a</u> |  |                             |                                |                                  |
|          | Excess from 2013   |                             |                                |                                  |
| d        | Excess from 2010   |                             |                                |                                  |
|          | Excess from 2015   |                             |                                |                                  |
| -        | 1 A1 45 A3 A1 A1 A1 A1 A1 A1 A1 A1 A1 A1 A1 A1 A1              |                             |                                | <del></del>                      |

| Schedule A (Fo | rm 990 or 990-EZ) 2015  | Energize Vermont, Inc           |  | 30-0626166                 | Page 8       |
|----------------|-------------------------|---------------------------------|--|----------------------------|--------------|
| Part VI        | Supplemental Inform     | nation. Provide the explanati   | ons required by Part II, line 10, Part I | I, line 17a or 17b; Part   |              |
|                |                         |                                 | , 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and   |                            |              |
|                | B, lines 1 and 2; Part  | IV, Section C, line 1, Part IV, | Section D, lines 2 and 3, Part IV, Sec   | ction E, lines 1c, 2a, 2b, |              |
|                |                         |                                 | ; Part V, Section D, lines 5, 6, and 8,  |                            |              |
|                | lines 2, 5, and 6. Also | complete this part for any ac   | dditional information (See instruction   | s)                         |              |
|                |                         |                                 |  |                            |              |
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#### SCHEDULE O . (Form 990 or 990-EZ)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| Name of the organization          | Employer identification number |
|-----------------------------------|--------------------------------|
| Energize Vermont, Inc             | 30-0626166                     |
|                                   |                                |
| Part 1 - Line 16 - Other Expenses |                                |
| D 0 O. haarrakaan (770)           |                                |
| Dues & Subscriptions: \$782       |                                |
| Bank Fees \$57                    |                                |
| 201111 000 401                    |                                |
| Office Expenses \$369             |                                |
|                                   |                                |
| Filing Fees: \$220                |                                |
| Travel # 259                      |                                |
| Travel \$ 358                     |                                |
|                                   |                                |
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| Schedule O (Form and of and-EZ) (2015) | Page Z                                  |
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|  | Employer identification number          |
| Energize Vermont, Inc                  | 30-0626166                              |
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