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Form **990-PF** Department of the Neasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

1 Contributions, gifts, grants, etc., received N/A	For	calen	dar year 2016 or tax year be	eginning			, and ending		
Report author (PP C bits interest and service (PP C bits interest and service) Report and acceptance (PP C) A SUE CONLEX 119 PLRSASANT VIEW LANE	Nar	ne of	foundation					A Employer identification	n number
C/O SUE CONLEY 119 PLEASANT VIEW LANE City or town, state or province, country, and ZP or foreign postal code INNESDURG, VT 05461 City or town, state or province, country, and ZP or foreign postal code INNESDURG, VT 05461 City or town, state or province, country, and ZP or foreign postal code INNESDURG, VT 05461 City or town, state or province, country, and ZP or foreign postal code Innesdure that apply: Intellar tetum Amended return Section 4947(8(1) nonexempt charable trust Other tasks by myset foundation Is a market value of all assests and ord year Accounting method: Cash XA Accrual from Part II, cot (c), line 19 S 3, 285, 972, (Part I, country growth boundation In amended return Other (spechy) S 3, 285, 972, (Part I, country growth boundation orders and market compliance in the foundation and micro section 507(6)(1)(8), check here Other tasks by myset Other tasks by mys		_						65-0840245	5
Contributions, gribs, grants, etc., receptions Contributions, gribs, grants, etc., receptions, etc.,			•			•	Room/suite		
HINESBURG, VT 05461 6 Check all that apply: Institute return Amended return Amend								802-482-33	334
Check all that apply:					reign p	ostal code		C If exemption application is p	pending, check here
Final return				05461				1	_
Check type of organization: Section 501(c)(3) exempt private foundation Section 5947(b)(1) nonexempt charitable trust Other types(b) Tarmarket value of all assets at end of year Accounting method: Cash X Accrual Filt the foundation state of the control of th	G (heck	all that apply: In	nitial return		Initial return of a fo	rmer public charity	D 1. Foreign organization	s, check here
H. Check type of organization: X Section 501(c)(3) exempt provale foundation Section 4947(a)(1) nonexempt characteristic trust Section 4947(a)(1) nonexempt characteristic trust I fair market value of all assets at end of year of accounting method: C Cash X Account			===			Amended return		2 Foreign organizations mi	eeting the 85% test
Section 4947(a)(1) nonexempt charitable trust								check here and attach of	omputation
Fair market value of all assets at end of year Accounting method:	H C	_							
Transport	<u> </u>							under section 507(b)(1)(A), check here
► S 3,285,972,	I Fa	ur ma	arket value of all assets at end	d of year ∫ J Ao		- -	X Accrual		
Part I Analysis of Revenue and Expenses (not of many not not necessary equal the smooths in culture (s) Analysis of Revenue and expenses per books (not necessary) I Controllutions, offs, grants, etc., received 2 Ches X (if the speakled is only required to stack 8ch 8 I States and a supplied the smooths in culture (s) I Controllutions, offs, grants part I Controllutions, other expenses and disbursements I Controllutions, offs, grants part I Controllutions, offs, grants part I I I I I I I I I				_ L	Ot	ther (specify)		under section 507(b)(1)(B), check here
The fotal of amounts in columns (b), (c), and (c) may not not necessary equal the amounts in columns (c). I Contributions, gifts, grants, etc., received 2 Check PMZ Interestants increments 4 Dividends and interest from securities 5a Gross remis 5 Residual increment or (poss) 6 An etgan or (loss) 6 An etgan or (loss) 7 Capital gain et increme from Part N, Ine 2) 8 Net startal incomes or (poss) 6 An etgan or (loss) from sale of assets not on line 10 6 Cross sales proc for all 275, 432. 7 Capital gain et increme from Part N, Ine 2) 8 Net startal incomes or (poss) 1 Cher increment of the contributions (poss) 1 Cher increment (poss) 1					I, colu	mn (d) must be on cash b	pasis.)		T 70
Check	Pa	irt i	☐ (The total of amounts in column)	is (b), (c), and (d) ma	y not				for charitable purposes
State Stat		1	Contributions, gifts, grants,	etc., received				N/A	
A Dividends and interest from securities Sa Gross rents		2			ch B				
Sa Gross rents Sa G		3	Interest on savings and temporal cash investments	ry					
B Net rental income or (loss) 6 Net gars or (loss) from sale of assets not on line 10 b Gross scales price for all 275, 432. 7 Capital gain net income (lorm Part IV, line 2) 8 Net short-term capital gain 9 Income modifications Gross sales price for (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, incretors, trustees, etc 14 Other employee saleres and wages 15 Pension plans, employee benefits 16 Legal fees 16 Legal fees 17 Apple 18 Taxes 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 29 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 26 Contributions, girts, grants paid 26 Contributions, girts, grants paid 27 Subtract line 26 from line 12 28 Excess of revenue over expanses and disbursements 29 Net investment income of regative, enter -0-) 20 Net rental income of regative, enter -0-) 21 Total allegal or revenue over expanses and disbursements 24 Net layers and disbursements 25 Net layers and recent and disbursements 26 Net layers and disbursements 27 Subtract line 26 from line 12 28 Excess of revenue over expanses and disbursements 29 Net layers and control of regative, enter -0-) 20 Net rental mode of regative, enter -0-) 21 Total control of regative, enter -0-) 22 Depreciation and control of regative, enter -0-) 23 Depreciation and depletion of regative, enter -0-) 24 Total rental gain and serving the control of regative, enter -0-) 25 Depreciation and depletion of regative, enter -0-) 26 Depreciation and depletion of regative, enter -0-) 27 Subtract line 26 from line 12 28 Excess of revenue over expanses and disbursements 29 Depreciation of recent over expanses and disbursements 20 Depreciation of recent over expans		4	Dividends and interest from	securities		80,521.	80,521.		STATEMENT 1
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Description		b	Net rental income or (loss)					<u></u>	
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27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 77,346.			=			189,905	21.067.		163,416.
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 77,346.		27		2:				 	
b Net investment income (if negative, enter -0-)					ts	-91.492.		1	
			•				77.346.		
								N/A	

Form **990-PF** (2016)

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

		90-PF (2016) THE REDDUCS CHARTERED FO	DUNDATION, CORI Beginning of year		0840245 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	End of (b) Book Value	(c) Fair Market Value
	1	Çash - non-interest-bearing	16,743.	9,933.	
	1	Savings and temporary cash investments	102,378.	80,041.	80,041.
	3	Accounts receivable ►			
	١.	Less: allowance for doubtful accounts			
	4	Pledges receivable >			
	_	Less: allowance for doubtful accounts			
	-	Grants receivable			
	٥	Receivables due from officers, directors, trustees, and other			
	,	disqualified persons Other notes and loans receivable			
	′ ′	Less; allowance for doubtful accounts		į	
w	Ω	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
As		Investments - U.S. and state government obligations			
	ı	Investments - corporate stock STMT 7	2,024,143.	1,967,620.	2,059,072.
	ı	Investments - corporate bonds STMT 8	1,150,366.	0.	0.
	ì	Investments - land, buildings, and equipment basis			
	}	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 9	0.	1,144,735.	1,136,465.
	14	Land, buildings, and equipment: basis ►954.			
		Less accumulated depreciation STMT 6 > 493.	652.	461.	461.
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	3,294,282.	3,202,790.	3,285,972.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab dej	21	Mortgages and other notes payable			
	22	Other liabilities (describe)			
			_	_	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
ģ		and complete lines 24 through 26 and lines 30 and 31.			
nçe	24	Unrestricted			
ag	25	Temporarily restricted			
Ö	26	Permanently restricted			
ᆵ		Foundations that do not follow SFAS 117, check here			
5	לח	and complete lines 27 through 31.	0	0	
ets	27	Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Balances	28 29	Retained earnings, accumulated income, endowment, or other funds	3,294,282.	3,202,790.	
e	30	Total net assets or fund balances	3,294,282.	3,202,790.	
Z	30	Total liet assets of fund balances	3,234,204.	3,202,130.	
	31	Total liabilities and net assets/fund balances	3,294,282.	3,202,790.	
P	art			3,202,750.	
=		net assets or fund balances at beginning of year - Part II, column (a), line 3			
		t agree with end-of-year figure reported on prior year's return)	DO		3,294,282.
		r amount from Part I, line 27a		1 2	-91,492.
		r increases not included in line 2 (itemize)		3	-91,492.
		lines 1, 2, and 3		4	3,202,790.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 30	6	3,202,790.
_		Tarting our	12710 00		5 000 PF (0046)

	m 990-PF (2016) THE REDDUCS CHARTERED FOUNDATION, CORP. 65-084 art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - sec	10245 e instru	ction	age 4
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%		<u>1,5</u>	<u>47.</u>
	of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	Add lines 1 and 2		1,5	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		1,5	<u>47.</u>
	- Janes Lymene,			
	a 2016 estimated tax payments and 2015 overpayment credited to 2016 6a 3,600.			
	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868)			
d	1 Backup withholding erroneously withheld 6d			
	Total credits and payments. Add lines 6a through 6d		3,6	00.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		2,0	
	Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ 1,560 . Refunded ▶ 11		4	93.
Pa	art VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	1c		<u>X</u>
d	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 .			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
-	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
•	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		1	
	remain in the governing instrument?	6	х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
•	the second at the second at any time second at any			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	-		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	-		
-	of each state as required by General Instruction G? If "No," attach explanation	8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	<u> </u>		
-	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		<u>x</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
		Form 99 0)-PF	

	1990-PF (2016) THE REDDUCS CHARTERED FOUNDATION, CORP. 65-0840 art VII-A Statements Regarding Activities (continued)	245		Page 5
	otational regulating received (continued)		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
••	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	<u> </u>		
_	If "Yes," attach statement (see instructions)	12	ļ	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► SUE CONLEY Telephone no. ► 802 - 48	2-3	334	
	Located at ► 119 PLEASANT VIEW LANE, HINESBURG, VT ZIP+4 ► 05	461		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	<u>/A</u>	
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		ļ	
_	foreign country	l		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		 .	-
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):	1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	1		
		ł		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1		
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	Ì		
	if the foundation agreed to make a grant to or to employ the official for a period after	1		
	termination of government service, if terminating within 90 days.)	}		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	l		
	before the first day of the tax year beginning in 2016?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	Ì		
	defined in section 4942(j)(3) or 4942(j)(5)):	ł		
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	}		
	before 2016? Yes X No	1		
	If "Yes," list the years ,,	Ì		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	۵.		
_	statement - see instructions.) If the province of coates 4040(c)(0) are hard coated to any of the upper listed in 2a list the upper list.	<u>2b</u> _		<u> </u>
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
Q.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Ja	during the year?			İ
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after	1		
-	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	1		}
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2016) N/A	3b_		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	L	X
		rm 99 ()-PF	(2016)

form 990-PF (2016) THE REDDUCS CHARTERED FO	UNDATION, COR	Р	<u>65-08402</u>	<u>45 Pa</u>	age 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire			1 1	
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes')	[] Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section				
4945(d)(4)(A)? (see instructions)		Ye	s X No	1 1	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or	_		
the prevention of cruelty to children or animals?		Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described i	n Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru		_	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c if the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined	ľ	} }	
expenditure responsibility for the grant?		/A 🔲 Ye	s No		
If "Yes," attach the statement required by Regulations section 53.4945		.,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to j			1		
a personal benefit contract?	ouj promiumo on		es X No	1	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal henefit contract?	٠. نــــ		6b	X
If "Yes" to 6b, file Form 8870.	ersonal penent contract.				<u></u>
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?		es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu		۱۰ لــــا	. —	7b	
Part VIII Information About Officers, Directors, Trusto		nagere Highly		<u>/ U </u>	
Paid Employees, and Contractors	ees, roundation we	mayers, riigin	,		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
		(c) Compensation	(d) Contributions to	(e) Expe	ense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expe account, o allowand	other
	to position	enter -0-)	compensation	allowallo	C62
					
ODE CONTRACTOR 10		F0 670		F 65	7.4
SEE STATEMENT 10		52,670.	0.	5,67	<u>/4.</u>
				}	
	 	 		 	
			ļ		
				ļ	
				1	
		<u> </u>	<u> </u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expe	ense other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) compensation	and deterred compensation	allowan	ces
NONE					
			}	1	
			 	 	
			1		
	 	 	 	 	
			1		
Total number of other employees paid over \$50,000	L	 	<u> </u>		0
י סיפו וימייוספי טי טיוופי פוויאוטאפפט אמוח טאפו שטטייסטט			Corm	990-PF (
			rorm	220-LL	2010)

Form 990-PF (2016) THE REDDUCS CHARTERED FOUNDATION,	CORP. 65-	-0840245 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	(
	<u> </u>	
Total number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistics number of organizations and other beneficiaries served, conferences convened, research papers product.		Expenses
1N/A		
2		4
		4
3		
<u> </u>		_
		Ī
4		
		_
Doubly Blo		<u> </u>
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lin	as 1 and 2	Amount
1 N/A	ts I and Z.	Anount
1 N/A		-
2		
	·	
All other program-related investments. See instructions.		
3		-
		1
		1
Total. Add lines 1 through 3	<u>_</u>	0.
		Form 990-PF (2016)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
·a		1a	3,260,915.
b		1b	104,548.
C	Fair market value of all other assets	1c	
đ		1d	3,365,463.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,365,463.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) STMT 11	4	50,482.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,314,981.
6	Minimum investment return. Enter 5% of line 5	6	165,749.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	165,749.
2a	Tax on investment income for 2016 from Part VI, line 5		
b			
C		2c	1,547.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	164,202.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	164,202.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	164,202.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	(2),	_1a	<u> 163,416.</u>
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	163,416.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	163,416.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for	r the section

Form **990-PF** (2016)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7		· · · · · · · · · · · · · · · · · · ·		164,202.
2 Undistributed income, if any, as of the end of 2016		······		104,202.
a Enter amount for 2015 only			88,915.	
b Total for prior years:			00,910.	
b rotalion prior years.		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013	į			
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from				
Part XII, line 4: ► \$ 163,416.			22 24 5	
a Applied to 2015, but not more than line 2a			88,915.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount	·			74,501.
e Remaining amount distributed out of corpus	0.	· · · · · · · · · · · · · · · · · · ·		
Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	;			
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	į	0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract			0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				89,701.
7 Amounts treated as distributions out of	 	 		05,101.
corpus to satisfy requirements imposed by				
•				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
•	U.			
8 Excess distributions carryover from 2011	0.			
not applied on line 5 or line 7				
9 Excess distributions carryover to 2017.	_			
Subtract lines 7 and 8 from line 6a	0.			
Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016			<u> </u>	5 000 DE (0040)

Form 990-PF (2016) THE RED Part XIV Private Operating F		RED FOUNDAT			40245 Page 10
			A, question 9)	N/A	
1 a If the foundation has received a ruling of		, ,			
foundation, and the ruling is effective for			▶ └		
b Check box to indicate whether the found		ng foundation described in		4942(j)(3) or 49	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	(5) 2015	Prior 3 years	(d) 2013	(e) Total
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(0) 2013	(6) 10(4)
investment return from Part X for					
each year listed					
b 85% of line 2a				 	
c Qualifying distributions from Part XII,					
line 4 for each year listed			<u></u>	 	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				 	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets				 	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter	<u> </u>				
2/3 of minimum investment return shown in Part X, line 6 for each year listed				+	
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on			ļ		
securities loans (section					
512(a)(5)), or royalties)			 	 	
(2) Support from general public and 5 or more exempt				}	
organizations as provided in					
section 4942(j)(3)(B)(iii) (3) Largest amount of support from		-	-		
• • • • • • • • • • • • • • • • • • • •				į	
an exempt organization		 	 	+	
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	to this part only	if the foundation	n had \$5 000 or m	ore in assets
at any time during t			ii the roundation	11 11dd 40,000 01 111	oro in about
		4000000			
1 Information Regarding Foundation		than OD/ of the tetal cont	which are received by th	a faundation before the ale	an of any toy
a List any managers of the foundation wh year (but only if they have contributed n			ributions received by th	e toutidation before the cit	ise of any lax
	1010 111011 40100011 (000 0				
NONE	100/ ar mars of th	no otopic of a government	(ar an agually large part	an of the ownership of a r	artnership or
 b List any managers of the foundation who other entity) of which the foundation has 			or an equally large port	ion of the ownership of a p	armership or
••	ou 1070 of grouter intere	.			
NONE					
2 Information Regarding Contributi			_		
Check here \(\sum_{\text{X}} \) if the foundation of the foundation makes gifts, grants, etc.					
	`				<u>u u,</u>
a The name, address, and telephone num	ber or e-mail address of	the person to whom appli	ications should be addre	essed:	
b The form in which applications should b	e submitted and informa	tion and materials they sl	hould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	

form 990-PF (2016) THE REDDUCS	CHARTERED FOUNI	DATION, CO	ORP. 65-0840)245 Page 11
Part XV Supplementary Information				
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
	ĺ			
	· ·			
		1		
SEE ATTACHED STATEMENT	NONE	PUBLIC	CHARITABLE - SEE	
		 	ATTACHED	93,338,
	1	ŀ		
		1		
		}		
	1		1	
			1	
				
	· ·			
	1		1	
	}			
Total		<u> </u>	▶_3a	93,338.
b Approved for future payment	 			
a Approved for locate payment			Ì	
NONE				
		<u> </u>		
	}			
		 -		
			1	
Total	_ 		▶ 3b	0
			- 30 T	orm 990-PF (2016
			• '	,,-

Part XVI-A	Analysis of Income-Producing	Activities
------------	------------------------------	------------

Enter gross amounts unless otherwise indicated.	Unrelat	ed business income		by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c					
d					
e					
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash			1 1		
investments					
4 Dividends and interest from securities			14	80,521.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property		<u> </u>			
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory		<u> </u>	18	17,892.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a		<u> </u>			
b					
С					
d					
e					
e		0.	,	98,413.	
e		0.			98,41
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Eee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie Line No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie ine No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie ine No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie ine No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie ine No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie ine No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Eee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie Line No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Eee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie Line No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Eee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie Line No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Eee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie Line No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
e 2 Subtotal. Add columns (b), (d), and (e) 2 Total. Add line 12, columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 4 See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie Line No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Eee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie Line No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activitie Line No Explain below how each activity for which in	s to the Acc	omplishment of E	xempt	13 Purposes	98,41

lere Sigh	attere of officer or trustee	5/12/17 Date	DIRECT	rive ror	shown below (see instr.) Yes
	Print/Type preparer's name	Preparer's signature	Date	Checkif	PTIN
Paid	MICHAEL S. KELLER, CPA	Mulille	slidin	self- employed	P00867541
Preparer Use Only	Firm's name ► GALLAGHER, F	LYNN & COMPANY, LL	P	Firm's EIN ► 03	3-0225774
i	Firm's address ► 55 COMMUNIT SOUTH BURLI			Phone no 802	2-863-1331
				1	5 000 DE (0

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge

Form **990-PF** (2016)

May the IRS discuss this

FORM 990-PF DIVID	ENDS AND INTE	REST FROM SECT	URITIES ST	ratement 1
GROS: SOURCE AMOU		REVENUE		(C) ADJUSTED NET INCOME
CORPORATE INTEREST DIVIDENDS FROM	299.	0. 299	9. 299.	
· · · · · · · · · · · · · · · · · · ·	222.	0. 80,22	2. 80,222.	
TO PART I, LINE 4 80,	521.	0. 80,52	80,521.	
FORM 990-PF	ACCOUNT	ING FEES	S'	TATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,595	. 1,798	•	1,797.
TO FORM 990-PF, PG 1, LN 1	6B 3,595	1,798		1,797.
FORM 990-PF	OTHER PROFE	SSIONAL FEES	S'	ratement 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	17,001			0.
TO FORM 990-PF, PG 1, LN 1	6C 17,001	. 17,001	•	0.

FORM 990-PF	TAX	ES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
FOREIGN TAX PAID EXCISE TAX	2,268. 5,231.			0.
TO FORM 990-PF, PG 1, LN 18	7,499.	2,268.		0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
INSURANCE DUES AND SUBSCRIPTIONS MISCELLANEOUS EXPENSE	2,258. 317. -1,364.	0.		2,258. 317. -1,364.
TO FORM 990-PF, PG 1, LN 23	1,211.	0.		1,211.
FORM 990-PF DEPRECIATION	OF ASSETS NOT	HELD FOR INV	ESTMENT	STATEMENT 6
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
COMPUTER	954.	493.	461	. 461.
TO 990-PF, PART II, LN 14	954.	493.	461	. 461.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 7
DESCRIPTION		ВО	OK VALUE	FAIR MARKET VALUE
EQUITY MUTUAL FUNDS EQUITIES AND EQUITY FUNDS			362,575. 1,605,045.	315,500. 1,743,572.
TOTAL TO FORM 990-PF, PART	II, LINE 10B		1,967,620.	2,059,072

FORM 990-PF	CORPORATE BONDS	 	STAT	EMENT	8
DESCRIPTION		BOOK VALU		MARKET ALUE	
TAXABLE BOND MUTUAL FUNDS	_		0.		0.
TOTAL TO FORM 990-PF, PART II,	LINE 10C		0.		0.
FORM 990-PF	OTHER INVESTMENTS		STAT	EMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALU		MARKET	1
FIXED INCOME AND FIXED INC FUND	S COST	1,144,7	35. 1	,136,46	55.
TOTAL TO FORM 990-PF, PART II,	LINE 13	1,144,7	35. 1	,136,46	55.
	IST OF OFFICERS, DI ND FOUNDATION MANAG		STAT	EMENT	10
			STAT	EMENT	10
NAME AND ADDRESS MARY GALE SCUDDER	TITLE AND AVRG HRS/WK PRESIDENT, ASRQ	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIE	EXPENS	SE IT
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN	EXPENS	
NAME AND ADDRESS MARY GALE SCUDDER 55-1120 KAAUHUHU ROAD	TITLE AND AVRG HRS/WK PRESIDENT, ASRQ	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIE	EXPENS ACCOUN	0.
NAME AND ADDRESS MARY GALE SCUDDER 55-1120 KAAUHUHU ROAD KAPAAU, HI 96755 KATHERINE TIBALLI 236 FAIRWAY DRIVE	TITLE AND AVRG HRS/WK PRESIDENT, ASRO 1.00 VICE PRESIDENT,	COMPENSATION 0. ASRQ 0.	EMPLOYEE BEN PLAN CONTRIE	EXPENS ACCOUN	0.
NAME AND ADDRESS MARY GALE SCUDDER 55-1120 KAAUHUHU ROAD KAPAAU, HI 96755 KATHERINE TIBALLI 236 FAIRWAY DRIVE SOUTH BURLINGTON, VT 05403 JASON TIBALLI 501 LEDGEWOOD DRIVE	TITLE AND AVRG HRS/WK PRESIDENT, ASRO 1.00 VICE PRESIDENT, 1.00 SECRETARY, ASRO	COMPEN- SATION 0. ASRQ 0.	EMPLOYEE BEN PLAN CONTRIE 0.	EXPENS ACCOUN	0. 0.
NAME AND ADDRESS MARY GALE SCUDDER 55-1120 KAAUHUHU ROAD KAPAAU, HI 96755 KATHERINE TIBALLI 236 FAIRWAY DRIVE SOUTH BURLINGTON, VT 05403 JASON TIBALLI 501 LEDGEWOOD DRIVE WILLISTON, VT 05495 SUE CONLEY 119 PLEASANT VIEW LANE	TITLE AND AVRG HRS/WK PRESIDENT, ASRO 1.00 VICE PRESIDENT, 1.00 SECRETARY, ASRO 1.00	COMPEN- SATION 0. ASRQ 0. ASRQ 52,670.	EMPLOYEE BEN PLAN CONTRIE	EXPENS ACCOUN	0. 0.

FORM 990-PF CASH DEEMED CHARITABLE EXPLANATION STATEMENT STATEMENT 11 PART X, LINE 4

THIS AMOUNT IS BASED ON THE MINIMUM 1 1/2% OF LINE 3.

2016 DEPRECIATION AND AMORTIZATION REPORT

ORM 9	FORM 990-PF PAGE 1				E		990-PF	£1							
Asset No	Description	Date Acquired	Method	Lıfe	Jž Voc>	Unadjusted No Cost Or Basis	d Bus	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation	
	COMPUTER	05/22/14	TS	5.00	16	954.				954.	302.		191.	493.	
	* TOTAL 990-PF PG 1 DEPR					954.				954.	302.		191.	493.	
A STATE OF THE STA															
THE STATE OF THE S															
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									i						
628111 04-01-16	4-01-18					(D) - Asset disposed	pesodsi		*	ITC, Salvage,	Bonus, Comm	nercial Revita.	* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone	ion, GO Zone	

Tax Worksheet

(Tax Yr 2016 Version Internal)

Tax ID:

650840245

Account Number 8011

Account Name. Redducs Foundation

Administrator: Sean Houghton Accountant: State of Domicile: Vermont

Closed Date:

Schedule D

cneau							_	_		_			_	_	
Account Number	Asset Sold	Cusip	Shares/PV	Date Acquired	How Acquired	Trade Date	Tax Yr	Time Held	Net Sales Proceeds	Cost	Real G/L	Tran#	Opt Type	Opt	
Short Te	rm Gain/Loss	A (Covered)													
8011	Deutsche MSCI Europe Hedgd - ETF	233051853	0 0570	12/28/2015	UNDET	3/10/2016	2016	Short	1 39	1 48	-0 09	21607102021			No
8011	Deutsche MSCI Europe Hedgd - ETF	233051853	0 6430	12/28/2015	UNDET	3/10/2016	2016	Short	15 67	16 73	-1 06	21607102021			No
8011	Deutsche MSCI Europe Hedgd - ETF	233051853	0 6330	12/28/2015	UNDET	3/10/2016	2016	Short	15 43	16 47	-1 04	21607102021			No
8011	Vanguard Europe Index - ETF	922042874	0 3400	12/28/2015	UNDET	3/9/2016	2016	Short	16 09	17 21	-1 12	21607000621			No
8011	Vanguard Europe Index - ETF	922042874	0 9810	10/6/2015	UNDET	3/9/2016	2016	Short	46 41	50 02	-3 61	21607000621			No
8011	Westport Select Cap I	961323409	441 2530	9/8/2015	UNDET	6/21/2016	2016	Short	6,720 28	8,070 52	-1,350 24	21617400815			No
									6,815.27	8,172.43	-1,357.16				
Long Ter	m Gain/Loss	A (Covered)													
8011	Baron Emerging Markets Insti	06828M876	1,581 1610	1/23/2014	UNDET	10/14/2016	2016	Long	18,800 00	17,993 61	806 39	21629100145			No
8011	Brandes Emerging Markets I	105262752	2,472 0500	8/7/2014	UNDET	10/14/2016	2016	Long	19,900 00	24,942 98	-5,042 98	21629100163			No
8011	Deutsche MSCI Europe Hedgd - ETF	233051853	150 0000	4/27/2015	UNDET	10/13/2016	2016	Long	3,854 93	4,530 03	-675 10	21628700083			No
8011	Eaton Vance Parametric Struct Em Mkts I	277923751	1,197 2370	12/27/2012	UNDET	10/14/2016	2016	Long	15,600 00	17,751 72	-2,151 72	21629100159			No
8011	FMI Large Cap Fund	302933205	152 8600	10/29/2013	UNDET	8/25/2016	2016	Long	3,100 00	3,278 84	-178 84	21623901069			No
8011	Osterweis Fund	742935406	534 4790	4/30/2014	UNDET	8/25/2016	2016	Long	13,949 90	18,819 01	-4,869 11	21623901070			No
8011	Vanguard Growth Index Adm	922908660	746 1870	11/24/2014	UNDET	6/21/2016	2016	Long	41,100 00	40,555 26	544 74	21617400812			No
8011	Vanguard Total Stock Mkt ldx Adm	922908728	298 6100	12/27/2012	UNDET	6/21/2016	2016	Long	15,512 77	10,572 39	4,940 38	21617400813			No
8011	Vanguard Total Stock Mkt Idx Adm	922908728	194 1720	11 <i>/24/</i> 2014	UNDET	6/21/2016	2016	Long	10,087 23	10,089 16	-1 93	21617400813			No
8011	Vanguard Value Index Adm	922908678	869 2890	12/27/2012	UNDET	6/21/2016	2016	Long	28,616 98	19,843 95	8,773 03	21617400814			No
8011		922908678	458 1720	11/24/2014	UNDET	6/21/2016	2016	Long	15,083 02	15,170 06	-87 04	21617400814			No

Tax Worksheet

(Tax Yr 2016 Version Internal)

Tax ID.

650840245

Account Number: 8011

Account Name: Redducs Foundation

Administrator

Sean Houghton Accountant.

State of Domicile: Vermont Closed Date:

Account Number	Asset Sold	Cusip	Shares/PV	Date Acquired	How Acquired	Trade Date	Tax Yr	Time Held	Net Sales Proceeds	Cost	Real G/L	Tran#	Opt Type	
	Vanguard Value Index Adm													
8011	Westport Select Cap	961323409	257 4340	4/25/2013	UNDET	6/21/2016	2016	Long	3,920 72	5,516 81	-1,596 09	21617400815		No
8011	Westport Select Cap	961323409	79 1170	6/18/2012	UNDET	6/21/2016	2016	Long	1,204 95	1,833 94	-628 99	21617400815		No
8011	Westport Select Cap	961323409	8 0130	10/2/2012	UNDET	6/21/2016	2016	Long	122 04	189 10	-67 06	21617400815		No
8011	Westport Select Cap	961323409	35 9150	2/29/2012	UNDET	6/21/2016	2016	Long	546 99	918 00	-371 01	21617400815		No
									191,399.53	192,004.86	-605,33			
Long Ter	m Gaɪn/Loss	B (Non Cove	red)											
8011	Loomis Sayles Bond Fund	543495840	464 9500	8/5/2003	UNDET	10/14/2016	2016	Long	6,500 00	5,630 54	869 46	21629100133		Yes
8011	Oakmark Fund	413838103	17 2370	3/9/2010	UNDET	10/13/2016	2016	Long	1,170 39	653 63	516 76	21628800106		Yes
8011	Oakmark Fund	413838103	87 3290	6/10/2010	UNDET	10/13/2016	2016	Long	5,929 61	3,247 76	2,681 85	21628800106		Yes
8011	Osterweis Fund	742935406	1,004 3720	6/10/2010	UNDET	8/25/2016	2016	Long	26,214 11	23,904 04	2,310 07	21623901070		Yes
8011	Westport Select Cap	961323409	366 4290	6/10/2010	UNDET	6/21/2016	2016	Long	5,580 71	8,197 01	-2,616 30	21617400815		Yes
8011	Westport Select Cap	961323409	510 6250	11/18/2010	UNDET	6/21/2016	2016	Long	7,776 82	11,938 42	-4,161 60	21617400815		Yes
8011	Westport Select Cap	961323409	61 6720	12/6/2011	UNDET	6/21/2016	2016	Long	939 26	1,554 74	-615 48	21617400815		Yes
8011	Westport Select Cap	961323409	87 3630	1/11/2011	UNDET	6/21/2016	2016	Long	1,330 54	2,236 49	-905 95	21617400815		Yes
									55,441.44	57,362.63	-1,921.19			
	m Gain Distr	ibution												
8011	BBH Core Select N	05528X604	3,875 8520		LTGAIN	12/19/2016	2016	LongD			5,632 38	21635403237		Yes
8011	BBH Core Select N	05528X604	3,875 8520		DIV	12/19/2016	2016	LongD			478 68	21635404058		Yes
8011	Cove Street Capital Small Cap Val Insti	56166Y875	3,474 6800		LTGAIN	11/14/2016	2016	LongD			1,611 59	21631903995		Yes
8011	Deutsche MSCI Europe Hedgd - ETF	233051853	3,168 0000		LTGAIN	12/15/2016	2016	LangD			2,373 62	21635001587		Yes
8011	Deutsche MSCI Europe Hedgd - ETF	233051853	3,168 0000		STGAIN	12/15/2016	2016	LongD			1,166 02	21635002429		Yes
B011	FMI Large Cap Fund	302933205	4,064 8710		DIV	12/20/2016	2016	LongD			785 02	21635506704		Yes
8011	FMI Large Cap Fund	302933205	4,064 8710		LTGAIN	12/20/2016	2016	LongD			4,277 55	21635509190		Yes

Tax Worksheet

(Tax Yr 2016 Version Internal)

Tax ID.

650840245

Account Number 8011

Account Name: Redducs Foundation

Administrator State of Domicile: Vermont

Sean Houghton Accountant:

Closed Date.

Account Number	Asset Sold	Cusip	Shares/PV	Date Acquired	How Acquired	Trade Date	Tax Yr	Time Held	Net Sales Proceeds	Cost	Real G/L	Tran#	Opt Type	Non Cvr
8011	Loomis Sayles Bond Fund	543495840	10,579 1910		DIV	12/20/2016	2016	LongD			531 75	21635500712		Yes
8011	Loomis Sayles Bond Fund	543495840	10,579 1910		LTGAIN	12/20/2016	2016	LongD			936 40	21635510948		Yes
8011	Oakmark Fund	413838103	479 1490		DIV	11/30/2016	2016	LongD			216 60	21633503192		Yes
801 1	Oakmark Fund	413838103	479 1490		LTGAIN	11/30/2016	2016	LongD			309 70	21633510166		Yes
801 1	Touchstone Sands Cap Inst! Growth Fd	89155J104	3,187 9990		LTGAIN	12/14/2016	2016	LangD			3,418 84	21634901496		Yes
B011	Vanguard Total Bond Market Index Adm	921937603	25,549 2790		LTGAIN	12/22/2016	2016	LongD			12 23	21635709761		Yes
8011	Vanguard Total Bond Market Index Adm	921937603	25,549 2790		STGAIN	12 <i>1</i> 22/2016	2016	LongD			26 09	21635710522		Yes

0.00 21,776 47

Total: 253,656.24 257,539.92 17,892.79

Gain/Loss Summary

Short Term Gain	0 00	
Short Term Losses	-1,357 16	
Net Short Term Gain/Loss	-1,357 16	
Long Term Gain	21,442 68	
Long Term Losses	-23,969 20	
Long Term Gain Distribution	21,776 47	
Net Long Term Gain/Loss	19,249 95	
Net Short Term A (Covered)	-1,357 16	
Net Short Term B (Non Covered)	0 00	
Net Long Term A (Covered)	-605 33	
Net Long Term B (Non Covered)	-1,921 19	
Long Term Gain Distribution	21,776 47	
Section 1202 and 28%	0 00	
Unrecaptured Section 1250	0 00	
Uncategorized Gain	0 00	
Uncategorized Losses	0 00	

Loss Carry Forward

Short Term Long Term Last Update 0 00 0 00 1/1/1900

Redducs Foundation Transaction Detail By Account January through December 2016

12:01 PM 02/27/17 Cash Basis

GRANTS								
֡֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜								
	Bill	01/29/2016	Lake Champlain Waldorf School	359 Turtle Lane Shelburne, VT 05482	Life of a Child sponsorshp	1,000 00	1,000 00	1,000 00
	Bill	02/01/2016	CVU LIFE Program	369 CVU Road Hinesburg, VT 05461	2016 grant	5,000 00	5,000 00	6.000 00
	Bull	02/23/2016	bideawee	410 East 38th Street New York, NY 10016	2016 grant award	5,000 00	5,000 00	11,000 00
	Ball	04/01/2016	Vermont Kin As Parents	P O Box 415 Blair Park Rd Suite 1009 Williston, 2016 grant award	2016 grant award	2,000 00	5,000 00	16,000 00
	-B	04/16/2016	DiscoverCard	charlotte, NC 28272-1084	Grant- HopeWorks	538 46	538 46	16,538 46
	Ball	04/16/2016	Humane Society of Chittenden County	142 Kindness Court South Burlington, VT 05403 2016 grant Camp PAW PAW	2016 grant Camp PAW PAW	5,000 00	5,000 00	21,538 46
	Bill	05/01/2016	Lake Champlain Waldorf School	359 Turtle Lane Shelbume, VT 05482	2016 grant- New table saw	1,800 00	1,800 00	23,338 46
	Bill	08/24/2016	Dream Program Inc	P O Box 361 Winooski, VT 05404	2016 grant award	5,000 00	2,000 00	28,338 46
	IFI8	10/03/2016	Circus Smirkus	One Circus Road Greensboro, VT 05841	2016 grant award	5,000 00	5,000 00	33,338 46
	Ball	10/10/2016	ReSource	266 Pine Street Burlington, VT 05401	2016 grant	5,000 00	2,000 00	38,338 46
	8	10/17/2016	Friends of the Future	c/o Mimi Kerley P O Box 2538	2016 Grant	5,000 00	5,000 00	43,338 46
	Bell	11/01/2016	Barstow Memonal School	223 Chittenden Road Chittenden, VT 05737	2016 grant award	5,000 00	2,000 00	48,338 46
	Billi	11/01/2016	Sudbury's Country School	31 Schoolhouse Road Sudbury, VT 05733	2016 grant award	2,000 00	2,000 00	53,338 46
	Ball	11/01/2016	Whiting Elementary School	87 South Main Street Whiting, VT 05778	2016 grant award	5,000 00	2,000 00	58,338 46
	Ball	11/01/2016	Otter Valley Union Middle and High School	2997 Franklin Street Brandon, VT 05733	2016 grant award	5,000 00	5,000 00	63,338 46
	Ball	11/01/2016	Neshobe Elementary School	17 Neshobe Circle Brandon, VT 05733	2016 grant	2,000 00	5,000 00	68,338 46
	8	11/04/2016	Lercester Central School	62 School House Road Leicester, VT 05733	2016 grant	5,000 00	5,000 00	73,338 46
	B	11/04/2016	Lothrop School	3447 Route 7 Pittsford, VT 05763	2016 grant	2,000 00	2,000 00	78,338 46
	a	11/12/2016	Mann Humane Society	171 Bel Mann Keys Blvd Novato, CA 94949	2016 grant award	5,000 00	2,000 00	83,338 46
	WE S	11/15/2016	Lund Family Center	P O Box 4009 Burlington, VT 05402	2016 Grant Award	2,000 00	5,000 00	88,338 46
	₩	12/03/2016	The Trevor Project	575 8th Avenue Suite 501 NY, NY 10018	2016 grant award	5,000 00	5,000 00	93,338 46
Total GRANTS							93,338 46	93,338 46
TOTAL							93,338.46 93,338.46	93,338.46
	_							